



PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Hon. Josh Gottheimer

Status: Member

State/District: NJ05

TRANSACTIONS

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
JT	AbbVie Inc. (ABBV) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	11/08/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Adobe Inc. (ADBE) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/08/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Alphabet Inc. - Class A (GOOGL) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/29/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Alphabet Inc. - Class C Capital Stock (GOOG) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/10/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Arista Networks, Inc. (ANET) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/01/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ASML Holding N.V. - New York Registry Shares (ASML) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/09/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	AutoZone, Inc. (AZO) [ST]	S (partial)	11/16/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Celsius Holdings, Inc. (CELH) [ST]	P	11/02/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Celsius Holdings, Inc. (CELH) [ST]	P	11/20/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	DoorDash, Inc. (DASH) [ST]	P	11/16/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company (LLY) [ST]	P	11/13/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Eli Lilly and Company (LLY) [ST]	P	11/16/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Exact Sciences Corporation (EXAS) [ST]	S (partial)	11/13/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HCA Healthcare, Inc. (HCA) [ST]	S (partial)	11/13/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	HCA Healthcare, Inc. (HCA) [ST]	S (partial)	11/28/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Intapp, Inc. (INTA) [ST]	P	11/15/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	McKesson Corporation (MCK) [ST]	S (partial)	11/16/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	

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		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Microsoft Corporation (MSFT) [OP]	P	11/14/2023	12/05/2023	\$1,000,001 - \$5,000,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$170; Expires 06/21/2024					
JT	Microsoft Corporation (MSFT) [OP]	P	11/14/2023	12/05/2023	\$5,000,001 - \$25,000,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$160; Expires 06/21/2024					
JT	Microsoft Corporation (MSFT) [OP]	S	11/14/2023	12/05/2023	\$1,000,001 - \$5,000,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$170; Expires 01/17/2025					
JT	Microsoft Corporation (MSFT) [OP]	S	11/14/2023	12/05/2023	\$5,000,001 - \$25,000,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Portfolio Management Active Assets Account DESCRIPTION: Call options; Strike price \$165; Expires 01/17/2025					
JT	Monster Beverage Corporation (MNST) [ST]	S (partial)	11/20/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Monster Beverage Corporation (MNST) [ST]	S (partial)	11/09/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Palo Alto Networks, Inc. (PANW) [ST]	P	11/28/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					
JT	Quanta Services, Inc. (PWR) [ST]	P	11/27/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1					

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JT	Regeneron Pharmaceuticals, Inc. (REGN) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/13/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Rockwell Automation, Inc. (ROK) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	11/27/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Salesforce, Inc. (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	11/22/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
JT	Salesforce, Inc. (CRM) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S (partial)	11/08/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ServiceNow, Inc. (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/08/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ServiceNow, Inc. (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/22/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	ServiceNow, Inc. (NOW) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	P	11/29/2023	12/05/2023	\$1,001 - \$15,000	<input type="checkbox"/>
JT	Thermo Fisher Scientific Inc (TMO) [ST] FILING STATUS: New SUBHOLDING OF: Morgan Stanley - Select UMA Account # 1	S	11/28/2023	12/05/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

ASSET CLASS DETAILS

- o Morgan Stanley - Portfolio Management Active Assets Account (Owner: JT)
LOCATION: US
- o Morgan Stanley - Select UMA Account # 1 (Owner: JT)

LOCATION: US

INITIAL PUBLIC OFFERINGS

Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

Digitally Signed: Hon. Josh Gottheimer , 12/08/2023