



# PERIODIC TRANSACTION REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

## FILER INFORMATION

**Name:** Hon. Zoe Lofgren  
**Status:** Member  
**State/District:** CA18

## TRANSACTIONS

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	AbbVie Inc. (ABBV) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
	SP	Accenture plc Class A Ordinary Shares (ACN) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
	SP	Adobe Inc. (ADBE) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
	SP	Amazon.com, Inc. (AMZN) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
	SP	American Electric Power Company, Inc. (AEP) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
	SP	American Electric Power Company, Inc. (AEP) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	DESCRIPTION: Corporate bond					
SP	American Tower Corporation (REIT) (AMT) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	American Water Works Company, Inc. (AWK) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Anheuser-Busch Inbev SA Sponsored ADR (BUD) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Anheuser-Busch Inbev SA Sponsored ADR (Belgium) (BUD) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Aon plc Class A Ordinary Shares (AON) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Applied Materials, Inc. (AMAT) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Ares Capital Corporation - Closed End Fund (ARCC) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	ASML Holding N.V. - New York Registry Shares (ASML) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	AT&T Inc. (T) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Avangrid, Inc. (AGR) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Bank of America Corporation (BAC) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Bank of America Corporation (BAC) [CS]		S	05/26/2023	06/06/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Bank Of Montreal (BMO) [CS]		S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	BCE, Inc. (BCE) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Becton, Dickinson and Company (BDX) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Berkshire Hathaway Inc. New (BRK.B) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Blackstone Inc. (BX) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Caterpillar, Inc. (CAT) [CS]		S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Cincinnati Financial Corporation (CINF) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Cintas Corporation (CTAS) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Cisco Systems, Inc. (CSCO) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Cisco Systems, Inc. (CSCO) [CS]		S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Citigroup, Inc. (C) [CS]		S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	CME Group Inc. - Class A (CME) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Coca-Cola Company (KO) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Comcast Corporation - Class A (CMCSA) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Costco Wholesale Corporation (COST) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Crown Castle Inc. (CCI) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	CVS Health Corporation (CVS) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Danaher Corporation (DHR) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
JT	Deckers Outdoor Corporation (DECK) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: Collins/Lofgren Family Trust					
SP	Dominion Energy, Inc. (D) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Duke Energy Corporation (DUK) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Edwards Lifesciences Corporation (EW) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Emerson Electric Company (EMR) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Entergy Corporation (ETR) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Equinix, Inc. (EQIX) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Eversource Energy (ES) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Fifth Third Bancorp (FITB) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	First Horizon Corporation (FHN) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	General Mills, Inc. (GIS) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Gilead Sciences, Inc. (GILD) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Hartford Financial Services Group, Inc. (HIG) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	HCA Healthcare, Inc. (HCA) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
SP	Interpublic Group of Companies, Inc. (IPG) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Jefferies Financial Group Inc. (JEF) [CS] FILING STATUS: New	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	JP Morgan Chase & Co. (JPM) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	KLA Corporation (KLAC) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
JT	Lucid Group, Inc. (LCID) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: Collins/Lofgren Family Trust					
SP	Mastercard Incorporated (MA) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	McDonald's Corporation (MCD) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Merck & Company, Inc. Common Stock (MRK) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	MetLife, Inc. (MET) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Mid-America Apartment Communities, Inc. (MAA) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Morgan Stanley (MS) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>	
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	NetApp, Inc. (NTAP) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	NextEra Energy, Inc. (NEE) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	NNN REIT, Inc. (NNN) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	NXP Semiconductors N.V. (NXPI) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Old Dominion Freight Line, Inc. (ODFL) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Oracle Corporation Ordinary Shares (OCLCF) [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	S	05/26/2023	06/06/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>
SP	Paramount Global Ltd. [CS] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Paychex, Inc. (PAYX) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
SP	Pepsico, Inc. (PEP) [ST] FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>



ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
SP	Pfizer, Inc. (PFE) [CS]		S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond						
SP	Procter & Gamble Company (PG) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	ProLogis, Inc. (PLD) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	QUALCOMM Incorporated (QCOM) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Quanta Services, Inc. (PWR) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Roper Technologies, Inc. (ROP) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	S&P Global Inc. (SPGI) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Sherwin-Williams Company (SHW) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
SP	Sonoco Products Company (SON) [ST]		S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA						
JT	Southern Company (SO) [ST]		S	05/25/2023	06/06/2023	\$15,001 - \$50,000	<input checked="" type="checkbox"/>

ID	Owner Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	FILING STATUS: New SUBHOLDING OF: Collins/Lofgren Family Trust					
SP	Starbucks Corporation (SBUX) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Thermo Fisher Scientific Inc (TMO) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	TJX Companies, Inc. (TJX) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	T-Mobile US, Inc. (TMUS) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Trane Technologies plc (TT) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	TransUnion (TRU) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	U.S. Bancorp (USB) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Union Pacific Corporation (UNP) [CS]	S	05/26/2023	06/06/2023	\$15,001 - \$50,000	<input type="checkbox"/>
	FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	UnitedHealth Group Incorporated Common Stock (UNH) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input checked="" type="checkbox"/>
	FILING STATUS: New					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
		SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	UnitedHealth Group Incorporated	Common Stock (DE) (UNH) [CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Verizon Communications Inc. (VZ)	[ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Verizon Communications Inc. (VZ)	[CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Visa Inc. (V)	[ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Walgreens Boots Alliance, Inc. (WBA)	[CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Walt Disney Company (DIS)	[ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA					
SP	Wells Fargo & Company (WFC)	[CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					
SP	Westpac Banking Corporation (WBK)	[CS]	S	05/26/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
		FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA DESCRIPTION: Corporate bond					

ID	Owner	Asset	Transaction Type	Date	Notification Date	Amount	Cap. Gains > \$200?
	SP	Zoetis Inc. Class A (ZTS) [ST]	S	05/25/2023	06/06/2023	\$1,001 - \$15,000	<input type="checkbox"/>
FILING STATUS: New SUBHOLDING OF: John Marshall Collins Rollover IRA							

\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## ASSET CLASS DETAILS

- o Collins/Lofgren Family Trust (Owner: JT)
- o John Marshall Collins Rollover IRA (Owner: SP)

## INITIAL PUBLIC OFFERINGS

Yes  No

## CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Periodic Transaction Report are true, complete, and correct to the best of my knowledge and belief. Further, I CERTIFY that I have disclosed all transactions as required by the STOCK Act.

**Digitally Signed:** Hon. Zoe Lofgren , 06/06/2023