

# GLOBAL INNOVATION INDEX 2019

## SENEGAL

**96th**

Senegal ranks 96th among the 129 economies featured in the GII 2019.

The Global Innovation Index (GII) is a ranking of world economies based on innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Senegal over the past three years, noting that data availability and the GII model influence year-on-year comparisons of the GII ranks. The confidence interval for Senegal's ranking in the GII 2019 is between 90 and 99.

### Senegal's Rankings, 2017 - 2019

	GII	Innovation Inputs	Innovation Outputs
<b>2019</b>	96	103	81
<b>2018</b>	100	102	90
<b>2017</b>	100	102	98

- Senegal performs better in Innovation Outputs than Inputs in 2019.
- This year Senegal ranks 103rd in Innovation Inputs, worse than last year and compared to 2017.
- As for Innovation Outputs, Senegal ranks 81st. This position is better than last year and compared to 2017.

**2nd**

Senegal ranks 2nd among the 19 low-income economies.

**6th**

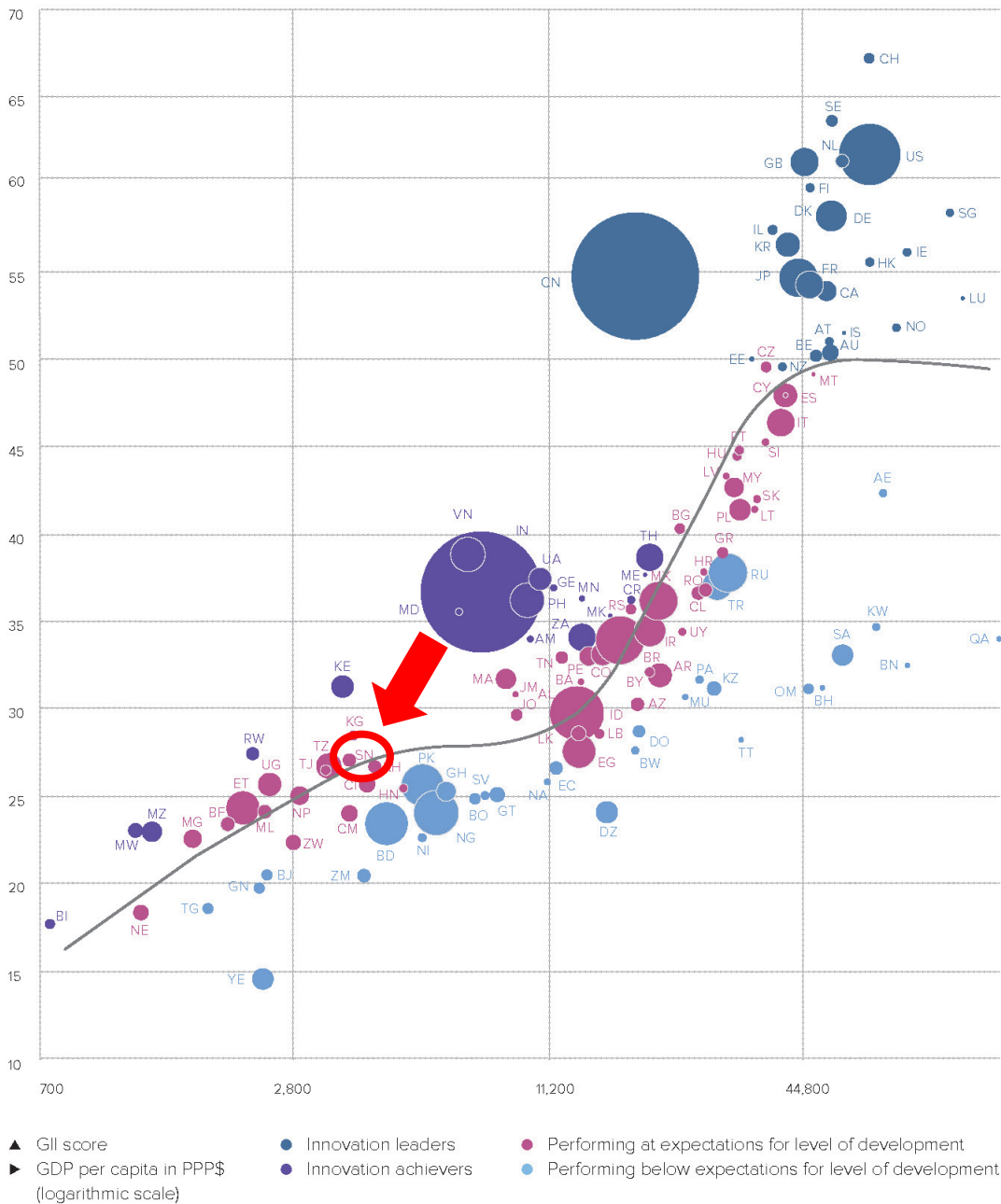
Senegal ranks 6th among the 26 economies in Sub-Saharan Africa.

# EXPECTED VS. OBSERVED INNOVATION PERFORMANCE

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are considered Innovation under-performers relative to GDP.

Relative to GDP, Senegal performs at its expected level of development.

## GII scores and GDP per capita in PPP US\$ (bubbles sized by population)

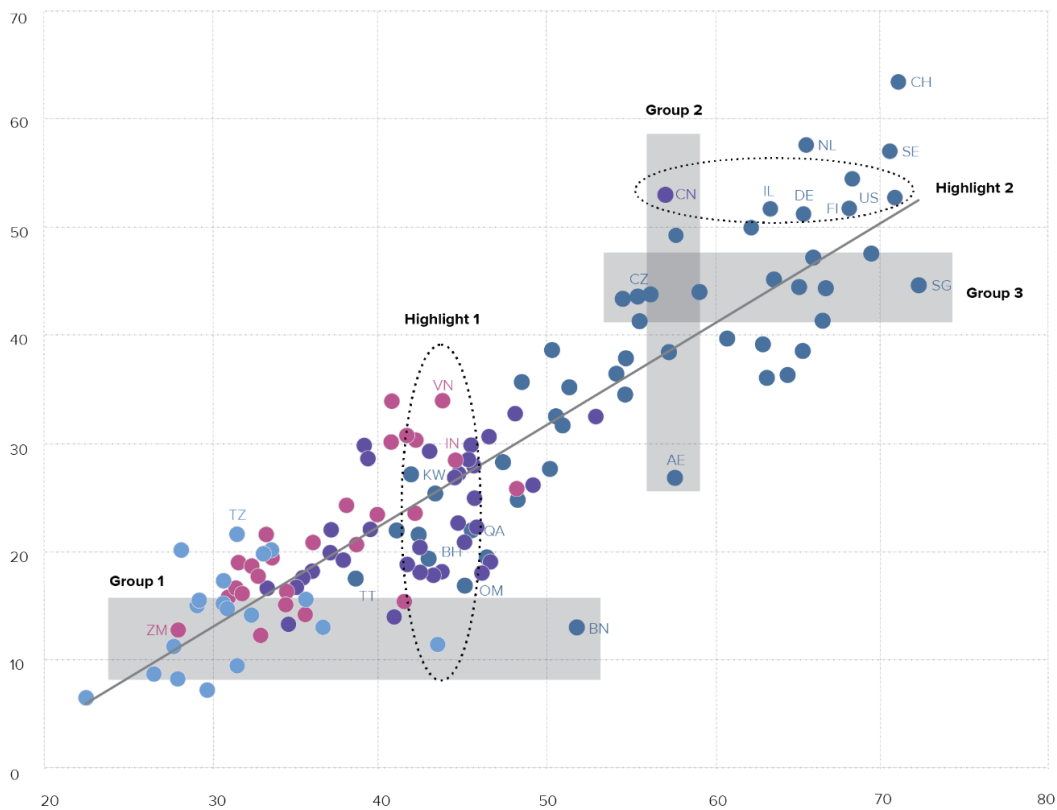


# EFFECTIVELY TRANSLATING INNOVATION INVESTMENTS INTO INNOVATION OUTPUTS

The chart below shows the relationship between innovation inputs and innovation outputs, indicating which economies best translate innovation inputs into innovation outputs. Economies appearing above the line are effectively translating their costly innovation investments into more and higher-quality outputs. In contrast, those below the line are not effectively translating innovation inputs into outputs.

Senegal produces more innovation outputs relative to its level of innovation investments.

**Innovation input/output performance by income group, 2019**



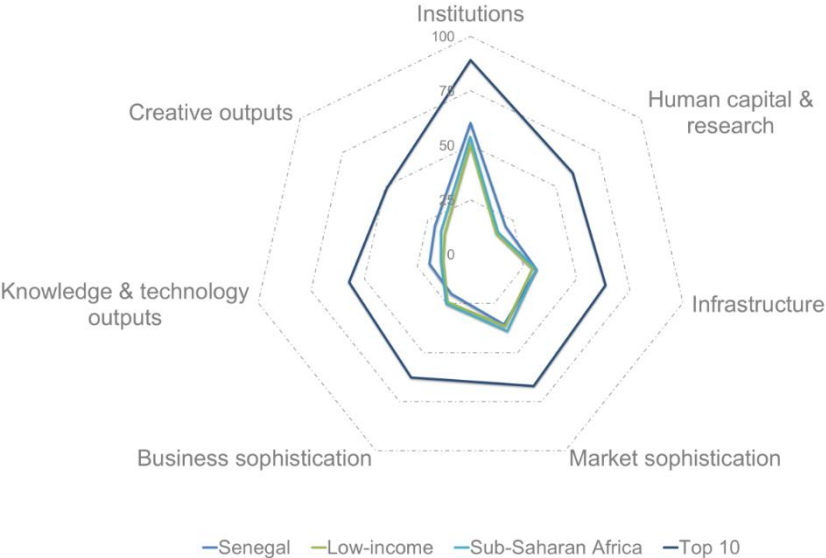
- ▲ Output score
- ▶ Input score
- High income
- Upper-middle income
- Lower-middle income
- Low income
- Fitted values

AE United Arab Emirates	CZ Czech Republic	NL Netherlands	TZ United Republic of Tanzania
BH Bahrain	DE Germany	OM Oman	US United States of America
BN Brunei Darussalam	FI Finland	QA Qatar	VN Viet Nam
CH Switzerland	IL Israel	SE Sweden	ZM Zambia
CN China	IN India	SG Singapore	
	KW Kuwait	TT Trinidad and Tobago	

Source: Global Innovation Index Database, Cornell, INSEAD, and WIPO, 2019.

# BENCHMARKING SENEGAL TO OTHER LOW-INCOME ECONOMIES AND THE SUB-SAHARAN AFRICA REGION

Senegal's scores in the seven GII pillars



### Low-income economies

Senegal has high scores in 5 out of the 7 GII pillars: Institutions, Human capital & research, Infrastructure, Knowledge & technology outputs, and Creative outputs, which are above the average of the low-income group.

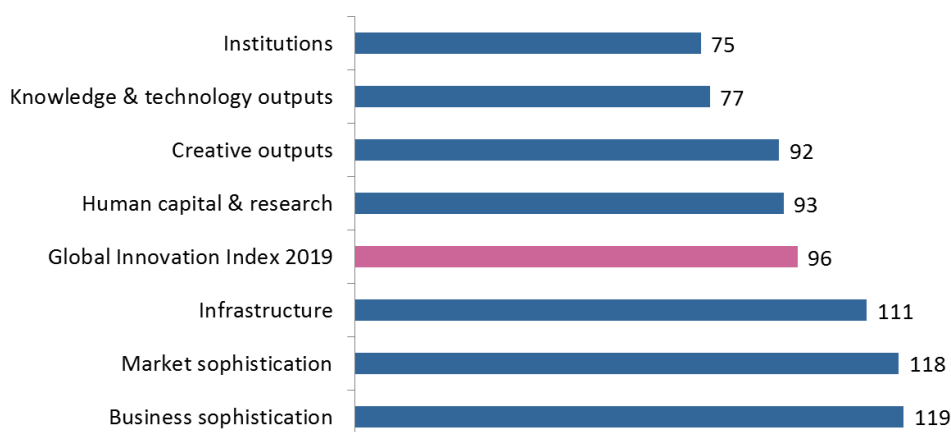
### Sub-Saharan Africa Region

Compared to other economies in Sub-Saharan Africa, Senegal performs above average in 5 out of the 7 GII pillars: Institutions, Human capital & research, Infrastructure, Knowledge & technology outputs, and Creative outputs.

Top ranks are found in areas such as Regulatory environment, Investment, and Knowledge diffusion where the country ranks in the top 70 worldwide.

## OVERVIEW OF SENEGAL'S RANKINGS IN THE 7 GII AREAS

Senegal performs the best in Institutions and its weakest performance is in Business sophistication.



\*The highest possible ranking in each pillar is 1.

## SENEGAL'S INNOVATION STRENGTHS AND WEAKNESSES

The table below gives an overview of Senegal's strengths and weaknesses in the GII 2019.

Strengths		
Code	Indicator name	Rank
2.1.1	Expenditure on education, % GDP	19
2.2.3	Tertiary inbound mobility, %	25
3.2.3	Gross capital formation, % GDP	40
4.1.3	Microfinance gross loans, % GDP	17
5.3.3	ICT services imports, % total trade	12
6.2.1	Growth rate of PPP\$ GDP/worker, %, 3-year average	19
6.2.3	Computer software spending, % GDP	40
6.3.3	ICT services exports, % total trade	12
7.1.3	ICTs & business model creation†	51
7.2.1	Cultural & creative services exports, % total trade	30

Weaknesses		
Code	Indicator name	Rank
2.1.3	School life expectancy, years	111
2.3.3	Global R&D companies, top 3, in mn US\$	43
2.3.4	QS university ranking, average score top 3*	78
3.2.2	Logistics performance*	118
4.1.1	Ease of getting credit*	115
4.3.1	Applied tariff rate, weighted mean, %	123
5.1	Knowledge workers	123
5.1.3	GERD performed by business, % GDP	87
5.2.5	Patent families 2+ offices/bn PPP\$ GDP	93
5.3.5	Research talent, % in business enterprise	86
7.2.2	National feature films/mn pop. 15–69	104

## **STRENGTHS**

- GII strengths for Senegal are found in six of the seven GII pillars.
- In Human capital & research (93), Senegal's strengths are indicators Expenditure on education (19) and Tertiary inbound mobility (25).
- In Infrastructure (111), indicator Gross capital formation (40) is a GII strength for Senegal.
- In Market sophistication (118), indicator Microfinance gross loans (17) is one of Senegal's relative strengths.
- In Business sophistication (119), Senegal's strength is found in indicator ICT services imports (12).
- In Knowledge & technology outputs (77), three indicators – Labor productivity growth (19), Computer software spending (40), and ICT services exports (12) – are relative strengths of the country.
- In Creative outputs (92), Senegal presents two strengths in indicators ICTs & business model creation (51) and Cultural & creative services exports (30).

## **WEAKNESSES**

- Senegal's weaknesses in the GII are found in five of the seven GII pillars.
- Four of them are in Business sophistication (119). These are sub-pillar Knowledge workers (123) and three indicators: R&D performed by business (87), Patent families in two or more offices (93), and Research talent (86).
- Three additional strengths are in Human capital & research (93), where weaknesses are indicators School life expectancy (111), Global R&D companies (43), and Quality of universities (78).
- The other relative weakness of Senegal are indicators:
  - Logistics performance (118) in Infrastructure (111);
  - Ease of getting credit (115) and Applied tariff rate (123) in Market sophistication (118); and
  - National feature film (104) in Creative outputs (92).

Output rank	Input rank	Income	Region	Population (mn)	GDP, PPP\$	GDP per capita, PPP\$	GII 2018 rank
<b>81</b>	<b>103</b>	<b>Low</b>	<b>SSF</b>	<b>16.3</b>	<b>60.0</b>	<b>3,651.2</b>	<b>100</b>
				Score/Value	Rank		
<b>INSTITUTIONS</b>				<b>60.4</b>	<b>75</b>		
<b>1.1</b>	<b>Political environment</b>		<b>49.3</b>	<b>86</b>			
1.1.1	Political and operational stability*		70.2	61			
1.1.2	Government effectiveness*		38.8	89			
<b>1.2</b>	<b>Regulatory environment</b>		<b>64.9</b>	<b>67</b>			
1.2.1	Regulatory quality*		38.0	80			
1.2.2	Rule of law*		42.4	68			
1.2.3	Cost of redundancy dismissal, salary weeks		14.8	59			
<b>1.3</b>	<b>Business environment</b>		<b>67.1</b>	<b>73</b>			
1.3.1	Ease of starting a business*		89.9	54			
1.3.2	Ease of resolving insolvency*		44.3	84			
<b>HUMAN CAPITAL &amp; RESEARCH</b>				<b>20.6</b>	<b>93</b>		
<b>2.1</b>	<b>Education</b>		<b>36.8</b>	<b>97</b>			
2.1.1	Expenditure on education, % GDP		6.2	19			
2.1.2	Government funding/pupil, secondary, % GDP/cap		15.2	83			
2.1.3	School life expectancy, years		9.0	111			
2.1.4	PISA scales in reading, maths, & science		n/a	n/a			
2.1.5	Pupil-teacher ratio, secondary		18.9	83			
<b>2.2</b>	<b>Tertiary education</b>		<b>19.4</b>	<b>96</b>			
2.2.1	Tertiary enrolment, % gross		11.2	106			
2.2.2	Graduates in science & engineering, %		n/a	n/a			
2.2.3	Tertiary inbound mobility, %		8.3	25			
<b>2.3</b>	<b>Research &amp; development (R&amp;D)</b>		<b>5.7</b>	<b>74</b>			
2.3.1	Researchers, FTE/mn pop.		549.3	65			
2.3.2	Gross expenditure on R&D, % GDP		0.8	48			
2.3.3	Global R&D companies, avg. exp. top 3, mn US\$		0.0	43			
2.3.4	QS university ranking, average score top 3*		0.0	78			
<b>INFRASTRUCTURE</b>				<b>31.1</b>	<b>111</b>		
<b>3.1</b>	<b>Information &amp; communication technologies (ICTs)</b>		<b>39.0</b>	<b>106</b>			
3.1.1	ICT access*		38.4	106			
3.1.2	ICT use*		19.2	109			
3.1.3	Government's online service*		47.9	106			
3.1.4	E-participation*		50.6	103			
<b>3.2</b>	<b>General infrastructure</b>		<b>24.2</b>	<b>103</b>			
3.2.1	Electricity output, kWh/mn pop.		289.2	112			
3.2.2	Logistics performance*		8.8	118			
3.2.3	Gross capital formation, % GDP		25.9	40			
<b>3.3</b>	<b>Ecological sustainability</b>		<b>30.1</b>	<b>94</b>			
3.3.1	GDP/unit of energy use		8.3	70			
3.3.2	Environmental performance*		49.5	100			
3.3.3	ISO 14001 environmental certificates/bn PPP\$ GDP		0.3	105			
<b>MARKET SOPHISTICATION</b>				<b>35.6</b>	<b>118</b>		
<b>4.1</b>	<b>Credit</b>		<b>20.7</b>	<b>116</b>			
4.1.1	Ease of getting credit*		30.0	115			
4.1.2	Domestic credit to private sector, % GDP		29.5	96			
4.1.3	Microfinance gross loans, % GDP		1.2	17			
<b>4.2</b>	<b>Investment</b>		<b>41.7</b>	<b>[65]</b>			
4.2.1	Ease of protecting minority investors*		41.7	108			
4.2.2	Market capitalization, % GDP		n/a	n/a			
4.2.3	Venture capital deals/bn PPP\$ GDP		n/a	n/a			
<b>4.3</b>	<b>Trade, competition, &amp; market scale</b>		<b>44.3</b>	<b>119</b>			
4.3.1	Applied tariff rate, weighted avg., %		12.3	123			
4.3.2	Intensity of local competition*		68.0	68			
4.3.3	Domestic market scale, bn PPP\$		60.0	93			
<b>BUSINESS SOPHISTICATION</b>				<b>20.2</b>	<b>119</b>		
<b>5.1</b>	<b>Knowledge workers</b>		<b>9.1</b>	<b>123</b>			
5.1.1	Knowledge-intensive employment, %		6.4	106			
5.1.2	Firms offering formal training, % firms		17.4	81			
5.1.3	GERD performed by business, % GDP		0.0	87			
5.1.4	GERD financed by business, %		2.1	88			
5.1.5	Females employed w/advanced degrees, %		1.8	102			
<b>5.2</b>	<b>Innovation linkages</b>		<b>21.5</b>	<b>78</b>			
5.2.1	University/industry research collaboration†		39.8	71			
5.2.2	State of cluster development†		40.3	92			
5.2.3	GERD financed by abroad, %		7.9	49			
5.2.4	JV-strategic alliance deals/bn PPP\$ GDP		n/a	n/a			
5.2.5	Patent families 2+ offices/bn PPP\$ GDP		0.0	93			
<b>5.3</b>	<b>Knowledge absorption</b>		<b>29.9</b>	<b>83</b>			
5.3.1	Intellectual property payments, % total trade		0.1	95			
5.3.2	High-tech imports, % total trade		5.9	93			
5.3.3	ICT services imports, % total trade		2.6	12			
5.3.4	FDI net inflows, % GDP		2.4	71			
5.3.5	Research talent, % in business enterprise		0.1	86			
<b>KNOWLEDGE &amp; TECHNOLOGY OUTPUTS</b>				<b>19.4</b>	<b>77</b>		
<b>6.1</b>	<b>Knowledge creation</b>		<b>5.1</b>	<b>96</b>			
6.1.1	Patents by origin/bn PPP\$ GDP		0.4	80			
6.1.2	PCT patents by origin/bn PPP\$ GDP		0.1	71			
6.1.3	Utility models by origin/bn PPP\$ GDP		n/a	n/a			
6.1.4	Scientific & technical articles/bn PPP\$ GDP		4.0	93			
6.1.5	Citable documents H-index		5.9	90			
<b>6.2</b>	<b>Knowledge impact</b>		<b>34.7</b>	<b>75</b>			
6.2.1	Growth rate of PPP\$ GDP/worker, %		3.4	19			
6.2.2	New businesses/th pop. 15-64		0.4	90			
6.2.3	Computer software spending, % GDP		0.3	40			
6.2.4	ISO 9001 quality certificates/bn PPP\$ GDP		0.9	108			
6.2.5	High- & medium-high-tech manufactures, %		0.2	63			
<b>6.3</b>	<b>Knowledge diffusion</b>		<b>18.3</b>	<b>58</b>			
6.3.1	Intellectual property receipts, % total trade		0.1	61			
6.3.2	High-tech net exports, % total trade		0.3	89			
6.3.3	ICT services exports, % total trade		4.4	12			
6.3.4	FDI net outflows, % GDP		0.5	65			
<b>CREATIVE OUTPUTS</b>				<b>20.8</b>	<b>92</b>		
<b>7.1</b>	<b>Intangible assets</b>		<b>36.9</b>	<b>85</b>			
7.1.1	Trademarks by origin/bn PPP\$ GDP		11.4	103			
7.1.2	Industrial designs by origin/bn PPP\$ GDP		0.8	75			
7.1.3	ICTs & business model creation†		65.3	51			
7.1.4	ICTs & organizational model creation†		58.1	52			
<b>7.2</b>	<b>Creative goods &amp; services</b>		<b>9.0</b>	<b>90</b>			
7.2.1	Cultural & creative services exports, % total trade		0.9	30			
7.2.2	National feature films/mn pop. 15-69		0.2	104			
7.2.3	Entertainment & Media market/th pop. 15-69		n/a	n/a			
7.2.4	Printing & other media, % manufacturing		0.8	74			
7.2.5	Creative goods exports, % total trade		0.1	102			
<b>7.3</b>	<b>Online creativity</b>		<b>0.4</b>	<b>109</b>			
7.3.1	Generic top-level domains (TLDs)/th pop. 15-69		1.0	95			
7.3.2	Country-code TLDs/th pop. 15-69		0.1	111			
7.3.3	Wikipedia edits/mn pop. 15-69		0.2	114			
7.3.4	Mobile app creation/bn PPP\$ GDP		n/a	n/a			

NOTES: ● indicates a strength; ○ a weakness; ◆ an income group strength; ◇ an income group weakness; \* an index; † a survey question. ⊕ indicates that the economy's data are older than the base year; see Appendix II for details, including the year of the data, at <http://globalinnovationindex.org>. Square brackets [ ] indicate that the data minimum coverage (DMC) requirements were not met at the sub-pillar or pillar level.

## DATA AVAILABILITY

The following tables list data that are missing or are outdated for Senegal.

### Missing data

Code	Indicator name	Country year	Model year	Source
2.1.4	PISA scales in reading, maths & science	n/a	2015	OECD Programme for International Student Assessment (PISA)
2.2.2	Graduates in science & engineering, %	n/a	2016	UNESCO Institute for Statistics
4.2.2	Market capitalization, % GDP	n/a	2017	World Federation of Exchanges
4.2.3	Venture capital deals/bn PPP\$ GDP	n/a	2018	Thomson Reuters
5.2.4	JV–strategic alliance deals/bn PPP\$ GDP	n/a	2018	Thomson Reuters
6.1.3	Utility models by origin/bn PPP\$ GDP	n/a	2017	World Intellectual Property Organization
7.2.3	Entertainment & Media market/th pop. 15–69	n/a	2017	PwC
7.3.4	Mobile app creation/bn PPP\$ GDP	n/a	2018	App Annie

### Outdated data

Code	Indicator name	Country year	Model year	Source
2.3.1	Researchers, FTE/mn pop.	2015	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
2.3.2	Gross expenditure on R&D, % GDP	2015	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.1.1	Knowledge-intensive employment, %	2015	2017	Source: International Labour Organization
5.1.3	GERD performed by business, % GDP	2010	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.1.4	GERD financed by business, %	2015	2016	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.1.5	Females employed w/advanced degrees, %	2015	2017	International Labour Organization
5.2.3	GERD financed by abroad, %	2015	2016	UNESCO Institute for Statistics
5.3.5	Research talent, % in business enterprise	2010	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
6.2.5	High- & medium-high-tech manufactures, %	2012	2016	United Nations Industrial Development Organization
7.2.4	Printing & other media, % manufacturing	2012	2016	United Nations Industrial Development Organization
7.3.3	Wikipedia edits/mn pop. 15–69	2014	2017	Wikimedia Foundation

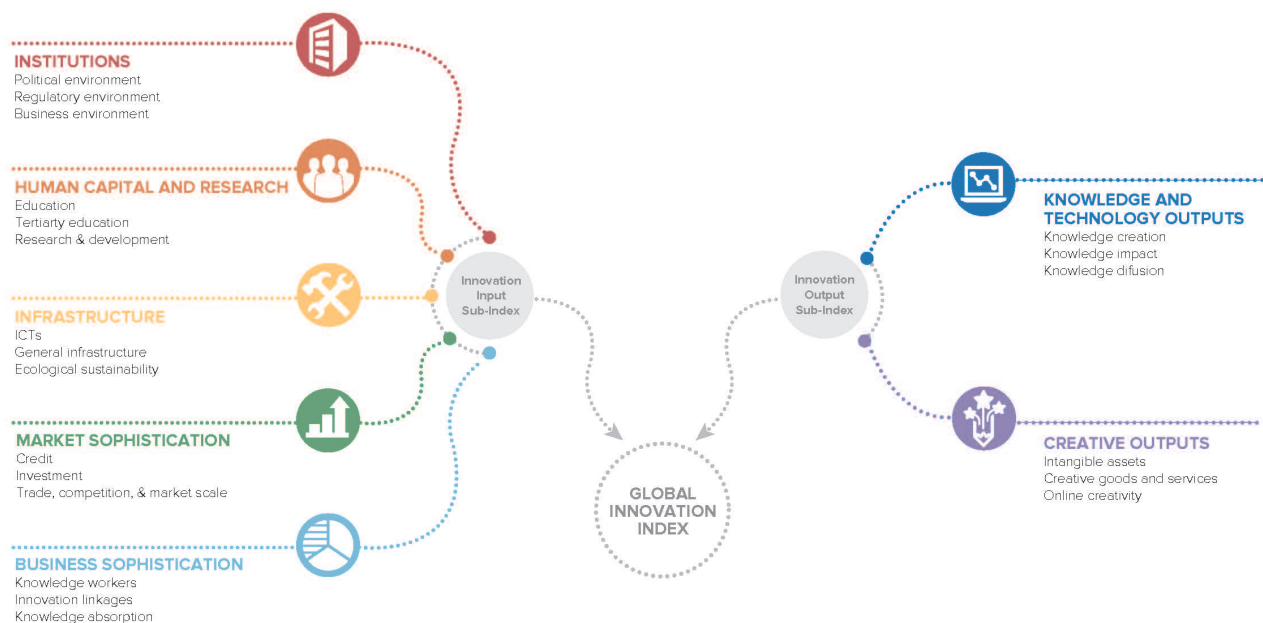


# ABOUT THE GLOBAL INNOVATION INDEX

The Global Innovation Index (GII) is co-published by Cornell University, INSEAD, and the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations. In 2019, the GII presents its 12<sup>th</sup> edition devoted to the theme **Creating Healthy Lives—The Future of Medical Innovation**.

Recognizing that innovation is a key driver of economic development, the GII aims to provide a rich innovation ranking and analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a “tool for action” for countries that incorporate the GII into their innovation agendas.

## Framework of the Global Innovation Index 2019



The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that includes institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each containing three sub-pillars.

