

## Fall 2022 Conference

The Brookings Institution

1775 Massachusetts Ave., NW, Washington, DC 20036

Webcast Registration: https://www.brookings.edu/events/bpea-fall-2022-conference/

All times are in Eastern Time.

## Thursday, September 8

1:00 PM Understanding U.S. Inflation During the COVID Era

Authors: Laurence Ball (Johns Hopkins University), Daniel Leigh (International Monetary Fund) and Prachi

Mishra (International Monetary Fund)

Discussants: Jason Furman (Harvard University) and Ayşegül Şahin (University of Texas at Austin)

2:15 PM Break

2:30 PM | Economic Impact Payments and Household Spending During the Pandemic

Authors: Laura Erhard (Bureau of Labor Statistics), David Johnson (National Academies of Sciences,

Engineering and Medicine), Jonathan Parker (Massachusetts Institute of Technology) and Jake Schild (Bureau

of Labor Statistics)

Discussants: Karen Dynan (Harvard University) and Matthew Rognlie (Northwestern University)

3:45 PM Break

4:00 PM Measuring U.S. Fiscal Capacity Using Discounted Cash Flow Analysis

Authors: Zhengyang Jiang (Northwestern University), Hanno Lustig (Stanford Graduate School of Business), Stijn Van Nieuwerburgh (Columbia Business School) and Mindy Z. Xiaolan (University of Texas at Austin) Discussants: William Gale (The Brookings Institution) and Deborah Lucas (Massachusetts Institute of

Technology)

5:15 PM Adjourn

Friday, September 9

8:30 AM Panel: Shrinking the Federal Reserve Balance Sheet

Panelists: Arvind Krishnamurthy (Stanford Graduate School of Business), Sydney Ludvigson (New York

University) and Jonathan Wright (Johns Hopkins University)

9:45 AM Break

10:00 AM Working From Home Around the World

Authors: Cevat Giray Aksoy (European Bank for Reconstruction and Development and King's College London), Jose Maria Barrero (Instituto Tecnológico Autónomo de México), Nicholas Bloom (Stanford University), Steven J. Davis (Chicago Booth School of Business), Mathias Dolls (ifo Institute) and Pablo Zárate (Princeton University)

and Universidad de San Andrés)

Discussants: Katharine Abraham (University of Maryland) and Edward Glaeser (Harvard University)

11:15 AM Break

11:30 AM The Global Dollar Cycle

Authors: Maurice Obstfeld (University of California, Berkeley) and Haonan Zhou (Princeton University)

Discussants: Şebnem Kalemli-Özcan (University of Maryland) and Matteo Maggiori (Stanford University)

12:45 PM Adjourn