

Grants & Donations —

SPARC*

The Scholarly Publishing and Academic Resources Coalition

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TABLE OF CONTENTS

<i>Philanthropic Grants to SPARC</i> _____	1
<i>Grants in this summary represent monetary support provided to SPARC by philanthropies that come with specific terms and conditions regarding use of funds and reporting. Most grants SPARC receives are restricted to support specific programs and require reporting on progress and results.</i>	
<i>SPARC Grants to Other Organizations</i> _____	3
<i>Grants in this summary represent monetary support provided by SPARC to other organizations and include specific terms and conditions regarding use of funds and reporting.</i>	
<i>Donations to SPARC</i> _____	4
<i>Donations in this summary represent monetary gifts provided to SPARC by philanthropies or individuals without specific terms and conditions. SPARC accepts donations that support specific programs or our general activities.</i>	

Philanthropic Grants to SPARC

FUNDING ORGANIZATION	PROJECT	AMOUNT (USD)	DATE
<i>Templeton World Charity Foundation, Inc.</i>	<i>Open & Equitable Model Funding Program and ORFG/HELIOS support</i>	224,971	05/2023
<i>The Michelson 20MM Foundation, Inc.</i>	<i>Open Education</i>	25,000	10/2022
<i>William and Flora Hewlett Foundation</i>	<i>Open Education Conference</i>	30,000	10/2022
<i>Alfred P. Sloan Foundation</i>	<i>ORFG Membership</i>	50,000	09/2022
<i>Robert Wood Johnson Foundation</i>	<i>ORFG Strategic Growth Plan</i>	299,999	08/2022
<i>William and Flora Hewlett Foundation</i>	<i>Open Education</i>	25,000	05/2022
<i>Templeton World Charity Foundation, Inc.</i>	<i>ORFG Membership</i>	50,000	03/2022
<i>Templeton World Charity Foundation, Inc.</i>	<i>HELIOS</i>	234,000	02/2022
<i>Howard Hughes Medical Institute</i>	<i>NASEM Roundtable</i>	100,000	01/2022
<i>The Helmsley Charitable Trust</i>	<i>ORFG Membership</i>	50,000	11/2021
<i>Open Society Foundations</i>	<i>Privacy & Surveillance</i>	450,000	10/2021
<i>Rita Allen Foundation</i>	<i>Open & Equitable Model Funding Program</i>	187,500	09/2021
<i>Burroughs Wellcome Fund</i>	<i>Open & Equitable Model Funding Program</i>	110,000	08/2021
<i>The Michelson 20MM Foundation, Inc.</i>	<i>Open Education</i>	25,000	08/2021
<i>Arcadia - a charitable fund of Lisbet Rausing and Peter Baldwin</i>	<i>SPARC General Programming</i>	500,000	06/2021
<i>Gordon & Betty Moore Foundation</i>	<i>Open & Equitable Model Funding Program</i>	110,000	06/2021
<i>Bill & Melinda Gates Foundation</i>	<i>OA Works*</i>	1,875,593	05/2021
<i>William and Flora Hewlett Foundation</i>	<i>ORFG Membership</i>	50,000	04/2021
<i>Arnold Ventures</i>	<i>ORFG Strategic Growth Plan</i>	120,000	02/2021
<i>Templeton World Charity Foundation, Inc.</i>	<i>ORFG Strategic Growth Plan</i>	230,000	01/2021
<i>The Helmsley Charitable Trust</i>	<i>ORFG Membership</i>	16,667	11/2020
<i>William and Flora Hewlett Foundation</i>	<i>Open Education Conference Organizational DEI</i>	50,000	10/2020
<i>Open Society Foundations</i>	<i>Community Controlled Infrastructure & ORFG PR funding</i>	80,000	10/2020
<i>Rita Allen Foundation</i>	<i>ORFG PR Campaign</i>	20,000	09/2020
<i>Alfred P. Sloan Foundation</i>	<i>ORFG Membership</i>	50,000	08/2020
<i>William and Flora Hewlett Foundation</i>	<i>Open Education</i>	1,200,000	07/2020
<i>Arcadia - a charitable fund of Lisbet Rausing and Peter Baldwin</i>	<i>OA Works*</i>	1,870,000	06/2020
<i>Rita Allen Foundation</i>	<i>ORFG Membership</i>	50,000	06/2020
<i>Open Society Foundations</i>	<i>Community Controlled Infrastructure</i>	50,000	05/2020
<i>Open Society Foundations</i>	<i>SPARC General Programming</i>	115,000	01/2020
<i>William and Flora Hewlett Foundation</i>	<i>Organizational DEI Phase 2</i>	50,000	11/2019
<i>Arcadia - a charitable fund of Lisbet Rausing and Peter Baldwin</i>	<i>Community Controlled Infrastructure</i>	75,000	06/2019
<i>Arnold Ventures</i>	<i>SPARC General Programming</i>	800,000	05/2019
<i>Open Society Foundations</i>	<i>Community Controlled Infrastructure</i>	75,000	03/2019
<i>Open Society Foundations</i>	<i>SPARC General Programming</i>	90,000	01/2019
<i>William and Flora Hewlett Foundation</i>	<i>Organizational DEI Phase 1</i>	50,000	10/2018
<i>Arcadia - a charitable fund of Lisbet Rausing and Peter Baldwin</i>	<i>OA Works (awarded as Open Access Button)</i>	422,000	05/2018
<i>Open Society Foundations</i>	<i>Open Access Education & Communications</i>	100,000	01/2018
<i>Alfred P. Sloan Foundation</i>	<i>ORFG Membership</i>	50,000	12/2017
<i>The Helmsley Charitable Trust</i>	<i>ORFG Membership</i>	50,000	12/2017
<i>Arnold Ventures</i>	<i>SPARC General Programming</i>	700,000	08/2017

HELIOS = Higher Education Leadership Initiative for Open Scholarship | ORFG = Open Research Funders Group

*All OA Works unspent grant funding from Arcadia and Gates were transferred to Code for Science & Society with the OA Works spinout from NVF/SPARC.

PHILANTHROPIC GRANTS TO SPARC, CONTINUED

FUNDING ORGANIZATION	PROJECT	AMOUNT (USD)	DATE
<i>William and Flora Hewlett Foundation</i>	<i>Open Education</i>	<i>1,150,000</i>	<i>07/2017</i>
<i>Arnold Ventures</i>	<i>OpenCon</i>	<i>25,000</i>	<i>05/2017</i>
<i>Wikimedia Foundation</i>	<i>OpenCon 2016</i>	<i>16,100</i>	<i>09/2016</i>
<i>Arnold Ventures</i>	<i>Open Access Strategy</i>	<i>162,000</i>	<i>07/2016</i>
<i>Open Society Foundations</i>	<i>BOAI Open Access Initiative</i>	<i>45,000</i>	<i>06/2016</i>
<i>JISC</i>	<i>OA Works (awarded as Open Access Button)</i>	<i>156,731</i>	<i>02/2016</i>
<i>William and Flora Hewlett Foundation</i>	<i>Open Education</i>	<i>693,000</i>	<i>11/2015</i>
<i>Creative Commons</i>	<i>Open Education</i>	<i>20,000</i>	<i>10/2015</i>
<i>Robert Wood Johnson Foundation</i>	<i>Forum to Catalyze Philanthropies</i>	<i>84,000</i>	<i>10/2015</i>
<i>Center for Open Science</i>	<i>OA Works (awarded as Open Access Button)</i>	<i>25,000</i>	<i>09/2015</i>
<i>Open Society Foundations</i>	<i>SPARC General Programming</i>	<i>200,000</i>	<i>07/2015</i>
<i>Open Society Policy Center</i>	<i>Open Access Advocacy</i>	<i>80,000</i>	<i>11/2014</i>
<i>Anonymous Philanthropy (foundation requested anonymity)</i>	<i>Open Data</i>	<i>300,000</i>	<i>10/2014</i>
<i>Open Society Foundations</i>	<i>Open Education</i>	<i>61,200</i>	<i>10/2014</i>
<i>Open Society Foundations</i>	<i>Right to Research Coalition</i>	<i>150,000</i>	<i>01/2014</i>
<i>William and Flora Hewlett Foundation</i>	<i>Open Education</i>	<i>300,000</i>	<i>11/2013</i>
<i>Open Society Foundations</i>	<i>Right to Research Coalition</i>	<i>45,000</i>	<i>01/2013</i>

SPARC Grants to Other Organizations

RECIPIENT ORGANIZATION	PROJECT	AMOUNT (USD)	DATE
<i>We Here, LLC</i>	<i>up//root: a we here publication</i>	20,000	01/2022
<i>We Here, LLC</i>	<i>up//root: a we here publication</i>	20,000	12/2020
<i>Code for Science and Society, Inc/Invest in Open Infrastructure</i>	<i>Modelling the Future of Open Scholarship</i>	20,000	06/2020
<i>Code for Science and Society, Inc/Invest in Open Infrastructure (on behalf of The State University of New York at Buffalo)</i>	<i>Modelling the Future of Open Scholarship</i>	20,000	06/2020
<i>Open Access Nepal</i>	<i>Open Access Nepal Subgrant</i>	10,000	08/2017
<i>Open Access Nepal</i>	<i>Open Education Nepal Subgrant</i>	15,000	08/2017
<i>OA Nigeria (via Quintessential Health Care)</i>	<i>R2RC Generation Open Grant for OA Week</i>	800	12/2014
<i>Sharelex</i>	<i>R2RC Generation Open Grant for OA Week</i>	300	11/2014
<i>Grand Valley State University</i>	<i>R2RC Generation Open Grant for OA Week</i>	150	11/2014
<i>Open Access Nepal</i>	<i>R2RC Generation Open Grant for OA Week</i>	1,000	10/2014
<i>College of the Holy Cross</i>	<i>R2RC Generation Open Grant for OA Week</i>	400	10/2014
<i>FAMSA-SCOMER Nigeria</i>	<i>R2RC Generation Open Grant for OA Week</i>	500	10/2014
<i>OpenUCT Initiative</i>	<i>R2RC Generation Open Grant for OA Week</i>	500	10/2014
<i>Outreach Social Care Project</i>	<i>R2RC Generation Open Grant for OA Week</i>	250	10/2014

R2RC = Right to Research Coalition

Donations to SPARC

FUNDING ORGANIZATION	PROJECT	AMOUNT (USD)	DATE
<i>Aligning Science Across Parkinson's</i>	ORFG Membership	16,667	04/2023
<i>Dana Foundation</i>	ORFG Membership	50,000	04/2023
<i>Gordon & Betty Moore Foundation</i>	ORFG Membership	20,000	04/2023
<i>Howard Hughes Medical Institute</i>	ORFG Membership	16,667	03/2023
<i>American Heart Association</i>	ORFG Membership	16,667	01/2023
<i>Lumina Foundation</i>	ORFG Membership	50,000	01/2023
<i>Templeton Religion Trust</i>	ORFG Membership	50,000	01/2023
<i>Alzheimer's Disease Data Initiative</i>	ORFG Membership	50,000	10/2022
<i>Dana Foundation</i>	ORFG Membership	16,667	06/2022
<i>Aligning Science Across Parkinson's</i>	ORFG Membership	16,667	04/2022
<i>Gordon & Betty Moore Foundation</i>	ORFG Membership	20,000	04/2022
<i>Howard Hughes Medical Institute</i>	ORFG Membership	16,667	03/2022
<i>Kahle/Austin Foundation</i>	SPARC General	100,000	03/2022
<i>Schwab Charitable Fund / Schmidt Futures</i>	HELIOS	200,000	03/2022
<i>Templeton World Charity Foundation, Inc.</i>	ORFG Membership	50,000	03/2022
<i>John Templeton Foundation</i>	HELIOS	234,000	02/2022
<i>Wellcome Trust</i>	ORFG Membership	16,667	01/2022
<i>Fidelity Foundation</i>	ORFG Membership	50,000	12/2021
<i>John Templeton Foundation</i>	Open Science Policy in Latin America	25,000	12/2021
<i>Leona M. and Harry B. Helmsley Charitable Trust</i>	ORFG Membership	50,000	12/2021
<i>Paul G. Allen Frontiers Group</i>	ORFG Membership	50,000	12/2021
<i>Wellcome Trust</i>	ORFG Membership	16,667	12/2021
<i>Arnold Ventures</i>	ORFG Membership	50,000	11/2021
<i>American Heart Association</i>	ORFG Membership	25,000	10/2021
<i>Chan Zuckerberg Initiative</i>	ORFG Membership	50,000	07/2021
<i>James S. McDonnell Foundation</i>	ORFG Membership	16,667	07/2021
<i>Gordon & Betty Moore Foundation</i>	ORFG Membership	15,000	05/2021
<i>Lyda Hill Philanthropies</i>	ORFG Membership	48,851	05/2021
<i>Aligning Science Across Parkinson's</i>	ORFG Membership	16,667	04/2021
<i>Wellcome Trust</i>	ORFG Membership	13,000	04/2021
<i>Eric and Wendy Schmidt Fund for Strategic Innovation</i>	ORFG Membership	50,000	12/2020
<i>John Templeton Foundation</i>	ORFG Membership	50,000	12/2020
<i>Templeton World Charity Foundation, Inc.</i>	ORFG Membership	50,000	12/2020
<i>Wellcome Trust</i>	ORFG Membership	26,000	12/2020
<i>Bill & Melinda Gates Foundation</i>	ORFG Membership	50,000	10/2020
<i>Robert Wood Johnson Foundation</i>	ORFG Membership	50,000	10/2020
<i>Arcadia - a charitable fund of Lisbet Rausing and Peter Baldwin</i>	ORFG Membership	18,975	08/2020
<i>American Heart Association</i>	ORFG Membership	25,000	07/2020
<i>James S. McDonnell Foundation</i>	ORFG Membership	16,667	07/2020
<i>Arnold Ventures</i>	ORFG Membership	17,000	06/2020
<i>Gordon & Betty Moore Foundation</i>	ORFG Membership	15,000	03/2020
<i>Arnold Ventures</i>	General	20,000	02/2020

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DONATIONS TO SPARC, CONTINUED

FUNDING ORGANIZATION	PROJECT	AMOUNT (USD)	DATE
<i>Wellcome Trust</i>	<i>ORFG Membership</i>	<i>13,000</i>	<i>12/2019</i>
<i>Howard Hughes Medical Institute</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>08/2019</i>
<i>Templeton World Charity Foundation, Inc.</i>	<i>ORFG Membership</i>	<i>40,000</i>	<i>07/2019</i>
<i>Templeton World Charity Foundation, Inc.</i>	<i>Roundtable Donation</i>	<i>10,000</i>	<i>07/2019</i>
<i>Gordon & Betty Moore Foundation</i>	<i>ORFG Membership</i>	<i>20,000</i>	<i>05/2019</i>
<i>James S. McDonnell Foundation</i>	<i>ORFG Membership</i>	<i>16,667</i>	<i>03/2019</i>
<i>Lumina Foundation</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>02/2019</i>
<i>Gordon & Betty Moore Foundation</i>	<i>ORFG Membership</i>	<i>20,000</i>	<i>12/2018</i>
<i>James S. McDonnell Foundation</i>	<i>ORFG Membership</i>	<i>16,667</i>	<i>03/2018</i>
<i>Eric and Wendy Schmidt Fund for Strategic Innovation</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>06/2017</i>
<i>John Templeton Foundation</i>	<i>ORFG Membership</i>	<i>40,000</i>	<i>06/2017</i>
<i>Bill & Melinda Gates Foundation</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>04/2017</i>
<i>James S. McDonnell Foundation</i>	<i>ORFG Membership</i>	<i>16,667</i>	<i>03/2017</i>
<i>Arnold Ventures</i>	<i>ORFG Membership</i>	<i>25,000</i>	<i>01/2017</i>
<i>American Heart Association</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>12/2016</i>
<i>Robert Wood Johnson Foundation</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>11/2016</i>
<i>Robert Wood Johnson Foundation</i>	<i>ORFG Membership</i>	<i>50,000</i>	<i>11/2016</i>
<i>Robert Wood Johnson Foundation</i>	<i>Forum to Catalyze Philanthropies</i>	<i>84,000</i>	<i>10/2015</i>

ORFG = Open Research Funders Group