



Case Study

Managing Board Meetings with the Power of Secure File Transfer from ExaVault

“It was pretty easy to spot the features and see everything we needed. When I saw all the features, I realized ExaVault was the right solution for our office.”

~Ram Verma, Technology Services for The Office of the Vermont State

Large Government Meetings

The Office of the Treasury for the State of Vermont works with financial and government documents. Large groups of people often gather for meetings to discuss business operations and other matters related to the state treasury. The difficulty in managing large board meetings is often in how information is presented and shared.

The Office of the Vermont State Treasurer found that neither printed documents passed out to all meeting attendees, nor a single shared screen presenting information worked for their large meetings. What about sharing files digitally, simultaneously to all attendees during the meeting?

A secure file sharing service accessible from the internet would solve the issue of presenting information in large meetings. The State Treasury Office was hoping to find a solution with unlimited users to include board members and office employees, a simple to use web interface for users to access, and a secure place to store documents.

About the Office of the Vermont State Treasurer

www.vermonttreasurer.gov/



The Treasurers Office is a vital part of the state’s government, accounting for the receipt and disbursement of public funds as well as other financial, fiscal, and policy issues for the State of Vermont. There are 35 employees for the Office of the Treasury plus board members and crossover from other state departments to keep the funds properly allocated.





Hooked Up With All the Right Features

A basic search led them to ExaVault, a business file sharing company that offers secure file transfer, and all the features the Office of the Treasury was looking for. The person in charge of the search knew he had found the right solution when he saw all the features ExaVault had to offer. With ExaVault, meetings conducted with the Office of the Vermont State Treasury now run smoothly and their documents are kept secure. All the board members have iPads and are given credentials to log into the ExaVault interface right on their device -- and the office can efficiently share files for their meetings.



Benefits

Most beneficial to the State of Vermont Treasury Office was finding peace of mind with secure file transfer from ExaVault. All meeting attendees and staff found the service to be very straightforward to use and appreciate the security features such as enabling secure only mode to restrict connections to only encrypted protocols.

Other specific benefits include:

- Ability to send one time secure links via email directly from the application. They can securely respond to Freedom of Information requests via secure links that individuals then use to download the documentation.
- ExaVault fits their budget and has from the beginning.
- The web portal has a clean and simple look with custom branding so it shows the Vermont Treasury logo and custom name (Office of the Vermont State Treasurer.)
- The interface is evolving with the times, but remains straightforward and intuitive - reducing time needed to get new members up and running for meetings.

The Vermont Office of the Treasury and ExaVault have a valuable relationship that meets all the checks and balances.

For official state info check out www.vermonttreasurer.gov