



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • B81 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	Alamo Group, Inc. Common Stock (ALG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/25/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Allegro MicroSystems, Inc. - Common Stock (ALGM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Amphenol Corporation Common Stock (APH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/27/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Apple Inc. - Common Stock (AAPL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/12/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT	BioNTech SE - American Depositary Shares (BNTX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/03/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Blackstone Inc. Common Stock (BX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/20/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Boot Barn Holdings, Inc. Common Stock (BOOT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/25/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/12/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/11/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Broadcom Inc. - Common Stock (AVGO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/09/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Celsius Holdings, Inc. (CELH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Chord Energy Corporation - Common Stock (CHRD) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Cohen & Steers Inc Common Stock (CNS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/25/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

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JT	Crinetics Pharmaceuticals, Inc. - Common Stock (CRNX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/25/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/12/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Eaton Corporation, PLC Ordinary Shares (ETN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	EEN ENERGY HLDGS UNSP/ADR (XNGSY) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Freeport-McMoRan, Inc. Common Stock (FCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/24/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Halozyne Therapeutics, Inc. - Common Stock (HALO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/09/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	HDFC Bank Limited Common Stock (HDB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/24/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HDFC Bank Limited Common Stock (HDB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	HDFC Bank Limited Common Stock (HDB) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/20/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>

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JT	ICF International, Inc. - Common Stock (ICFI) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/25/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ICICI Bank Limited Common Stock (IBN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/20/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ICICI Bank Limited Common Stock (IBN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Independence Realty Trust, Inc. Common Stock (IRT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/09/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/17/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/13/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	International Business Machines Corporation Common Stock (IBM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Lam Research Corporation - Common Stock (LRCX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Mastercard Incorporated Common Stock (MA) [ST] FILING STATUS: New	P	09/18/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		McDonald's Corporation Common Stock (MCD) [ST]	P	09/10/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		McKesson Corporation Common Stock (MCK) [ST]	S (partial)	09/12/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Meta Platforms, Inc. - Class A Common Stock (META) [ST]	S (partial)	09/25/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Microsoft Corporation - Common Stock (MSFT) [ST]	S (partial)	09/12/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		NESTLE S.A S/ADR (NSRGY) [ST]	P	09/05/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Pacific Premier Bancorp Inc - Common Stock (PPBI) [ST]	S (partial)	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		PayPal Holdings, Inc. - Common Stock (PYPL) [ST]	P	09/26/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		Ryman Hospitality Properties, Inc. (RHP) [ST]	S (partial)	09/09/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT		SAP SE ADS (SAP) [ST]	S (partial)	09/06/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	SAP SE ADS (SAP) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/05/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	ServiceNow, Inc. Common Stock (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Synopsys, Inc. - Common Stock (SNPS) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/24/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	SYSMEX CORP UNSP/ASDR (SSMX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/03/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	SYSMEX CORP UNSP/ASDR (SSMX) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/09/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Taiwan Semiconductor Manufacturing Company Ltd. (TSM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/23/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Thermo Fisher Scientific Inc Common Stock (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	09/10/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Trane Technologies plc (TT) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	09/27/2024	10/03/2024	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	U.S. Physical Therapy, Inc. Common Stock (USPH) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT		Vertiv Holdings, LLC Class A Common Stock (VRT) [ST]	S (partial)	09/16/2024	10/03/2024	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New					
		SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

INVESTMENT VEHICLE DETAILS

- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)
LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 10/03/2024