



# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** Monique DeSpain  
**Status:** Congressional Candidate  
**State/District:** OR04

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2023  
**Filing Date:** 03/10/2024  
**Period Covered:** 01/01/2023– 02/11/2024

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
Allianz 222 Annuity [FN]		\$100,001 - \$250,000	None		
Allianz 222 Annuity [FN]		\$100,001 - \$250,000	None		
DESCRIPTION: IRA Fixed Annuity					
Allianz Inherited IRA Accumulation Advantage Annuity [FN]		\$100,001 - \$250,000	RMD	\$2,501 - \$5,000	\$2,501 - \$5,000
DESCRIPTION: RMDs (mandatory withdrawals each year then taxed)					
Allianz Non-Qualified 222 Annuity [FN]		\$50,001 - \$100,000	None		
American Century Investment SIMPLE IRA [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: Simple IRA through employer					
American Equity IRA Income Shield 10 Annuity [FN]		\$100,001 - \$250,000	None		
Bank of America checking and savings accts [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
DESCRIPTION: Personal Household bank accounts					
Bank of America/Merrill Lynch 1 yr CD [BA]		\$15,001 - \$50,000	Interest	None	None
DESCRIPTION: CD matures in AUG 2024 ~ 5% interest CD					
Bank of America/Merrill MLPF FBO DECD IIRA [BA]		\$100,001 - \$250,000	RMD	\$2,501 - \$5,000	\$2,501 - \$5,000
Chase Bank CD [BA]		\$100,001 - \$250,000	Interest	None	None
DESCRIPTION: CD Matures Nov 2024					
Chase Bank Checking acct 1 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking acct 2 [BA]		\$1 - \$1,000	Interest	\$1 - \$200	\$1 - \$200
Chase Bank Checking acct 3 [BA]		\$15,001 - \$50,000	Interest	\$1 - \$200	\$1 - \$200
Rental Property (1) [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Clark County, WA, US DESCRIPTION: Rental property renting at \$2,300 per month					
Rental Property (2) [RP]		\$250,001 - \$500,000	Rent	\$15,001 - \$50,000	\$15,001 - \$50,000
LOCATION: Clark County, WA, US DESCRIPTION: Rental Income is \$2425/month Gross annual income is \$29100 net income varies with expenses.					
Robinhood account [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Just for fun small investment account. Mostly crypto currency.					
Schwab Individual Investment acct [OT]		\$1,001 - \$15,000	None		
DESCRIPTION: Small investment acct. No income.					
Schwab Managed IRA [OT]		\$50,001 - \$100,000	None		
DESCRIPTION: Retirement acct. No income.					
Schwab Roth IRA [OT]		\$15,001 - \$50,000	None		
DESCRIPTION: traditional ROTH IRA. No draws or income.					
Treasury Direct Series I Savings Bond [OT]		\$1,001 - \$15,000	Interest	None	None
DESCRIPTION: No income. 5 year bond					

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
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\* For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

### SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Law Firm of Kevin L. Mannix	Working as a lawyer for the law firm	N/A	\$100,918.75

### SCHEDULE D: LIABILITIES

None disclosed.

### SCHEDULE E: POSITIONS

None disclosed.

### SCHEDULE F: AGREEMENTS

None disclosed.

### SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

### EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

Yes  No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

Yes  No

### CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** Monique DeSpain , 03/10/2024