



Fee Schedule*

Fees are only collected once COA is acting in a legal capacity. Fees are assessed as services are provided and billed monthly.

Fiduciary Services

Services Upon Incapacity:

- Trustee
- Power of Attorney for Finance
- Power of Attorney for Health Care

Hourly rates (6 minute increments):

- Administration - \$95
- Fiduciary Client Manager - \$115
- Professional Licensed Fiduciary - \$150
- Director of Fiduciary Services - \$150

Services Upon Death:

- Estate Administration
 - Trustee
 - Total Estate
 - Total Value at Date of Death - Fee: 1.0% (100 bpts)
 - Sale of Real Property
 - Residential - Fee: 0.5% (of sale price)
 - Commercial - Fee: 1.0% (of sale price)

Fees are based on the annual value of the account or the hours served, whichever is greater. Services are billed at the above hourly rates and collected monthly.

Mileage:

- Mileage rates are based on the federal mileage rate and modified annually. Mileage is charged to the client on the monthly billing statement.

**Rates are subject to change, client will receive 30 day written notice. Council on Aging reserves the right to charge extraordinary fees.*