

Open Gateway: Unlocking the value of telco infrastructure with software

David del Val – Telefónica Open Gateway







Powerfull general purpose hardware platform





Open, API-fied software: developer friendly





Open business model

3G - 4G







Limited platform Specific purpose: communications



Powerfull general purpose platform (Edge, NEF)

Closed software difficult to customize



Open, API-fied software: developer friendly

One-sided business model

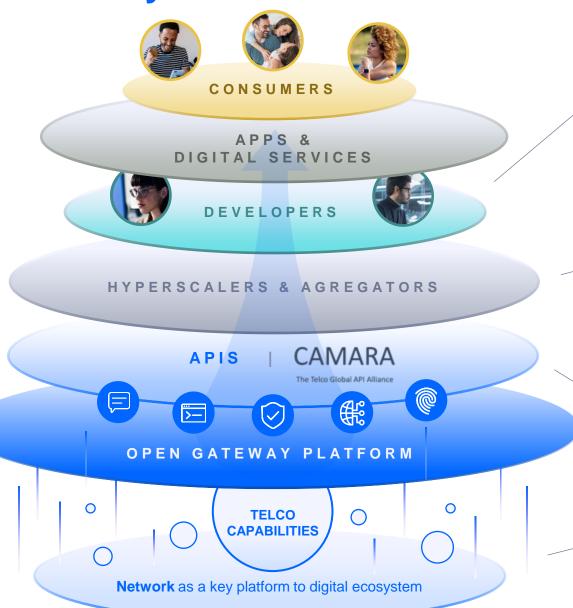


Open business model



Open Gateway

Open Gateway in a nutshell



Developers want capabilities that work in all countries, all telcos, at a reduced cost and that are available in their familiar developer environments











Hyperscalers and aggregators want to provide a great portfolio of aggregated APIs to attract developers to their ecosystems







APIs need to be standard so that it is easy for hyperscalers and aggregators to integrate with all telcos in all countries

Individual Telcos want to expose their APIs to as many channels as possible, in standard format, to obtain new revenues and boost the market for advanced network capabilities

New solutions for relevant customers across all industrial sectors

FINANCIAL SERVICES

Antifraud solutions for secure and efficient transactions

The SIM Swap API is an anti-fraud tool to check if a request is coming from a phone number that has had its SIM changed recently. By verifying a customer's identity, the bank can offer a more efficient and secure experience.





TRANSPORT & LOGISTICS

More secure employee onboarding for freight transport

The Know Your Customer - Match API enables the **validation** of the identities of drivers **during registration**, verifying data such as the CPF (Brazilian ID card) and mobile phone number. It thus secures safer transport routes without undermining the quality of the user experience.





SOCIAL MEDIA & COMMUNITIES

Easier log-in by using the phone number

The Number Verification API verifies a user with silent authentication processes. By employing the network to verify the user, the user can onboard, repeatedly login and recover passwords securely and quickly.







An ever-expanding portfolio of APIs



SIM Swap





Number Verification

 Automatically verifies whether a user is interacting via a device that has a SIM associated with a certain phone number, simplifying validation and authentication protocols.



Know Your Customer - Match

• Validates a user's contact information against reliable mobile carrier data, improving the quality of onboarding processes, fraud prevention and customer databases.



Device Location Verification

 Verifies the geographical location of a given SIM-based device and validates whether the device is within a specified geographical area.



Device Status (Roaming Status)

 Verifies the roaming status of a specific SIM-based device by using events from the operators' network.



Carrier Billing

• Provides access to telco capabilities such as payment processing, authentication and billing, giving users the option to pay for services or products through their phone bill.



QoD Mobile

• Enables applications and services to access advanced network capabilities, and modify the mobile connectivity of end users, in terms of availability, security or performance.



Home Devices QoD

 Enables third-party clients to configure and manage downstream traffic from residential access points to WiFi connected devices, optimizing connectivity.

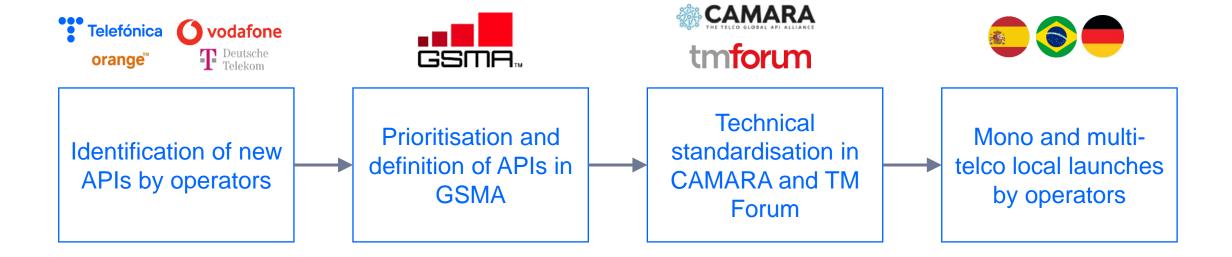


One time password SMS

Sends short-lived OTPs (one-time passwords) to a phone number via SMS and validate it afterwards, in order to provide a proof of possession of the phone number.



Open Gateway is an industry initiative





Gaining traction worldwide

Great support

49

Operator groups supporting the Open Gateway MoU

8

Channel Partners supporting the Open Gateway MoU

240

Operator networks represented

66%

Worldwide mobile connections represented

Already commercial

22

Markets with Open Gateway launches



44

Operator networks involved

11

APIs available

8

Multi-telco launches completed





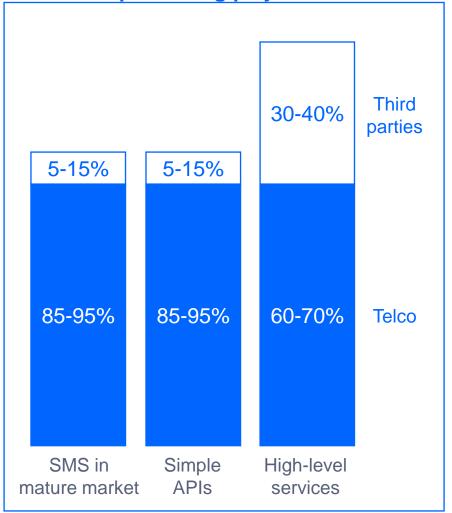


Benefit for telcos

Incremental revenues

Telcos open new revenue streams from terminating API calls in their networks **Indirect through** Direct to other players customer User User User User Developer Developer Developer Developer Telefónica Hyperscaler Aggregator Integrator VONAGE **Azure** Deloitte. NTTDaTa Hyperscaler / (infobip **SNGULAR** Aggregator 0 0 0

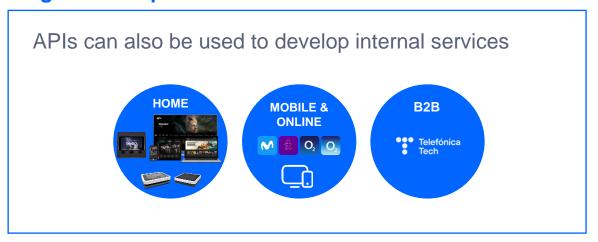
Revenue split among players



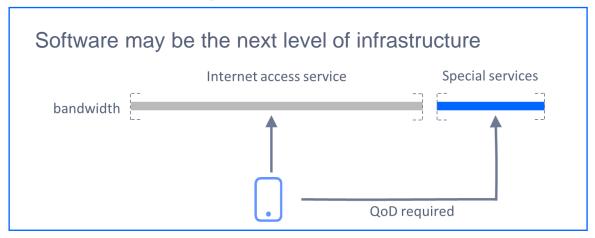


Benefit for telcos

Agile development of new services



New ways to design and deploy networks





Software infrastructure as Telefónica's differential capability



Telefónica KERNEL

IDENTITY

Single identity for seamless experience

APIS

APIs available in all channels and performance efficient

DATA & AI

Each interaction traced for analytics, AI and transparency

PRIVACY BY DESIGN

Privacy integrated into the core

Cloud-based technical stack

2nd Platform – OSS, BSS, Billing & Provisioning Systems, ...

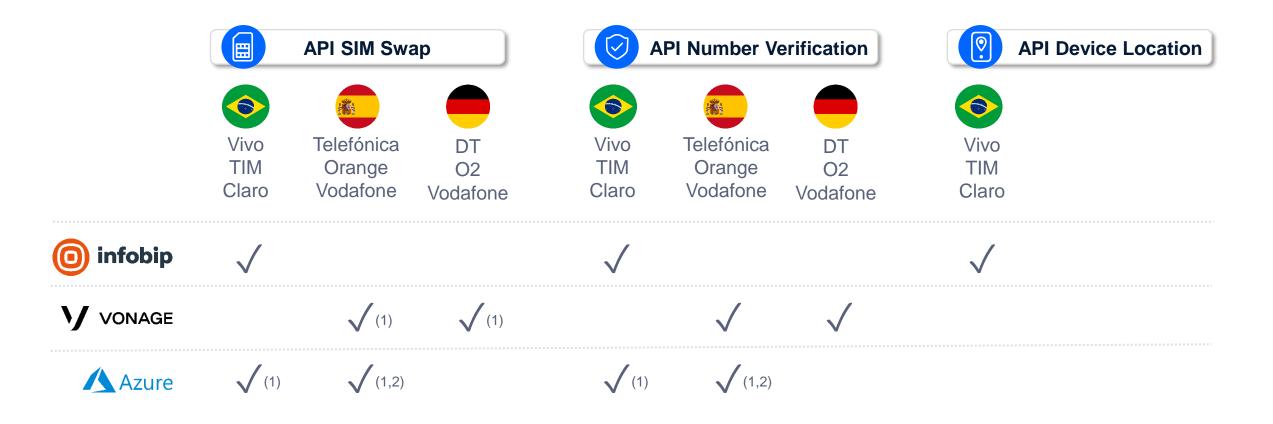
1st Platform – Access, Transport and Switching Networks, CPEs, ...

- ✓ Software-based
- ✓ Lower complexity
- √ Faster time-to-market
- ✓ One-stop-shop



Telefónica leading multi-telco launches







Complete API portfolio in Telefónica









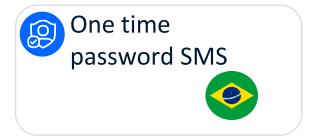














Multi-TelCo Brazil



Multi-TelCo Brazil, Germany, Spain



