



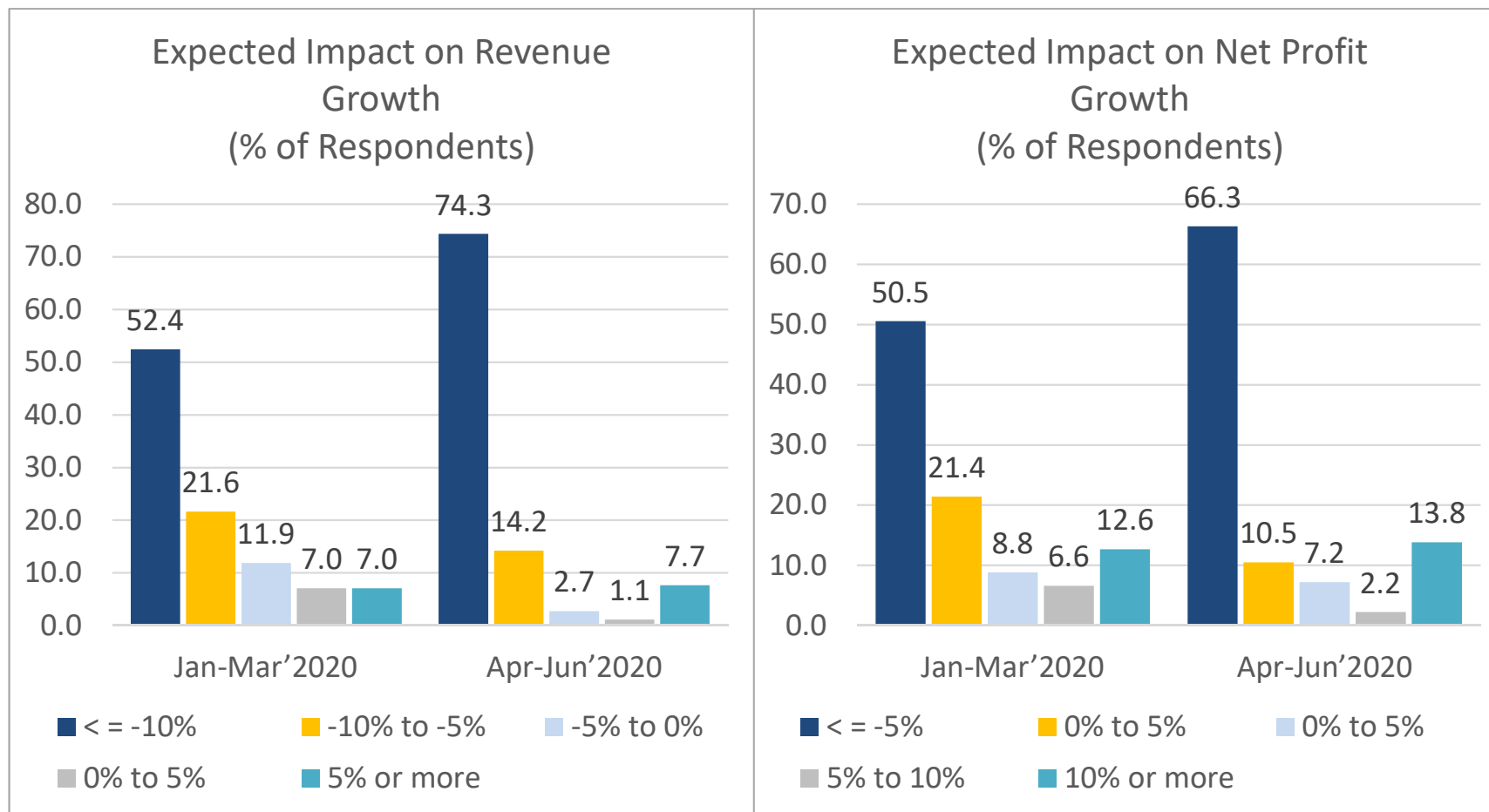
Impact of Lockdown due to COVID-19 Pandemic

CEO Snap Poll

April 3, 2020

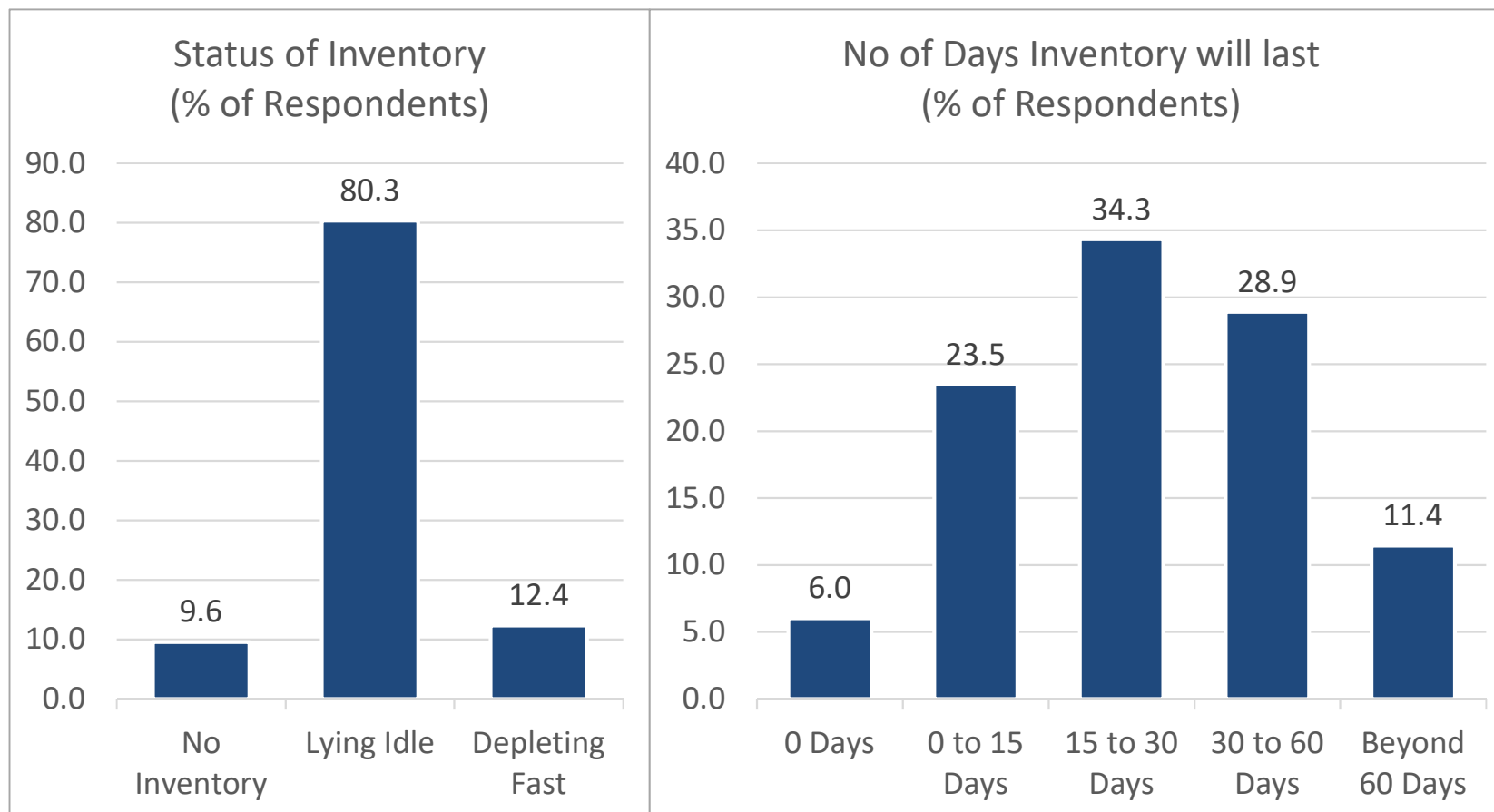
Firms Expect Major decline in topline and bottom line

Majority of the firms expect revenues to fall more than 10% and profits to decline more than 5% in Q4, FY20 and in Q1, FY21



Inventory Idle Now. Post COVID Expect Demand to slowdown

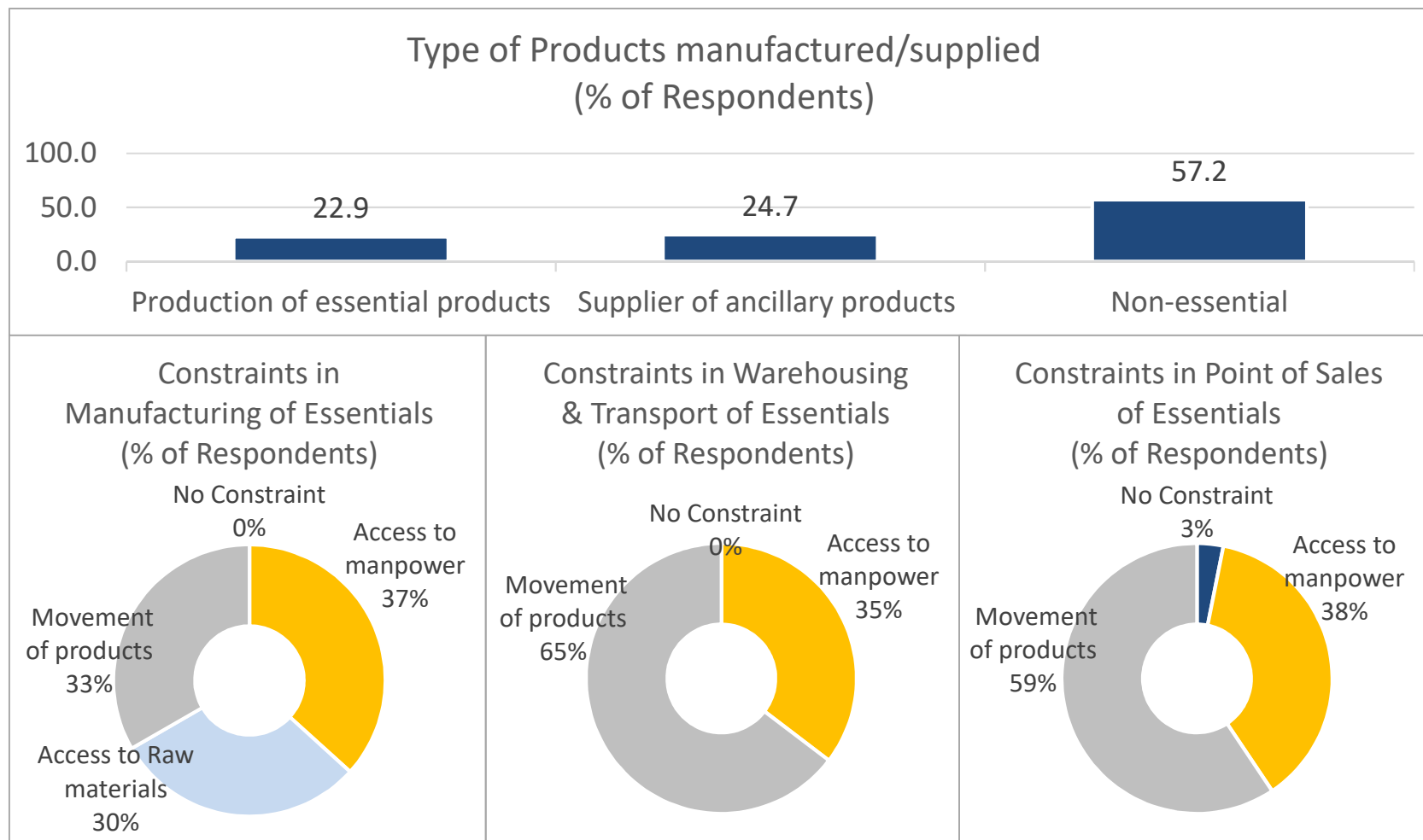
Majority of Firms' inventory is lying idle, about 64% is expected to be cleared in less than 30 days. However, demand will not hold good for the next 30 days and beyond.



Note: Percentage of responses may add up to more than 100 as some respondents have selected more than one option

Constrained Essential Good & Services Operations

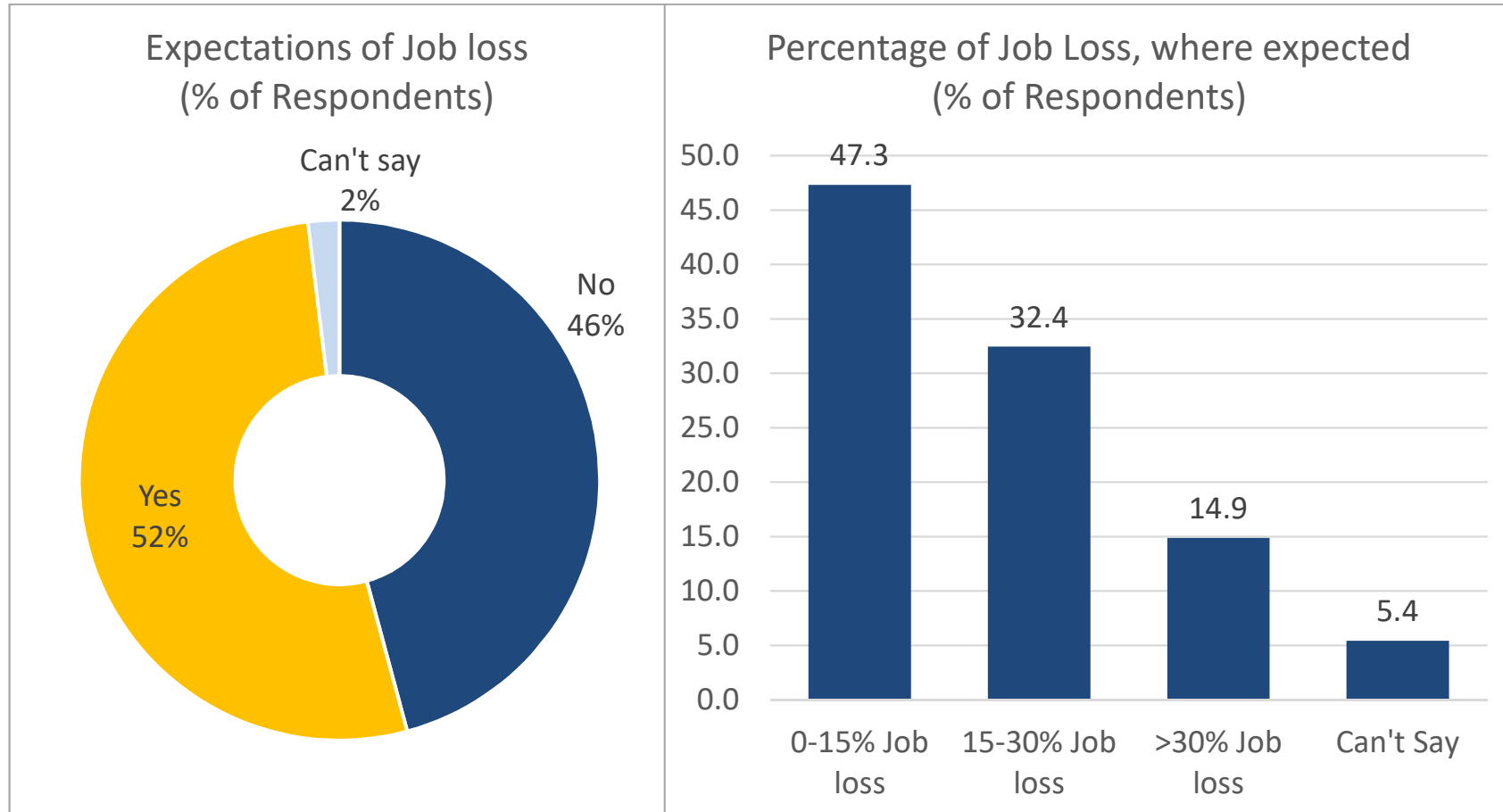
Access to manpower and movement of products emerge as the major constraints in essentials manufacture, Transport and distribution



Note: Percentage of responses may add up to more than 100 as some respondents have selected more than one option

Job Losses could be an issue

About 52% of the CEOs anticipate job losses in their respective Sectors post lockdown. 47% of the firms expect upto 15% job losses and another 32% expected 15 to 30% job losses





Confederation of Indian Industry

R E S E A R C H

125 Years: 1895-2020