

# **NIGERIA**



Nigeria ranks 114th among the 129 economies featured in the GII 2019.

The Global Innovation Index (GII) is a ranking of world economies based on innovation capabilities. Consisting of roughly 80 indicators, grouped into innovation inputs and outputs, the GII aims to capture the multi-dimensional facets of innovation.

The following table shows the rankings of Nigeria over the past three years, noting that data availability and the GII model influence year-on-year comparisons of the GII ranks. The confidence interval for Nigeria's ranking in the GII 2019 is between 109 and 115.

## Nigeria's Rankings, 2017 - 2019

	GII	Innovation Inputs	Innovation Outputs		
2019	114	116	105		
2018	118	116	115		
2017	119	118	119		

- Nigeria performs better in Innovation Outputs than Inputs.
- This year Nigeria ranks 116th in Innovation Inputs, the same as last year and better compared to 2017.
- As for Innovation Outputs, Nigeria ranks 105th. This position is better than last year and compared to 2017.



22nd Nigeria ranks 22nd among the 26 lower middle-income economies.



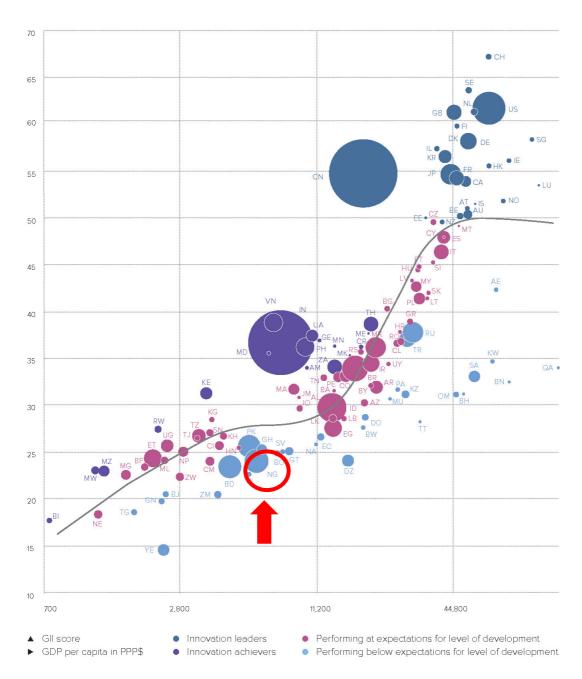
Nigeria ranks 14th among the 26 economies in Sub-Saharan Africa.

# **EXPECTED VS. OBSERVED INNOVATION PERFORMANCE**

The bubble chart below shows the relationship between income levels (GDP per capita) and innovation performance (GII score). The trend line gives an indication of the expected innovation performance according to income level. Economies appearing above the trend line are performing better than expected and those below are considered Innovation under-performers relative to GDP.

Relative to GDP, Nigeria performs below its expected level of development.

# GII scores and GDP per capita in PPP US\$ (bubbles sized by population)

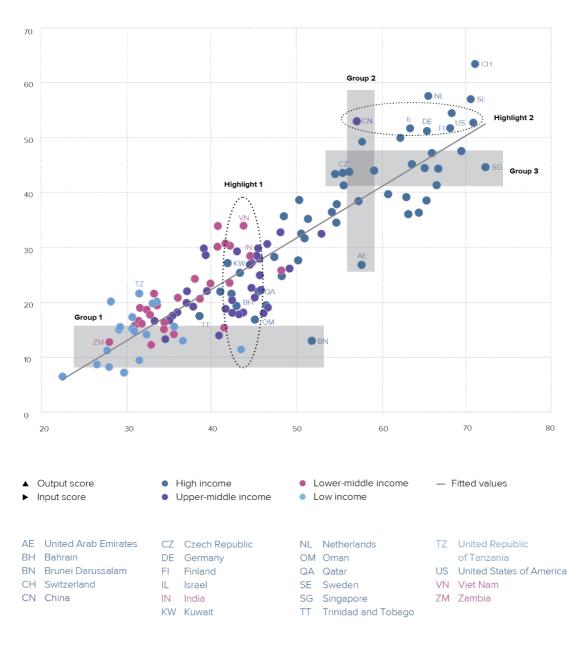


# EFFECTIVELY TRANSLATING INNOVATION INVESTMENTS INTO INNOVATION OUTPUTS

The chart below shows the relationship between innovation inputs and innovation outputs, indicating which economies best translate innovation inputs into innovation outputs. Economies appearing above the line are effectively translating their costly innovation investments into more and higher-quality outputs. In contrast, those below the line are not effectively translating innovation inputs into outputs.

Nigeria produces more innovation outputs relative to its level of innovation investments.

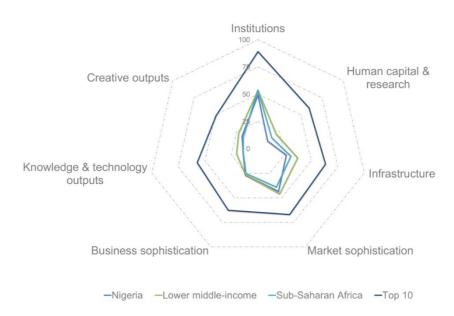
## Innovation input/output performance by income group, 2019



Source: Global Innovation Index Database, Cornell, INSEAD, and WIPO, 2019.

# BENCHMARKING NIGERIA TO OTHER LOWER MIDDLE-INCOME ECONOMIES AND THE SUB-SAHARAN AFRICA REGION

## Nigeria's scores in the seven GII pillars



#### Lower middle-income economies

Nigeria has high scores in 1 out of the 7 GII pillars: Business sophistication, which is above the average of the lower middle-income group.

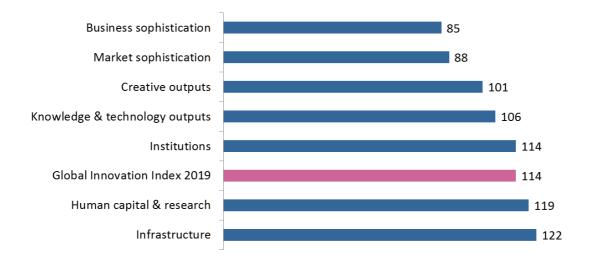
### **Sub-Saharan Africa Region**

Compared to other economies in Sub-Saharan Africa, Nigeria performs above average in 4 out of the 7 GII pillars: Market sophistication, Business sophistication, Knowledge & technology outputs and Creative outputs.

Top ranks are found in sub-pillars Regulatory environment, Credit, Trade, competition, & market scale, Knowledge workers, and Creative goods & services where the country ranks in the top 90 worldwide.

# **OVERVIEW OF NIGERIA'S RANKINGS IN THE 7 GII AREAS**

Nigeria performs the best in Business sophistication and its weakest performance is in Infrastructure.



 $<sup>^{*}</sup>$ The highest possible ranking in each pillar is 1.

# **NIGERIA'S INNOVATION STRENGTHS AND WEAKNESSES**

The table below gives an overview of Nigeria's strengths and weaknesses in the GII 2019.

Strengths				
Code	Indicator name	Rank		
1.2.3	Cost of redundancy dismissal, salary weeks	1		
4.1.1	Ease of getting credit*	11		
4.1.3	Microfinance gross loans, % GDP	26		
4.2.1	Ease of protecting minority investors*	35		
4.3	Trade, competition, & market scale	63		
4.3.2	Intensity of local competition <sup>†</sup>	66		
4.3.3	Domestic market scale, bn PPP\$	23		
5.1.1	Knowledge-intensive employment, %	49		
5.3.1	Intellectual property payments, % total trade	64		
6.1.5	Citable documents H index	65		
7.2.2	National feature films/mn pop. 15–69	12		

	Weaknesses	
Code	Indicator name	Rank
1.1	Political environment	126
1.1.1	Political & operational stability*	125
2.1.3	School life expectancy, years	113
2.3.3	Global R&D companies, top 3, in mn US\$	43
2.3.4	QS university ranking, average score top 3*	78
3.2	General infrastructure	126
3.2.3	Gross capital formation, % GDP	120
3.3.3	ISO 14001 environmental certificates/bn PPP\$ GDP	125
5.2.1	University/industry research collaboration <sup>†</sup>	123
6.2.4	ISO 9001 quality certificates/bn PPP\$ GDP	126
6.3.2	High-tech net exports, % total trade	122
7.2.5	Creative goods exports, % total trade	126

### **STRENGTHS**

- Gll strengths for Nigeria are found in five of the seven Gll pillars.
- Most of these strengths are in Market sophistication (88), where GII strengths of Nigeria are sub-pillar Trade, competition, & market scale (63) and indicators Ease of getting credit (11), Microfinance gross loans (26), Ease of protecting minority investors (35), Intensity of local competition (66), and Domestic market scale (23).
- In Business sophistication (85), two relative strengths are found in indicators Knowledge-intensive employment (49) and Intellectual property payments (64).
- In Institutions (114), Nigeria exhibits strength in indicator Cost of redundancy dismissal, where it positions 1st economy globally.
- In Knowledge & technology outputs (106), indicator Quality of scientific publications (65) is a relative strength for Nigeria.
- In Creative outputs (101), Nigeria's strength is indicator National feature films (12).

#### **WEAKNESSES**

- Nigeria's weaknesses in the GII are found in 6 of the seven GII pillars.
- In Institutions (114), Nigeria's weaknesses are sub-pillar Political environment (126) and one of its indicators - Political & operational stability (125).
- In Human capital & research (119), GII weakness for this country are three indicators: School life expectancy (113), Global R&D companies (43), and Quality of universities (78).
- In Infrastructure (122), Nigeria's weaknesses are sub-pillar General infrastructure (126) and two indicators: Gross capital formation (120) and ISO 14001 environmental certificates (125).
- In Business sophistication (85), indicator University-industry research collaboration (123) is a relative weakness for the country.
- In Knowledge & technology outputs (106), Nigeria has two GII weaknesses: indicators ISO 9001 quality certificates (126) and High-tech exports (122).
- In Creative outputs (101), only one indicator Creative goods exports (126) is a relative weakness for the country.

# **NIGERIA**

114

Outp	out rank	Input rank	Income	Region	1	Pop	ulation (ı	mn) GDP, PPP\$	GDP per capita, PPP\$	GII 2	018 r	ank
1	105	116	Lower middle	SSF			195.9	1,169.1	6,027.2	•	118	
			:	Score/Value	Rank				Sc	ore/Value	Rank	
	INSTITU	ITIONS		49.3	114			BUSINESS SOPHIS	STICATION	26.7	85	
1	Political	environment		30.7	126	$\cap \Diamond$	5.1	Knowledge workers		37.2	[64]	1
.1			stability*			0 \$	5.1.1		employment, %		49	
2			·ss*		122	$\Diamond$	5.1.2		raining, % firms		50	
							5.1.3	GERD performed by b	usiness, % GDP	n/a	n/a	
2	Regulato	ry environmer	1t	60.4	81		5.1.4		siness, %		n/a	
2.1					121	$\Diamond$	5.1.5	Females employed wa	′advanced degrees, %	5.0	90	
2.2			missal, salary weeks		117 1	•	<b>F</b> 2	L		40.4	100	
2.3	COSLOTTE	edulidalicy disi	ilissai, salary weeks	0.0		••	<b>5.2</b> 5.2.1		search collaboration <sup>†</sup>		123	
3	Business	environment.		56.7	113		5.2.2		pment <sup>†</sup>		88	
3.1			ess*		92		5.2.3		oad, %		n/a	
3.2	Ease of re	esolving insolve	ency*	30.4	119	$\Diamond$	5.2.4	JV-strategic alliance of	leals/bn PPP\$ GDP	0.0	89	
							5.2.5	Patent families 2+ office	ces/bn PPP\$ GDP	0.0	92	
23	HUMAN	CAPITAL &	RESEARCH	11.3	119	<b>\Q</b>	5.3	Knowledge absorption	on	24.6	105	
							5.3.1		ayments, % total trade			•
1	Educatio	n		26.4	[114]		5.3.2	High-tech imports, % t	otal trade	4.0	117	
1.1			on, % GDP		n/a		5.3.3		% total trade		81	
1.2		J 1	pil, secondary, % GDP/c		n/a		5.3.4		D		106	
1.3			years maths, & science			0 \$	5.3.5	Research talent, % in I	ousiness enterprise	n/a	n/a	
1.4 1.5			ndary		n/a 94							
		,,		20.2	٠.		M	KNOWLEDGE & TE	ECHNOLOGY OUTPUTS	14.0	106	
2					[114]							
2.1			oss		107	$\Diamond$	6.1		nna onn A		99	
2.2 2.3			engineering, % y, %		n/a		6.1.1	, ,	PP\$ GDP. (CDP.		119 98	
2.3	теппатуп	יווומטווו וווטטוווי	y, 70	n/a	n/a		6.1.2 6.1.3		/bn PPP\$ GDP n/bn PPP\$ GDP		n/a	
3	Research	& developme	nt (R&D)	0.0	[120]		6.1.4		articles/bn PPP\$ GDP		115	
3.1			p		n/a		6.1.5		index		65	
3.2			&D, % GDP		n/a							
3.3			avg. exp. top 3, mn US		43	0 \$	6.2				102	
3.4	QS unive	rsity ranking, av	verage score top 3*	0.0	78	0 \$	6.2.1		GDP/worker, %		91	
							6.2.2		op. 15-64 bending, % GDP		78	
KS.	INEDAS	TRUCTURE		26.6	122		6.2.3 6.2.4		icates/bn PPP\$ GDP		83 126	
<b>グ</b>	INFRAS						6.2.5		tech manufactures, %		n/a	
.1			ication technologies(I		111	$\Diamond$						
1.1					117	<b>♦</b>	6.3	•			101	
1.2 1.3			vice*		114 103	$\Diamond$	6.3.1 6.3.2		eceipts, % total trade , % total trade		n/a 122	
1.4					105		6.3.3		, % total trade % total trade		99	
	L particip	G			100		6.3.4		DP		79	
.2					126							
.2.1 .2.2	,		ın pop		115	$\Diamond$	1	CDEATIVE OUTDI	ITC	40.0	101	
.2.2			% GDP		102 120	0 0	****	CREATIVE OUTPU	TS	18.8	101	
						•	7.1				102	1
.3	Ecologica	al sustainabilit	y	29.1	103		7.1.1		bn PPP\$ GDP		89	1
3.1					93		7.1.2	Industrial designs by o	origin/bn PPP\$ GDP	0.8	72	
3.2			nce*		84	o ^	7.1.3		el creation†		85	
3.3	150 1400	i environmenta	l certificates/bn PPP\$ G	DP 0.1	125	0 0	7.1.4	ICTs & organizational	model creation <sup>†</sup>	47.5	88	
							7.2	Creative goods & ser	vices	10.8	[81]	]
-Ú	MARKE'	T SOPHISTIC	CATION	43.4	88		7.2.1		vices exports, % total trade		n/a	
							7.2.2		mn pop. 15-69		12	
<b>1</b> 1.1							7.2.3		a market/th pop. 15-69		59	
1.1		9	te sector, % GDP			•	7.2.4 7.2.5	Creative goods expor	a, % manufacturingts, % total trade	n/a 0.0		
1.3			s, % GDP				,.2.5		,		120	
							7.3				117	
						_	7.3.1		nains (TLDs)/th pop. 15-69		107	
	Ease of p		rity investors*			•	7.3.2		pop. 15-69			
2.1	N.A. or it is a	apitalization, %	GDP		70		7.3.3 7.3.4		op. 15-69 on PPP\$ GDP		112 81	
2.1 2.2		anital doale/br	DDD\$ CDD	0.0	17						×	
2.1 2.2		capital deals/br	PPP\$ GDP	0.0	47		7.5.4	Mobile app creation/r	лт гггф ОDг	0.1	01	
2.1 2.2 2.3	Venture o	mpetition, & n	narket scale	61.2	63	-	7.3.4	морне арр стеаноп/с	JII FFF	0.1	01	
.2 .2.1 .2.2 .2.3 .3 .3 .3.1 .3.2	Venture of Trade, co	ompetition, & n ariff rate, weigh		<b>61.2</b>	63	<b>♦</b>	7.5.4	мовпе арр стеапоп/с	JII FFF \$ GDF	0.1	01	

# **DATA AVAILABILITY**

The following tables list data that are missing or are outdated for Nigeria.

# Missing data

Code	Indicator name	Country year	Model year	Source
2.1.1	Expenditure on education, % GDP	n/a	2015	UNESCO Institute for Statistics
2.1.2	Government funding/pupil, secondary, % GDP/cap	n/a	2015	UNESCO Institute for Statistics
2.1.4	PISA scales in reading, maths & science	n/a	2015	OECD Programme for International Student Assessment (PISA)
2.2.2	Graduates in science & engineering, %	n/a	2016	UNESCO Institute for Statistics
2.2.3	Tertiary inbound mobility, %	n/a	2016	UNESCO Institute for Statistics
2.3.1	Researchers, FTE/mn pop.	n/a	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
2.3.2	Gross expenditure on R&D, % GDP	n/a	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.1.3	GERD performed by business, % GDP	n/a	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.1.4	GERD financed by business, %	n/a	2016	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
5.2.3	GERD financed by abroad, %	n/a	2016	UNESCO Institute for Statistics
5.3.5	Research talent, % in business enterprise	n/a	2017	UNESCO Institute for Statistics; Eurostat; OECD - Main Science and Technology Indicators
6.1.3	Utility models by origin/bn PPP\$ GDP	n/a	2017	World Intellectual Property Organization
6.2.5	High- & medium-high-tech manufactures, %	n/a	2016	United Nations Industrial Development Organization
6.3.1	Intellectual property receipts, % total trade	n/a	2017	World Trade Organization
7.2.1	Cultural & creative services exports, % total trade	n/a	2017	World Trade Organization
7.2.4	Printing & other media, % manufacturing	n/a	2016	United Nations Industrial Development Organization

#### **Outdated data**

2.1.5 Pupil-teacher ratio, secondary 2 2.2.1 Tertiary enrolment, % gross 2 4.3.1 Applied tariff rate, weighted mean, % 2 5.1.1 Knowledge-intensive employment, % 2 5.1.5 Females employed w/advanced degrees, % 2		2016	LINESCO Institute for Chatistics
2.2.1Tertiary enrolment, % gross24.3.1Applied tariff rate, weighted mean, %25.1.1Knowledge-intensive employment, %25.1.5Females employed w/advanced degrees, %2	2010		UNESCO Institute for Statistics
4.3.1 Applied tariff rate, weighted mean, % 2 5.1.1 Knowledge-intensive employment, % 2 5.1.5 Females employed w/advanced degrees, % 2	.010	2017	UNESCO Institute for Statistics
5.1.1 Knowledge-intensive employment, % 2 5.1.5 Females employed w/advanced degrees, % 2	2011	2017	UNESCO Institute for Statistics
5.1.5 Females employed w/advanced degrees, % 2	2016	2017	World Bank
	2013	2017	Source: International Labour Organization
6.1.1 Patents by origin/bn PPP\$ GDP 2	2016	2017	International Labour Organization
	2013	2017	World Intellectual Property Organization
7.1.1 Trademarks by origin/bn PPP\$ GDP 2	2013	2017	World Intellectual Property Organization
7.1.2 Industrial designs by origin/bn PPP\$ GDP 2	2013	2017	World Intellectual Property Organization
7.2.2 National feature films/mn pop. 15–69	2011	2017	UNESCO Institute for Statistics
7.2.5 Creative goods exports, % total trade 2	2014	2017	United Nations, COMTRADE
7.3.3 Wikipedia edits/mn pop. 15–69	2014	2017	Wikimedia Foundation

## ABOUT THE GLOBAL INNOVATION INDEX

The Global Innovation Index (GII) is co-published by Cornell University, INSEAD, and the World Intellectual Property Organization (WIPO), a specialized agency of the United Nations. In 2019, the GII presents its 12<sup>th</sup> edition devoted to the theme **Creating Healthy Lives—The Future of Medical Innovation**.

Recognizing that innovation is a key driver of economic development, the GII aims to provide a rich innovation ranking and analysis referencing around 130 economies. Over the last decade, the GII has established itself as both a leading reference on innovation and a "tool for action" for countries that incorporate the GII into their innovation agendas.

#### Framework of the Global Innovation Index 2019 INSTITUTIONS Regulatory environment Business environment **HUMAN CAPITAL AND RESEARCH** KNOWLEDGE AND Education Tertiarty education TECHNOLOGY OUTPUTS Research & development Knowledge creation Knowledge impact Knowledge difusion General infrastructure Ecological sustainability MARKET SOPHISTICATION CREATIVE OUTPUTS Intangible assets Creative goods and services Trade, competition, & market scale GLOBAL Online creativity INNOVATION **BUSINESS SOPHISTICATION** Knowledge workers Innovation linkages Knowledge absorption

The Index is a ranking of the innovation capabilities and results of world economies. It measures innovation based on criteria that includes institutions, human capital and research, infrastructure, credit, investment, linkages; the creation, absorption and diffusion of knowledge; and creative outputs.

The GII has two sub-indices: the Innovation Input Sub-Index and the Innovation Output Sub-Index, and seven pillars, each containing three sub-pillars.



