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CHARM-Card: Hardware Based Cluster Control And Management System

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CHARM-Card: Hardwarebasiertes Computer-Cluster Kontroll- und Managementsystem

Die Selektion und Analyse von Ereignisdaten des Schwerionen-Experiments ALICE am CERN werden durch sogenannte Triggerstufen vorgenommen. Der High Level Trigger (HLT) ist die letzte Triggerstufe des Experimentes. Er besteht aus einer Rechnerfarm von zur Zeit über 120 Computer, die auf 300 Rechner ausgebaut werden soll. Die manuelle Installation, Konfiguration und Wartung einer Rechnerfarm dieser Größe sind dabei jedoch sehr aufwändig und zeitintensiv.

Die vorliegende Arbeit beschreibt die Implementierung und Funktionsweise einer autonomen Steuereinheit, die in jedem Rechner des HLT Computer Clusters eingebaut wurde. Die Hauptaufgaben der Steuereinheit sind die Fernsteuerung der Knoten und die automatische Installation, Überwachung und Wartung derselben. Ein weiteres erreichtes Ziel ist die universelle Nutzung der Steuereinheit: Denn aufgrund der heterogenen Clusterstruktur durfte es keine Einschränkungen für den Betrieb der Steuereinheit bezüglich des Rechnermodells oder des Betriebssystems der Clusterknoten geben. Dadurch lassen sich auch kostengünstige COTS (commercial-off-the-shelf) Rechner als Knoten einsetzen, ohne dabei auf die Fernwartungsfunktionen zu verzichten, wie sie in teuren Serverrechner zu finden sind.

Die Steuereinheit ist bereits im Einsatz und ermöglicht die Fernwartung aller Rechner des HLT Clusters. Des Weiteren wurde die gesamte HLT Rechnerfarm mit Hilfe der Steuereinheit automatisch installiert, getestet und konfiguriert.

CHARM-Card: Hardware Based Computer Cluster Control And Management System

The selection and analysis of detector events of the heavy ion collider experiment ALICE at CERN are accomplished by the so-called trigger levels. The High Level Trigger (HLT) is the last trigger level of this experiment. Currently, it consists of up to over 120 computers and it is planned to upgrade the cluster to up to 300 computers. However, the manual installation, configuration and maintenance of such a big computer farm require a large amount of administrative effort.

This thesis describes the implementation and functionality of an autonomous control unit, which was installed to every node of the HLT computing cluster. The main tasks of the control unit are the remote control of the cluster nodes and the automatic installation, monitoring and maintenance of the computers. By the reason of the heterogeneous layout of the target cluster, the control unit was developed to be flexible in use independent of the computer model or operating system of the cluster node. This characteristic enables remote control of cost-efficient COTS (commercial-off-the-shelf) PCs, which do not have integrated remote control capabilities as expensive server boards.

The HLT computing cluster is already remotely controlled by the help of the control unit. Furthermore, this control unit was also used for the automatic setup, testing and configuration of all cluster nodes.

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1 Introduction

At present, computer clusters[1] are the predominant construction type of supercomputer installations. They are used in a wide range of applications like web search engines [4], weather forecasts [5], simulation of financial markets [6] and high energy experiments. The data analysis of future high energy experiments like CMS[2] and ALICE[3] are accomplished by computer clusters, for example. A driving force for the usage of computer clusters is the increased need of cheap computing power for computational science and commercial application. The traditional supercomputing platforms cause high costs and have a low availability, whereas clusters can be build up with cheap commodity-off-the-shelf (COTS) components and are readily available.

Clusters can consist of several hundreds of computer nodes. For example, the data center of a government agency in Sweden has a computer cluster of more than 2,000 nodes [9]. Hence, the management of those big computer farms requires a considerable amount of administrative effort: installation, configuration and maintenance. For instance, installing one node and cloning its hard disk provides a fast and easy way to setup the cluster nodes. Afterwards, the files are copied from node to node. This can be done from a distance using the remote boot function of the network card. But in case the booting fails, one needs access to the console of the node to detect the source of the error and repeat the installation. Furthermore, commodity PCs normally do not provide remote access to the system without running an operating system [10]. This is the drawback using COTS instead of expensive server computers, which provide a wide range of remote control functions. There are a couple of remote management tools and devices which enable remote control features on a single computer. The following sections will discuss functions of those and the drawbacks of using them in a computer cluster. But either the existing remote management functions are designed for a specific computer system or they provide only a subset of remote control functions. This thesis describes a remote control and maintenance facility which was developed for the HLT[4] cluster of the ALICE experiment at CERN. The facility is installed to every cluster node and allows the remote control of economic COTS cluster nodes. Furthermore, it provides functions for the automation of the node administration. In addition, this hardware device monitors the computer and takes action when a failure is detected. A specific feature of this device is the possibility to access most of the hardware units of the host computer. Therefore, malfunctioning of computer nodes can be inspected more precisely.

[1] Cluster is a collection of interconnected computers working together as a single system.
[2] Compact Muon Solenoid [7].
[3] A Large Ion Collider Experiment [8].
[4] High Level Trigger.

1.1 Outline

The following sections give an overview about the target system of this thesis. They also discuss existing remote access tools for computer systems. The heart of the hardware based remote control presented in this thesis is the CHARM[5] PCI card which will be referenced simply as CHARM in the rest of the text. The features of the card are summarized in section 1.5.1. The architecture of the card is illustrated in chapter 2. The CHARM has its own operating system which controls the hardware units of its board. Chapter 3 discusses the operating system of the card. A central feature of the CHARM is the graphic card function. The CHARM replaces the primary graphic card of the computer. The reason of this approach and the implementation of the VGA function is explained in chapter 4. Chapter 5 illustrates the device emulation of the CHARM. It is used for the interaction with the host computer. Besides the remote access feature of the CHARM, the card also monitors the host computer. The monitoring capability of the card is illustrated in chapter 6. The CHARM can also be used for other applications than the remote control of a computer. Chapter 8 explains the other functions which were implemented with the CHARM. Experimental results and experiences with the CHARM are discussed in chapter 9. Chapter 10 summarizes the application of the CHARM and gives an outlook over the CHARM.

1.2 ALICE Experiment

ALICE is one of the four experiments at the Large Hadron Collider (LHC) [11, 12]. The LHC is an accelerator ring which was built for the European Organization for Nuclear Research (CERN). Figure 1.1 shows the LHC ring and the location of the main experiments: CMS, ATLAS[6], ALICE, LHCb[7]. The aim of ALICE is to study the physics of strongly interacting matter at extreme energy densities, where the formation of a new phase of matter, the quark-gluon plasma, is expected. In the ALICE experiment lead ions collide at a total center of mass energy of 1148.0 TeV [12]. The ALICE setup includes a variety of detectors focusing on different particle properties. The biggest data source of ALICE is the time projection chamber (TPC) which is being readout at a rate of up to 200 Hz [12]. Every such event is about 82 MB in size. The most interesting events are selected by the so-called trigger system. This approach optimizes the usage of the data bandwidth of the detector.

The ALICE trigger system is separated into four levels: Level-0, Level-1, Level-2 and the High-Level Trigger(HLT) [12, 15]. They differ by the amount of data on which the decision is based and by the complexity of the data analysis.

1.3 HLT Computer Cluster

The HLT is designed to analyze LHC events produced in the ALICE detector in an online matter [16, 17]. The heart of the HLT consists of a computing cluster of several hundreds of dual-processor nodes [18]. The nodes will be connected via Gigabit Ethernet [19]. Figure

[5] Computer Health and Remote Management
[6] A Toroidal LHC Apparatus [13].
[7] Large Hadron Collider beauty [14].

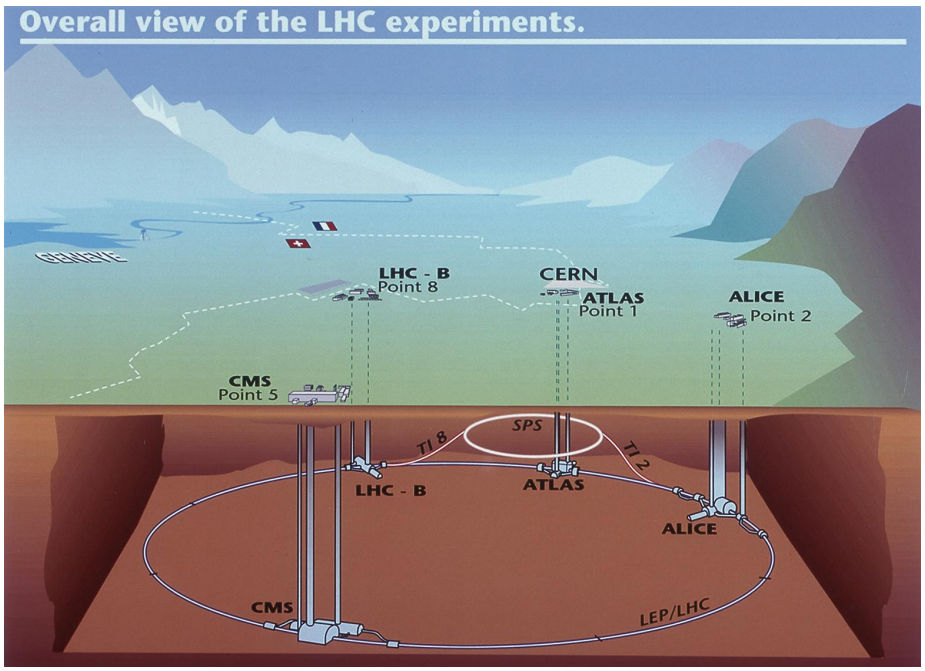

Figure 1.1: Overview of the LHC ring at CERN.

1.2 shows several HLT cluster nodes in the ALICE counting room. The current setup of the cluster installed at CERN contains approximately a quarter of the foreseen nodes (>100). The installation and administration of such a big computer farm is an extensive task. Therefore, automatization of periodically task is highly recommended. Another issue to be performed on the HLT cluster is the remote control of its nodes. The counting rooms of the HLT are located near the ALICE detector. During beam time, the access to these rooms is restricted and the computer cluster must be controlled remotely. The failed computers have also to be fixed by remote control. Especially the front end processors (FEP) which get the raw data from the detector have to run in any case. Normally, an FEP node cannot be exchanged by a redundant node, because the node is directly connected with the detector via an optical link. A broken FEP node has to be replaced completely with a new computer at the same physical location.

At the beginning planning stage of the HLT, the model or type of PCs for the cluster was not specified. To get a good price-performance ratio, the PCs should be purchase as late as possible. An important aspect of the cluster node was to provided a good throughput and compatibility for the Read Out Receiver Cards (RORC) [20]. These cards connect the detector with the HLT. Unfortunately, the computers which are suited for the RORC do not provide a built-in remote control which fulfills our requirements. To be as flexible as possible the CHARM was developed to provided full remote control of the cluster nodes independent of the final solution adopted for the computer components.

The following section summarizes common remote management facilities. The hardware based remote control tools will be especially discussed whether it can be used for the HLT.

Figure 1.2: The HLT cluster nodes.

1.4 Remote Management Tools

Remote management tools are used to remotely connect and manage a single or multiple computers. There are a couple of software and hardware based remote management and remote control tools on the market. Remote control software are widespread to any operating systems. SSH [21] and Telnet [22] are two of the best known remote access tools. They provide console-based access to a remote computer, whereas graphical access can be obtained with the Remote Desktop Protocol (RDP) [23] from Microsoft or the Remote Framebuffer (RFB) protocol [24] maintained by RealVNC Ltd for example. Therefore, it is not necessary to work in front of a server computer or a computing node in a cluster system. However, if the operating system has failed, the software based remote access tools fail, too. Furthermore, as a general rule the BIOS of a PC does not provide remote control software. Hardware based remote maintenance closes the gap between the remote control software. The following section describes common remote control techniques and components usually used in cluster administration.

1.4.1 KVM

The most simple way to provide remote control of a computer system is the use of a KVM[8] over IP[9] devices. It replaces the local monitor and the local keyboard. The KVM device has to be connected to the graphic card and to a serial port. The built-in Ethernet interface

[8] Keyboard/Video/Mouse, a hardware device that allows a user to control multiple computers from a single keyboard, video monitor and mouse.
[9] Internet Protocol [25].

of the device provides access to the serial port to emulate keystrokes or mouse movements. The screen content is fetched from the graphic card and provided to remote computers.

1.4.2 BIOS Console Redirection

The main-board manufactures equip their products with hardware based remote maintenance units. The remote console is one of the widespread remote access tools for computer systems. Thereby, one of the computer's serial interfaces provides access to the screen of the computer at boot time. However, the serial interface can only redirect text content but cannot send graphical content. The main usage of the console redirection is the remote configuration of the BIOS CMOS. But to use this feature a serial to Ethernet adapter has to be plugged into the serial port of the host computer.

1.4.3 IPMI

The Intelligent Platform Management Interface (IPMI) specification defines a set of common interfaces to the platform management subsystem of a computer system [26, 27]. These interfaces are used to monitor the health of a system and manage it. The first IPMI specification was announced in the year 1998 by Dell, HP, Intel Corporation and the NEC Corporation [26]. The key characteristic of the IPMI is that the main control functions are available independently of the main processor. Therefore, the IPMI operates independently of the operating system (OS) and allows administrators to manage a system remotely even in the absence of the OS. The heart of the IPMI architecture is the Baseboard Management Controller (BMC) [27]. It provides the intelligence behind intelligent platform management. The BMC controls the interface between system management software and platform management hardware. Additional management controllers can be connected to the BMC using the IPMB which is a serial bus used for communication to and between management controllers [26].

1.4.4 Remote Management Cards

KVM devices or the console redirection feature do not support the installation of an operating system in a remote way, because they do not provide boot device. As a general rule, critical servers are equipped with a remote management card or an onboard remote management utility. They provide features beyond of KVM function. The most of the remote management cards support a wide variety of management issues as for example a separate network connectivity through a built-in network adapter, a browser (http and https) accessible management interface, hardware event logging, terminal access to system console, providing a boot device, separate power source, restart, power up and power down features. As a general rule, remote management cards are out-of-band management utilities which use a dedicated management channel [28]. It provides remote control of a computer system regardless of whether the machine is powered on. In contrast, an in-band management utility is the use of regular data channels.

Figure 1.3 depicts a typical setup of a server managed remotely. The remote management card could either share the same network environment as the host system or use a separate

one. A separate network environment has the advantage to provide a secure remote interface to the Internet, while the servers are only accessible via the local network.

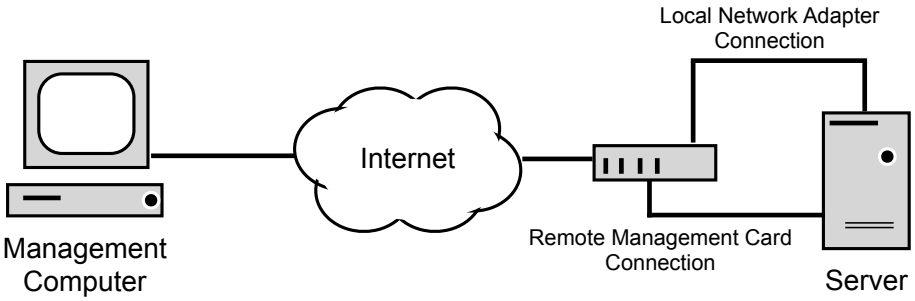

Figure 1.3: Remote management of computer systems.

Currently on the market there are several remote management cards as Peppercon eRIC II [29], AMI MegaRAC® G4 [30] and TYAN SMDC M329 [31]. They differ in functionality and functioning. The next paragraphs explain these cards more precisely.

Peppercon eRIC II The eRIC II is a KVM-over-IP PCI card that provides browser-based remote access and control to any server [29]. It has an onboard VGA controller which replace the primary graphic card of the host computer. The screen content is accessible via an embedded web server running on the card. However, this card has no POST[10] code analyzer. Furthermore, eRIC II does not provide own monitoring sensors to measure temperature or fan speed.

AMI MegaRAC® G4 The MegaRAC G4 manufactured by American Megatrends Inc. is a PCI card that can be installed onto regular server platforms or into blade servers [30]. It implements KVM over LAN[11]. The display screen is redirected from the VGA interface of the host computer to a remote PC. The MegaRac G4 has similar features as the eRIC II card, but it differs in that it does not have an onboard VGA chip. All monitoring features of the card requires an IPMI[12] connection to the motherboard.

TYAN SMDC M3291 In contrast to the MegaRAC and the eRIC express which serve for a wide range of types of mainboards, the SMDC M3291 card was especially developed for TYAN mainboards [31]. TYAN's Server Management Daughter Card (SMDC) is no peripheral card. The connections between the card and the mainboards are established by ribbon cables instead of the card's edge connector [32]. The card has no physical connection to the graphic card. Instead it uses the console redirection feature of the BIOS to provide remote console access. The SMDC provides remote system monitoring and controlling via the IPMI over LAN interface.

[10] Power On Self Test. It is explained in section 6.1.
[11] Local Area Network.
[12] Intelligent Platform Management Interface.

1.5 CHARM Card

Common remote maintenance devices use existent management facilities of the main-board. For the most part the devices access the BMC of the main-board via an IPMB. The absence of an IPMB limits the features of the device or makes these devices unusable. Furthermore, the most remote control devices provide solely a KVM function. In addition, monitoring features or capabilities to inspect the computer are missing on the remote control cards. The CHARM was developed to archive the required remote access, monitoring and diagnose capabilities of a cluster of computers such as the HLT. The CHARM is a low profile PCI expansion card and it is installed to every node in the cluster (figure B.1 and B.2 of the appendix B shows an image of the card). Thereby, the card can be used independently of the computer model or hardware architecture. The sole requirement for the CHARM is the existence of a Conventional PCI bus. The card combines a number of features needed for the remote control and remote diagnose of computer systems which are introduced in the next paragraphs.

1.5.1 Features of the CHARM

The CHARM operates entirely independently of the PC and can remain powered while the PC may even be powered down. In view of the fact that the CHARM runs with its own operating system, it can offer a wide range of automatization features, including automatic installation of the operating system, changing BIOS settings or booting a rescue disk. There is no need for an administrator to process these tasks. Additionally, the card provides monitoring and diagnostic features like temperature measurement and POST code analysis [33]. The board of the CHARM contains several multipurpose interfaces which are adjustable to later requirements. For example, the BIOS setting of the FEPs' mainboards have to be cleared via a jumper after a BIOS update. The mainboard manufacture does not guarantee a runnable system after a BIOS update if the BIOS setting is solely cleared by the BIOS update utility. A cable can be connected from the CHARM to the clear switch in order to reset the BIOS setting by remote control.

The following list gives an overview of the features of the CHARM:

- KVM function.
- Inspecting of the screen content.
- Providing of a boot device via USB.
- Remote power control of the host computer.
- Temperature monitoring with own sensors.
- Fan speed measurement.
- PCI voltage measurement.
- Read out of the CMOS and DMI[13] contents.

[13] Desktop Management Interface.

- Detection of the PCI devices via PCI bus scanning.
- PCI master capability to read out the host computer's memory space.
- Reconfiguration to change the function of the card, if needed.
- Operating system Linux.
- Automatic installation and configuration of the host computer.

1.5.2 Usage of the CHARM

A couple of standard interfaces provide access to the CHARM and the usage of its functions. The card can be used via SSH, VNC or HTTP. The SSH port provides access to the Linux system of the CHARM. Most of the features of the CHARM can be accessed inside a console. A list of the console applications of the CHARM can be found in the appendix C. The KVM function of the card is established by a VNC server. It provides the screen content of the host computer (see figure 1.4). The way the CHARM obtains the screen content of the host is illustrated in chapter 4. Keyboard or mouse interactions inside a remote VNC session are converted into keystrokes and mouse movements at the host computer system. Chapter 5 explains the method used for device emulation.

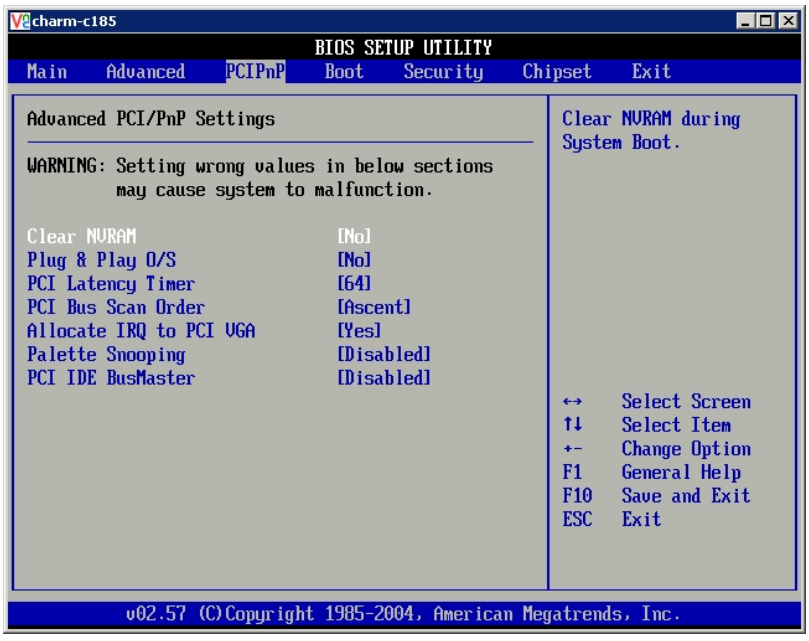

Figure 1.4: Screenshot of a VNC session while setup the BIOS settings with the aid of the CHARM.

The main function of the CHARM can also be used via a web server which runs on the card (see figure 1.5). It provides information about the CHARM like the MAC[14], the IP,

[14]Media Access Control (MAC) is an identifier assigned to most network adapters.

the host name and the revision date of the card. Additionally, the last ten POST codes of the host computer (see section 6.1 to get more information about POST) are shown on a web page. The CHARM can obtain real time information of the host computer like the BIOS CMOS content or the PCI device list. This information is also provided by the web server. Furthermore, an embedded Java VNC applet provides an interactive remote access to the host computer. The sensor information of the CHARM like the PCI voltage, the temperature and the fan speed are also shown on a web page.

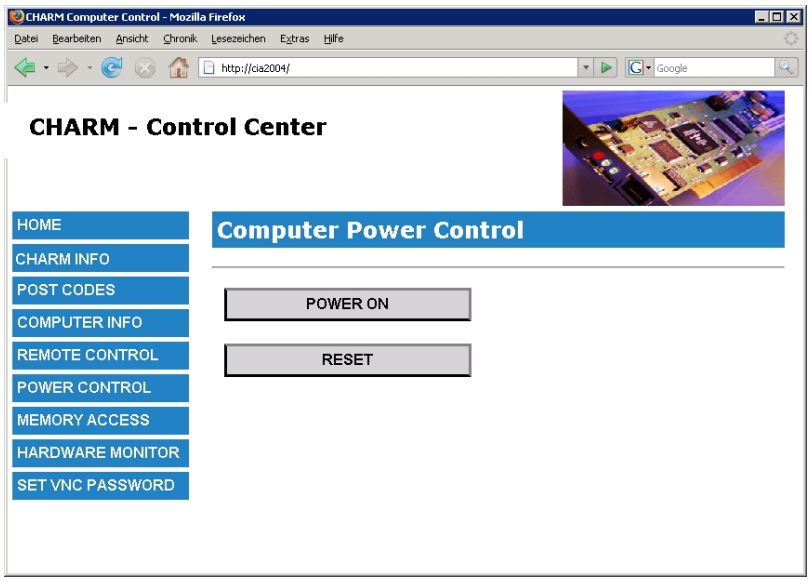

Figure 1.5: Screenshot of the web page provided by the CHARM.

2 CHARM Architecture

This chapter explains the hardware units and their organization on the CHARM. Section 2.1 gives an overview of the board architecture. Afterwards, the hardware units are explained through section 2.2 to section 2.3.

2.1 Overview of the CHARM Board

The different hardware components that form the CHARM system are mounted in a multi chip module board which PCB[1] consists of 8 layers. As control policy, controlling the devices, an embedded system is running on the hard-core CPU [34] implemented on the board. Thereby, an FPGA device [35] contains the control logic for the interfaces between the processotar and the hardware of the board. The CPU and the FPGA a part of the Excalibur chip from Altera [1] which is used on the CHARM. Figure 2.1 shows the layout of the CHARM board and the different hardware units which are explained next in the text.

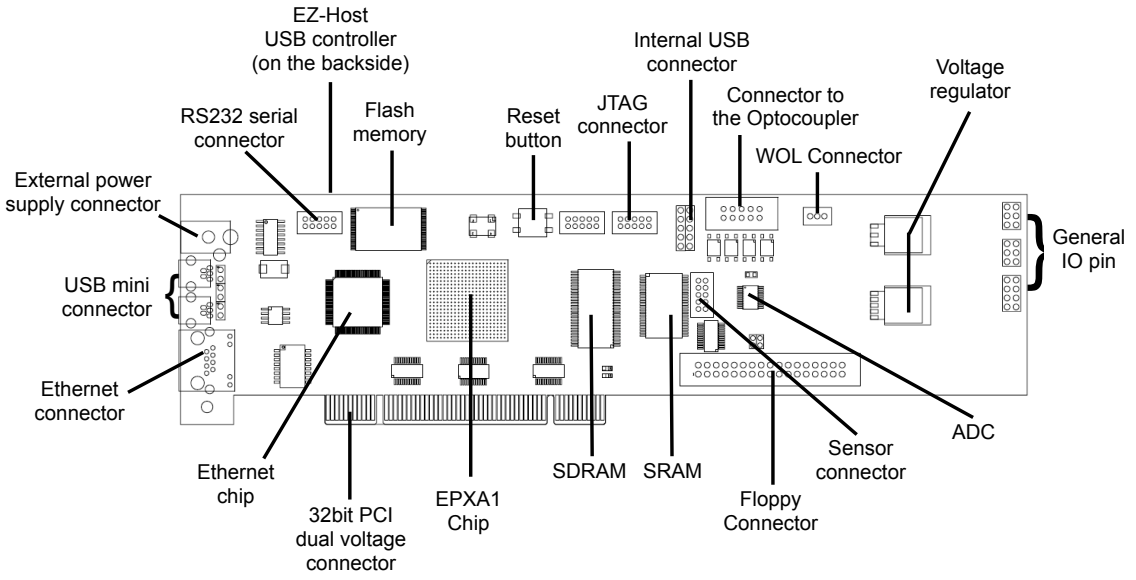

Figure 2.1: Layout of the CHARM board.

[1] Printed Circuit Board.

RS232 connector The RS232 connector provides access to the operating system of the card.

EZ-Host USB Controller The USB controller is used to emulated peripheral devices to the host computer. It is explained with more detail in section 5.1.2.

Flash Memory The flash memory is the sole nonvolatile memory of the CHARM. It contains the kernel of the embedded system, the root file system and a configuration file for the FPGA.

Reset Button This button resets the board units and reboots the system.

JTAG Connector The card is programmed with the aid of the JTAG connector. It is directly connected to the Excalibur chip which provides write access to the flash memory. Therefore, the flash memory can be written via the JTAG interface.

Internal USB Connector To reduce cabling at the backside of the computer, the CHARM contains onboard USB connectors. The USB cable connects the CHARM board directly with the computer's main-board (if the main-board supports internal USB connections).

Connectors to the Optocoupler Optocouplers are used for the galvanically separation of electric circuits. The CHARM uses optocoupler for the power and reset switch of the mainboard. The power control of the host system is explained in section 5.3.

WOL Connector Wake On LAN (WOL) connector provides a standard interface for a standby power source. Some mainboards are equipped with a WOL connector which is used by network cards. With the aid of the WOL connection, the network card remains powered if the host system is going to be switched off. Additionally, the network card can power on the computer via the WOL connection.

General I/O Pins These pins are not used for a special purpose. They can be used for later requirements, like an input for the chassis power button or a connection to the mainboard CMOS reset switch, for example.

ADC The onboard analog-digital converter measures the PCI voltage and the temperature. The usage of the ADC is explained in section 6.2.3.

Floppy Connector Since the CHARM emulates an USB mass storage device, the floppy connector for floppy drive emulation is not used.

Sensor Connector Temperature and additional voltage sensors are connected to the sensor connector. The PCI voltage is measured onboard and does not require an external sensor.

SRAM The SRAM is used for fast data storage of the FPGA unit.

SDRAM The SDRAM is the main memory of the embedded system.

Excalibur EPXA1 Chip The EPXA1 contains the CPU and an FPGA unit. It is illustrated in section 2.2.

32 bit PCI Connector The card can be plugged into any PCI or PCI-X slot. Bus switches allow to use the card with 5V and 3.3V PCI slots.

Ethernet Chip An 10/100 MBit Ethernet chip provides the network interface of the CHARM.

USB Mini Connector The USB mini connectors provide an external USB connection from the CHARM to the host computer. They are used if the host computer does not provide an internal USB interface.

External Power Connector Besides PCI and WOL, the CHARM can be powered via a separate power supply.

2.2 Excalibur Chip

The processing unit of the CHARM is the Excalibur chip [1] of the Altera Corporation [36]. The CHARM uses the EPXA1 chip of the Excalibur family. It contains a hard-core processor and an FPGA unit. The embedded ARM processor operates with a frequency of up to 200 MHz. An AMBA[2] AHB[3] bus combines the processor with the FPGA. Additional you can interconnect SDRAM and flash memories, an Ethernet chip or other external devices to the internal bus system. The Excalibur chip is divided into the *Embedded Stripe* and the PLD array (FPGA).

2.2.1 Embedded Stripe

The embedded stripe is the part of the Excalibur chip which contains the peripherals, memory subsystem and the processor core. Figure 2.2 shows the structure and organization of the design components which conform this submodule.

The main system bus of the Excalibur chip is the AHB bus and it is divided into two parts: a fast bus system clocked with the frequency of the ARM processor named AHB1 bus and the AHB2 bus which is clocked with the half of the AHB1 frequency. The AHB system is connected to other bus systems to access the hardware units of the CHARM. The address mapping of the bus systems can be found in the appendix E. The SDRAM module of 32 MB installed on the CHARM is directly connected to the Excalibur device.

[2] Advanced Microprocessor Bus Architecture.
[3] Advanced High-Performance Bus is a high-performance bus developed by ARM Ltd [37].

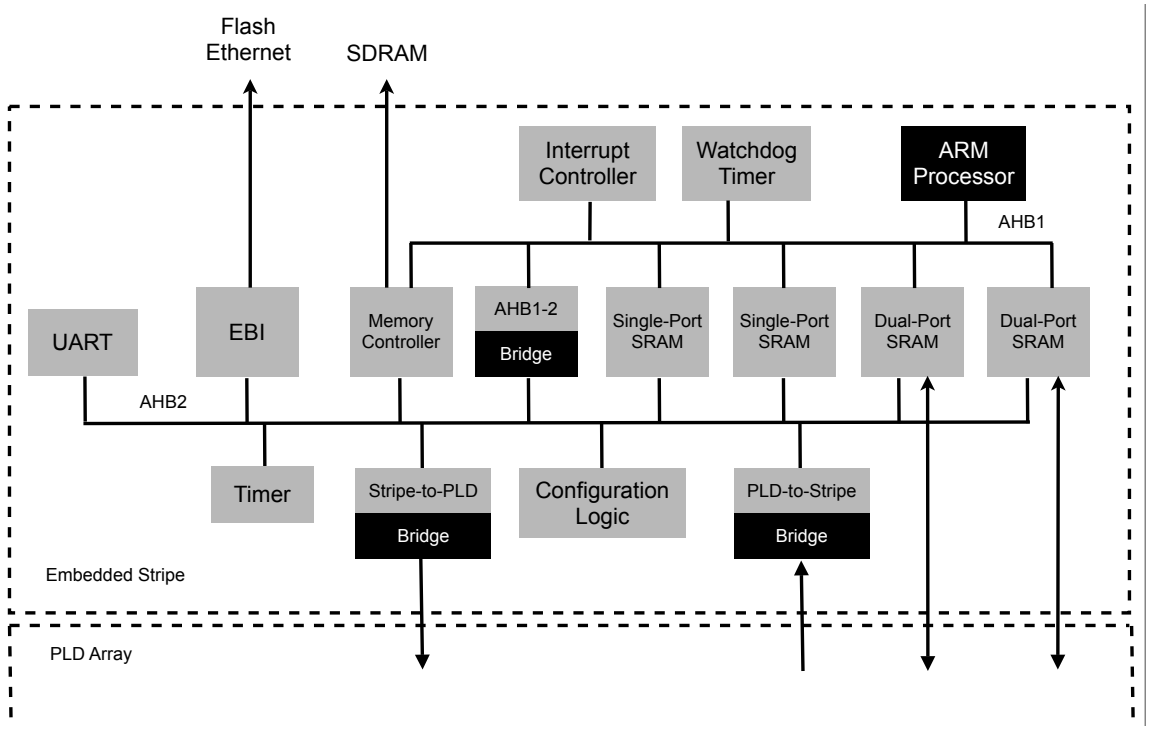

Figure 2.2: Structure of the Excalibur Embedded Processor Stripe [1].

The internal SDRAM controller is connected to the AHB bus system. The Ethernet chip and the two 8 MB flash devices are accessible by the EBI[4] bus. The EBI bus is independent of the AHB bus and is synchronized internally with the AHB bus. The FPGA logic is addressable via the AHB-PLD bridge. The internal SRAM entities of the Excalibur device are not used by the CHARM. The FPGA logic is also synchronized with the AHB bus. This is done by the PLD-Stripe-Bridge.

2.2.2 ARM922T CPU

The ARM CPU [34] is the second submodule of the Excalibur chip [1]. The core is a member of the ARM9 family of processor cores designed by ARM Ltd.. The processor is a 32-bit RISC[5] CPU which includes an instruction and a data cache and a memory management unit (MMU). The Harvard architecture is implemented using a five stage pipeline. An AMBA bus interface provides the connection to the main memory and the peripherals of the system.

[4]Expansion Bus Interface.
[5]Reduce Instruction Set Computing represents a CPU design strategy.

2.2.3 FPGA Device

The embedded stripe of the Excalibur depicted in section 2.2 interfaces with a programmable logic architecture similar to that of an APEX 20KE [35] device. Altera's APEX20KE devices are designed with MultiCore architecture, which combines LUT[6]-based and product-term-based logic. Additionally, the device contains an enhanced memory structure to provide a variety of memory functions, including CAM, RAM or dual-port RAM. The Excalibur device EPXA1 contains the APEX20K-100E and is installed on the card. Table 2.1 lists the features of this device.

Feature	Value
Maximum system gates	263.000
Typical gates	100.000
LEs	4.160
Maximum RAM bits	53.248

Table 2.1: Features of the FPGA used in the EPXA1 chip where LE means Logic Element.

2.3 FPGA Design of the CHARM

The communication and control of the hardware components of the CHARM is accomplished by the FPGA logic. The figure 2.3 shows the layout of the FPGA design of the CHARM. The FPGA design modules are connected to several bus systems. These bus systems are accessible by the ARM processor through the Stripe-PLD-Bridge. Therefore the processor can command the entities and control the hardware interfaces of the card, like PCI and USB. Command and control utilities are centralized in a logic entity named the *CHARM Register*. The content of the registers rules the control units of the hardware interfaces and is partly directly connected to hardware components on the board. The CHARM Register is explained subsequently to this section. The other logic modules will be discussed briefly. The chapters which are related to this modules will illustrate its function more precisely.

Two bus systems are used to connect the entities, the AHB and the Avalon bus. The AHB bus is a high performance bus from the ARM Ltd. and it is described in [37]. The Avalon bus is a simple bus architecture designed for connecting on-chip peripherals together. The Avalon bus is explained in [38].

CHARM Register The CHARM Register is the interface between the software running on the ARM and the FPGA entities. It is accessible by the AHB bus system. Every register inside the CHARM Register file relates to an FPGA unit. A C code include file contains these address map. Appendix D shows the address mapping file. The kernel driver and software application obtain the address to the related hardware units from this include file. The PCI master, PCI target, POST code sniffer and the FAN speed module have more than one configuration register inside the CHARM register file.

[6]Look Up Table.

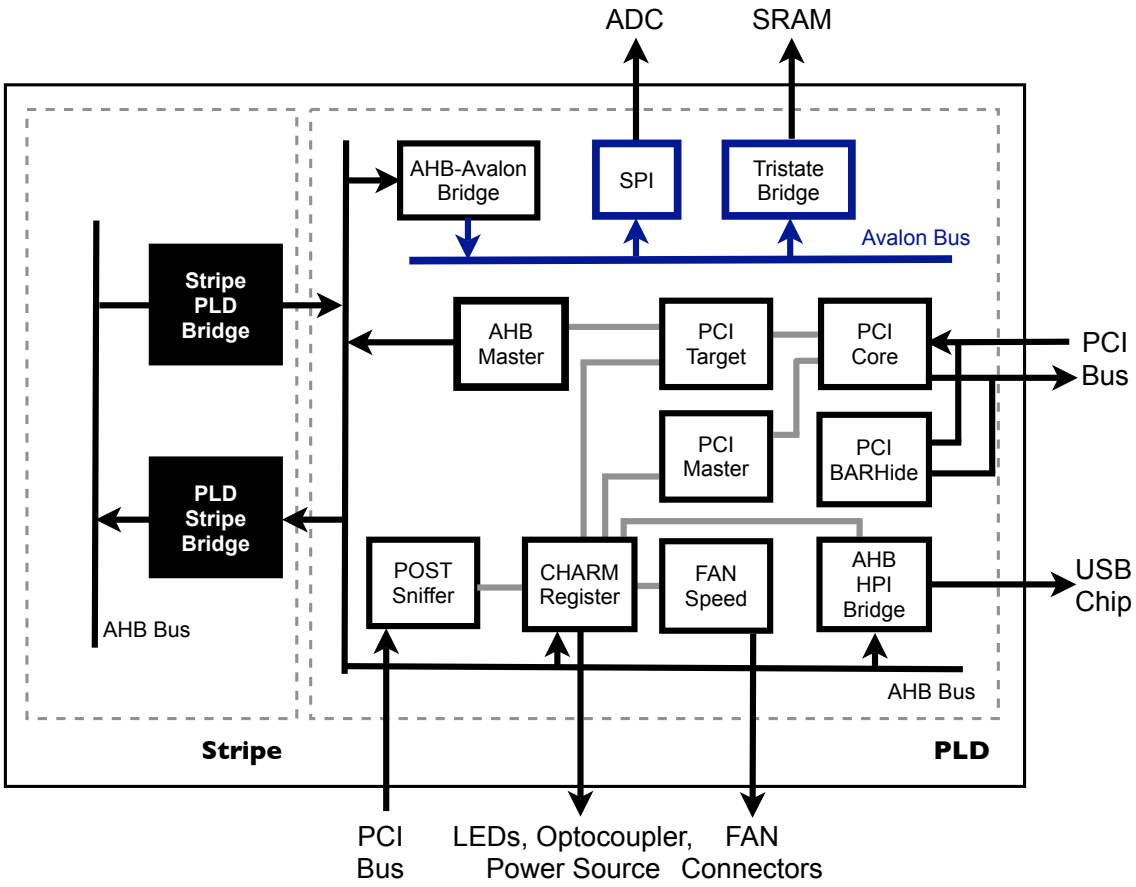

Figure 2.3: Structure of the CHARM PLD design.

Altera PCI Core The Altera PCI MegaCore is a soft IP[7] core sold by the Altera Corporation. It provides an interface to the Conventional PCI bus. This includes the handle of the PCI protocol and of the timing requirements. The front-end side of the core is directly connected to the PCI bus signals. The back-end interface provides a PCI target port and a PCI master port to connect user logic entities [39]. The core is available in four configurations: Master/Target 64bit, Target 64bit, Master/Target 32bit and Target 32bit. The CHARM integrates the Master/Target 32bit core.

PCI BAR Functions The PCI core provides up to six PCI Base Address Registers (BAR) [39]. The BAR defines address windows inside the host computer system [40]. The CHARM uses four BARs for its PCI functions. Every address region is used by a dedicated CHARM function. The main function is the VGA functionality. Table 2.2 depicts this relationship.

The first BAR is used for the graphic card implementation of the CHARM besides the VGA protocol. The second BAR marks an I/O address window which provides a communi-

[7] Intellectual Property.

BAR No..	Type	Size	Function
0	Memory	1 MB	Enhanced video function
1	I/O	64 KB	BIOS RPC functions
2	Memory	128 KB	VGA Memory Region
3	I/O	32 KB	VGA I/O Region

Table 2.2: CHARM PCI Base Address Register.

cation port between the CHARM and the VGA BIOS running on the host computer. The VGA BIOS is explained in section 4.3. The last two BARs implement the VGA address windows. The VGA protocol and the related address window are explained in section 4.1.

PCI Target Control The PCI target control unit handles accesses to the BAR address of the PCI core. The received data are commands for the CHARM and have to be processed. The used FPGA does not provide enough space to process the data inside the FPGA. Instead, software running on the ARM undertake this task. The target control unit buffers the address, data and command of the PCI request to the SDRAM memory. Software reads out the SDRAM and processes the data. Chapter 4 discusses this mechanism precisely. The target control unit interfaces to the AHB Master module. The PCI target control does not integrate an own bus master because the used bus system could be exchanged. The bus master logic was separated from the PCI target logic. Previous FPGA designs use an Avalon bus master to store the PCI data into the external SRAM. The released SDRAM memory space could be used to increase the Linux main memory. However, if the CHARM is not equipped with an external SRAM the card can be produced more cost efficiently.

PCI Master Control The PCI Master Control is connected to the master port of the Altera PCI Core. It setups the PCI Core to initiated PCI bus cycles. The PCI Master Control is explained in section 6.2.1 more precisely.

SPI The Serial Peripheral Interface (SPI) is a synchronous serial data link standard developed by Motorola. The SPI module interfaces to the Analog Digital Converter of the CHARM. Additionally, the SPI module is addressable by the Avalon bus. The software running on the ARM can command the ADC unit by the aid of the SPI module. The used SPI module is an Altera SOPC[8] Builder library component [41].

FAN Speed The FAN Speed module counts the impulses of the computer fans. They are connected to the CHARM board and provide a digital signal which toggles proportional with the fan frequency.

Avalon Bus System The Avalon Bus is a simple bus architecture. It is designed for connecting on-chip processors and peripherals together to a system on a programmable chip

[8]System On a Programmable Chip.

(SOPC). Furthermore, the Avalon Bus architecture consists of logic and routing resources inside a PLD. The principal design goals of the Avalon Bus are: simplicity, optimized resource utilization and synchronous operation.

AHB Bus System The Advanced High-Performance Bus (AHB) is a high-performance bus developed for AMBA. A typical AMBA-based system contains a microcontroller, high-bandwidth on-chip RAM and a bridge interfacing low-bandwidth devices. The AHB Specification is part of the AMBA-Specification. It was developed from the Advanced RISC Machines Ltd. (ARM). To archive best performance, AHB supports burst transactions and pipelined operations.

HPI Bridge The HPI[9] -Bridge is the interface between the AHB bus and the USB chip. Generally, the Host Port Interface provides DMA access to the USB chip's internal memory by an external host [42].

[9]Host Port Interface, an interface of the Cypress USB chip.

3 Software of the CHARM

The CHARM is an embedded system with a hard-core CPU, main memory and a non volatile storage. The operating system of the card is Linux which is started by ARMboot, the boot-loader of the CHARM. The following sections describe the booting procedure, the Linux system and the file system of the card.

3.1 Boot Loader

ARMboot [43] is the boot-loader of the CHARM. It is available as free software under the GNU Public License (GPL). The boot-loader is stored on the flash file system and activated after power up. It is run directly from the flash memory by using the Altera Run-From-Flash mode [44]. Thereby, ARMboot is started from the Altera boot loader which initializes the Excalibur Stripe and the memory map [45]. Additionally, the Altera boot-loader configures the FPGA logic via an integrated AHB slave peripheral [46]. The content of the FPGA logic is stored in the flash memory. Afterwards, ARMboot copies the Linux kernel to the RAM and starts the system. It supports three kinds of booting the system: boot from memory, boot via tftp [47] and boot using the BOOTP [48] protocol. Figure 3.1 depicts the boot sequence of the CHARM.

3.2 Operating System

The CHARM uses the standard Linux kernel 2.4.21 [49]. The kernel is compiled for the ARM 922T architecture. The related configuration files are located in the Linux kernel source directory arch/arm/mach-epxa10db. The compiled kernel is stored in the flash memory in a zlib[1] compressed data format. It will decompress itself at boot time.

3.2.1 Device Drivers

Within the scope of this thesis, Linux device drivers were developed which gain access to the CHARM hardware functions. Table 3.1 gives an overview of CHARM related device drivers. The following paragraphs explain the usage of some of the device drivers.

adc The ADC driver communicates with the ADC via an SPI interface. Access to the ADC device files triggers a readout to the ADC.

[1] A software library used for data compression.

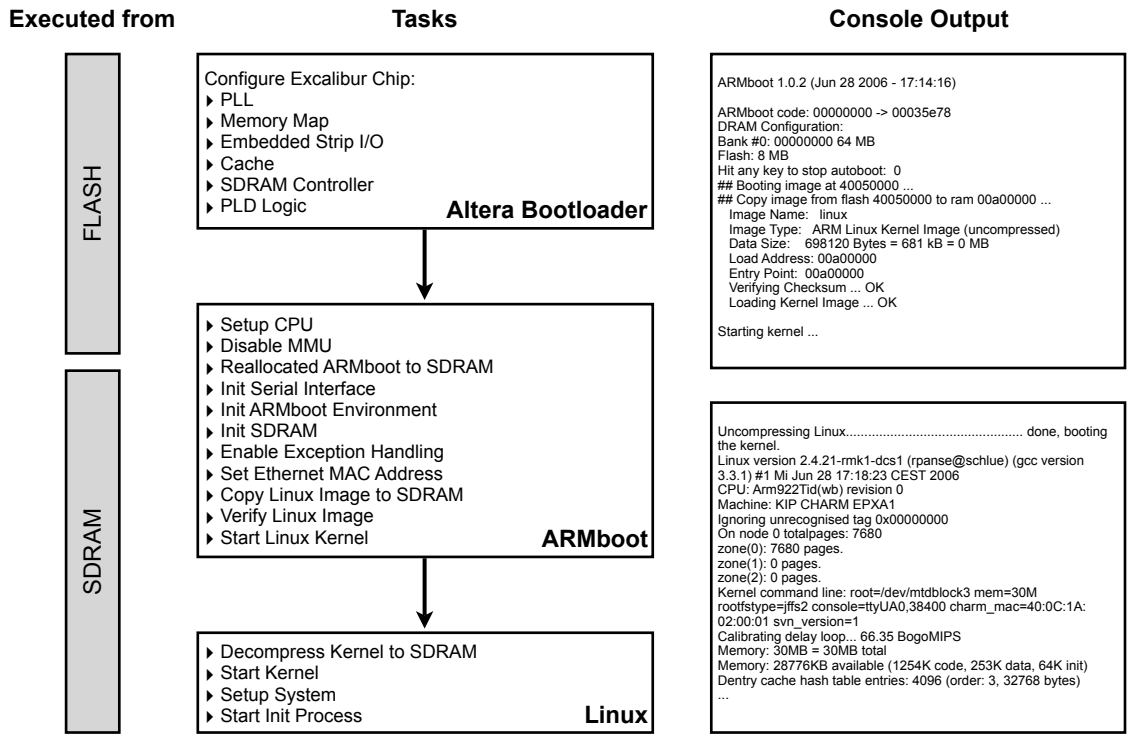

Figure 3.1: Boot process of the CHARM. First, the boot loader is executed from flash. Afterwards, the boot code is copied to the SDRAM and is started from the RAM. The console output of the CHARM is shown on the right side of the picture.

Name	**System Files**	**Related Hardware Module**
adc.o	/dev/cia/adc/port[0-10]	SPI.vhd
pcimaster.o	/dev/cia/pci/control /dev/cia/pci/io /dev/cia/pci/mem /dev/cia/pci/config	master_ctrl.vhd register_file.vhd
barSwitch.o		target_ctrl_ARM.vhd
vga.o[2]	/dev/cia/vga/plane[0-3] /dev/cia/vga/registers /dev/cia/vga/text /dev/cia/vga/palette /dev/cia/vga/control	(barswitch.o)
ptDriver.o	/dev/cia/ptd	(barswitch.o)
rpcDriver.o	/dev/cia/rpc/control	(barswitch.o)

Table 3.1: Device driver of the CHARM.

pcimaster The pcimaster driver provides access to the PCI master functionality of the card. For example, the programs "lspci" or "dmidecode" use this interface to inject PCI cycles.

barSwitch It communicates with the PCI target control unit (see section 2.3) and distributes the PCI requests to the appropriate sub modules.

vga The VGA module undertakes processing of the IBM VGA specification. Section 4.2.3 illustrates the processing of the driver more precisely.

rpcDriver The communication interface between the VGA BIOS and the CHARM is provided by the rpcDriver. With the aid of this connection, the CHARM obtains the CMOS and the DMI content of the host computer.

3.3 File system of the CHARM

The root file system of the CHARM is based on the standard Linux directory structure. The CHARM uses the Journalling Flash File System (JFFS2) version 2 which was developed by Red Hat [50]. This file system is based on the Memory Technology Device (MTD) which is a special device class accessing flash memories [51]. Table 3.2 depicts the MTD partitions of the flash memory. The partitions of the MTD device are reflected in the Linux configuration file drivers/mtd/maps/epxa-flash.c.

Minor Number	Address Window	Size	Content
0	0x000000 - 0x040000	256 KB	ARMboot
1	0x040000 - 0x050000	64 KB	Boot Environment
2	0x050000 - 0x100000	704 KB	Linux Kernel
3	0x100000 - 0x400000	3 MB	Root File System
4	0x400000 - 0x800000	4 MB	Extended File System

Table 3.2: MTD partitions of the CHARM's flash memory.

3.3.1 Directory Structure

The directory structure of the root file system reflects the usage and source of the software. The root file system is divided into two partitions to provide a separation of the CHARM related functions and the Linux system. The first partition contains the Linux system with common Linux utilities and the second partition contains only CHARM related software. The common Linux utilities like fileutils or shellutils are stored in the */bin*, */sbin*, */usr/bin* and */usr/sbin* directory. These utilities are provided by the software project BusyBox. BusyBox [52] is a single executable which combines tiny versions of many common UNIX

utilities. It replaces the most of the utilities usually found in GNU[3] fileutils, shellutils, etc. However, the utilities in BusyBox generally have fewer options than their full-featured GNU counterparts. Third party software like ssh or the web server axhttpd are located in the directory */usr/local/bin* or */usr/local/sbin*. By the reason of the limitation of write cycles to the flash unit the permanently altered files like log files and temporary application data are stored in a temporary file storage (tmpfs) facility using virtual memory [53]. The directory */ext* (extension) is mounted on the last MTD partition. It contains the CHARM specific software like USB Firmware, VNC server and VGA BIOS content. But the CHARM related drivers are the sole exception and are stored in /lib/modules on the third MTD partition. Table 3.3 depicts the directory structure of the root file system of the CHARM.

Location	**Directory**	**Applications**
MTD 3	/bin/	BusyBox
	/sbin/	BusyBox
	/etc/	Standard configuration files and boot scripts.
	/lib/	Libraries and modules.
	/usr/www/	Web pages.
	/usr/share/udhcpc/	Script for the DHCP client.
	/usr/lib/	Contains sendmail.
	/usr/local/bin/	Third party programs.
tmpfs	/var/	Log files and application storage
	/tmp/	Directory for temporary content storage.
MTD 4	/ext/bin/	CHARM specific programs
	/ext/etc/	CHARM specific configuration files and boot scripts.
	/ext/usr/share/	USB Firmware, VGA BIOS ROM and other application data.
	/ext/lib/	JPEG Library (used by the VNC server)

Table 3.3: Directory structure of the Root File System

3.4 NFS-Directory

The amount of software stored on the CHARM is limited to the size of the flash memory. To obtain additional storage capabilities, the CHARMs connects to a central NFS[4] server in an automatic way. After receiving the initial DHCP[5] response, the cards mount the NFS share. Picture 3.2 illustrates this process. The DHCP response contains the host name of the NFS server and the directory name of the NFS share. If the DHCP server does not provide information about the NFS server, the CHARM uses the default settings to mount the NFS directory. Table 3.4 lists the default settings of the NFS connection defined for the CHARM.

[3]GNU is a recursive acronym that stands for "GNU's Not Unix".
[4]Network File System [54].
[5]Dynamic Host Configuration Protocol [55].

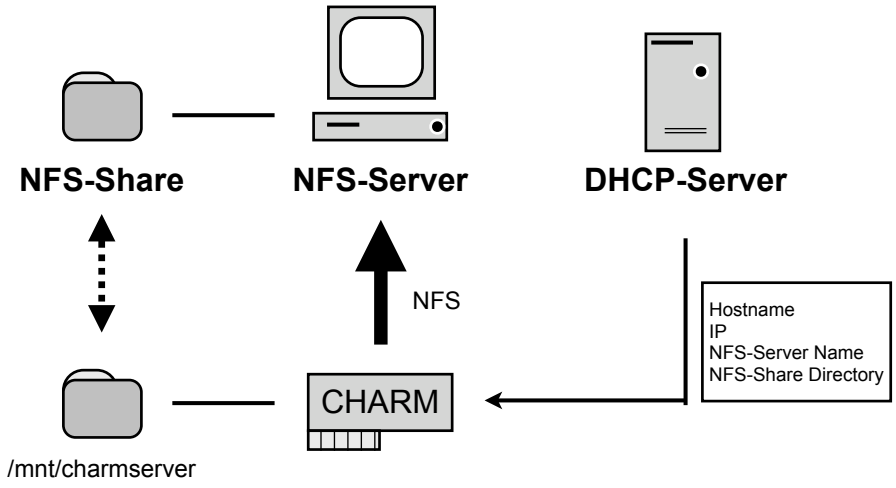

Figure 3.2: CHARMs connects to the NFS-Server after boot up.

Description	**Directory**
Default NFS server host name	charmserver
Default NFS directory name	/mnt/charmserver
Mount point on the CHARM	/mnt/charmserver

Table 3.4: Default settings of the NFS connection.

The shared NFS directory is mount to /mnt/charmserver on the local file system. The NFS share contains additional software, web pages and a boot script. Table 3.5 shows the content of the NFS-Share.

Directory	Description
./cards	Contains card specific settings and boot scripts
./webpage	Contains project specific web pages of the internal web server.
./temp	Additional temporary directory
./tools	Directory for additional software for the CHARM.
./Autostart	Global boot scripts for all CHARMs.

Table 3.5: Directories of the NFS share /mnt/charmserver.

To manage several hundreds of CHARMs, the NFS directory contains also subdirectory for specific cards. This avoids write access conflicts and enables individual configuration of the CHARMs. For example, if new cluster nodes are inspected by the CHARM, the test results are stored in the card specific directory. The CHARM gets its own subdirectory located in the directory */mnt/charmserver/cards*. The card specific directories are named after the host name of the card. For example, the card related directory of the CHARM "charm-123" is located in the subdirectory */mnt/charmserver/cards/charm-123/*.

Directory	Description
./Autostart	Contains a boot script which is executed after booting the local system.
./webpage	Directory of card specific web pages
./temp	Card specific temporary directory

Table 3.6: Content of the card specific subdirectory.

The boot script inside the *Autostart* directory is processed automatically by the cards. The script can contain starting of additional CHARM programs or an instruction for OS installation of the host computer. Starting of additional software from an NFS share is necessary to improve and to adjust the standard CHARM software. Auxiliary software for the CHARMs can be stored either in the card specific directory or in the global NFS directory /mnt/charmserver/tools.

4 Graphic Card Implementation

The CHARM implements a VGA graphic card. It replaces the primary graphic card of the host system to get the screen content of the host computer. But the CHARM is not installed to a local monitor. Instead, the graphic data are processed on the CHARM and send it via the network to an arbitrary remote computer. The card does not use a commercial graphic processor chip because the raw graphic data can be better inspected than the video output signal. For example, in a text mode (see section 4.1.2) the raw graphic data are ASCII characters. Section 6.3 discusses the usage of scanning the screen content precisely. There are tree major expansion bus types which are used to connect a graphic card: PCI, AGP[1] and PCI Express. However, PCI Express drives AGP out of the market. The PCI bus is widespread and almost the favored bus system for low bandwidth devices. The CHARM implements a PCI graphic card to be operable in a variety of computer systems.

The first sections give an overview of the basic VGA protocol. Afterwards, the implementation of the VGA functions is illustrated precisely. The last section describes the software which provides the screen content of the host computer.

4.1 VGA Specification

The Video Graphic Array (VGA) is an analog computer display specification developed by IBM in the year 1987. The VGA specification has become one of the de facto standards for PCs. It describes a video subsystem which includes a video buffer and a video digital-to-analog converter (DAC). Thereby, the DAC drives the analog output to the display connector. The video memory consists of at least 256 KB and its use and mapping depend on the mode selected. The VGA standard supports display resolution of up to 640x480 pixel with a color depth of 4 bits. Older video standards like the Enhanced Graphics Adapter (EGA) or the Monochrome Display Adapter (MDA) are integrated into the VGA standard. Basically, there are two possibilities to draw the screen content:

- Usage of the BIOS's video functions.
- Direct access to the VGA register and VGA planes.

The video functions of the BIOS hide the complexity of the VGA protocol. These functions are explained in section 4.3. The direct access to a graphic card provides more flexibility and optimization while building the screen content.

Nowadays, this standard is technologically outdated and the graphic cards support screen resolution in excess of the VGA standard. Furthermore, the graphic cards provide digital output to install an LCD or TFT monitor. But the basic video system of the most computers

[1] Accelerated Graphics Port.

today is based on the VGA standard and all VGA video modes are supported by the common operating systems.

4.1.1 VGA Components

The VGA system has four main functional areas: the Cathode Ray Tube (CRT) controller, the sequencer, the graphics controller, and the attribute controller. Figure 4.1 shows a diagram of the VGA functional areas and the connections between the video memory and the video Digital Analog Converter (DAC). The video DAC produces the analog video signal for the monitor. Every VGA unit has its own configuration register set. They are accessible via special I/O ports (see section 4.1.3). Appendix H.2 shows the register of the VGA components.

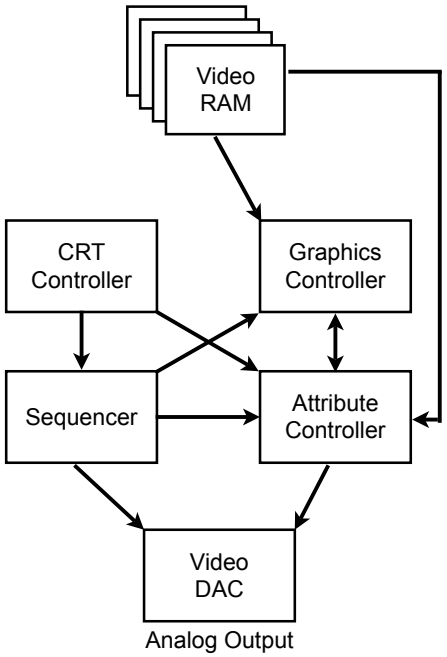

Figure 4.1: Diagram of the VGA data processing. The arrows describes the data flow.

The following paragraphs give a brief overview of the main VGA units.

CRT Controller The CRT controller generates vertical and horizontal synchronization signal timings for the electronic beam. It also controls the addressing of the video memory, the cursor and underline timings.

Sequencer The sequencer generates basic memory timings and the character clock. The information from the framebuffer is read out and is converted into pixel color information by the sequencer.

Graphics Controller The graphics controller is the interface between the video memory and the attribute controller during active display time. The graphics controller can perform logical operations on the memory data.

Attribute Controller It contains the color look up table which determines what color will be displayed for a given pixel value in the video memory.

Video Memory The VGA video memory is also called framebuffer and consists of 256KB of memory organized as four planes of 64KB. The access to these video planes depends on the video mode and is described in section 4.1.4. The pixel information inside the video memory is not linear organized. Instead, the raw data of one pixel can be spread to several planes and several locations inside a plane.

4.1.2 Video Modes

A video mode is a programmed VGA configuration that produces a graphics frame buffer format and a screen image with specific characteristics. A VGA configuration is defined by the register content of the Attribute, Graphics, CRT controller and the Sequencer. Basically, a distinction is drawn between alphanumerical video modes and graphical video modes. In alphanumerical video modes, the system writes the ASCII character code and attribute data to the video memory. In the graphical video modes, the framebuffer contains pixel information. A video mode is numbered from 1 to 19, but some numbers are omitted and do not describe a valid video mode. Table H.1 in the appendix H shows all existing video modes.

Alphanumerical video modes

The alphanumerical video modes are also called text modes. They differ among each other in screen resolution, color depth and character font. Thereby, the first video memory plane contains the ASCII character and the second plane stores the attribute value of the related ASCII character.

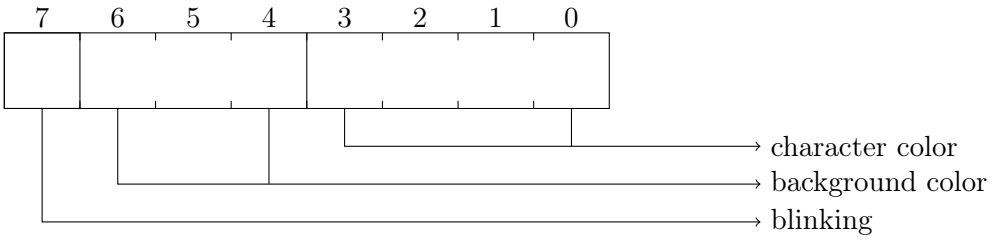

Figure 4.2: Layout of the attribute byte.

Figure 4.2 depicts the layout of the attribute value. The first nibble defines the character color, the following three bits define the background color and the most significant bit activate the blinking of the character. Before a character can be drawn on the screen, the

font of the character has to be loaded. The third video plane contains the fonts of the 256 ASCII characters.

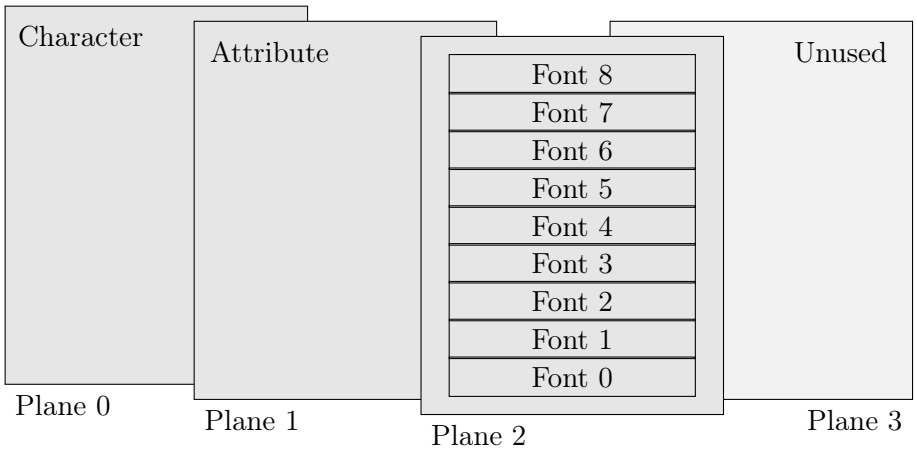

Figure 4.3: Organization of the video planes in alphanumeric mode.

Three default fonts are contained in the read-only memory (ROM) of the VGA card: an 8x8 font, an 8x14 font, and an 8x16 font. These font sizes are related to the running text mode resolution. Up to eight fonts containing 256 characters can be loaded into the third video plane. Thereby, two of these fonts can be active at one time.

Graphical Video Mode

The video memory contains the pixels of the screen whereas the organization of video memory depends on the selected mode. There are three ways how the pixel are organized in the video memory while using a graphic mode. It depends on the number of planes which are used for the video mode. Video modes with high resolution uses more planes than low resolution modes. A video plane can store a maximum of 64 KB, which is not sufficient to store the pixel information of high resolution modes. The following paragraphs explain the pixel organization inside the video memory related to the number of the used video planes.

One Plane Modes Modes using only one memory plane can organize the pixels in two ways. The first one stores the pixels linear into the memory plane. The video memory is sequential and the first byte contains the color information for the upper left picture element of the screen. The second way to organize the pixels is to separate the pixel into two parts. Every part has its own pixel area. Figure 4.4 illustrates this process. The screen pixels are divided into odd and even pixels. The even pixels are stored in the first pixel area and the odd in the second pixel area.

Two Plane Modes Some modes use two planes and a pixel is divided into two parts. The first part is stored in the first plane and the second part in the second plane. It is important not to confuse the classification of the pixel into two types explained in the one plane mode with the fragmentation of a pixel into two parts. But there are combination of

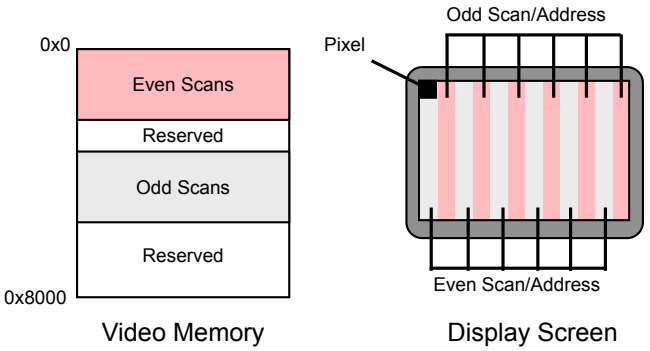

Figure 4.4: The screen is divided into odd and even columns.

both mechanism: classification of the pixel into two parts and fragmentation of the pixel itself. These modes use two video planes with two separate pixel areas per plane.

Four Plane Modes Video modes using four video planes separate a pixel into four parts. The first three planes represent one color at a time: blue, green and red. The last plane contains the intensity of a pixel.

4.1.3 Access to the Video Memory and Register

A video card is one of the few hardware devices which has a fixed address range inside the computer address space. Normally, there are configuration processes at the start up of a computer which allocates the address of every hardware device. Thus, a new installed device can be easily integrated into the computer system, because it will get automatically a suitable address window inside the address space. But at the time when the VGA standard was founded, the address window of hardware devices was fixed. Furthermore, the address space of a computer was limited to 1 MB. Finally, the VGA video memory got the address window from 0xA0000 to 0xBFFFF and this has been valid for every Personal Computer since 1987. But the addresses of the I/O ports of a VGA card are fixed, too. With the aid of the I/O ports one can setup the video mode or change the color palette of the pixel color code. Table 4.1 and 4.2 show the memory and I/O address windows of a VGA card. A detailed description of the VGA I/O ports and the related VGA register can be found in the Appendix H.2.

Memory Address	Window Size	Description
0xA0000 - 0xAFFFF	64 KB	VGA graphic mode framebuffer
0xB0000 - 0xB7FFF	32 KB	MDA framebuffer
0xB8000 - 0xBFFFF	32 KB	VGA text/graphic mode framebuffer

Table 4.1: VGA address window to access the framebuffer.

Port Address	Description
0x3B0 - 0x3BB	MDA register
0x3C0 - 0x3DF	VGA register

Table 4.2: VGA I/O ports controlling the video mode.

To be downward compatible with older display standards, the address window and I/O ports of the MDA[2] are part of the VGA standard but they are extremely rarely used in modern computer systems. The address window of a VGA card is smaller than the size of the video memory. There are several ways to access the video memory within the VGA address window. The access mechanism depends on the running video mode. In principal, there are five different access methods.

4.1.4 Addressing of the Video Planes

The video planes can be accessed within the framebuffer address window. The mapping between the address window and the video memory depends on the video mode. The problem is that the address window is smaller than the size of all four video planes. There is no way for a direct linear mapping of the address window and all video planes. In principal, the modes use two different kinds for the VGA address mapping.

Address Byte Selection The first kind of video plane selection is the usage of the last bits of the address to select a video plane. However, the VGA graphic address window is only 64 KB in size. Using the last bits for plane selection reduces the addressable memory inside a video plane. For example, addressing all four video planes reduces the available address bits by two.

Plane Select Register The second method to access the video planes is the usage of a plane select register. The offset of the VGA address window is directly mapped to the VGA planes. The whole 64 KB of a plane can be accessed. The plane select register is called *Map Mask Register* and selects which one of the planes is mapped to the VGA address window. But it is possible to select more than one plane. Thereby, it is possible to write data to all planes simultaneously.

4.2 Graphic Card Implementation Layout

Basically, the VGA function of the CHARM is realized by a hardware-software co-design. Normally, a graphic card processes the VGA data from the host in hardware. But by the reason of the complicated VGA protocol and the limited resources of the used FPGA, the CHARM handles the VGA requests by software. Hardware development of the VGA function is more difficult than developing a software solution. The performance of the

[2]Monochrome Display Adapter, a graphic card which can only display two different colors.

software based VGA processing is sufficient to display the screen content. The results of the performance measurement is illustrated in chapter 9. However, there are hardware units which provide the incoming VGA request to the VGA software. The part based on hardware undertakes the low level PCI protocol and the software manages and processes the data content. The hardware modules which receives the VGA requests are explained in section 4.2.2. A detailed description of the software data processing is illustrated in section 4.2.3.

The development of the VGA function was time consuming, because of two major issues: complexity and poor documentation. The VGA was designed to be compatible to its predecessors, MDA, CGA and EGA. As a result, the programming of the video modes are not uniform. Furthermore, older and no longer existing video hardware units are still reflected to the VGA register. To achieve *fancy* effects or to be suitable for special programs some sub modes were added to the VGA video system which increases complexity. A further problem is that the VGA specification is poorly and sometimes ambiguously documented. The original IBM documentation was not sufficiently detailed [56]. This is also the cause of the malfunction of early PCI VGA cards in certain computer systems. A way out of this problem was the development of the VESA Video BIOS Extension [57]. This extension provides higher screen resolutions and supports a linear framebuffer. However, the video modes are supported by the most of the computer systems. In addition, there are also some undocumented, hard to find or causal constrains implementing a PCI VGA card [58, 59]. The most of these constraints were found with trial and error while development and they are briefly commented in section 4.2.1.

4.2.1 VGA address window

PCI cards get their address windows from the computer BIOS [59]. Before device initialization a PCI device does not respond to any memory or I/O cycle. The PCI Configuration Space of the PCI cards defines the so-called Base Address Register which contains the address windows of the related PCI device. This approach is the central point of the Plug and Play[3] capability of the PCI bus [58]. But a PCI VGA card is some special type of PCI card. Conflicting to the Plug and Play ability of the PCI bus, a VGA card has fixed address windows inside the computer system. Furthermore, these windows should not be implemented as PCI address windows inside the PCI configuration space. A VGA card has to assume that these address windows are assigned to the card itself.

PCI BAR Hiding The problem is to find a suitable PCI core which provides the mentioned above features. It is difficult to find a suitable PCI core answering to an address window which had not been defined inside the PCI BARs. Hence, it is not surprising because this is the specified behavior of a PCI device. A VGA card is the sole exception. The alternative solution was developing an own PCI Core, but this idea was rejected due to the complexity of this task. The small size of the FPGA increases the effort of this development. The PCI core of the Altera Corporation was selected to provide the basic PCI functionality. But the core does not provide the mentioned VGA features. However, the core supports hardwired

[3] Plug and play is a computer feature that allows the addition of a new device without requiring reconfiguration of device drivers.

BARs. This means that the base address register contains a fixed value or rather an address window. This window is not changeable at runtime and cannot not be initialized by the computer BIOS. Two PCI BARs of the Altera PCI core are setup with the VGA address window 0xA0000-0xBFFFF and the I/O port range from 0x3C0-0x3DF. But these BARs have to be hidden from the computer system. First, a VGA address window inside the BAR conflicts to the reserved memory area of the first one megabyte of a computer system. Second, a "hardwired" BAR does not meet the PCI Specification (except hardwired BARs to zero) [40]. Therefore, a VHDL module was developed to hide these BARs against PCI Configuration cycles.

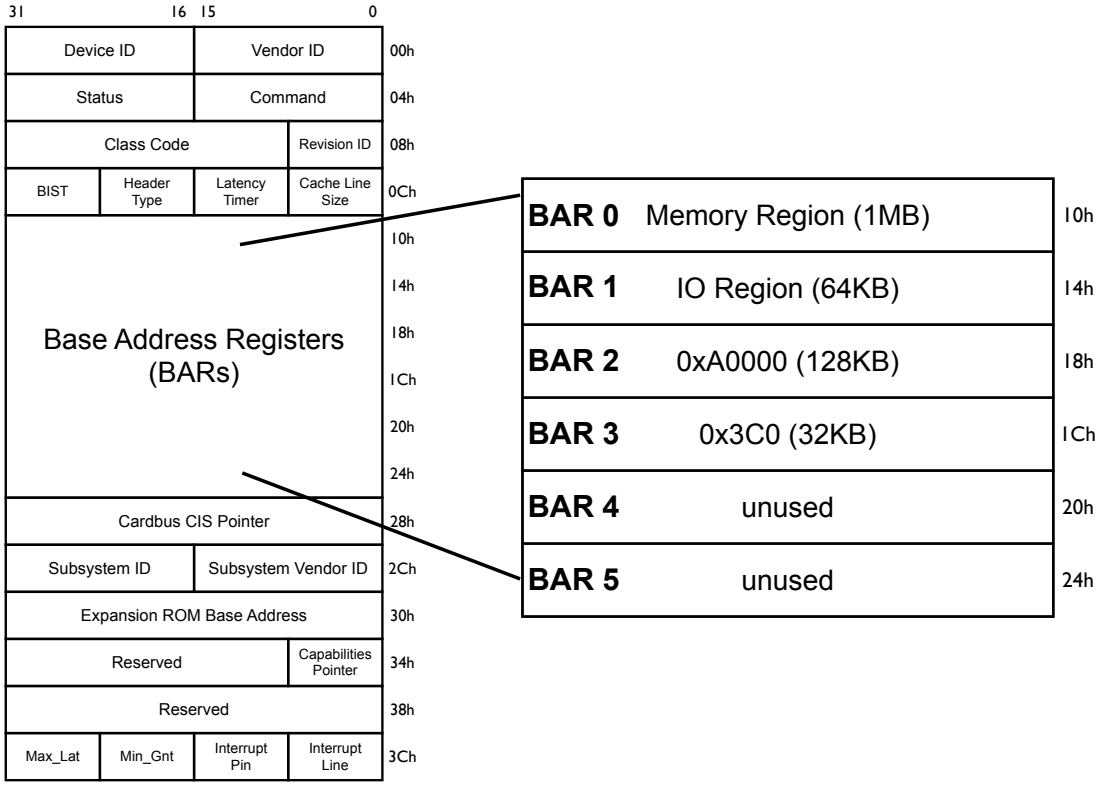

Figure 4.5: PCI Configuration Space of the CHARM.

Figure 4.5 depicts the content of the Base Address Register inside the PCI Configuration Space of the PCI core. The first two BARs define a memory region and an I/O port region. These regions are setup by the computer BIOS while startup. BAR2 and BAR3 contains the hidden VGA address windows. But these BARs just contain the start address of the address windows. The size of these hardwired windows is managed inside the PCI core.

Figure 4.6 illustrates the mechanism of the PCI BAR hiding. The PCI BAR Hide module just answers to PCI Configuration Reads to address 0x18 and 0x1C. These are the locations of BAR2 and BAR3 inside the PCI Configuration Space. By means of the IDSEL PCI signal, the BAR Hide module can determine whether the PCI Configuration access belongs to the

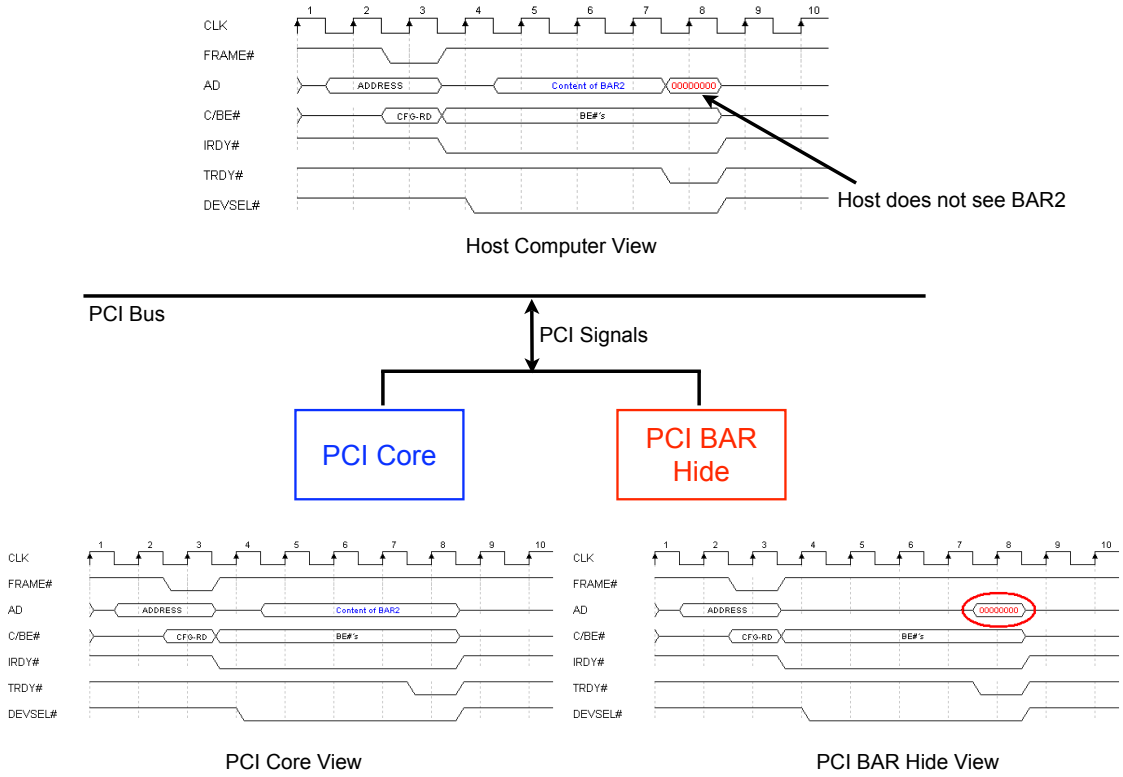

Figure 4.6: PCI Configuration Space hiding.

CHARM. The module returns zero to the PCI AD (address/data) bus while the PCI data phase. The reason is that unimplemented Base Address Registers have to be hardwired to zero [40]. The signal of the PCI BAR Hide overwrites the signal of the PCI core returning the hardwired VGA address.

VGA Vertical Retrace Register VGA is an analog display standard. Therefore, some VGA registers control the output to a CRT Monitor (the CRTC register for example). The electron beam of a CRT monitor has a vertical retrace. A vertical retrace is the returning of the electron beam from the lower-right corner of the screen to the upper-left corner. Operating systems use this time to write new graphic data to the video card. The VGA input status register (I/O port 0x3DA) provides information about the vertical retrace of the electron beam. Some operating systems do not work if the content of this register do not periodically change. Furthermore, this applies also to graphic cards which have only a digital output. The CHARM has to toggle the content of the status register to avoid malfunction of the operating system of the host.

4.2.2 Hardware Implementation of the PCI Target Interface

The VGA related interface between the host computer and the CHARM is the PCI bus. All VGA requests of the host are sent over the PCI bus. Thereby, a VGA request is a screen update or a video mode setting for example. The CHARM contains a PCI core which interfaces with the PCI bus. It undertakes the low level PCI protocol. More information about the PCI core can be found in chapter 2 or here [39]. The local side interface of the PCI core is connected to the PCI target control unit. It processes the access to a PCI base address of the CHARM. Figure 4.7 illustrates the data flow of the PCI write sent by the host computer. The picture is a chart of the figure 2.3 of the PLD layout in chapter 2.

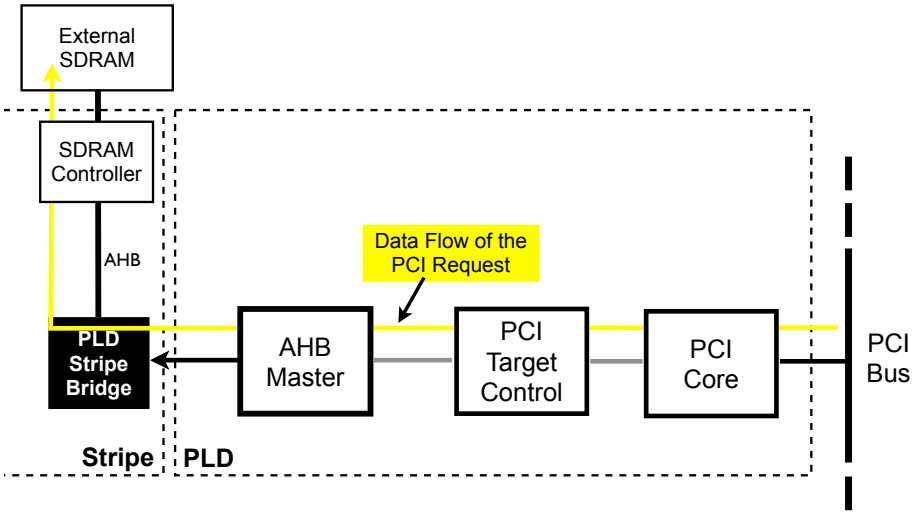

Figure 4.7: Layout of the PCI processing units.

The PCI target control unit does neither process nor interpret the content of the PCI access. Instead, the target control unit stores all information about the PCI request in a dedicated buffer. After this, the host will receive the signal that the PCI transfer is completed. But the data is not processed at this time. More precisely, the written VGA data is currently not displayed in any way. Normally, the host writes VGA data to the graphic card. Therefore, the CHARM does not have to return data and can process the received data at a later time. But there are also VGA read request requiring data from the CHARM. In this case, the CHARM has to return data as soon as possible to avoid slowing down the system.

Request Buffer

The buffer storing the PCI requests is called "Request Buffer". It is located in the SDRAM, the main memory of the CHARM. The buffer is organized like a list. Newly received PCI requests append to the end of the list. Figure 4.8 depicts the structure of the Request Buffer.

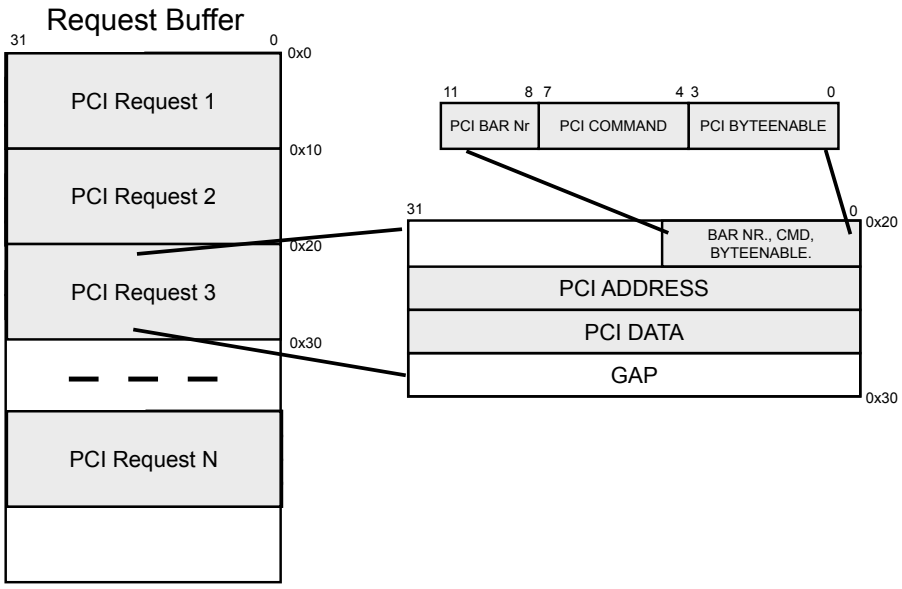

Figure 4.8: Structure of the Request Buffer

An entry of the Request Buffer must contain all information about the PCI cycle. The necessary information is: PCI address, PCI command, PCI byteenable and the PCI data. The PCI information are saved in a structured way. Figure 4.8 illustrates the structure of a Request Buffer entry. The PCI command is saved to associate the PCI address to one of the two address spaces: I/O or memory. Sometimes not all bytes of the received PCI data carry meaningful data. The PCI byteenable validates the bytes of the sent data. For this reason the PCI byteenable must also be saved to separate the valid bytes inside a PCI data packet. PCI devices have up to six BARs. Figure 4.5 depicts the PCI Configuration Header containing the six Base Address Registers. The PCI BAR number stored in the Request Buffer represents one of this BARs. The CHARM has additional PCI target functions beyond the VGA standard. Every BAR is assigned to a dedicated function. An overview of the PCI related functions is given in chapter 2. To assign the PCI requests to a function, the BAR number is saved, too. By the reason of saving FPGA resources and to simplify the Request Buffer management, there is a gap at the end of a buffer entry. The entries are aligned to a 16 byte boundary. Due to performance-enhancing, the buffer is not cleared after processing. The PCI target control unit marks the end of the buffer with a dedicated value. The software processes the buffer until reading out the mark. Figure 4.9 shows a Request Buffer at two different points in time.

The left side of the picture shows the first content of the Request Buffer. After the data processing, the PCI target control unit writes to the Request Buffer again. The right buffer contains the latest data content. The old data content was overwritten and the end mark assigns the end of the valid content. The entries after the mark are old data from the last buffer content. The Request Buffer on the right side also contains a PCI read request. A read request has to be processed immediately and the PCI target control unit

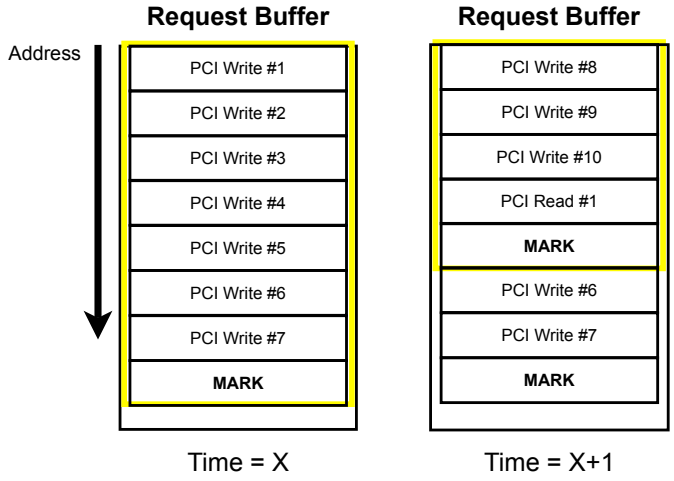

Figure 4.9: Two sample Request Buffer contents. The yellow frames mark the valid content of the buffer.

stops accepting further PCI requests from the host. Therefore, a read request is always the last valid entry inside the buffer.

Hardware-Software Handshaking

The Request Buffer is also accessible by the processing software running on the ARM CPU. To avoid raise conditions between the PCI target control unit and the processing software, mutual access to the Request Buffer is not permitted. The target control unit is allowed to write to the Request Buffer via a fixed period. PCI requests to the CHARM can be handled during this time. After the expiration of this term, the processing software gets access to the buffer. In the meantime, PCI access to the CHARM cannot be processed. The target control unit terminates the PCI access with a "retry". According to the PCI specification, the host has to repeat the same request [59]. After data processing the target control unit gets access to the buffer again. Now, the repeated transaction can be processed. Figure 4.10 depicts this process. The host CPU writes data to the CHARM. The target control unit takes the requests and saves them to the Request Buffer.

PCI Write #1 and PCI Write #2 are immediately stored. The related data are saved in the buffer. But PCI Write #3 has to be repeated, because the software is processing the data and the target control unit loses the access grant to the buffer. The target control unit is waiting for the end of the data processing. The synchronization of the writing hardware and the data processing software is time-consuming. For this reason, a single stored data packet is not immediately processed by the software. Instead, the PCI requests to the CHARM will be collected in the Request Buffer. However, the video screen has to be displayed in real time. On this account, the Request Buffer is processed periodically within a fixed period. Consequential, the buffer size is limited by the number of possible PCI requests within the specified time interval. The software has no time limit for the buffer access. The buffer is

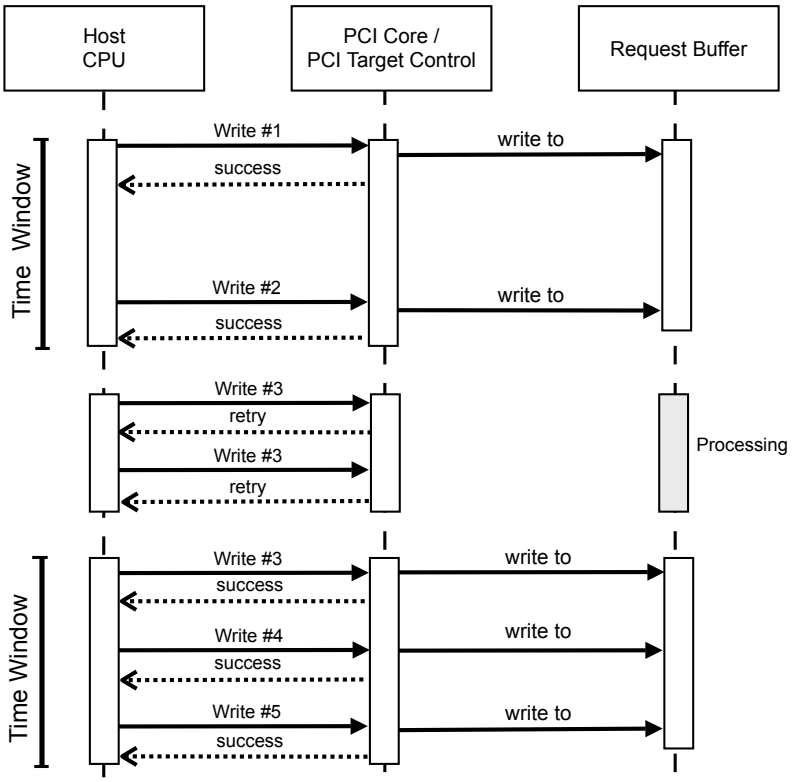

Figure 4.10: Timing of the access to the Request Buffer.

released from the software after data processing. To avoid slow down the CHARM system, there is no second buffer which stores the incoming PCI requests during data processing. The time while the PCI target control unit stores the PCI requests to the buffer is used by the CHARM system to convert the VGA data into a VNC framebuffer format (section 4.2.3 explains the VNC server). Figure 4.11 illustrates the synchronization of the access to the Request Buffer.

The PCI target control unit informs the VGA processing software about the end of the buffer writing. This is realized by one of the hardware interrupt ports of the ARM CPU. The software acknowledges the interrupt and starts the read out of the Request Buffer. The processing software consists of two parts: one for the PCI interface and one for the VGA processing. The Base Address Register Switch driver (BAR Switch) handles the Request Buffer and the VGA driver processes the VGA related PCI requests. The data are read out and processed according to the FIFO (First in First out) principle. Meanwhile, the PCI target state machine is not permitted to access the Request Buffer. Afterwards, the BAR switch driver signals to the PCI target control unit about the end of the data processing. Not till then, the target control unit starts writing to the Request Buffer again. The acknowledge signal of the driver is realized by a control register. It is part of the CHARM configuration and control registers, called "CHARM Register". Figure 2.3 shows

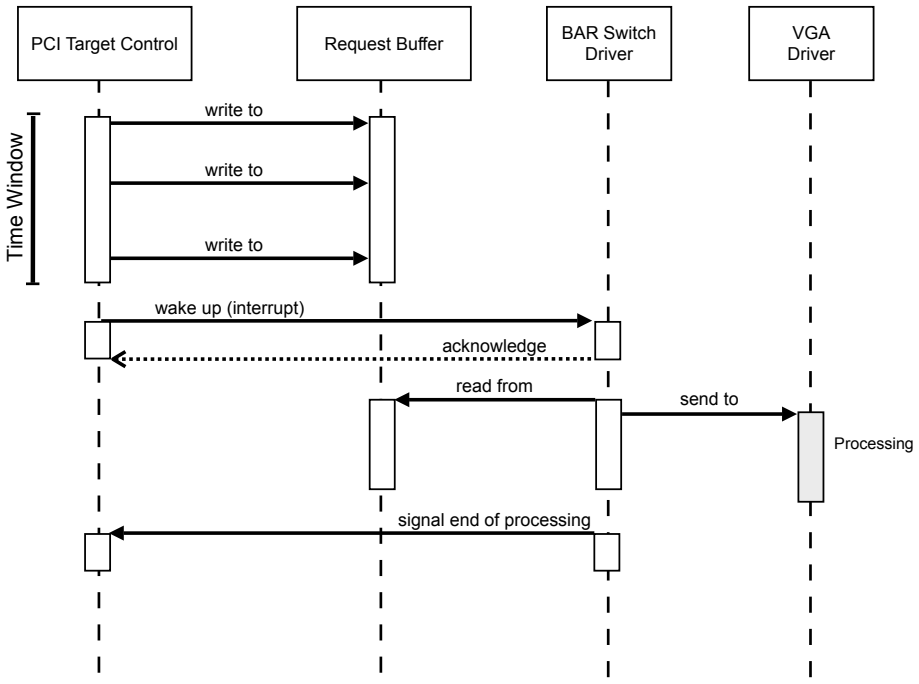

Figure 4.11: Timing of the access to the Request Buffer.

the location of the CHARM Register. It interfaces with the AHB Bus. The register entry which is used to acknowledge the interrupt is called VGA_ACK_REGISTER. Table E lists all entries of the CHARM Register.

VGA Interrupt and Acknowledge Dependency

The acknowledge and interrupt signals are used to synchronize the Request Buffer access. Figure 4.12 illustrates the access rights to the Request Buffer. The state "PCI" symbolizes that the PCI target control unit has exclusive access to the buffer. But the other two states permits only the processing VGA software to access the buffer. The two values under the state name represent the VGA interrupt line and the content of acknowledge register. Furthermore, the edges are labeled with an "INT_REQ" and an "ACK" value. Thereby, "INT_REQ" represents the wish of the PCI Target Control to activate the interrupt. The "ACK" represents the content of the acknowledge register. The acknowledge register is set by the BAR Switch driver. Hence, the VGA interrupt port is set or reset by the interrupt signal of the target control unit and by the acknowledge register.

Summarily, the interrupt is set by the target control unit and reset by the BAR Switch driver.

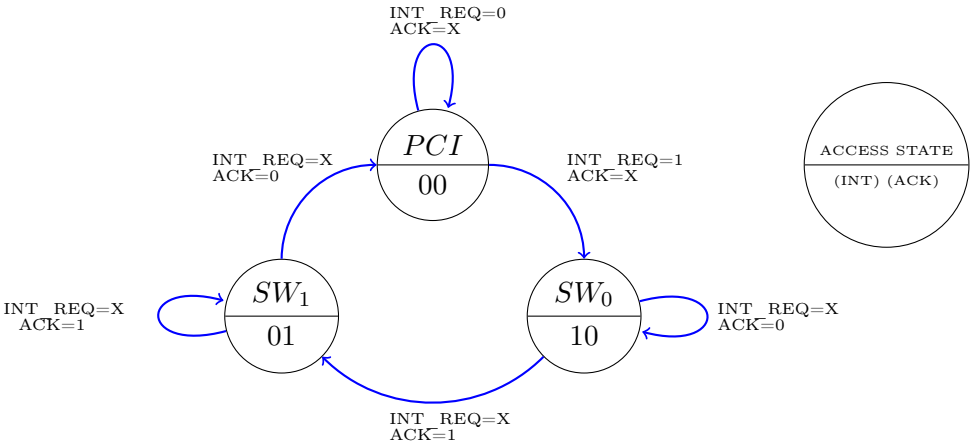

Figure 4.12: Request Buffer access synchronization.

PCI Read Access

In principle, PCI read access to the CHARM is handled in the same manner like a PCI write access. The Request Buffer is used to serve information about the incoming PCI Read request. Thereby, the PCI data field of the Request Buffer entry has to be ignored, because no data were sent. But unlike a PCI write request, a read access has to be processed in time to provide the data. Thus, the target control unit sends immediately an interrupt to inform the BAR Switch driver which contacts the VGA driver. The software processes the Request Buffer and writes the requested value to a fixed and dedicated location inside the main memory. This buffer is called Read Buffer. Besides the PCI read request, the Request Buffer can also contain PCI write requests at the same time. But as a matter of fact, the read request is the last request inside the Request Buffer, because after every read request the target control unit looses the access right to the buffer. The PCI write requests inside the buffer are processed before the single read request is handled by the software.

The location of the mentioned Read Buffer is shown in figure E.1. The Read Buffer was planned to act as a cache. Consecutive read accesses could be answered quickly. But by the reason of the VGA standard, read accesses to a VGA card have side effects. A read access can affect the content of the next pending read request. Hence, the Read Buffer contains only a single data word. Afterwards, the target control unit reads out the Read Buffer. The host repeats the last read request and the PCI target control unit can provide the data. The content is just valid for one successful data transaction. Further read accesses to the same address starts the whole mechanism again. In the meantime, the target control unit has to terminate all PCI requests with a "retry".

4.2.3 Software VGA Processing

The processing unit of the VGA data is the ARM CPU existing on the board. The VGA instructions of the host are stored in the Request Buffer. But the instructions are present

in form of PCI signals. These signals are processed according to the VGA protocol. Figure 4.13 illustrate the processing queue of the data inside the Request Buffer. The Request Buffer does not solely contains VGA related PCI requests. The CHARM use the PCI interface for features beyond the VGA function, too. The BAR Switch driver reads out the Request Buffer according to the FIFO principle. It distributes every PCI request to the related processing driver.

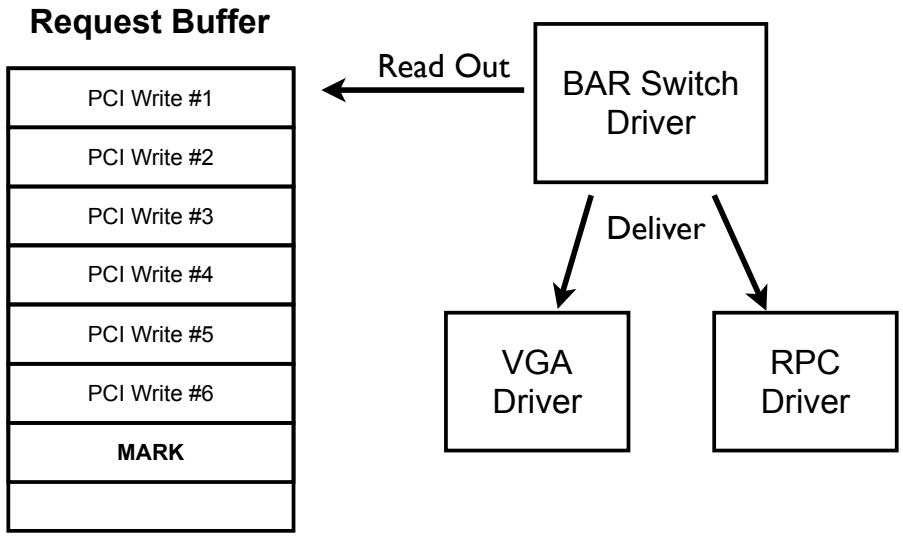

Figure 4.13: Processing of the Request Buffer. The BAR Switch driver reads out the content and distribute the data to the processing drivers.

The BAR Switch Driver

The BAR Switch driver is the central software component of the PCI target interface. The acronym BAR relates to the PCI Base Address Register (BAR). The PCI Target Control unit and the BAR Switch driver maintain and oversee the Request Buffer. The driver installs an interrupt handler to the kernel. The interrupt handler is triggered by the VGA interrupt which was activated by the PCI Target Control unit. By reason that the PCI Target interface of the CHARM is mainly used for VGA accesses, the interrupt was called VGA interrupt. The interrupt handler reads out the Request Buffer and distributes the data to the related processing units step by step. The BAR Switch driver informs the PCI Target Control unit when it has finished the data processing. Section 4.2.2 illustrates the communication between the driver and the control unit. Based on the PCI BAR number, the BAR switch driver selects the receiving driver for the PCI request. The PCI BAR number is part of the stored PCI request (figure 4.8 depicts the format of a stored PCI request). Preliminarily the processing drivers have to contact the BAR Switch driver and to register a callback function for dedicated BAR numbers. For example, the VGA driver registers a callback function for the BAR 2 and BAR 3. The RPC driver registers a callback function

for BAR 1 (RPC is explained in section 4.3.3). Following an example of the Request Buffer content:

```
...
0000033d 000003d5 00003600 ffffffff
0000027c 000b806c 00007053 ffffffff
0000033e 000003d4 0000000e ffffffff
...
```

This example of a content of the Request Buffer is organized according to the data structure illustrated in figure 4.8. The first double word contains the BAR number, byteenable and the type of PCI request. With the aid of these information, the BAR Switch driver selects the appropriate callback function. The second and third double word contain the address and data of the PCI access which will transmit to the callback function. The BAR Switch driver will also executes the callback function, if the host tries a read request to the PCI target interface. The related driver has to write the requested value into the PCI read buffer. After the execution of the callback function, the BAR Switch driver informs the PCI Target Control unit about the valid entry inside the read buffer. Section 4.2.2 illustrates this process.

The VGA Driver

The VGA driver undertakes the processing of the VGA protocol. According to the VGA protocol, the driver administrates the four video planes [56]. These planes represent the video screen content. They are located in the upper part of the 32 MB SDRAM memory. Figure E.1 depicts the memory map of the SDRAM module. The content of the VGA registers define the video mode. A mode defines how the video plane content has to be processed to a picture. The registers are managed inside the driver. They are not directly accessible with a user space program. Instead, the driver creates an entry inside the device file system. The files in this file system represent an interface to a hardware device. Table 4.3 lists the directory tree of the VGA driver inside the device file system.

Device File	**Description**
/dev/charm/vga/plane[0-3]	Contains the content of the video planes
/dev/charm/vga/register	Contains the content of the VGA register
/dev/charm/vga/text	Video memory in text mode
/dev/charm/vga/palette	Actual color palette
/dev/charm/vga/control	Provides information about the video mode and VGA settings

Table 4.3: Device file system entry of the VGA driver.

The content of the VGA planes is either provided by device files or for a fast access directly accessible via memory-mapped file I/O. Thereby, the planes can be mapped from the SDRAM to the user space. The start of the character content in a text mode is not fixed.

As a reminder, the video plane contains ASCII characters while running an alphanumeric (text) video mode (section 4.1.2 explains the alphanumeric mode). The host computer can change the offset of the viewable part of the video plane. Changing the start of the actual video content avoids the copy of the video content, if the cursor is located at the last line and the text on the screen has to be scrolled to the top. The device file */dev/charm/vga/text* takes this into account and provides always the actual and valid content of the video plane. Furthermore, this device file merges the plane 0 containing the ASCII characters and plane 1 containing the attribute values together. The least significant byte of a word provides the character and the most significant byte provides the related attribute value while reading the text mode device file. An *ioctl* request to the device file */dev/charm/vga/control* provides following information:

- Current video mode, screen resolution and color depth.
- A region which marks only the new content of the video plane. This information reduces the CPU and bandwidth costs for a screen update.
- Sets the value for the VGA register of the beam retrace (section 4.2.1 gives more information about the beam retrace).
- Provides a flag which gives information about the change of the video mode.

The device file */dev/charm/vga/control* is mainly used by the VNC server. But the driver also creates files in the process file system (/proc). It is a virtual file system that resides in the kernel's memory. The VGA process files provides information about the running video mode. Table 4.4 shows a list of the system files inside the VGA driver subdirectory.

Device File	**Description**
/proc/charm/vga/mode	Informs about the actual video mode
/proc/charm/vga/stats	Returns statistical values

Table 4.4: Process file system entry of the VGA driver.

Basically, the video planes, the color palette and the video mode are used for the video screen construction. In contrast, the other VGA system files mentioned above provides debugging information.

Another import task of the VGA driver is the preparation of data for the requesting host computer. A read access to a VGA card is not even a simple return of stored video data. According to the VGA protocol the most of the requesting data have to be generate. Figure 4.14 illustrates the process of a read request against the CHARM. For data generation, the video planes and the registers have to be taken into account. More information about the VGA read process can be found at [56].

The Read Buffer is located in the SDRAM. The PCI target control unit reads out this buffer and provides the data to the host computer. This process is discussed in section 4.2.2.

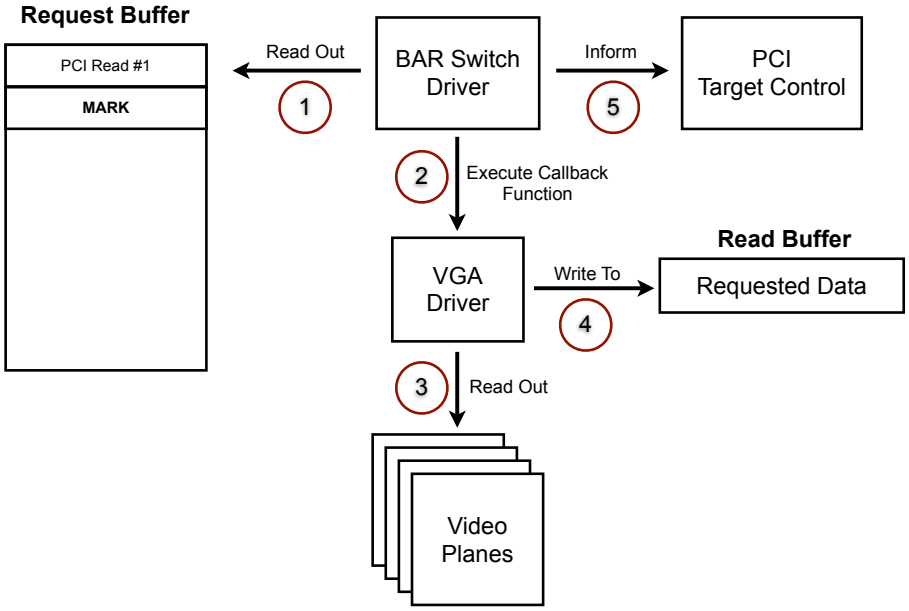

Figure 4.14: Processing of read requests.

VNC Server

The video screen content is served via the VNC[4] protocol [60]. A VNC server running on the CHARM interfaces to the VGA kernel driver. Periodically the VNC server contacts the VGA driver to generate the screen content. The VGA planes are converted to a VNC related picture. In principal, the VNC server has the same task like the video output of a generic VGA card.

First the VNC server determines the video mode. Therefore, the server sets the ioctl request *GET_SCREENINFO* to the device file /dev/charm/vga/control. After that, the server reads out the related video planes. A generic VNC client can contact the server over the built-in Ethernet interface. There are a couple of free VNC clients for the most operating systems. Hence, the host computer can be easily commanded by remote control. A VNC server does not only provide an image of the screen. The client interacts with the server. Commands like keystrokes and mouse movements are forwarded from the client to the server. The server converts this commands to keystrokes and mouse movements on the host computer. This is accomplished by several virtual devices provided to the host computer. Device emulation realized by the USB interface is explained in section 5.1.

Terminal

Additionally, the video screen of the host computer can also be displayed directly on the CHARM. The program "terminal" called on a CHARM command shell presents the screen

[4]The Virtual Network Computing is a graphical desktop sharing system.

of the host computer. Due to the missing of an X Server[5] on the CHARM the program can only display text mode graphic. In text mode, the video planes contain ASCII characters instead of pixel data. The "terminal" program prints out these characters. The terminal program reads out periodically the device file /proc/charm/vga/text to provide the screen content.

4.3 VGA BIOS

The VGA BIOS is a library of functions providing a basic interface to a VGA adapter. A PCI based graphic card initializes its BIOS functions while running the init routine of the graphic card's expansion ROM [40]. At startup, the computer BIOS executes the expansion ROM init function of the PCI devices [59]. The following basic tasks are accomplished by the expansion ROM of a VGA card:

- Initialize the hardware of the VGA card.
- Setup the interrupt function 0x10 of the host system's interrupt vector table.
- Setup the video control part of the BIOS data area.

The main task of a VGA ROM is the deployment of the interrupt function of the interrupt 0x10. Interrupt 0x10 is also called VGA interrupt and provides basic function to setup the video mode, color palette and video timing. The certain functions are selectable with the aid of the AX, BX and DX register [61, 56]. The BIOS data area is a work area for the system BIOS [56]. It contains information and settings of important system components like memory, keyboard, hard discs and video subsystem. The VGA BIOS has to setup the video control area of the BIOS data area. The base of the CHARM's VGA BIOS is the Plex86/Bochs LGPL VGABios [62]. The LGPL VGA BIOS is also used in several PC virtualization and emulation software like QEMU [63] or VirtualBox® [64].

The VGA BIOS of the CHARM is extended with additional features beyond the VGA functions. Section 4.3.1 illustrates the task and the usage of the mentioned functions.

4.3.1 BIOS Remote Procedure Call

There is information of the host computer which is not directly accessible by the CHARM. For example, a few computer mainboards do not provide access to the DMI[6] information via the PCI expansion bus. The DMI data are located at a fixed address window inside the host memory space [66]. But some computer systems do not allow or does not support read out of the DMI address window from a subordinated hierarchical PCI bus. In this case, the DMI information is only readable by the host CPU using the host bridge. For this reason, a framework was developed to run programs on the host CPU and to send the results to the CHARM. But the CHARM should be function independently of the host computer architecture and operating system. Software which runs on the host computer depends on its operating system. The CHARM has to provide the device driver and programs for the

[5] X Window Server is a display server which provides windowing on bitmap displays.
[6] Desktop Management Interface (DMI) provides hardware information of a computer system [65].

related operating system to obtain the information of the host computer. To be flexible as possible, the CHARM uses another possibility to start a program on the host computer. PCI expansion devices can provide a program to initialize itself and the related function on the host system [59]. The code is stored at the expansion ROM of the device and is read out by the computer BIOS during the POST[7] phase. At PC-compatible systems the expansion ROM init function has to be native Intel x86 code [59]. The CHARM expansion ROM is appended with an additional code beyond the VGA BIOS functions (section 4.3 gives an overview of the VGA BIOS functions). It provides functions for the CHARM-host communication. The communication mechanism of the CHARM and the software which run on the host CPU was called BIOS Remote Procedure Call (BIOS-RPC). The following tasks are processed by the init function of the CHARM expansion ROM:

- Initialize the VGA interrupt vector of the host system.
- Setup the BIOS video control area of the host computer.
- Ask the CHARM for RPC messages.
- Process the received and the built-in RPC messages.

RPC Message

An RPC message is either a command or a reply of a command. The RPC message consists of a command ID, a command flag and an optional data field. Figure 4.15 shows the format of a RPC message. The command flag is marked with an *F* in picture 4.15 and defines whether a message is a command or a reply. If the RPC message is an RPC command, the command flag has to be set. The *Command ID* assigns a message to a specific command. For example, the display of a text message is one of the RPC commands. Table 4.5 lists the RPC commands. The size of the data field defines the size in bytes of the *Data Field*. Finally, the *Data Field* is an optional field which contains either a sub-command or the requested data of an RPC command.

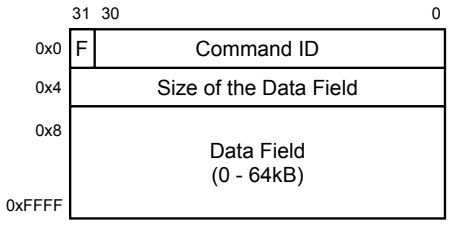

Figure 4.15: Data format of a RPC message.

The BIOS-RPC is bidirectional which allows also BIOS functions to execute commands on the CHARM. An answer of an RPC message is again an RPC message. The communication between CHARM and host is done via the PCI bus.

[7] Power On Self Test.

4.3.2 Host Interface of the RPC

The CHARM provides three 32-bit I/O ports for the RPC communication: command, data and status port. The host computer can send or receive RPC commands with the aid of these I/O ports. The I/O ports are defined by the PCI Base Address Register of the PCI core.

RPC Command Port receives or provides RPC command IDs. An RPC command is a task or an information for the receiver of the command. The command ID defines a specific RPC command. The ID is written to the command port and setups a new RPC command for the CHARM. Afterwards, the RPC data port is ready to accept data. Writing to the command port again, executes the RPC command. Thereby, the host can either start a new RPC command or reset the command port. The command port can be reset by writing the *RPC Reset* command to the command port. Table 4.5 shows a list of all RPC commands.

RPC Data Port receives or provides data which relates to the RPC command. The RPC data is part of the command and can specify a sub-command or data which has to be processed by the receiver. Some RPC commands do not have a data field and the data port is not used in this case.

RPC Status Port provides the state of the input or output FIFO of the RPC data port. Data cannot be written if the status port returns a full input FIFO.

The diagram 4.16 illustrates the flow of sending an RPC command. First, the host writes the RPC command ID to the RPC command port. Before the host can send data to the CHARM, it has to check the state of the input FIFO. The input FIFO synchronizes the data flow of the host to the CHARM. It is implemented in software and is part of the RPC kernel driver (section 4.3.3 explains the RPC driver). After the transfer of the RPC data, the host writes again to the RPC command port to signal the end of the RPC message.

Receiving an RPC command is quite similar to the sending of an RPC command. The UML diagram 4.17 illustrates this process. The host reads out periodically the RPC command port until it receives an RPC command ID which is different to the ID of the RPC Reset command. The RPC status port provides information whether the RPC command contains additional data. After reading the RPC message, the host executes the command. Afterwards, the host can read out the command and data port again until all pending RPC commands are executed.

ID	Command	Description
0	RPC_COMMAND_RESET	Marks the end of a command.
1	RPC_TEXT_MESSAGE	Sends a text message.
2	RPC_CMOS_DATA	Contains the CMOS content of the host.
3	RPC_DMI_DATA	Contains the DMI content of the host.

Table 4.5: RPC Commands.

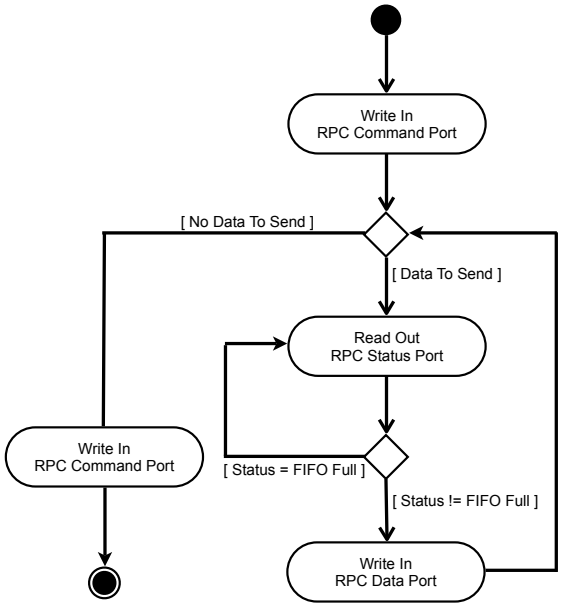

Figure 4.16: Sending of an RPC message.

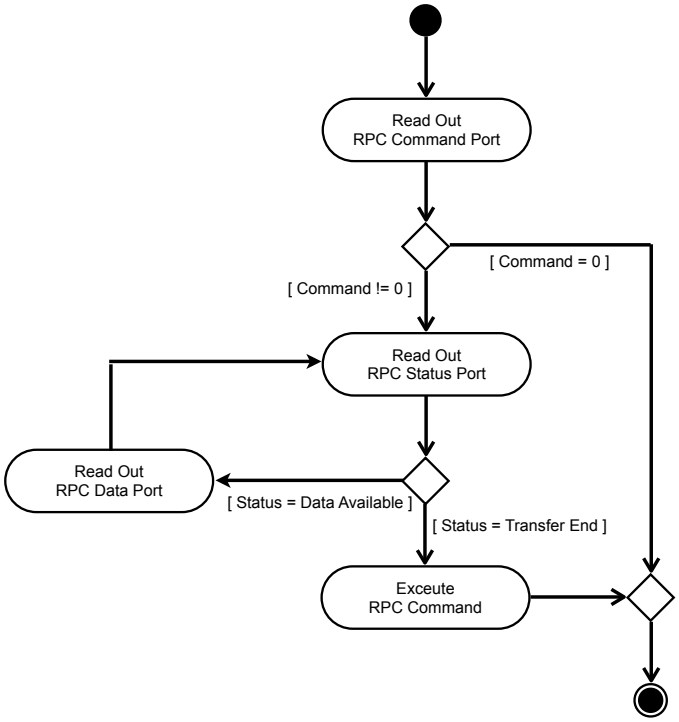

Figure 4.17: Receiving of an RPC message.

4.3.3 CHARM Interface of the RPC

The CHARM sends or receives an RPC command with the aid of the RPC driver and the RPC handler. The RPC driver is the RPC related interface between the host and the CHARM. It handles the access to the RPC I/O ports from the host and provides a Linux character device to the CHARM Linux system: /dev/charm/rpc/control. A program on the CHARM can initiate an RPC command for the host by writing to the RPC device. The following enumeration illustrates the order to transfer an RPC command to the host computer:

1. Open a file handle to the RPC device.
2. Write the RPC message as one data packet to the RPC device.
3. Close the RPC device.

The RPC command is immediately added to the command queue. The RPC command is delivered, if the host requests the CHARM for new RPC commands. There is no signal like an interrupt to trigger the RPC request of the host. The host computer solely requests for RPC commands while executing the expansion ROM of the CHARM. Section 4.3.4 illustrates the data flow from the CHARM to the host and vice versa of an RPC message.

In contrast, the receiving and the execution of an RPC message sent by the host is accomplished by the RPC Handler. The RPC Handler do a blocking read to the RPC device. The RPC device driver wake ups the RPC handler, if a new RPC command from the host arrives. The RPC Handler immediately executes the RPC command.

4.3.4 Data Flow of the RPC

Figure 4.18 depicts the data flow of a host initiated RPC command. The host computer sends the RPC message to the PCI I/O ports of the CHARM. The PCI Target Control informs the BAR Switch driver about the I/O access. The BAR Switch driver reads out the data and distributes them to the RPC driver. Section 4.2.3 illustrates the function of the BAR switch driver precisely. The RPC driver wakes up the RPC Handler which reads out and processes the RPC messages.

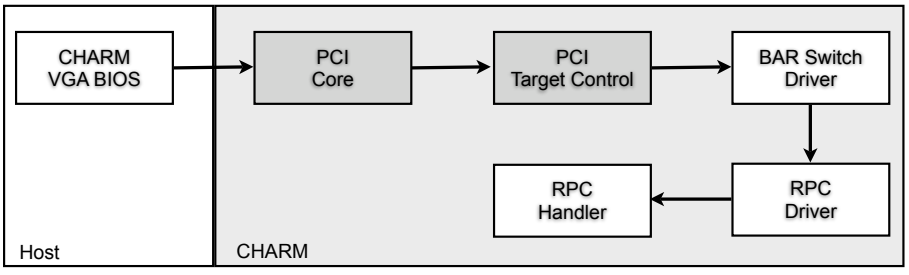

Figure 4.18: Data flow of a host initiated RPC command. The dark boxes mark hardware components and the white ones software units.

5 Device Emulation

One of the most important feature of a remote management card is the interaction with the host. Keyboard and mouse interactions from the commanding computer have to be transmitted to the remote managed host. The CHARM card has USB interfaces to facilitate these devices. Additionally, the CHARM card implements also a USB mass storage device. For this reason, the card can provide a boot device to the host computer. The USB mass storage implementation is separate in two parts: one for the high level USB protocol and one for the SCSI[1] commands inside the USB packets. By the reason of this approach, the software, processing the SCSI commands can also used for the device emulation via PCI. The next development step is the reduction of the USB interface. With the aid of the PCI interface, the CHARM could implement a BEV[2] or BCV[3] device. BCV or BEV devices are IPL[4] devices that has the ability to load and execute an OS.

The host interaction can be accomplished by the PCI interface, too. At boot time, the CHARM card can use the BIOS keyboard buffer to emulate keystrokes. Additionally, the CHARM card can also access the PS/2 keyboard controller on the mainboard. The first sections of this chapter discuss device emulation via USB. After a brief overview of the USB protocol, the USB interface of the CHARM will be explained. Section 5.1.3 and 5.1.4 illustrate the USB device emulation done in the CHARM more in detail. At the end of the chapter, the keyboard interaction using the PCI interface is presented.

5.1 USB Device Emulation

The onboard USB controller undertakes the low level USB protocol. It interfaces with the onboard USB plugs and the Excalibur device. Section 5.1.2 discusses the interface and feature of the USB chip. Basically, only one of the four existing USB connectors on the CHARM is used. This is realized by the implementation of a USB composite device. Such devices provide several independent functions at a single USB connection. The CHARM card provides a keyboard, a mouse and a mass storage function. The usage of USB has the advantage to emulated a variety of device. Hence, the CHARM function can easily expand with new features. For example, the CHARM can provide a video device at its USB interface on the card bracket. The host screen can be made available to this video device and emulates a kind of VGA plug on a graphic card. Thereby, the host can be commanded even if the network connection is down. But in this case, two USB connection are used: one for the host and one for the inspecting computer obtaining the host screen

[1] Small Computer System Interface

[2] A Bootstrap Entry Vector is a pointer that points to code inside an option ROM [67].

[3] A Boot Connection Vector is a pointer that points to code inside the option ROM that will perform device initialization [67].

[4] Initial Program Load

content. In principle, every USB port on the CHARM can be used to provide devices for the host, but the CHARM uses only one specific port.

5.1.1 USB Bus System

The Universal Serial Bus (USB) is a serial bus standard used to interface devices. USB can connect computer peripherals such as mouse devices, keyboards, PDAs, joysticks, scanners, digital cameras, printers and flash drives. Originally released in 1995, USB has a throughput of 12 Mbps, but today USB operates at 480 Mbps. The USB system has an asymmetric design. It consists of a host, a multitude of downstream USB ports, and multiple peripheral devices connected within a tiered-star topology.

Communication

USB systems have only one host. All bus transfers are initiated by the host controller. Thereby, the USB device communication is based on pipes (logical channels). Pipes are connections from the host controller to an endpoint. An endpoint is a logical entity defined on a device. Each USB device is composed of a collection of independent endpoints. Figure 5.1 depicts the host-device communication over the logical pipes.

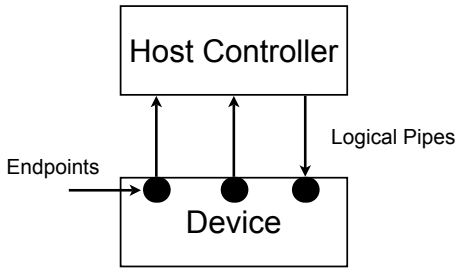

Figure 5.1: USB logical pipes.

A USB device can have up to 32 active pipes. The endpoint can transfer data in one direction only, either for sending or for receiving. Hence, a pipe is uni-directional. There are four groups of endpoints:

Control-Endpoint This type of endpoint is used to control the data communication between host and device. Furthermore, the addressing and configuration of the device is processed by the control endpoint.

Interrupt-Endpoint Interrupt transfers are typically non-periodic communication. The device "initiated" communication requiring bounded latency. But in a USB system, an interrupt request is queued by the device until the host polls the USB device asking for data.

Bulk-Endpoint Used to transfer large bursty data. Bulk transfers provide error correction and error re-transmission mechanisms.

Isochronous-Endpoint Isochronous transfers occur continuously and periodically. They typically contain time sensitive information, such as an video or audio stream.

Descriptors

All USB devices have a hierarchy of descriptors which contain information about the type and attributes of the device. Basically, a descriptor is a data structure with a defined format. Each descriptor contains a byte-wide field that identifies the descriptor type. The more common USB descriptor types are:

Device Descriptor Every USB device has only one device descriptor. The device descriptor contains information like the USB revision, the Product and Vendor IDs.

Configuration Descriptor The configuration descriptor specifies the possible device configurations. A USB device can provide selectable capabilities like low power mode or deactivation of certain functions.

Interface Descriptor The interface descriptor groups the endpoints into a functional group performing a single feature of the device. For example, a multifunction USB device (so-called composite device) has more than one interface descriptor.

Endpoint Descriptor Endpoint descriptors are used to describe endpoints. Endpoint describes a point where data enters or leaves a USB system.

String Descriptor String descriptors are optional and provide human-readable information.

Requests

All USB devices respond to requests from the host on the default Control Pipe. These requests are used to control transfers. Thereby, there are three types of requests: Standard Request, Class-specific Requests and Vendor-specific Requests. The Standard Requests are defined for all USB devices. They control the addressing of the device and returns the status of the device or the transfer. Class-specific requests are specified for a certain device class, whereas vendor specific requests are defined by the device vendor to enable or control vendor specific functions of the device.

5.1.2 Cypress EZ-Host USB Controller

The CHARM integrates the USB controller EZ-Host [42] which is manufactured by Cypress Semiconductor Corporation [68]. Four USB ports provide host, peripheral or on-the-go functionality. The chip is controlled by a 48 MHz 16-bit on-chip processor [42]. Programs

running on the chip are stored in the on-chip 16 KB SRAM memory. Additionally, an 8 KB sized ROM provides a built-in BIOS. It supports boot control and a set of basic low level USB functions. Therefore, the controller is powerful and flexible to implement USB functions. But the drawback is the complexity of the programs and the difficult development of the USB firmware. Figure 5.2 depicts the interfaces of the USB controller on the CHARM card. The four USB ports are separated into internal and external USB ports. Two of them are connected to Mini USB plugs[5] at the card bracket. The other ports are connected to onboard USB connectors. The internal SRAM of the USB controller is separated in three sections: the firmware, the message control register and the HID control register. Table 5.1 depicts the partitions of the SRAM.

Address Window	Size	Content
0x0000 - 0x3000	12 KB	Firmware
0x3FC0 - 0x3FC3	32 B	Message Command Port
0x3FD0 - 0x3FD3	32 B	Message Data Pointer Port
0x3FD4 - 0x3FD7	32 B	Request Port
0x3FE0 - 0x3FE3	32 B	Message Interrupt Port
0x3FE4 - 0x3FE7	32 B	Message Size Port
0x3FE8 - 0x3FEB	32 B	Message Acknowledge Port
0x3FF0 - 0x3FF1	16 B	Keyboard Trigger Port
0x3FF2 - 0x3FF3	16 B	Keyboard Data Port
0x3FF4 - 0x3FF5	16 B	Mouse Trigger Port
0x3FF6 - 0x3FFB	32 B	Mouse Data Port

Table 5.1: Partitions of the SRAM of the USB controller.

The first 12 KB contain the firmware of the USB chip. Depending on the task of the firmware, its size varies from eight till fourteen kilo bytes. The 16-bit HPI bus interface of the USB controller provides access to the internal memory and has a throughput of up to 16 MB/s. It interfaces with the HPI -Bridge which connects the HPI port to the AHB bus system [69]. Figure 5.2 depicts the interfaces of the HPI bridge to its components.

With the aid of the CHARM Register, the HPI Bridge and the USB controller can be switched into reset state. The HPI address window is mapped to the AHB bus system. Table E.1 shows the location of this window.

5.1.3 Human Interface Device

A human interface device or HID is a type of computer device that interacts directly with humans. A keyboard, mouse or a joystick is a classical human interface device. The CHARM emulates a keyboard and a mouse. While HID emulation, the USB controller undertakes the whole HID protocol. The ARM CPU is not affected in this process. The keystroke and the mouse movement values are directly written to a register inside the USB chip [70]. This register is periodically read out by a program running on the USB chip. Figure 5.3

[5]Mini USB is a standardize USB plugs with a small form factor.

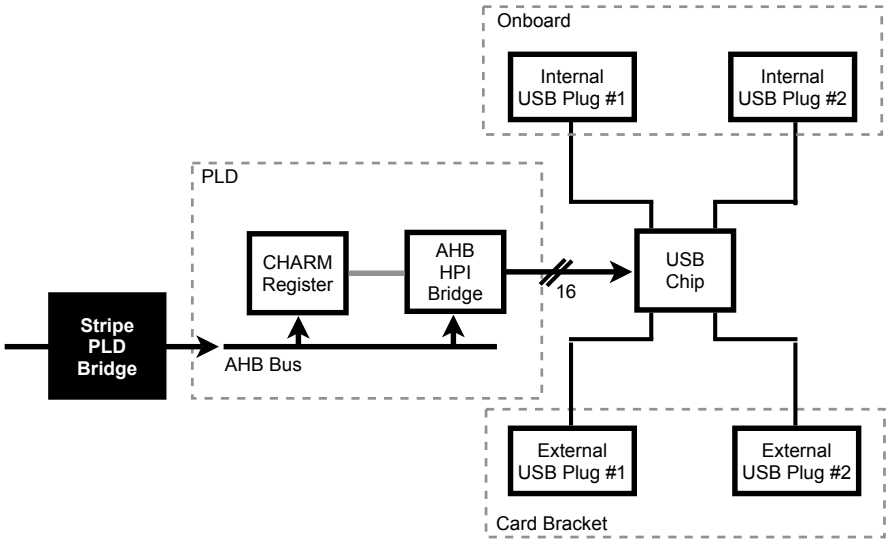

Figure 5.2: HPI Bridge

illustrate this process. The VNC server (explained in section 4.2.3) converts the keyboard interaction inside a connected VNC client into USB keycodes. The USB mouse emulation functions in the same way like the keyboard emulation. By default, an interrupt endpoint provides the data of a USB keyboard or a USB mouse. However, an interrupt endpoint or the related interrupt pipe does not sent a signal which informs the host. Instead, the interrupt endpoint is read out periodically by the host.

5.1.4 Mass Storage Device

A mass storage is a storage of large amounts of information in a persisting and machine-readable fashion. The CHARM card emulates a USB storage device to provide a boot device which can be used to install an operating system on the host system. Additionally, a boot device can contain a program updating the BIOS of the system. Basically, the CHARM card supports two types of mass storage devices: a CD-ROM or a flash memory device. The emulated CD-ROM device provides an ISO image[6] to the host system. The most of the installation software for operating systems can be obtained as an ISO image. In contrast, the flash memory device contains floppy disk images of an MS DOS file system. BIOS update utilities are normally DOS programs which have to be stored on such a file system. Modern mainboards support the "El Torito standard" [71]. It is an extension to the ISO 9660 CD-ROM specification. This standard permits the booting of a floppy or hard disk image from a CD-ROM. Thus, the CHARM card provides normally a USB CD-ROM device which can provide ISO and floppy images.

[6] An ISO image is a disk image of an ISO 9660 file system.

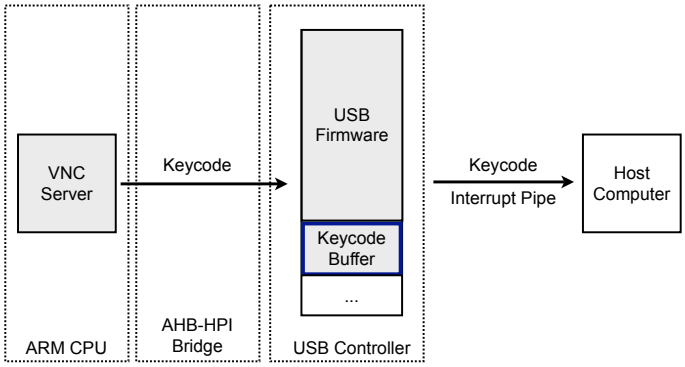

Figure 5.3: USB keyboard implementation. The VNC server takes the user interaction and converts it to USB keycodes. These keycodes are written into the keycode buffer inside the USB controller.

Device Controlling

Unlike the HID emulation, the ARM CPU is affected while providing a mass storage device. At one hand, the data of the disk image has to be transferred from the CHARM system to the USB controller. On the other hand, the incoming read and write requests of the host have to be proceeded. Basically, the control unit of the emulated mass storage device is a program running on the USB controller. The ARM CPU is used as a coprocessor in this process. Figure 5.4 depicts the processing entities while mass storage emulation is performed. On the right hand side of the picture, the host computer interfaces with the CHARM USB mass storage device. The mass storage device provides three transfer pipes. The bulk out pipe receives the commands. And the bulk in pipe provides the requested data. Handshaking and configuration requests are transferred over the control pipe. The USB controller in the middle controls all incoming and outgoing data to the host computer. The ARM CPU has direct memory access to the USB Controller. The high level protocol commands are processed by the ARM CPU.

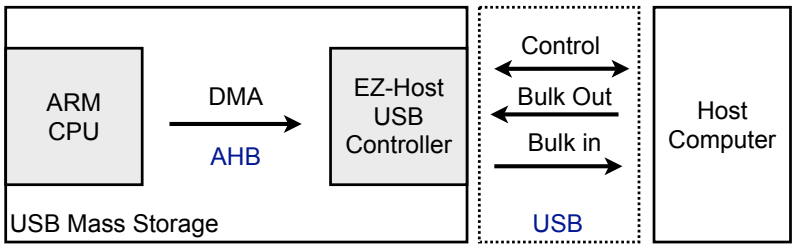

Figure 5.4: Overview of the processing units while mass storage emulation.

Normally, USB mass storage devices are SCSI devices, like CD-ROMs, hard drives and floppy disks. The USB protocol encapsulates the SCSI commands for the device. The SCSI

command set is the basic unit of SCSI communication. It consists of a one byte operation code followed by five or more bytes containing command-specific parameters. Figure 5.5 illustrates the process of encapsulating SCSI commands. The SCSI commands are sent over the bulk out pipe. Every SCSI command is preceded by a Command Block Wrapper (CBW) [72, 70]. It is a packet containing a command block and additional information. A command block specifies a standardized command set. Possible command sets are: RBC[7], MMC-2[8] , UFI[9] or SCSI transparent set for example.

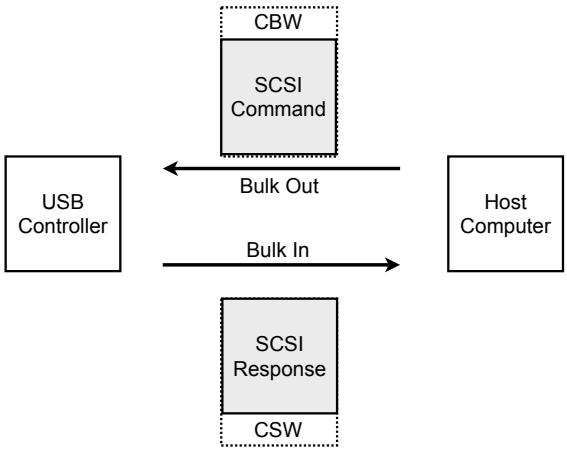

Figure 5.5: USB commands encapsulate SCSI commands. The CBW and CSW are the USB wrapper.

The CHARM USB mass storage device uses the SCSI command set. This is the common command set for new designs of mass storage devices. The response of a command is sent over the bulk out pipe. It ends with a Command Status Wrapper (CSW) [70]. The CSW indicates the success or failure of a command.

Table 5.2 gives a brief summary of the processing entities of the MSBO[10] device. The related pipes of the SCSI commands are the bulk pipes.

	ARM CPU	**USB Controller**
Tasks	Processing of SCSI commands	Processing of: USB Standard Requests USB Class Requests
Related Pipes	Bulk In/Out Pipe	Control Pipe

Table 5.2: Processing entities of the MSBO device.

[7] Reduced Block Commands, a subset of SCSI commands.
[8] Multimedia Commands, a command set for CD and DVD device.
[9] Command set, specialized for floppy disk devices.
[10] Mass Storage Bulk Only [72].

ARM-USB-Controller Communication

The software running on the USB controller is called Mass Storage Bulk Only (MSBO) firmware. The program processing the high level protocol is named MSBO daemon. The MSBO daemon runs on the ARM CPU. By the reason of the unidirectional connection between the AHB bus and the USB Controller, the MSBO Firmware cannot contact the ARM CPU. Instead, the MSBO daemon asks periodically the MSBO firmware for new commands. To synchronize the communication between the daemon and the firmware, a message based protocol is implemented. Table 5.3 lists the ports of the protocol.

Name	Address
MESSAGE_COMMAND_PORT	0x3FC0
MESSAGE_DATA_POINTER_PORT	0x3FD0
REQUEST_MESSAGE	0x3FD4
MESSAGE_INTERRUPT_PORT	0x3FE0
MESSAGE_SIZE_PORT	0x3FE4
MESSAGE_ACK_PORT	0x3FE8

Table 5.3: I/O Ports of the ARM-EZ-Host message protocol.

The ports are address locations inside the internal SRAM of the USB controller. The right hand of the table displays the address of the message ports. A message contains a command word, a pointer to a data location and a size information field. The size of the information specifies the size of the data addressed by the data pointer. Following commands exist:

MESSAGE_CMD_DEBUG_MSG The message contains a debug message. Due to the uncomfortable serial interface of the USB controller, debugging of the USB firmware is difficult. With the aid of the *Debug Message Command*, the debug output is available on the ARM CPU.

MESSAGE_CMD_SCSI_CMD If the USB Controller receives an SCSI command, then the command is forwarded to the MSBO daemon. The daemon gets a pointer to the received SCSI command. More information about the SCSI command processing can be found next in this section.

MESSAGE_CMD_ERROR_MSG The firmware sends error messages with this command.

MESSAGE_CMD_CONFIGURATION_MSG The firmware sends information about its internal configuration. This is the size and location of the transfer buffer. The transfer buffer is discussed at the end of this section.

Handshaking

Every message is initiated by the MSBO firmware. The firmware informs the MSBO daemon about a new message by activating the interrupt port MESSAGE_INTERRUPT_PORT.

After the daemon detects an active interrupt, it acknowledges the request. Figure 5.6 illustrates the process of this protocol.

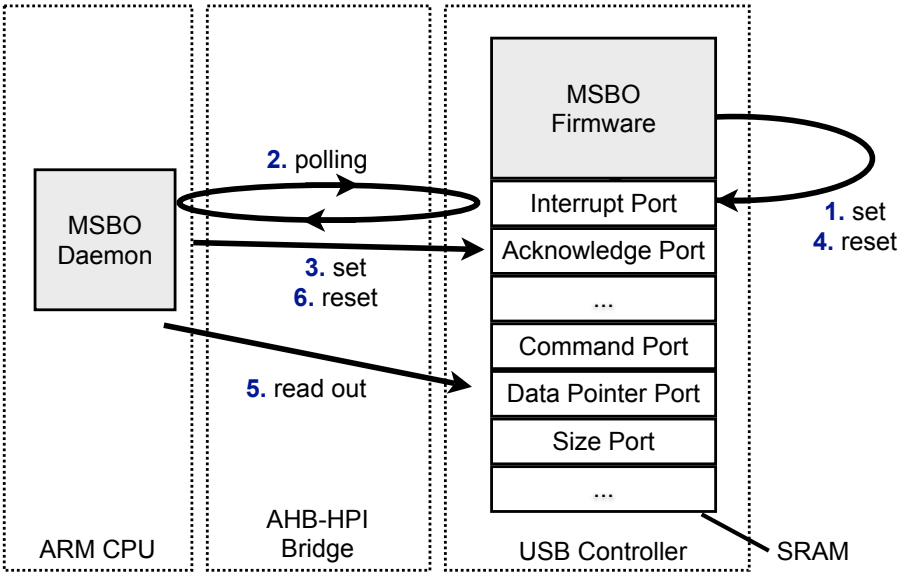

Figure 5.6: Processing of an MSBO message. The numbers represent the time flow of the processing steps.

To avoid raise conditions, the MESSAGE_ACK_PORT is written only by the daemon and read out by the firmware. In opposite, the MESSAGE_INTERRUPT_PORT is written by the firmware and read out by the daemon. The firmware resets the interrupt after the detection of the acknowledgment. This is the same handshaking mechanism used for the VGA processing entities (shown in section 4.2.2). At the time, the daemon reads out the message. Afterwards, the daemon resets the acknowledgment.

SCSI Command Processing

The firmware generates a MESSAGE_CMD_SCSI_CMD message, when a SCSI command from the host arrived. Afterwards the daemon processes the SCSI command. The daemon does not acknowledge the MESSAGE_CMD_SCSI_CMD until the SCSI command is processed. Following steps are passed through while SCSI command processing:

- Host send an SCSI command to the CHARM.
- MSBO firmware sends a MESSAGE_CMD_SCSI_CMD message.
- MSBO daemon process the SCSI command.
- MSBO daemon acknowledges the MESSAGE_CMD_SCSI_CMD message.
- MSBO firmware sends a response to the host.

Operation Code	Meaning	Description
0x12	Inquiry	Requests basic information like the vendor name.
0x25	Read Capacity	Requests the data capacity information.
0x28	Read	Read Request.
0x2A	Write	Write Request.

There are four basic SCSI commands for a mass storage device:

More information about the supporting SCSI commands can be found at [73]. The MSBO firmware administrates a send and receive buffer for the incoming and outgoing SCSI commands. This buffer is called Transfer Buffer. The USB Controller writes the received SCSI requests to the Transfer Buffer (see figure 5.7).

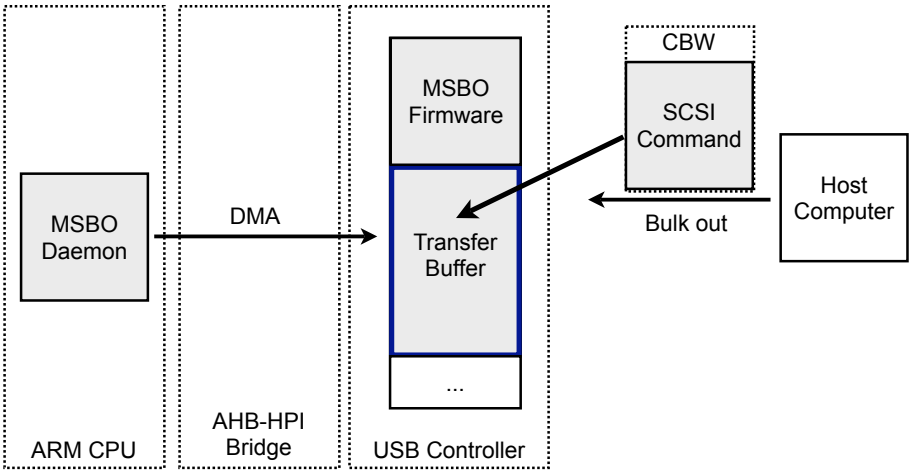

Figure 5.7: Usage of the Transfer Buffer. The buffer contains the incoming USB requests.

Otherwise, the data which has to be sent is also written to the Transfer Buffer. The USB controller uses this buffer to provide bulk data to the host computer. The buffer is locked until the data is sent to the host. The location of this buffer depends on the used USB firmware. There are a different kinds of firmware which were developed for special cases. Table F.2 lists the available USB firmware for the CHARM card. The firmware sends a MESSAGE_CMD_CONFIGURATION message to tell the MSBO daemon the location of the Transfer Buffer.

Data Source

The CHARM card has a small amount of non volatile memory. Large files like disk images have to be stored outside the CHARM memory. There are two types of network storage used by the CHARM: a file on a network file system or a file on a web server. Figure 5.8 illustrates the two types of data source for the MSBO daemon. The daemon transforms the

USB read and write requests to HTTP or file system requests. Before, the daemon has to get announced which data source has to be used.

NFS Source The Linux running on the ARM CPU mounts an NFS[11] share. The image files are stored on an NFS directory. The MSBO daemon has therefore direct access to the file. But in principle, every network file system available for LINUX is usable to store large files on the CHARM.

Web Server Source Another way to obtain a big data source is a web-server. Common web servers, like Apache, provide partial content requests. Files can be loaded in arbitrary ranges. This is very important for the CHARM card. It has only a small memory to buffer the provided disk image. If the remote managed computer wants to read from the CHARM mass storage device, the data is partly loaded from the web server.

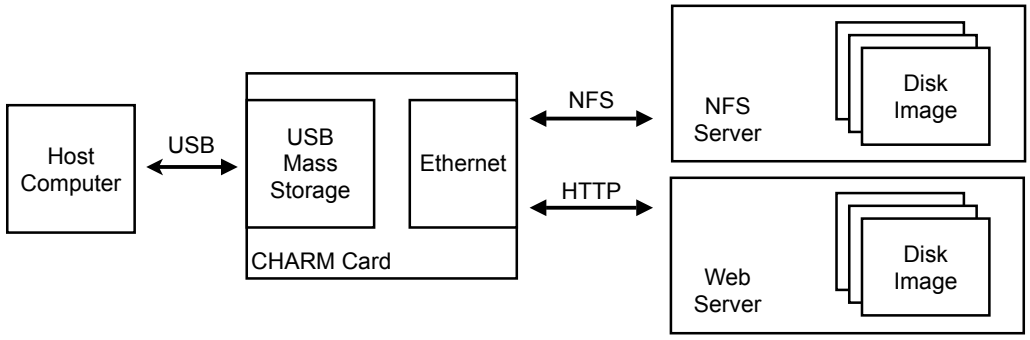

Figure 5.8: The CHARM USB Mass Storage device provides data from a network location.

5.2 Legacy Device Emulation

The older PC motherboards do not have USB support at boot time. USB HID devices like a keyboard does not function while running the BIOS. The CHARM emulates USB keyboard does not work in this stage. To interact with such motherboards another interface has to be used providing the keyboard functionality.

5.2.1 Keyboard Controller

The most of the current off-the-shelf motherboards contain a keyboard controller for legacy serial ports. These keyboard controllers are backward compatible to the Intel keyboard controller 8042. The software interface to the controller was not changed. Generally, there are two I/O ports controlling this device: 0x60 and 0x64 [74, 75].

Table 5.4 lists the registers of the 8042 keyboard controller. The following steps detail the procedure of keystroke processing:

[11] Network File System (NFS) is a network file system protocol originally developed by Sun Microsystems.

1. Keyboard sends one byte to the controller.
2. Controller stores the byte in the output buffer.
3. Controller activates the interrupt line.
4. Device driver reads out one byte at port 0x60.

Port	Mode	Description
0x64	read	Status Register
0x64	write	Command Register
0x60	read	Output Register
0x60	write	Data Register

Table 5.4: Register of the 8042 keyboard controller.

The CHARM card does not interface with the physical keyboard interface of the keyboard controller. Instead, the CHARM card writes the keystrokes with the aid of the controller ports to the output buffer. The following simplified C-code illustrates this process:

```
outb(0x64,0xD2);
outb(0x60,keycode);
```

First, the CHARM card setups the keyboard controller. The command 0xD2 tells the controller that the next data byte written to port 0x60 is written to the output register as if initiated by a device. Afterwards, the code of the pressed key is written to port 0x60. By the way, the USB keyboard legacy driver of the computer BIOS uses a similar way to forward keystrokes. The keyboard controller informs the host CPU that new data are available. The host CPU reads out the keyboard controller output buffer and processes the data.

5.2.2 BIOS Keyboard Buffer

Some computer BIOS does not process keystroke if no physical device is plugged into the computer. The CHARM card cannot use the keyboard controller in such a case. But the BIOS administrates a keyboard buffer to store the received keystrokes [61, 74]. The buffer is located in the BIOS memory area. It starts at 0x41E and is 32 bytes in length. The buffer is organized as a circular buffer. A start and an end pointers maintain the buffer. The word (2 bytes) at 0x41A holds the current head, the start pointer of the BIOS keyboard buffer. Furthermore, the word (2 bytes) at 0x41C holds the current tail, the end pointer of the BIOS keyboard buffer.

Figure 5.9 depicts the keyboard buffer of the BIOS. A keystroke is stored into two bytes. The first byte is the ASCII[12] representation of the pressed key. The second byte is the scancode of the key. A scancode is the number or sequence of numbers assigned to each key on the keyboard. Since every key is stored into two bytes, the standard BIOS keyboard buffer

[12] American Standard Code for Information Interchange.

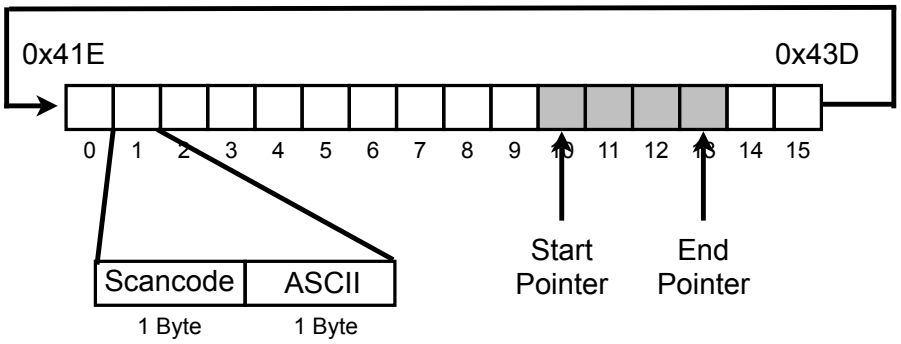

Figure 5.9: Organization of the keyboard buffer of the BIOS.

can contain 16 characters. The BIOS keyboard buffer can be used to emulate keystrokes. This technique is referred to as *stuff keys* by programmers. The emulated keystrokes are written into the keyboard buffer behind the tail of the buffer. Afterwards, the end pointer of the buffer is appropriately changed. The next call of the BIOS keyboard handler provides the emulated keystrokes to the calling program. The BIOS recognizes the change of the end pointer and reads out the keycodes. However, the use of the BIOS keyboard to emulate keystrokes is restricted to the run of the computer BIOS Setup Utility and the boot up of the computer. The operating system uses their own keyboard buffer to handle keystrokes and the BIOS keyboard buffer is not used by the running operating system.

5.3 Computer Power Control

Sometimes a computer has to be rebooted or powered down. The CHARM has an interface to hook the power and the reset switch of the motherboard. The CHARM shares both, the power and the reset switch, with the computer chassis. The computer can be switched on either with the power button of the chassis or by the CHARM card by remote control. But the CHARM has to be powered by a standby power source in this process. Otherwise, the CHARM will be switched off while powering down the computer.

6 Hardware Monitor Functionality

Computer systems are in general not fail-safe with respect to availability and reliability. Besides the errors produced by the software running on the system, the hardware is also error-prone. Moving parts of the hardware are one of the first devices with the highest potential to fail over a specified period of time. Specially, these are the fans and the hard disks [76] of the computer system. But a computer system also produces heat which can damage other parts of the system like the CPU. Therefore, the CHARM card was not only developed to provide remote control functions, it also monitors the host computer system. Additionally, the CHARM offers diagnose function to improve the search of the error source. The following functions are used to detect a failure or to find the source of a failure:

- POST Code Analyzer.
- Host System Inspector.
- Measurement of temperature, voltage and the fan speed.
- Display Screen Inspector.

The following sections discuss the features more precisely. Furthermore, the CHARM provides monitoring software which summarizes the results of the measurements of the CHARM card or takes action in case a pending error is detected. Basically, there are two monitor clients running on the CHARM card:

- Lemon - LHC Era Monitoring.
- SysMES - System Management for Networked Embedded Systems and Clusters.

Section 6.4 explains the Lemon software and the SysMES framework.

6.1 Power On Self Test

The Power-on self-test is a series of diagnostic routines performed when a computer system is powered up [59]. The POST is handled by the BIOS of the computer. The principal duties of the computer BIOS during POST are as follows: to verify the integrity of the BIOS code itself, to test the operability of the CPU, to verify system and size main memory, to discover, to initialize, and to catalog all system buses and devices, to identify and to select which devices are available for booting. At the beginning of each POST task, the BIOS outputs the test-point error code normally to I/O port 0x80 [77]. But on few computer systems the I/O port 0x300 and 0x81 are used to output the error code [78]. The code written to port 0x80 does not ever mean a failure. Instead it represents a checkpoint to indicate the task

that the system is currently executing [79]. The error or checkpoint code is either a byte or a word value. The BIOS and mainboard manufactures provide tables assigning the code value to a certain checkpoint or failure. Most of the POST code tables can be obtained at the website www.bioscentral.com. As a general rule, the BIOS vendor provides a set of basic POST codes and the motherboard manufactures extend the POST code set with their own codes.

The CHARM takes the POST codes from the PCI bus and presents it to the user interface of the card. Therefore, the CHARM snoops the PCI bus and waits for an I/O access to port 80h. This is the task of the POST sniffer module. Figure 2.3 of chapter 2 shows the module at the lower part of the picture. It acts passively and does not influence the PCI bus. The module runs independently and does not need the PCI core of the CHARM. It is improved for some computer systems which do not provide the POST code data in a valid PCI data cycle, instead the POST code was transferred in a PCI retry cycle. In this system there was no completed PCI data cycle to port 0x80. Hence, write accesses to the POST code I/O address will never be successful. Additionally, the port address of the POST sniffer is changeable by the Linux system running on the CHARM. This enables POST code sniffing in computer systems using other ports than port 0x80 to transfer POST codes. The CHARM uses the codes to control the boot process of the host system. For example, the POST code 0x37 at the test system #1 (see appendix G) means the display of the CPU information and the entry point of the BIOS setup utility [32]. And the POST code 0x85 represents the display of an error message and the waiting of a user response. Chapter 7 describes how the CHARM uses the POST code to perform automatic setup tasks of a computer system.

6.2 Host System Inspector

The CHARM card analyzes the host computer with the aid of the PCI bus. The name *Host System Inspector* combines all functions of the CHARM which inspects actively the host computer. If a computer system does not start and the system is not operable, the CHARM card undertakes the system control. Figure 6.1 shows a computer system with an installed CHARM card. The CHARM card has PCI master capabilities and can access all hardware units connected to the PCI bus. By the reason of the Linux system running on the card, the CHARM can initialize and use the hardware devices as well as the operating system of the host computer [80]. The system can be inspected with regards to which part of the hardware avoids the booting of the computer. The hardware can be tested step by step.

The base of the PCI master capability is the PCI Master Control unit which is explained in the following section, and the related PCI master kernel driver.

6.2.1 PCI Master Control

The PCI Master Control unit interfaces with the master port of the Altera PCI core. It initiates PCI cycles with the aid of the PCI core. The master control unit is commanded via the CHARM Register file. Software running on the ARM CPU can access the CHARM Register to command the PCI Master Control unit. A Linux kernel driver controls and

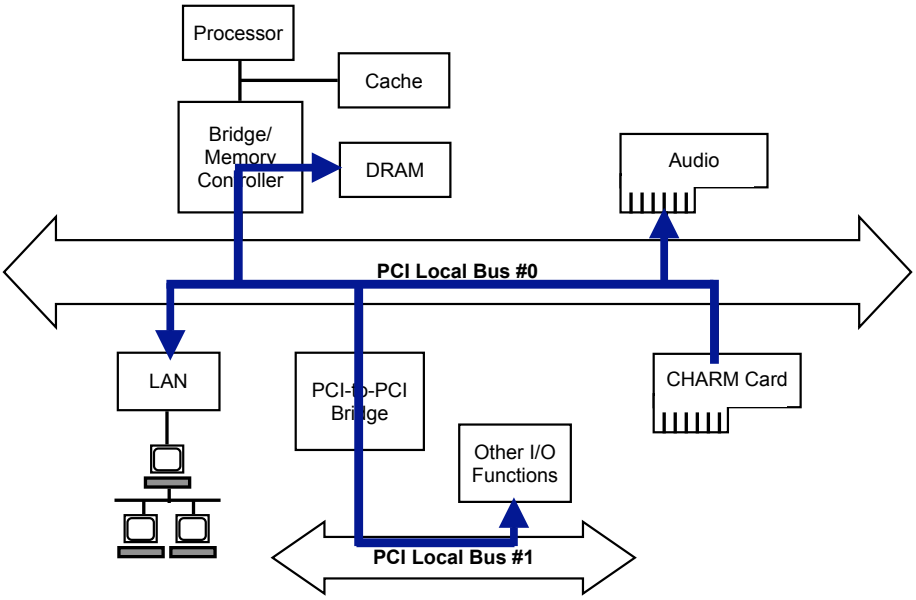

Figure 6.1: The PCI bus provides the CHARM card access to the hardware units of the host computer.

orchestrates the access to the PCI Master Control unit. This enables full PCI access of the Linux system of the CHARM card. The PCI Master Control registers are:

PCI MASTER ADDRESS contains the PCI address for the next master access.

PCI MASTER COMMAND contains the PCI command for the next master access.

PCI MASTER BYTEENABLE N stores the PCI byteenable signal for the next PCI cycle.

PCI MASTER DATA OUT contains the return value of the PCI Master Control. Normally, this is the read value of the last PCI read cycle.

PCI MASTER DATA IN contains the data which has to be transferred from the CHARM to the target device.

PCI MASTER CONTROL is the register to control the state machine of the PCI Master Control. The start or the stop of a PCI Master access is handled with this register.

PCI MASTER RESET resets the state machine of the PCI Master Control unit.

PCI MASTER STATE contains the state of the PCI Master Control unit.

Figure 6.2 illustrates the communication flow of the PCI Master driver. The signals for the PCI Master Control are registered using one register for every clock domain. The *start* signal activates the PCI Master Control. To save space inside the FPGA, only the *start* and the *done* signal are synchronized to the clock domains using two FIFOs connected in

series. The other signals like the address or the command are initialized before starting the PCI Master Control unit and they do not have to be synchronized. The *start* signal locks the input register of the PCI Master Control unit. Afterwards, the PCI Master Control unit commands the PCI core to initiate the related PCI cycle [39]. The *done* signal informs the PCI master driver about the end of the PCI transaction. The driver has to check this register periodically. The *error* signal reports a failed PCI cycle. It is only valid if the *done* signal is also asserted.

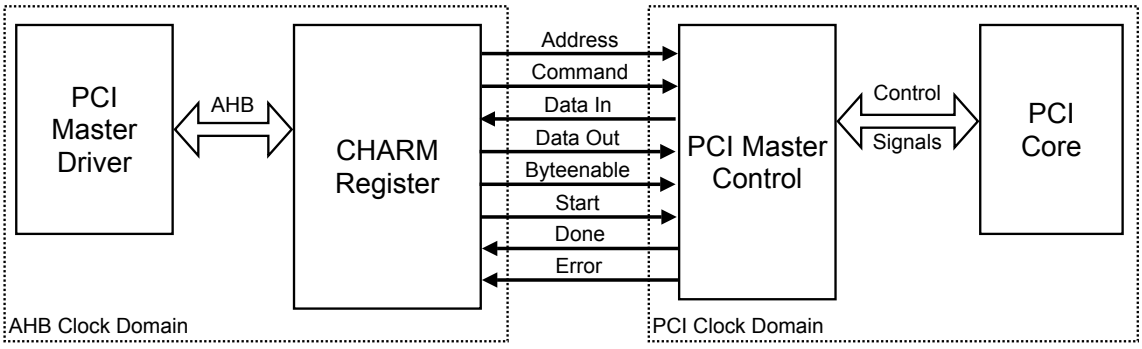

Figure 6.2: Communication flow of the PCI Master driver.

The PCI master driver creates Linux device files which provide access to the host computer PCI space. Programs like lspci[1] or dmidecode[2] use this interface to return information about the host.

6.2.2 Computer Health Analyzer

Computer systems have a range of error sources. The most of them are detectable and correctable by the running operating system. Thereby, software failures are easier to handle than hardware failures. Whilst software failures can be corrected by remote control, hardware failures cannot. In a computer cluster environment it is necessary to detect and correct the error by remote control. But if a failure crashes the system or the network connection failed, a direct interaction with the computer is unavoidable. Sometimes a computer system does not restart after rebooting. The cause can be trivial failures like a bad boot-loader configuration or a wrong BIOS CMOS setup. In this case the failure is easy to repair if remote access to the boot console is possible. The CHARM card helps inspecting failures and repairs automatically also such kind of errors.

Computer State Detector

Searching the source of an error can be very restricted if the nodes lost the remote access capability. With the aid of the CHARM card a failed network setup can be repaired. The VNC server of the CHARM provides access to the host computer. The network setup can

[1] Lists the devices which are connected to the PCI bus.
[2] Shows the DMI information of the host computer.

get repaired manually. But if the system of the node failed, the detection of the error source is difficult. The CHARM card provides information which can identify the error source. The following paragraphs list the status information which can be obtained by the CHARM card while computer state detection is performed.

POST Code Provides information about hardware failures at boot time.

BIOS CMOS Content The CHARM card gets the BIOS CMOS content at boot time. The CHARM VGA BIOS sends the CMOS content while running the init routine. The CMOS content provides among others information about the system time, CMOS battery status and the POST configuration status. Therefore, the CHARM can return the time of the system start of the computer, the state of the CMOS configuration and provide information whether the hardware of the system was changed since the last boot.

BIOS Interrupt Table The BIOS interrupt table contains the pointers to the interrupt service routines. The interrupts are numbered and related to special tasks. For example, the interrupt 0x10 is used to setup the active graphic card in the computer system. The BIOS initializes the interrupt table at an early stage of the boot time. The CHARM accesses the interrupt table with the aid of the PCI master interface. Therefore, it can detect whether the CPU is workable at boot time. If the interrupt table is not initialized, the BIOS is not executed - hence, the CPU is unworkable.

List PCI Devices The program *lspci* read out the configuration space of the PCI bus. The CHARM card can detect all devices which are plugged into the same PCI bus segment like itself with the aid of PCI Configuration cycles. Furthermore, the CHARM can recognized whether the BIOS already initialized the PCI Configuration Space of the devices. If the PCI BARs of a device are not initialized, the BIOS can crash before device initialization or the device is disabled because of a malfunction. A Built-in Self Test (BIST) failure of a device can cause the BIOS to deactivate it [40]. The BIST register is an optional capability of PCI devices. It is part of the PCI Configuration space.

6.2.3 Analog Signal Measurement

Computer systems normally provide information about input voltage and temperature of certain hardware units. Software tools read out these values and make them available to the user. But if a system fails, there is no possibility to obtain this information. Some devices like power supplies and expansion cards generally do not have a temperature sensor. The CHARM integrates an ADC[3] to measure voltage and temperature values. The temperature sensors are either directly connected to the CHARM card or connected to an expansion board. A Linux kernel driver running on the ARM CPU provides access to the ADC. The ADC has eleven ports which usage is summarized in table 6.1. As a sensor, negative temperature coefficient thermistors (NTCs) are used to measure the temperature of certain computer devices. The specific resistor of an NTC depends on the temperature. The

[3] Analog-to-digital converter.

onboard ADC measures the related change of the voltage between the NTC and a constant reference resistor. The temperature is calculated by two steps. First, the measured voltage is converted into the related resistance of the NTC. Afterwards, the temperature is calculated by the resistance of the NTC using the Steinhart & Hart equation [81, 82].

Port	Usage
1	Voltage measurement of 12V PCI pin.
2	Temperature measurement using an external NTC.
3	Temperature measurement using an external NTC.
4	Temperature measurement of the CHARM board.
5 - 10	Temperature measurement using an external NTC.
11	Voltage measurement of 3.3V PCI pin.
12	Voltage measurement of 5V PCI pin.

Table 6.1: Usage of the ADC ports.

FAN Speed Measurement

The CHARM card provides also the speed measurement of up to eight cooling fans. The fans should be connected to the board of the card. The fan_speed VHDL module counts the fan speed impulses in a fixed period of time. The results can be obtained by the CHARM register file. The program *fan_ speed* shows a list of all measured speed values. Following a sample output of the program:

```
charm:/ $ fan_speed

Fan 1 rotation speed = 3159 RPM
Fan 2 rotation speed = 2344 RPM
Fan 3 rotation speed = 738 RPM
Fan 4 rotation speed = 745 RPM
Fan 5 rotation speed = 0
Fan 6 rotation speed = 0
Fan 7 rotation speed = 0
Fan 8 rotation speed = 0
```

6.3 Display Screen Inspector

One advantage of the CHARM is the integrated VGA function. With the aid of the VGA driver, one has direct access to the VGA planes (see section 4.2.3). The VGA data can be inspected before it will be generated to a video output signal. This approach permits several powerful features of the CHARM: obtaining the textual representation of the screen and inspecting previous screen contents. Section 6.3.1 explains the generation of the textual representation of the screen content and section 6.3.2 illustrates how to get the previous

content of the screen. Generally, the alphanumeric content of the VGA data is used to get status information of the host computer, for example, to detect error keywords or to validate a keyboard entry which was sent by the CHARM. A windows blue screen, for example, has a specific design [83] or a Linux kernel panic message is printed on the text console. These events can be detected via their typical screen content. Another advantage of the VGA plane representation of the screen content is the receipt of the cursor position and the extraction of highlighting of text contents. For example, running the BIOS setup utility the text of the actual or activated menu item is normally highlighted. The CHARM can use this information to move inside the BIOS menu and to select the right settings automatically. Section 6.3.3 illustrates this approach.

6.3.1 Alphanumerical Representation of the Screen Content

While running a VGA text mode, the content filtering of keywords is very simple. The first VGA plane contains ASCII characters which can be browsed like normal text files. Section 7.1.3 discusses an application of this approach. Instead, running a graphical video mode, the textual or semantic representation of the VGA data has to be find out in another way. In this case, the inspection of the screen content is more difficult than the inspection while running an alphanumeric video mode. In principle, any ordinary optical character recognition (OCR) software can be used to extract the text from the VGA data. But the CHARM does not have neither the performance nor the memory to get the result of standard OCR software in adequate time. Due to the special conditions of the VGA content, the OCR is reduced to a simple pattern recognition software. First, the video data are present in form of digital pixel values instead of a screenshot with aliasing and distortion effects. Second, the fonts of the characters are known. The VGA planes are inspected from the upper left to the lower right corner. Figure 6.3 depicts an example content of a video plane, whereas dark pixels represent an activated bit and the white ones a deactivated bit. The bitmap of a VGA plane is scanned for characters of a specific font. A look-up table provides the characters of the related bitmap pattern (see picture 6.4).

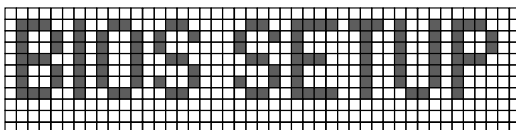

Figure 6.3: Example content of a video plane.

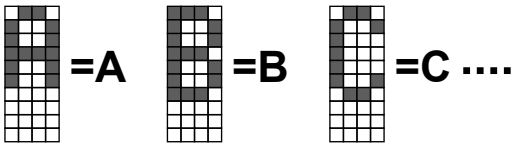

Figure 6.4: Look up table of a font set.

The font look-up tables are related to the operating system which is currently running on the system. Inspecting the boot up screen, for example, requires the font table of the specific computer BIOS. With the aid of the DMI information, the CHARM determines the BIOS version and selects the proper font set for the inspection of the boot screen. Following the usage of the display screen inspection is described:

- Validation of the automatic BIOS CMOS setup by the CHARM card.
- Inspection of the BIOS boot messages.
- Analysis of the screen content after a system crash.

The advantage of this approach is the possibility of the automatic validation and analysis of the screen content. Figure 6.5 shows the boot screen of a computer running in a graphical video mode. The program *getscreen* inspects the VGA content and returns the textual representation of the screen content. Figure 6.6 shows the result of the character recognition. The average processing time of the getscreen program for a video resolution of 640x480 pixels and a color depth of 4 bits is approximately 2 seconds. Unknown character patterns can be returned as an arbitrary but fixed character, e.g. a space or an "X".

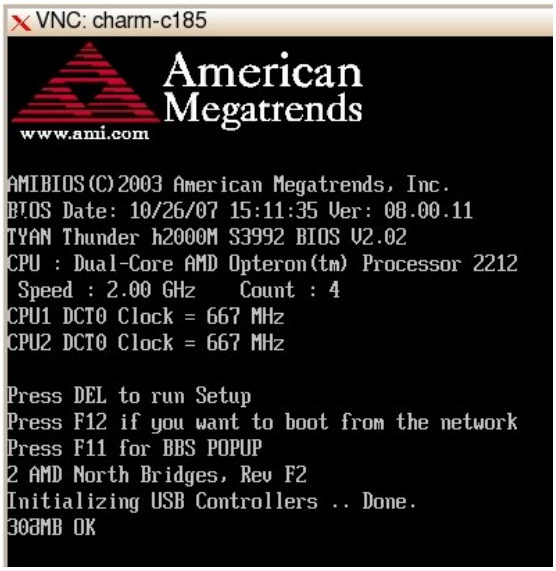

Figure 6.5: Screenshot of the boot screen of an HLT cluster node.

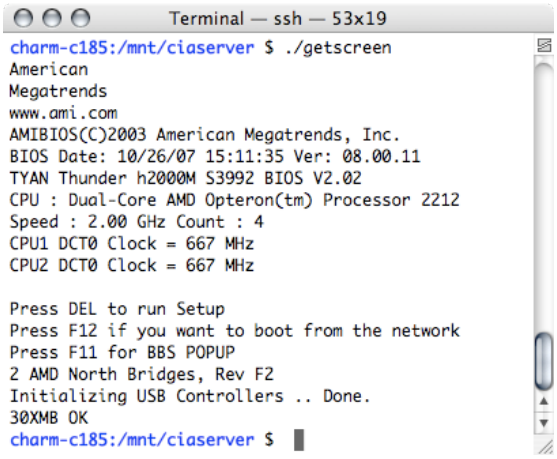

Figure 6.6: Alphanumerical output of the screen content.

6.3.2 Previous Content of the Screen

After a system crash, the screen content can provide information about the cause of the failure. As mentioned above, information about a current Linux kernel panic is print out to the screen. However, the message of the kernel panic should not be the last text content which is printed on the screen. The output buffer of the text console could contain other pending messages. These messages can be print out after the kernel message and scroll the previous text content out of view. In this case, there is no possibility to read the kernel message if the system crashes. But a VGA card can still contain the message inside the video plane. To reduce the data traffic, a VGA card provides a pointer which marks the

start of the valid screen content inside a video plane. Increasing this pointer will scroll the screen content to the top. Figure 6.7 illustrates this process.

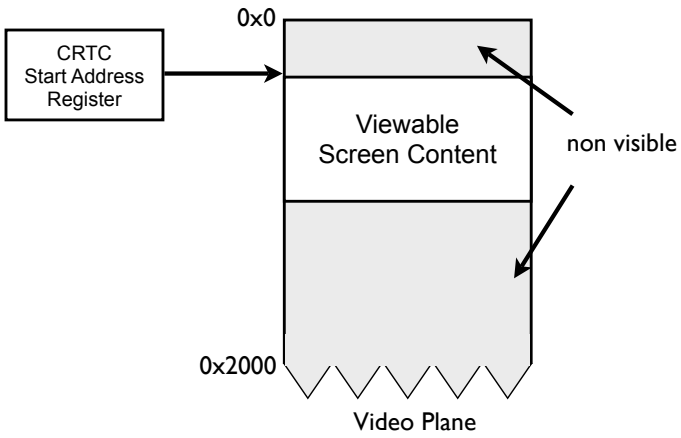

Figure 6.7: Diagram of the viewable part of the video plane. Running an alphanumeric mode, the *CRTC Start Register* defines the start pointer of the current screen content.

This approach has the advantage that the scrolling of a text does not cause a copy of the existing data to the new position on the screen. Instead, the start position of the screen inside the video plane is changed and the new content is written behind the end of the last content. Figure 6.8 shows the output of the *terminal* program which prints out the screen content. The parameter *-bw* enables the black-white mode of the program which ignores the color information of the screen and prints the characters in cold print, the parameter *-shot* activates the screenshot mode of the program which prints out the screen content one-time. With the aid of the *offset* parameter (*-o*), the screen content at a dedicated location inside the video plane can be print out. Thus, the previous content of the screen can be obtained by the *terminal* program. A video plane can store up to 8 screen pages at the same time.

But the graphical video modes also have the possibility to provide hidden screen content. To improve a fast change to new screen contents, the graphical video modes support hidden screen pages. The hidden pages can be used for a fast built of the next screen content in the background or to save the frame of an application running in the background.

6.3.3 Text Highlighting of the Screen

Another important function of the screen content interpretation is the extraction of positional parameters like cursor position or identification of the activation of a menu item. For example, the BIOS setup utility marks an active menu item with the exchange of the font and the background color. Figure 6.10 shows the menu bar of the BIOS setup utility of an AMI BIOS. In this case, the "Main" menu item is activated.

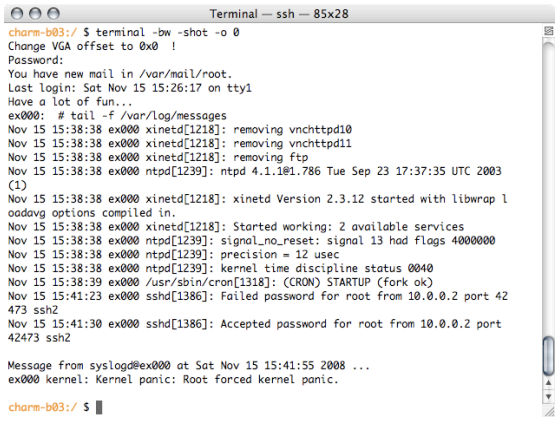

Figure 6.8: Actual content of the screen.

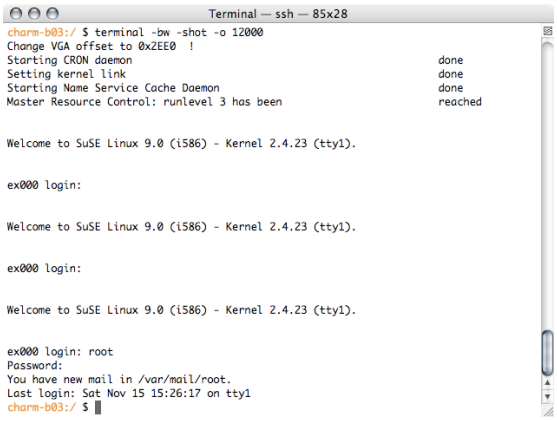

Figure 6.9: Previous content of the screen.

Figure 6.10: Menu bar of the BIOS setup utility of an AMI BIOS.

This information is used to validate and to control automated host interaction of the CHARM like the setup of the BIOS settings. Running an alphanumeric video mode, the detection of highlighted text content is very simple. The second video plane contains the attribute byte of the corresponding character inside the first video plane (see section 4.1.2). On the basis of the attribute byte, highlighted text can be detected. The following paragraph shows a dump of the device file */dev/charm/vga/text* which provides the characters and the corresponding attribute bytes of the current screen content. In this process, the output represents the screen content of the running BIOS setup utility shown in figure 6.10. Thereby, the even addresses contain the characters and the odd the related attribute byte. The characters are print out in their ASCII representation, whereas the attribute byte are shown as octal values.

```
charm-b03:/ $ hexdump /dev/charm/vga/text -c
0000000      037      037      037      037      037      037      037      037
*
0000030      037      037      037      037      037      037      037    B 037
0000040    I 037    O 037    S 037      037    S 037    E 037    T 037    U 037
0000050    P 037      037    U 037    T 037    I 037    L 037    I 037    T 037
0000060    Y 037      037      037      037      037      037      037      037
0000070      037      037      037      037      037      037      037      037
*
00000a0      027      027      027    M 161    a 161    i 161    n 161      027
00000b0      027      027      027    A 027    d 027    v 027    a 027    n 027
00000c0    c 027    e 027    d 027      027      027      027      027    C 027
00000d0    h 027    i 027    p 027    s 027    e 027    t 027      027      027
```

```
00000e0     027     027   P 027   C 027   I 027   P 027   n 027   P 027
00000f0     027     027     027     027   P 027   o 027   w 027   e 027
0000100   r 027     027     027     027     027   B 027   o 027   o 027
0000110   t 027     027     027     027     027   S 027   e 027   c 027
0000120   u 027   r 027   i 027   t 027   y 027     027     027     027
0000130     027   E 027   x 027   i 027   t 027     027     027     027
```

As shown above, the address "00000a0" contains the entry of the "Main" menu item. The corresponding attributes have the value "161", which defines a blue letter and a white background. In contrast, the other menu items like "Advanced" have an attribute byte with the value "027" - white letters on a blue background.

But the detection of highlighted text can also be possible running a graphical video mode. Video modes using four video planes separate the pixel information into three color bits and one intensity bit, whereas every bit is related to a dedicated video plane. Thus, the OCR of the video plane storing the intensity bits returns the highlighted text of the screen content.

6.4 Monitoring Software

The CHARM card has a couple of sensors to inspect the host computer. Every sensor has its own program to setup the related hardware or to print out the measured value, e.g. the program *hostTemperature* is used to get the data of the temperature sensors. Monitoring software like Nagios [84] or Lemon [85] provide a global view of a range of sensor information. Furthermore, the monitoring software informs the administrator about sensor information which exceed a certain threshold. Pending errors can be recognized and the administrator can take an appropriated action at an early stage. Two monitoring clients run on the CHARM: a Lemon client and a SysMES client. Both client and framework are explained in the following section.

Lemon Interface

The HLT at CERN uses up to 100 CHARM cards inspecting the cluster nodes [33]. As described in section 6.2.3, the CHARM card provides a couple of sensor data per node: temperature, voltage, POST codes and fan speed values. The HLT uses the monitoring framework LHC Era Monitoring (Lemon) to monitor the sensor data of each the node of the cluster [85]. Lemon is a server/client based monitoring system. A Lemon client is running on the CHARM cards at the HLT which sends the sensor data to a central Lemon server. In this case, the client has been adapted to run on each CHARM card at the HLT. The server stores the data to a database and finally a web application provides the collected sensor values. Figure 6.11 shows a screen-shot of the Lemon web front-end of the HLT cluster.

SysMES Interface

The SysMES framework [86] is a scalable, decentralized, fault tolerant, dynamic, rule based tool set for the monitoring of networks of target systems. SysMES is an acronym for

System Management for Networked Embedded Systems and Clusters. It is used as the central cluster management for the HLT computing cluster and some of its benefits are also used for executing some tasks on the CHARM, too. SysMES does not only collects sensor information from the computer, but also provides a rule based system management framework. The framework consists of two basic elements: events and tasks.

Events are sensor values or system information like a change of a setting or the state of an action. The events are sent by the SysMES clients running on the inspected system.

Tasks are the actions to be initiated by the management servers. The actions are executed on the servers or on the clients.

The actions can be triggered automatically by a rule or manually by a web front-end. Figure 6.12 shows the SysMES GUI of the HLT computer cluster. Two SysMES clients are assigned to every node: one running on the node and one running on the CHARM card. The green boxes represent a SysMES client and the color of the boxes represents the state of the node system. The SysMES framework is also used to update the software of the CHARM card or to start an installation script on the CHARM which setups the host computer. The following list summarizes the usage of the SysMES on the CHARM:

- Starts software updates on the HLT CHARM cards.
- Powers on or switches off the HLT cluster.
- Executes administration scripts on the CHARM card which install the host computer.
- Starts a BIOS update on the host computer via the CHARM card.

The HLT SysMES GUI provides a front-end to define and execute the above mentioned tasks. Figure 6.13 shows a screenshot of the task deployment web page of the SysMES GUI. Simple tasks like a reset of the card can be easily sent to all CHARM cards of the HLT cluster.

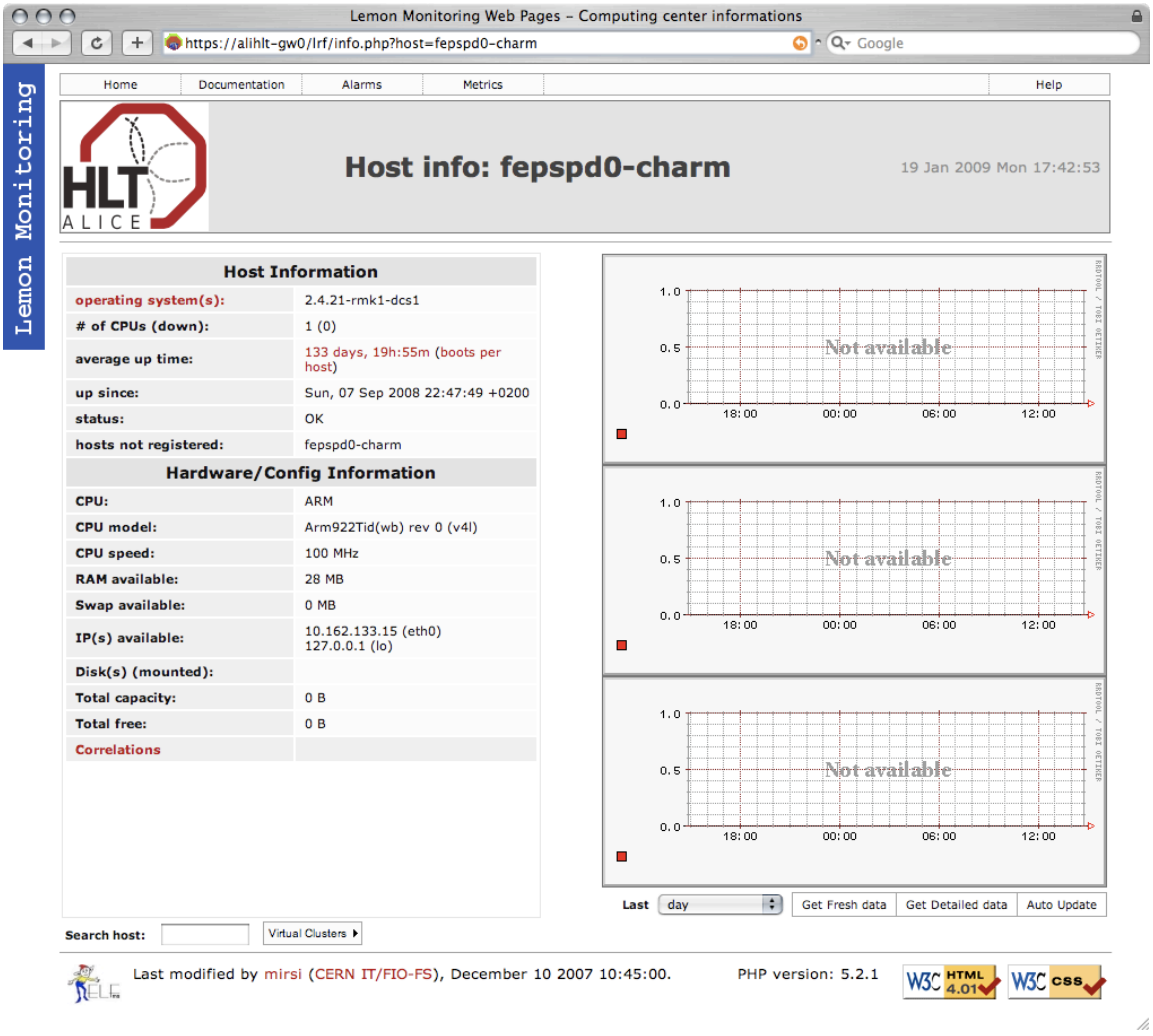

Figure 6.11: Screenshot of the Lemon GUI presenting the CHARM sensor information.

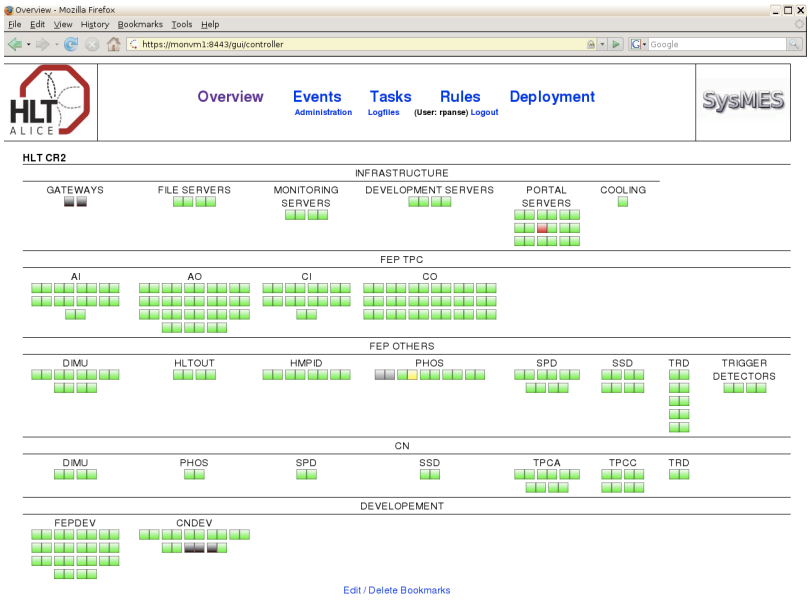

Figure 6.12: Screenshot of the HLT SysMES GUI.

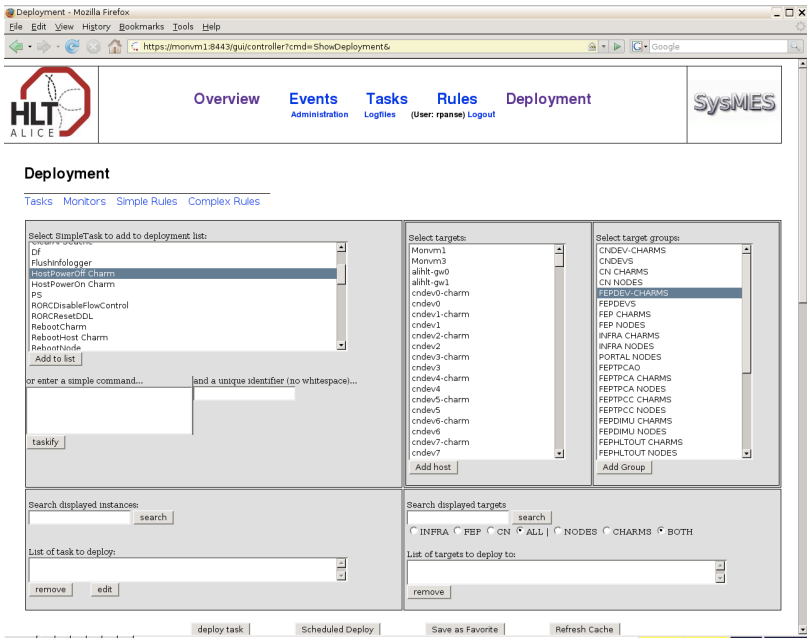

Figure 6.13: Screenshot of the HLT SysMES GUI.

7 Automatic Cluster Management

The maintenance of a computer cluster causes high administration efforts. Often, there are periodical tasks like set up new cluster node or the inspection of certain hardware components which has to be done manually by human intervention. For example, the LDAP[1] entry of the Ethernet MAC of a new cluster node or the inspection of the screen content of a failed computer are performed by the administrator. The CHARM card undertakes administration tasks of a computer cluster. It inspects periodically the node and takes an action automatically if necessary. Additionally, the CHARM setups and installs new cluster nodes. An important basement of the automatic function is the extraction of information from the screen content of the host computer as describes in section 6.3. The following sections describe the automatic functions of the CHARM and the way it performs these tasks.

7.1 Complex Tasks

The CHARM is able to process complex tasks like set up the CMOS content or executing a program on the host system. Several functional units provide specific features which are used to process a complex task. Following programs are the base of the complex tasks: terminal, keyb_cmd, msbod, crsh.sh, hostPowerOn, hostPowerOff, hostReset, hostPOSTcode. These programs are explained in the appendix C. For its relevance, only the crsh.sh shell script will be discussed in the following section. The building of shell scripts which perform complex tasks is exemplified in detail with two automatic functions in section 7.1.2 and section 7.1.3.

7.1.1 CHARM Remote Shell

The CHARM remote shell (crsh.sh) provides the execution of programs on the host system without using a network connection. Instead, it uses the screen content of the host computer and the keyboard emulation to get a communication base to the host system. The crsh.sh script encapsulates the interaction with the host. It takes the parameter *command* which has to be executed on the host computer. The output of the command is printed out to the calling CHARM console. Following is an example of usage of the crsh.sh to get the CPU information of the host system:

```
CHARM$>crsh.sh more /proc/cpuinfo
processor       : 0
vendor_id       : AuthenticAMD
cpu family      : 6
model           : 6
```

[1] Lightweight Directory Access Protocol is a protocol for querying and modifying directory services.

```
model name      : AMD Athlon(tm) XP 1600+
stepping        : 2
cpu MHz         : 1410.644
cache size      : 256 KB
fdiv_bug        : no
hlt_bug         : no
f00f_bug        : no
coma_bug        : no
fpu             : yes
fpu_exception   : yes
cpuid level     : 1
wp              : yes
flags           : fpu vme de pse tsc msr pae mce cx8 apic sep ...
bogomips        : 2823.16

CHARM$>_
```

The crsh.sh script is called on the CHARM but the command *more /proc/cpuinfo* is executed on the host system. There is a limitation using the crsh.sh script. A KNOPPIX live system has to be run on the host computer. But it is easy to adjust the script to use it for other console based operating system like MS DOS or UNIX. It is important to run an alphanumeric video mode. In that video mode, the video memory contains ASCII characters which can be processed like text files. The script uses two CHARM applications to execute programs on the host system:

- keyb_cmd to send keystrokes to the host.
- terminal to get a snapshot of the screen content.

Figure 7.1 depicts a functional overview of the crsh.sh program. The crsh.sh script is executed on a CHARM console to start the command *more /proc/cpuinfo* on the host system. The *crsh.sh* script sends the appropriate keystrokes of the shell command via the *keyb_cmd* to the host computer. The output of the command is printed out to the video card (in our case the CHARM card). The program terminal returns the content of the screen which is analyzed by the crsh.sh script. It prints out the output of the command to the calling shell console. The crsh.sh script is mainly used for the automatic setup of the network connection on the host computer or to perform tests on an unconfigured host system.

7.1.2 Setup of the BIOS CMOS Settings

An important issue of the initialization of a cluster node is to set up the BIOS CMOS settings. The standard BIOS settings of a PC are adjustable via the I/O ports 0x70 and 0x71 [56]. Nowadays, the BIOS settings are not suited into the standard CMOS memory which contains 128 bytes in size. Modern chipsets use a second memory bank to store the BIOS settings. But mostly, the BIOS settings are stored at the same location which contains the BIOS code. The interface to this memory depends on the chipset and the BIOS. There

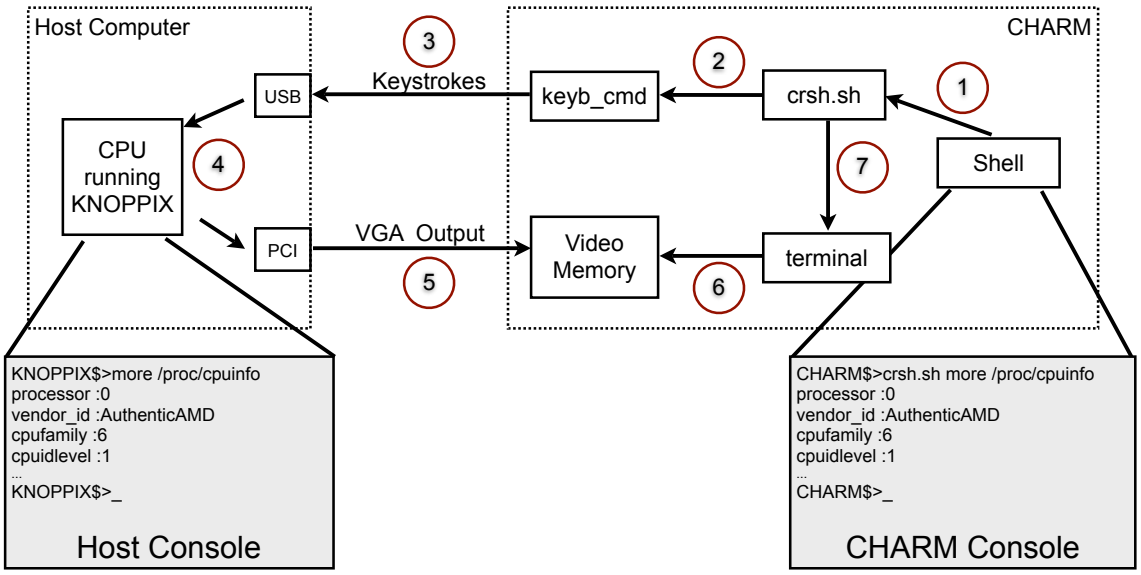

Figure 7.1: Functional overview of the crsh.sh program. The red circles define the processing order of the function units. On the right hand of the picture, a shell console calling the crsh.sh program is shown. The left side of the picture shows the screen content of the host computer.

is no generic interface to access the BIOS settings of modern computer systems without using the BIOS Setup Utility. The CHARM card has the capability to change the BIOS settings without human intervention. Basically, the CHARM uses the BIOS Setup Utility to change the settings. First, the administrator setups the desired settings via the BIOS Setup Utility. The CHARM records the keystrokes during the setup. The CHARM card can replay the key sequence to setup the BIOS. However, the key sequence of a specific setting depends on the initial setting. For example, if the user enables the onboard VGA, the replay of the same key sequence will disable the onboard VGA device and so on. Hence, the key sequence must ever relate to the default BIOS settings, which can be loaded at any BIOS Setup Utility. Additionally, one can use the data sheet of the motherboard to determine the key sequence of a certain BIOS settings. A shell script running on the CHARM reboots the computer, enters the BIOS Setup Utility and sends the desired key sequence. The POST codes of the host system indicate the process of the booting host system. They are also used by the CHARM for the detection of the entry point of the BIOS Setup Utility or for the detection of boot interruptions of the running BIOS. If the BIOS detects a wrong BIOS setting, absence of a device or a malfunctioning hardware, it will stop the booting. Generally, the BIOS prints out an error or warn message and provides several options indicating how to proceed. For example, the absence of a keyboard or outage of the CMOS battery can cause the stop of the boot process and the need of human intervention. Additionally to error messages the BIOS sends appropriated POST codes to the PCI bus. Following several building blocks of the BIOS setup script are discussed in detail:

```
# Power on the node
hostPowerOn
while (hostPOSTcode != 0x37);    # 0x37 = (Displaying sign-on message)

# Send/push "delete key" to enter setup
keyb_cmd  -u --key 0x7e335b1b -s
```

The POST code 0x37 represents the display of the BIOS start-up screen with the sign-on message [79]. This is the moment, to push the "delete" button to enter the BIOS setup utility. With the aid of the program *key_ cmd* single keystrokes can be emulated. The parameter *–key* defines the ASCII representation of the pressed key. There are no ASCII codes for special function keys like the "delete" or the "arrow" keys [87]. In this case, the ANSI escape codes are used to select a function key [88]. The value 0x7e335b1b is the escape sequence of the "delete" key. Next a code fragment is shown which waits for the entering of the BIOS Setup Utility:

```
while (true)
do
 case (hostPOSTcode) in
   "0x87" ) break        # 0x87 = (Execute BIOS setup if requested.)
   "0x85" ) analyseError # 0x85 = (Display errors to the user.)
 esac
done
```

The infinite while loop is used to wait for the start of the BIOS setup utility. The original shell script contains a timeout to avoid an infinite run of the script. The advantage of detecting the boot stage with the POST codes is that it is independent of the motherboard or BIOS vendor. Furthermore, the CHARM can analyze the screen content to detect the state of the booting or to validate the setup of the BIOS setting. Unfortunately, most of the BIOS run in a graphical video mode and the screen content contains pixel data instead of ASCII characters. But with the aid of the *Display Screen Inspector* the pixel data can be converted into ASCII characters (section 6.3 explains this approach). However, analyzing the screen content to detect the boot state highly depends on the host system, whereas the basic POST code set depends only on the BIOS vendor. Basically, two vendors provide the most of the BIOS for computer systems: American Megatrends and Phoenix Technologies. The CMOS setup script can easily be ported to other computer systems. After entering the BIOS Setup Utility, the key sequence of the appropriated BIOS setup is sent to the host computer:

```
# Send key sequence to load the default BIOS setting
for key in $ANSI_LEFT $ANSI_DOWN  $ANSI_DOWN  $ASCII_ENTER ...
do
 keyb_cmd  -u --key $key -s
done

# Send key sequence to setup and save the desired BIOS setting
```

```
for key in $ANSI_RIGHT $ANSI_RIGHT $ANSI_DOWN  $ANSI_DOWN  $ASCII_ENTER ...
do
 keyb_cmd  -u --key $key -s
done

# Switch off the PC
hostPowerOff
```

The setup of the BIOS settings is finally a sequence of arrow, escape and return keys which are sent to the host system. But first, the BIOS setup has to be set into an initial state. The key sequence of the BIOS setup depends on this initial state.

7.1.3 Automatic Computer Tests

Before a node is configured to run in the HLT cluster, the hardware of the node has to be tested. Furthermore, the hardware configuration of the node like main memory size, amount of hard discs and the CPU speed, have to be validated with the expected values. These tests ought to run before the operating system is installed. Therefore, a live system has to start the computer tests. The setup of the live system, starting of the computer tests and validating the results of one hundred computer nodes, requires a significant amount of time.

At the HLT at CERN the CHARM cards test and validate the computer nodes. A shell script running on every card setups the node, starts the tests and validates the hardware configurations. Table 7.1 lists the tasks which are processed by the CHARM card.

- Power on the node.
- Setup the CMOS to boot from USB CD-ROM.
- Boot a KNOPPIX Live CD.
- Validating the PCI devices with lspci [89].
- Get network interface MAC with ifconfig [90].
- Validating the mainboard hardware setup with dmidecode [91].
- Validate the hard disc configuration with /proc/diskstat.
- Test the main memory with memtest [92].
- Check the hard discs with badblocks [93].
- Stress test of the CPUs with cpuburn [94].
- Restart node.
- Start installing of the system image.

Table 7.1: Principal tasks of the CHARM card while testing the HLT nodes.

The programs which validate and test the node are running on the host CPU. A KNOPPIX live system provides the necessary tools. In principle, there are two possibilities to process the test of the node: a script running on the node or direct interaction with keystrokes and the visual output. To be flexible as possible, the test programs are executed by but

not on the CHARM card. The main building blocks of the test script are explained step by step:

```
# Start CD-ROM emulation provides a KNOPPIX CD
msbod -i KNOPPIX.iso -t CDROM
```

The msbod daemon is the interface between the USB controller and the data source of the provided image. A KNOPPIX live CD provides the operating system for the computer tests.

```
# Setups the BIOS CMOS to boot from CD-ROM
sh setupCMOS.sh

# Power on the node
hostPowerOn
```

The script setupCMOS.sh was already explained in section 7.1.2. It sets up the BIOS settings which are also called the BIOS CMOS.

```
# Wait for the KNOPPIX shell prompt
while (terminal --shot -bw | grep -v "root@tty" ) ;
```

The terminal program provides an alphanumeric representation of the actual screen content of the host. This content will be inspected for the existence of the shell prompt. If the shell is available, the CHARM will start the execution of the test programs.

```
# Get Hardware Information
prgs = "lspci" "more /proc/diskstats" "more /proc/cpuinfo" ...
for program in $prgs
do
   crsh.sh $program >> hardware_info.txt
done
```

With the aid of the CHARM remote shell (crsh.sh is explained in section 7.1.1) programs are executed on the host system. First, the hardware information will be obtained for the validation of the expected values. The results of the programs are stored on a file on the CHARM card. The content of this file will be compared with the expected values. The hardware test programs like badblocks, memtest or cpuburn are also started with the crsh.sh script. Afterwards, the script checks the results of the test programs.

7.1.4 Automatic Network Setup

The layout of the HLT cluster was reasonably defined before the cluster nodes were delivered. Every node has a specific physical location in the counting room. It has to be a mapping between the logical node and the related computer hardware. A logical node describes the tasks, the location and the host name. The computer hardware is identified by its corresponding Ethernet MAC address. To setup the computer cluster, the MAC addresses

of the new cluster nodes have to be written to a mapping list. Hence, the node mapping of hundreds of computer nodes is very time consuming. The situation will get worse if the node has more than one Ethernet interface. The front end processor nodes of the HLT have three Ethernet ports, for example.

To ease network setup, the HLT at CERN uses the CHARM to identify the node. Instead of making a mapping between the host network interfaces and the logical node, the mapping is made between the CHARM card and the logical node. This approach has a couple of advantages, as for example:

- The MAC addresses of the CHARM differs only in the least two significant bytes. This factor accelerates the assignment of the node.
- The MAC address is printed on the card bracket.
- The CHARM card has only one network interface and therefore there is only one entry in the initial node name mapping list.

However, the MAC address of the nodes has to be added to the mapping list. This process is also done automatically with the aid of the CHARM. A script running on the CHARM starts a KNOPPIX live system on the host computer and with the aid of the crsh.sh program, the ifconfig[2] command is executed on the host computer (section 7.1.1 explains the crsh.sh program). Following the part of the shell script which enters the MAC address of the host system to the LDAP server:

```
# Get the Ethernet MAC of the host system
crsh.sh "ifconfig -a | grep HWaddr" > hostmac.txt

# Extract MAC address from file
hwaddr=$(more hostmac.txt | sed -e "s/.*HWaddr \\([0-9A-F:]*\\)/\1/")

# Enter MAC to the LDAP server
param="hostname=$hostname&hwaddr=$hwaddr"
wget -O tempfile.txt ${LDAP-WEBURL}?$param
```

In this script, the Ethernet MAC addresses of the host system are obtained via the ifconfig program. Next, the MAC address is extracted from the ifconfig output via sed[3]. The LDAP server computer provides a web server to perform LDAP queries. The wget[4] program transmits the LDAP entry to the LDAP web server. The host name of the MAC address is obtained by the name of the CHARM card. Thereby, the host name of a CHARM card is the host name of the related node and an additionally suffix "-charm". The CHARM installed in the node "feptpcao00" would be named, for example, "feptpcao00-charm".

[2] ifconfig is used to configure network interface parameters on a Linux system.
[3] sed is a non interactive stream orientated editor.
[4] wget is a non-interactive network downloader.

7.1.5 Automatic Operating System Installation

After the CHARM cards have tested the nodes, the operating system of the node has to be installed. The installation of the cluster nodes is also done automatically. The software tool SystemImager is used to install the nodes [95]. The main issue of the SystemImager is that it clones a Linux system [96]. Thereby, a master node, called *golden client* contains the prototype of the Linux system.

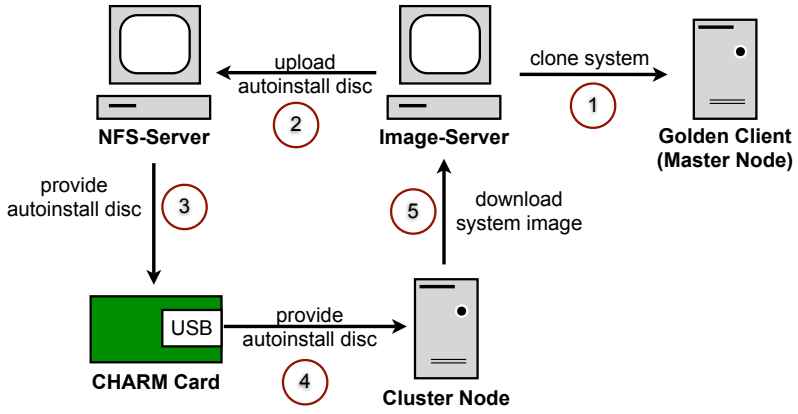

Figure 7.2: Functional overview of the system installation of the HLT cluster nodes. The red circles define the process order of the system installation.

The SystemImager makes an image of the golden client and saves it to a dedicated server node. It also generates a bootable floppy image which has to run on the unconfigured client nodes. The floppy image contains a small live system which download the master image from the image server and installs it to the local system. Figure 7.2 illustrates the process of the cluster OS installation. The CHARM cards provide the floppy image to the client nodes with the aid of the emulated USB CD-ROM device. The ISO file of the floppy image is stored on an NFS server, because the CHARM does not have enough memory to store the image. After power up of the client node, the system loads the boot disc which starts the download of the system image from the image server. However, the client node can also be completely installed from the network. The SystemImager framework provides a boot server for such a case. The BIOS of the nodes has to be configured to boot from the network. The CHARM can adjust the BIOS settings of the cluster nodes to boot from the network. In this case, the auto install disc is loaded from the network instead of the emulated USB CD-ROM device.

7.1.6 Automatic Repair

In general, boot failures like wrong CMOS settings or a failed boot-loader configuration are normally not the cause of a serious hardware failure. Therefore, this kind of errors can be easily fixed, without a time consuming search of the error source. As a rule, the cause of the boot failure is printed out to the screen, like "CMOS checksum error" or "Missing boot device". The CHARM card can detect and correct such kind of errors automatically. The

video output of the host computer is periodically inspected by the CHARM card. If an error keyword is detected, the CHARM card can take appropriated actions. The table 7.2 lists the failures which can be handled by the CHARM card.

Failure	**Detection/Condition**	**Action**
BIOS CMOS checksum error	Keyword "checksum error" detected. Ping to the host failed. Host is in boot stage. POST code 0x85	Setup CMOS
Reboot and Select proper Boot device	Keyword "Boot Device failure" detected Ping to the host failed. Host is in boot stage. POST code 0x85	Setup CMOS

Table 7.2: System failures which are handled by the CHARM card.

8 Special Implementations

The main function of the CHARM is the remote management of the HLT cluster nodes. However, the CHARM is used in other fields. Thereby, special firmware implementations enable new functions of the card. The base system of the card (boot-loader, the Linux kernel and the base root file system) is not changed in this process. The difference are the FPGA logic and the related Linux device driver. Two further functions are used with the CHARM card: a PCI Bus Analyzer and a network card. The CHARM has the advantage that the function of the card can be changed at runtime due to the reconfigurable logic inside.

FPGA Reconfiguration The FPGA unit of the Excalibur chip is programmable with the aid of the embedded ARM CPU [97][46]. The ARM CPU can reconfigure the FPGA at runtime. For this reason, the CHARM card can change its function without rebooting the board. The PLD device driver provides access to the FPGA unit. The programming file for the FPGA is generated by the Altera Quartus synthesis software. Quartus is a software to synthesis and route FPGA logic for Altera PLD devices. The following shell command illustrates the reconfiguration of the FPGA.

```
charm:/> dd if=new_fpga_design.sbi of=/dev/pld
```

The *dd* utility copies data from one file to another. The PLD device is implemented as a character device. The used FPGA cannot be programmed in parts. Before the FPGA will be programmed, the device drivers using the PLD interface has to be unloaded. Missing hardware units of a device driver may crash the whole system. Furthermore, the devices have to be reinitialized by the device driver.

8.1 PCI Bus Analyzer

One of the special implementation of the CHARM, is the usage on a PCI bus analyzer. A PCI bus analyzer is a device which monitors the bus traffic and decodes and displays the data. It can be used during development of hardware or device drivers, diagnosing bus or device failures. In contrast to the FPGA logic of the remote management implementation, the FPGA design of the CHARM PCI bus analyzer does not contain any PCI core. Instead, all PCI bus signals connected to the FPGA are used as input signals. The signals are inspected via a final state machine (FSM) to detect a valid PCI data cycle [2].

Table 8.1 shows the features of the CHARM as a PCI bus analyzer. They are not limited by the reason of logic space, hardware constraints or difficulties of development. It rather displays the state of work.

Feature	Description
Trigger Conditions	PCI address and a related bus command, manual trigger
Traced PCI Signals	AD, CBE, FRAME, IRDY, TRDY, STOP, PAR, PERR[40]
Memory (FIFO) Depth	49152 bits
Number of traced PCI cycles	1024

Table 8.1: Features of the CHARM PCI bus analyzer.

8.1.1 FPGA logic

The FPGA logic of the PCI bus analyzer is divided into three parts: a PCI trace engine, a FIFO and an interface to the AHB bus system of the card [2]. The PCI trace engine contains the main state machine which registers the PCI signals and analyzes the bus data. The FIFO stores the traced PCI signals. It is also used to synchronize the data exchange between the different clock domains. The trace module is clocked with the PCI bus clock. In contrast, the AHB interface is synchronized with the AHB clock.

Figure 8.1 depicts the layout of the FPGA logic. The AHB slave controls the trace module, whereas the slave is commanded by a program running on the ARM CPU.

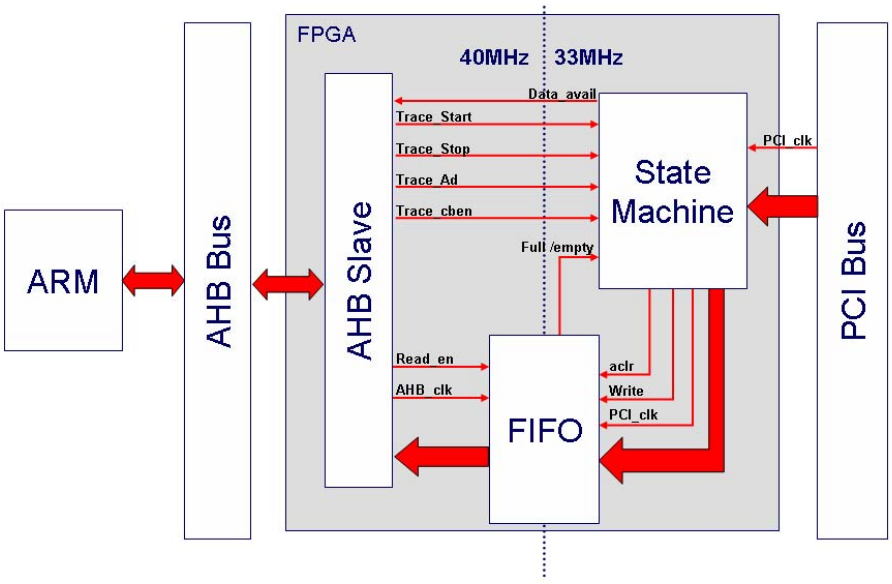

Figure 8.1: Layout of the PCI bus analyzer design [2].

8.1.2 Controller Software

The PCI trace software is a Linux console program. The program initializes, starts and stops the trace module via an address window on the AHB bus. After a successful trace, the program reads out the FIFO containing the traced PCI signals and stores them to a file. The data is formatted in a human readable way. Every line in the file represents one PCI cycle. The following command calls the PCI trace program:

```
$ pci_trace -s -a <PCI address> -o <PCI command> -f <filename>
```

The option *-s* starts the trace module. The options *-a* and *-o* set up the trigger conditions. With the aid of the option *-f* the traced PCI data can be written to a file. There is also an interactive mode of the program in which it can be started without parameters. The configuration of the trace module is made by typing commands to the console input stream.

```
$  pci_trace
> CHARM-PCI-Tracer v1.0
> READY
>
< setaddress 0xA0000
> OK, Trigger Address is set to 0xa0000
< start
> WAITING
> WAITING
```

For example, the console output above shows an interactive mode of the trace program. The user sets up the trigger address to 0xA0000 and starts the trace module. The Yapt program uses the trace program in the interactive mode. It will be discussed in the next section.

8.1.3 GUI of the Analyzer

The software Yapt is a GUI wrapper for the PCI trace program [98]. The program allows a comfortable usage of the CHARM PCI bus analyzer while hiding the command set of the trace console program.

Figure 8.2 shows a screen shot of the GUI. It is a JAVA application running on an arbitrary remote computer. It connects to the CHARM trace program and enables remote control of the CHARM PCI bus analyzer. The trace program does not support remote control capability of its own. Therefore, the Internet daemon (Inet) is used to provide a network interface for the trace program. The Inet daemon is the service which controls who can connect to your computer and which services they can use.

The Inet daemon is a super-server daemon on many Unix systems which manages various Internet services [99]. This daemon links the input/output stream of a network socket to the console input/output port of an arbitrary program. Figure 8.3 shows the data flow between the Yapt software and the PCI trace program. First, Yapt has to be initialized with the IP address of the CHARM PCI bus analyzer. Subsequently, Yapt connects to the TCP port 45000 of the CHARM card. The Inet daemon of the CHARM card starts the PCI

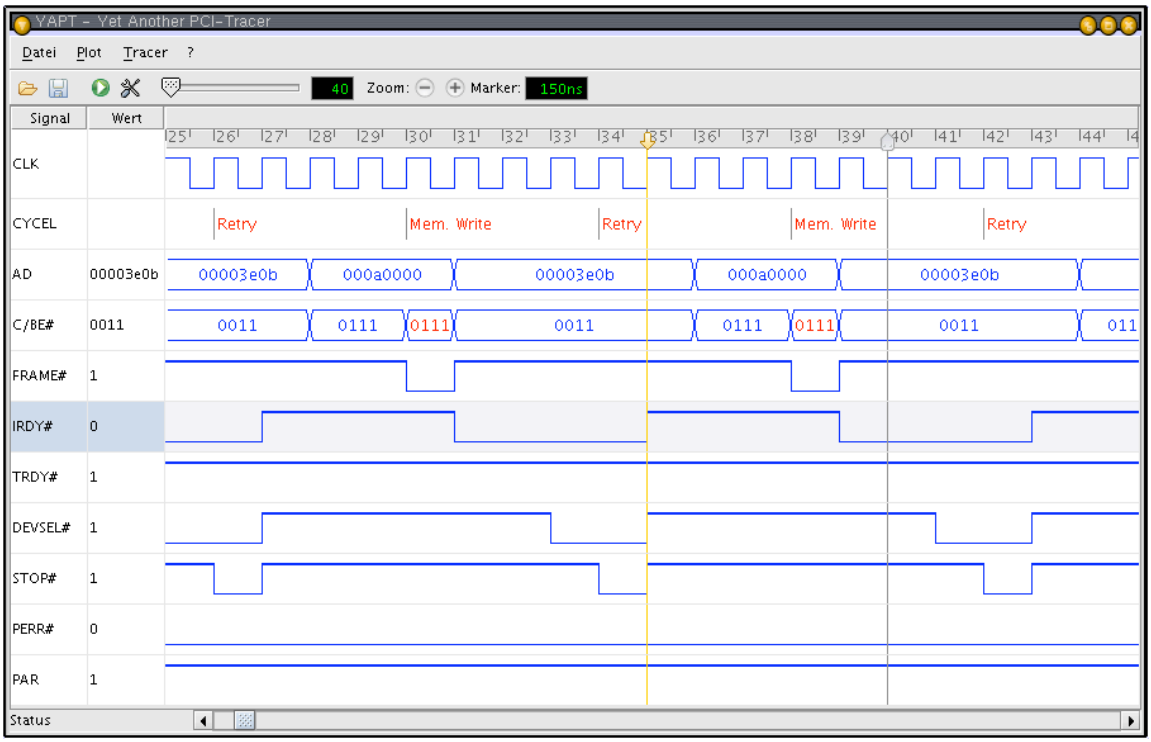

Figure 8.2: GUI of the CHARM PCI bus analyzer.

trace program and provides a bridge for the socket connection of the Yapt software with the standard input/output stream of the PCI trace program. The commands are sent to the input stream of the trace program. The results are received with the aid of the output stream of the trace program.

Following, the content of the configuration file /etc/services for the CHARM PCI bus analyzer is shown:

```
# /etc/services:
#
pci_trace       45000/tcp          pci_trace
...
```

The file /etc/services binds the network ports to the network services: port 45000 is bound to the pci_trace service. The configuration file /etc/inetd.conf tells the Inet daemon which program is related to the system services. The following content shows the entry of the Inet configuration file /etc/inetd.conf of the CHARM card:

```
# /etc/inetd.conf
#
pci_trace stream tcp nowait root /ext/bin/pci_trace pci_trace
...
```

Yapt also provides additional features like the PCI trace console program. The following list summarizes the features of the Yapt software.

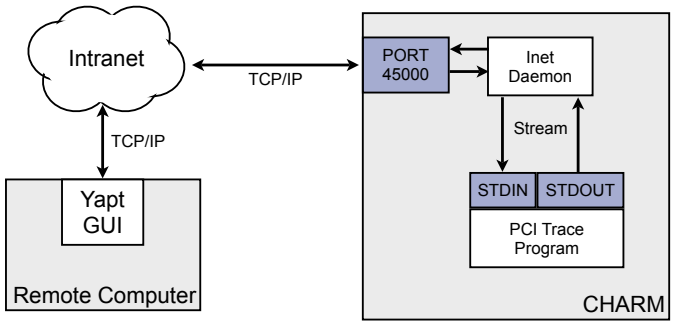

Figure 8.3: Data flow of Yapt and the PCI trace program. The Inet daemon builds a bridge between the TCP stream of the Yapt software and the standard console stream of the PCI trace program.

- Setup of the trigger conditions.
- Present the waveform output of the traced PCI signals.
- Allows signal filter of the traced PCI signals.
- Providing of time marker.
- Calculation of the period between the time markers.
- Save and load of the traced PCI signals to the hard disc.

8.2 Network Card

The CHARM card can also function as a network card. A network card or NIC (Network Interface Controller) is the interface between the host computer and a network [100]. Figure 8.4 depicts a block diagram of an Ethernet card [101, 100].

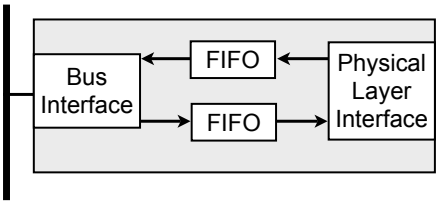

Figure 8.4: Layout of a Network Interface Controller (NIC).

Generally, there are two interfaces of a NIC: a bus interface and a physical link interface. The bus interface is used to transfer the network data between the host computer and the NIC. The physical link interface forms the connection between the NIC and the network.

The physical layer is part of the OSI model which is an abstract description for network protocol design. Normally, the bus interface has a higher throughput as the physical link interface. Therefore, FIFOs are used to optimize the data traffic. The CHARM provides an additional network interface to the host computer. This interface is used to establish a network connection between the CHARM and the host computer without using a network cable. The CHARM obtains additional information about the host computer via this network connection the operating state or the CPU utilization of the host. Next section illustrates the CHARM-Host network bridge. Additionally, the CHARM provides a fallback network interface for the host computer. In case the network of the host computer fails, the CHARM can provide a network route to the host computer. This approach is discussed at the end of this chapter.

8.2.1 CHARM-Host Network Bridge

In principle, there is no internal network connection between the CHARM card and the host computer. However, the CHARM card can access to the host computer by the aid of the network interface of the CHARM card and the one of the host computer. Therefore, a network route between the host and the CHARM card is required. It can be established, for example, by using the same network switch.

Picture 8.5 illustrates a possible network connection from the CHARM to the host computer. A direct network connection via the Ethernet interface from the CHARM card to the host would not be appropriate. In the case of a direct Ethernet connection, you would not be able to access the CHARM if the host computer fails.

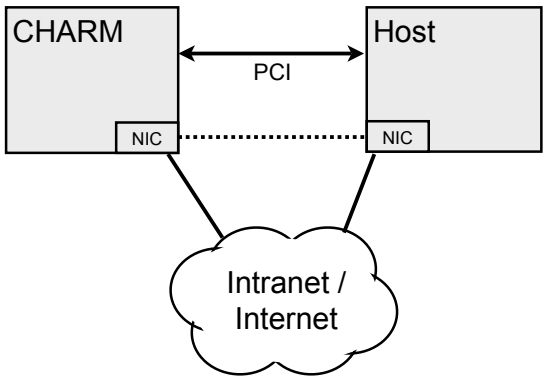

Figure 8.5: CHARM-Host network communication. In principle, there is no direct network connection between the host and the CHARM. But the PCI bus is used to establish a network bridge between the CHARM and the host computer.

A framework was developed which enables a generic network interface from the CHARM card to the host computer without using the Ethernet network interface [3]. In this case, the PCI bus is the data link layer and the physical layer.

Figure 8.6 shows a block diagram of the implemented network function. The left part of the picture shows the local system of the CHARM which is connected to the FPGA

unit with the aid of the Stripe-PLD bridge. The middle box of the picture represents the interface between the local I/O system and the physical layer which is the PCI bus in our case. The SRAM is shared between the CHARM card and the host computer.

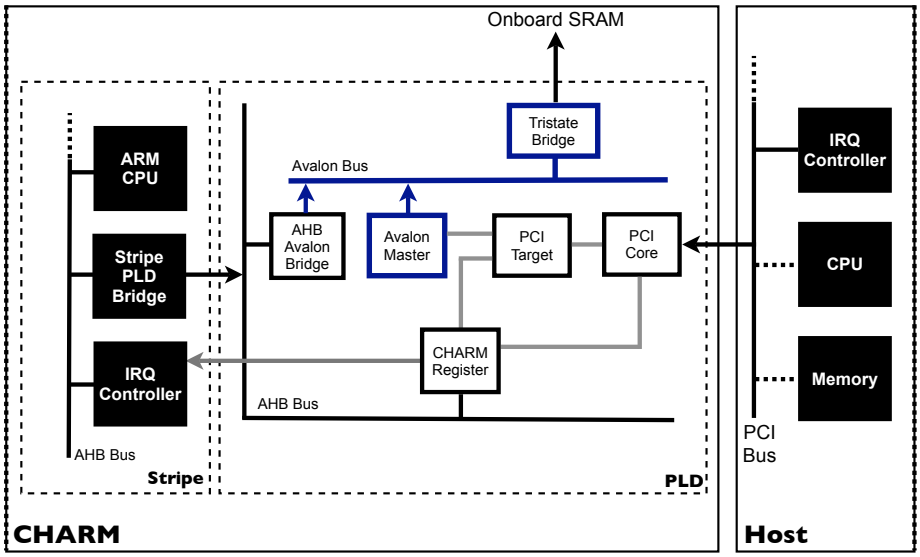

Figure 8.6: Block diagram of the network function of the CHARM.

A PCI BAR of the CHARM card maps the SRAM to the PCI bus system of the host computer. The network data traffic flows through the shared SRAM memory which is central unit of the CHARM-Host network bridge. The right part of the picture depicts the PCI bus, the physical layer of the CHARM network function. The network interface of the host side is quite similar. The PCI bus is part of the host computer and obviously is accessible by the host system. The network packets from the host computer are copied from the main memory of the host to the SRAM of the CHARM card. The IRQ-Controller of the CHARM card and the host computer are used to inform the counterpart about the existence of new data packets. Figure 8.7 shows the layout of the SRAM. The first entry in the SRAM stores the status of the network connection. The next two double words contain the jiffies[1] of the system. Afterwards, two FIFOs are implemented in the SRAM. The FIFOs are organized as circular buffers and store the received or sent network data. Thereby, the RX buffer of one system is the TX buffer of the counterpart at the same time.

Transfer FIFOs

As mentioned above, the transfer FIFOs are circular buffers. The middle part of the picture 8.7 shows the layout of a transfer FIFO. The write pointer of the FIFO (marked as "in" in figure 8.7) is stored at the beginning of the buffer. The read pointer is stored next to the write pointer (marked as "out" in the figure 8.7). The read pointer is written by the receiving system and the write pointer is only changed by the sending counterpart. This

[1]The number of elapsed ticks since the system was started [49].

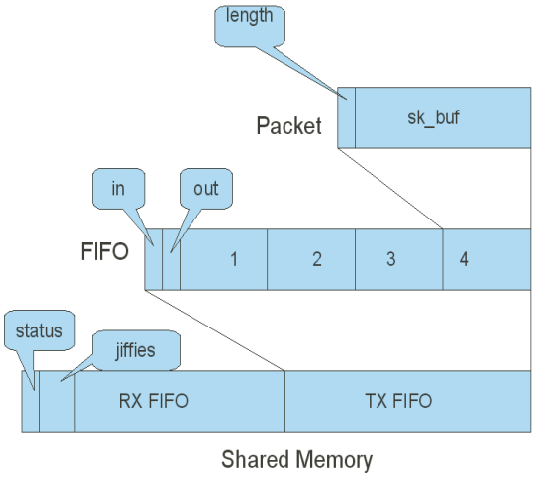

Figure 8.7: Layout of the shared SRAM content [3]. The left side represents the lower addresses. The right side marks the end of the SRAM content.

behavior avoids race conditions while accessing the buffer. The buffer contains standard Linux network packets: the sk_buf [102, 3]. The sk_buf structure is defined in the file <linux/skbuff.h> located in the Linux kernel source code. It contains among others a timestamp, the device id, the destination id, the sender id, a checksum and the payload of the network data. There is no data conversion of the network data which is sent from the host to the CHARM card or vise versa. The CHARM-Host Network bridge operates like a loopback device which simply copies the data of the TX buffer into the RX buffer.

Network Driver

Two Linux kernel drivers provide access to the CHARM-Host network: one for the host and one for the CHARM card. Both drivers map the shared SRAM to the kernel space. Thereby, the driver of the host-side maps the first PCI BAR of the CHARM card to the kernel space. In contrast, the network driver on the CHARM side gets access to the SRAM with the aid of the Avalon Bus address window. The layout of the shared SRAM is represented by the next three C-structures:

```
struct chn_packet {
  unsigned long len;
  unsigned long magic;
  char data[1600];
};

struct chn_buffer {
  unsigned longin;
  unsigned longout;
```

```
  struct chn_packet packet[CHN_BUFFER_LENGTH];
};

struct chn_sharedmem {
  unsigned long status;
  unsigned long jiffies[2];
  struct chn_buffer buffer[2];
};
```

The structure chn_sharedmem describes the shared SRAM content. The two transfer FIFOs are represented by the structure chn_buffer. One FIFO contain 32 packets. A packet is defined by the structure chn_packet. It contains a Linux network packet (sk_buf) with a size of up to 1600 bytes.

The only difference between the host-side and the CHARM-side network driver is the usage of the two transfer FIFOs. The CHARM driver uses the first FIFO for the incoming data and the host side uses the second one to receive data. At the same time, the CHARM sends the packet to the second FIFO and the host writes its packet to the first FIFO.

8.2.2 Network Masquerading

The host computer can use the CHARM-Host Network bridge to access the intranet or Internet network. Therefore, the CHARM card has to forward the IP packets to its built-in Ethernet interface. The CHARM has to support network address translation (NAT) to route the network packets of the host computer to the Ethernet interface.

Figure 8.8 depicts the network masquerading of the CHARM card. Network packets sent to the CHN network interface (IP 192.168.0.5) of the CHARM card are forwarded to the Ethernet interface (IP 10.0.1.11). Thereby, the source address of the TCP/IP packet is exchanged with the IP address of the Ethernet interface of the CHARM: 10.0.1.11 in this case. If the host computer lost the network connection of its primary network interface, the CHN interface can be used to access the network.

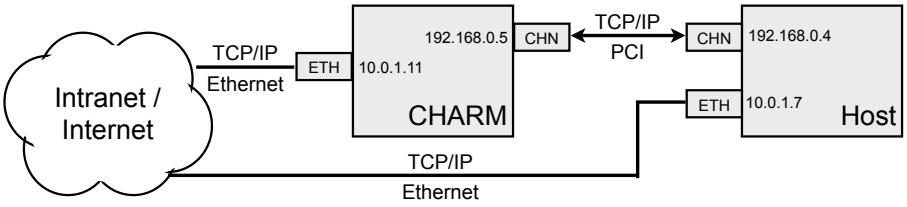

Figure 8.8: Network connection of the host computer by the aid of the CHARM card. The used IP addresses in the picture are one example of a possible network configuration.

The CHARM network function can also get used as a hardware based firewall for the host computer. The network traffic is filtered on the CHARM card. Software firewalls running on the host computer can be avoided by manipulating the network drivers or the firewall programs.

9 Benchmarks and Verification

This chapter details the performance of the functional units of the CHARM card. Especially, the throughput and the frame rate of the VGA card implementation are presented. Previously, two running operating systems are inspected for VGA accesses to get an estimation of the required performance of the CHARM card. Additionally, the throughput of the emulated USB mass storage device is discussed and finally the power consumption of the CHARM is examined.

9.1 VGA Function Performance

One of the most important issues of the usability of remote access tools is the frame rate of the exported screen. The display content should be provided in realtime to interact with the remote computer. Frame rates of 15 Hz should be sufficient to saturate the human visual system [103]. The performance of VGA processing, PCI interface and VNC server form the frame rate of the exported screen. Figure 9.1 shows the processing queue of the VGA function of the CHARM and the relevant performance parameters of every specific step. The PCI throughput and the VGA processing time are discussed in section 9.1.2 and 9.1.3. Section 9.1.4 examines the update rate of the VNC framebuffer and the resulting frame rate.

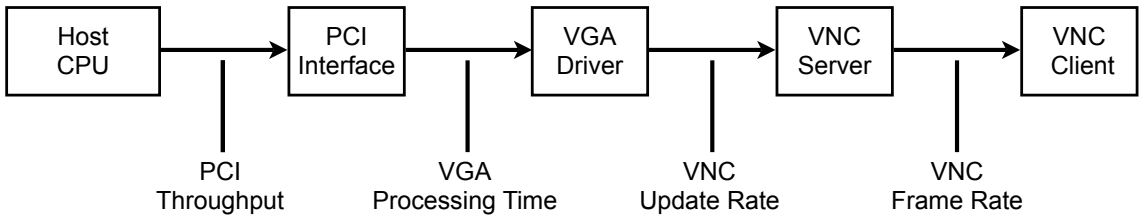

Figure 9.1: VGA processing queue.

In this process, the performance of the PCI interface limits the throughput of the incoming and outgoing VGA data. Furthermore, the throughput of a VGA card can influence the system performance of the computer. If the graphic card cannot achieve the data traffic, the computer system has to stop the graphical output. Single-threaded software with graphical output has to wait for the graphic card. To get a guideline value of the expected VGA data traffic, the graphical output of two operating systems were inspected. The following section discusses the performance requirements of a VGA card.

9.1.1 Estimation of the VGA Data Throughput

A VGA card is not a simple device providing a linear framebuffer. Instead, a VGA screen is a collection of several I/O and memory accesses to the VGA card. This section gives an overview of VGA accesses on a running system. The test system #1 (see appendix G) was equipped with an off-the-shelf VGA card. Additionally, a PCI Bus Analyzer was installed on the system to scan the PCI bus for VGA accesses. Two states of the running system were inspected: the BIOS Setup Utility and a booting Linux kernel.

VGA Requests of the BIOS Setup Utility

The PCI bus was analyzed while changing the BIOS menu item. Table 9.1 shows the result of the PCI trace. The AMI BIOS setup utility runs in a graphic mode. The first two accesses are I/O write requests to the *Graphics Address* and *Graphics Data* registers. The write access to I/O port 0x3CF selects the *Bit Mask Register*. This register is used to mask the bits inside one byte of data. Depending on the VGA write mode, a bit value of zero means that the related bit of the VGA memory write request is not saved to the video plane. The next access is a read of the VGA memory. This read request fills the four VGA read latches which can be used to copy data from one location to another. After a time of 720 ns the BIOS writes to the same location inside the VGA memory. The BIOS repeats the sequence of setting the *Bit Mask Register*, reading from and writing to the video memory until the whole screen is updated.

Operation	Address	Data Size	Value	Idle Time
I/O Write	0x3CE	1 byte	0x08	810 ns
I/O Write	0x3CF	1 byte	0xFF	810 ns
Memory Read	0xA0000	1 byte	0xFF	720 ns
Memory Write	0xA0000	1 byte	0x07	120 ns

Table 9.1: Typical periodical VGA access sequence of the AMI BIOS running a graphic mode. The first I/O write (to 0x3CE) is done once only. It sets up the target register for the I/O writes to port 0x3CF. The next three accesses are repeated periodically, whereas the memory addresses and values are changed. The idle time is the period between two VGA accesses.

VGA Requests of a Booting Linux Kernel

Table 9.2 shows a VGA request queue of a booting Linux kernel. Common Linux kernels switch the VGA card into a text mode. In text mode the video memory contains ASCII characters instead of pixel data. The first VGA access shown in table 9.2 is a write of one character to the address 0xB8000. The second byte transferred is the attribute of the character. In this process, the ASCII character 0x20 represents the space character and the attribute of 0x07 specifies a white font on a black background. Afterwards, the host computer changes the position of the text cursor. The first I/O write selects the *Cursor*

Location High Register (CRTC register 0xE). The write to port 0x3D5 sets the value of the Cursor Location High Register. The next two I/O writes are similar to the last I/O writes. First, the host selects the *Cursor Location Low Register* (CRTC register 0xF). Subsequently, the content for this register is written to port 0x3D5.

Operation	Address	Data Size	Value	Idle Time
Memory Write	0xB8000	2 byte	0x0720	(1-2) μs
I/O Write	0x3D4	1 byte	0x0E	(1-2) μs
I/O Write	0x3D5	1 byte	0x01	(1-2) μs
I/O Write	0x3D4	1 byte	0x0F	(1-2) μs
I/O Write	0x3D5	1 byte	0x19	(1-2) μs

Table 9.2: VGA access sequence of a booting Linux kernel running a VGA text mode. The idle time is the period between two VGA accesses.

VGA Performance Estimation

The inspection of the VGA accesses of the BIOS Setup Utility and the Linux kernel should gives an overview of the type and frequency of PCI requests to a VGA card. Other operating systems like Microsoft Windows use similar access patterns to set up the screen content. It is important to know the time between two VGA accesses. Table 9.1 and table 9.2 show in the corresponding last columns the idle time between the VGA requests. This time gives an estimation of the required performance of the CHARM card. The CHARM card should be ready to accept data after this period. If the CHARM cannot accept further data after this time, the video screen refresh will be delayed. The time between the VGA requests of the host depends on the video mode, the operating system and the screen content. Table 9.3 shows the measured periods of VGA accesses to the VGA card. Section 9.1.2 examines the throughput of the PCI target interface of the CHARM card.

Operation	Mean Access Period	Throughput
BIOS Setup Menu (graphic mode)	550 ns	6,9 MB/s
Booting Linux Kernel (text mode)	1020 ns	3,7 MB/s

Table 9.3: VGA performance overview for the VGA requests shown in table 9.1 and table 9.2. The access period is calculated on the time between two VGA requests.

But the mean access time only defines the VGA request frequency during a screen update. Normally, if the screen content is not changed, it will not be written to the VGA card again. The estimated throughput defines the throughput for the worst case situation. However, some BIOS setup utilities, for example, update the screen content periodically even if the screen content was not changed.

9.1.2 CHARM PCI Target Throughput

The PCI target interface is controlled by a Linux driver running on the ARM CPU (see section 4.2.3). The throughput of the PCI interface depends on the processing time of the VGA driver, the size of the Request Buffer and the flush period of the Request Buffer. Table 9.4 lists the throughputs of the PCI interface. The first entry depicts the write throughput to the Request Buffer which buffers the PCI commands. However, this throughput can only be achieved for data volume less than or equal to the Request Buffer size. Higher data volumes have to processed in chunks. This decreases the throughput because no data are accepted while processing the Request Buffer. Without data processing the CHARM achieves a PCI throughput of nearly 3,2 MB/s.

Access Type	**Transfer Time**	**Dead Time**	**Total Time**	**Related Bandwidth**
PCI write (to Request Buffer)	120 ns	1085 ns	1,2 μs	3,2 MB/s
PCI read	120 ns	22 μs	$\approx$ 22 μs	177 KB/s

Table 9.4: Performance of the CHARM VGA function. The transfer time is the period of the successful PCI cycle. The CHARM cannot immediately accept data after a data transfer. The dead time defines the period while the CHARM rejects PCI accesses.

After a successful data transfer, the CHARM card requires on an average of 1085 ns to be ready for the next data reception. The reason for this long period is that every PCI access causes three memory writes to the Request Buffer. The written data contains the address, the data and the PCI control bits of the PCI cycle. The mean period of a VGA request is within a time range of 550 ns to 1020 ns. The PCI bandwidth of the CHARM card is lower than the required bandwidth for the estimated VGA requests. But the host computer does not write permanently to a VGA card. The impact of the low bandwidth will become noticeable at the video modes with high resolutions. A typical single-cycle PCI access takes 8 clock cycles [59]. Single-cycle PCI data transfers to the CHARM card take 4 clock cycles (120 ns) and are comparable to the transfer time of common VGA cards. However, modern graphic cards have their own graphic protocol and the video drivers use PCI bursts to transfer the video data. The CHARM card does not support PCI bursts at the moment. The performance of the PCI interface is influenced by the VGA data processing. The following section examines the processing time of the VGA data and the influence of the PCI target throughput.

9.1.3 CHARM VGA Processing Performance

The received VGA data is processed by the ARM CPU. The VGA driver starts the processing after the Request Buffer is filled or at the latest after a fixed period. The PCI target interface does not accept data until the VGA driver finished the data processing. The time between the last accepted PCI access and the release of the Request Buffer is a good estimation for the VGA processing time. But the time where the PCI target interface rejects

PCI accesses also contains the overhead of the interrupt handling. An interrupt handle spends a large amount of processing time because it causes the processor to save its state of execution via a context switch. However, the interrupt handle spends approximately 20 μs of processor time, which does not have a relevant impact while processing the whole Request Buffer. To examine the VGA processing time of the CHARM card, a test bench program which sets up a video mode and writes large amounts of data to the CHARM card was developed. The test program runs on Microsoft DOS. This approach avoids the impact of the screen handling from a modern operating system. Furthermore, the video mode is set up by a BIOS real mode interrupt of which function is not available in modern operating systems. The test program measures the throughput to the video card for all VGA video modes. Additionally, the processing time of the VGA data was examined via the synchronous trace of the PCI bus. The CHARM card rejects the PCI requests while processing the received VGA data. The PCI trace is inspected for long periods of PCI retry cycles which is an indicator of the VGA data processing. Following a part of the PCI trace mentioned above is shown:

```
SAMPLE   ADDRESS   DATA      C/BE#   CYCLE      TIME (Relative)
-------------------------------------------------------------
54148    000A6658            0111    MEM WR     120. ns
54149              11223344  0000    DATA       1.29 us
54150                        0000    IDLE       60. ns
54151    000A6654           0111    MEM WR     120. ns
54152              11223344  0000    DATA       1.08 us
54153                        0000    IDLE       60. ns
54154    000A6650           0111    MEM WR     120. ns
54155              11223344  0000    DATA       29.9343 ms
54156                        0000    IDLE       60. ns
54157    000A664C           0111    MEM WR     120. ns
54158              11223344  0000    DATA       1.08 us
```

The first column shows the sample number of the PCI trace, which represents the chronology of the PCI requests. The second and the third column represent the PCI address and the PCI data of the access. Furthermore, the column *C/BE#* contains the PCI command or the PCI byteenable value. In this process, the *CYCLE* column presents the meaning of the PCI command value. Finally, the last column shows the period between the specific PCI cycles. Sample # 54155, for example, shows a large period of a PCI write access. During this time the CHARM processes the Request Buffer and rejects all PCI requests (see figure 4.10 in section 4.2.2). Figure 9.2 shows a diagram of the processing time of the content of the Request Buffer. By the reason, the amount of data inside the Request Buffer is not fixed, the processing time is normalized corresponding to the processing of 1 MB of data.

Most processing time is spend by the graphical video modes 0x4-0x6 and 0xF-0x13. They use one till four video planes. As a matter of fact, the number of video planes used does not have a relevant impact on the processing time. However, a single write request to a VGA card can cause several internal write accesses to the video memory, which is divided into four video planes. One will expect that the number of video planes used by the mode has an

effect on the processing time. The reason for the low impact of the number of video planes used is the marking of the so-called *dirty regions* during the VGA processing that requires significant amount of processing time. The *dirty regions* function is used to improve the screen generation and is explained in the next section.

The next section discusses also the impact of the VGA processing on the PCI throughput.

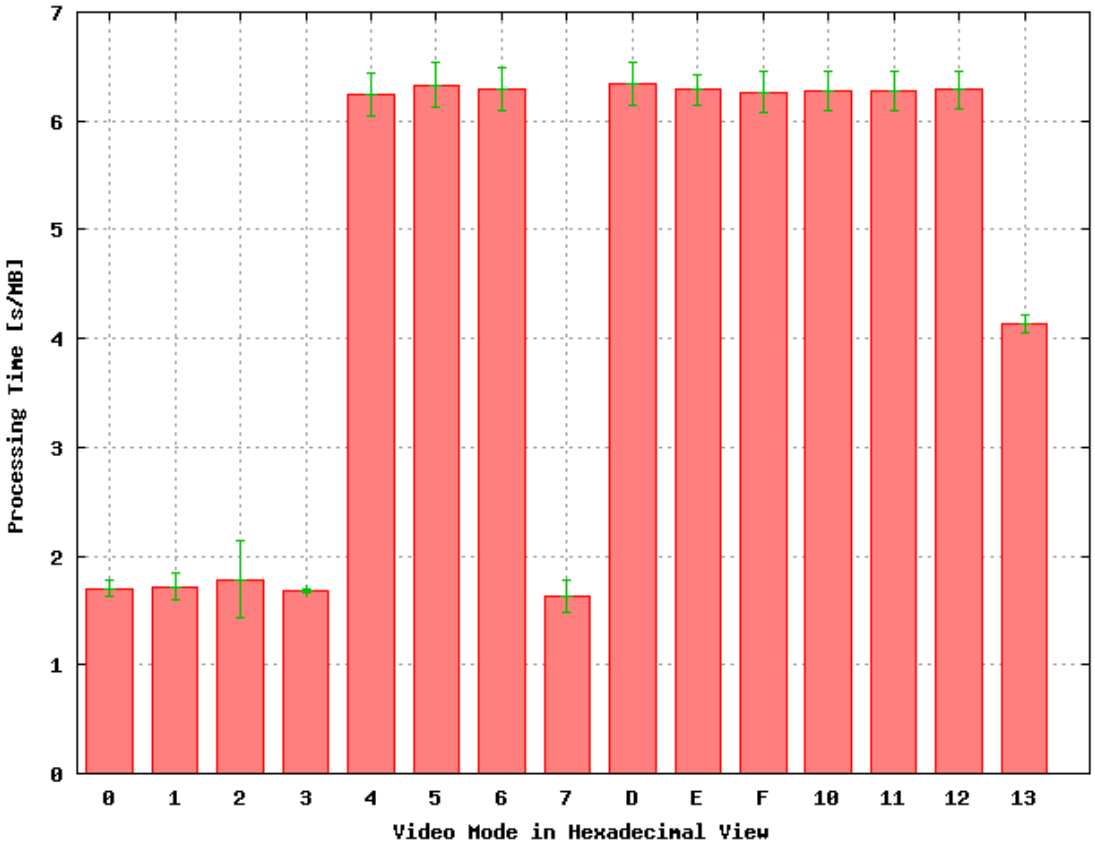

Figure 9.2: Processing time of the Request Buffer in relation to the running video mode.

Impact of the VGA Processing to the PCI Throughput

Section 9.1.2 discusses the throughput of the PCI target interface without data processing. This section examines the influence of video data processing to the PCI throughput. Video data processing depends on two parameters: the video mode and the state of the VNC server. However, the processing of the incoming VGA data runs independently from the screen generation of the VNC server. But the VNC server requires I/O bandwidth and CPU processing time which affects the processing of the VGA driver. Furthermore, the VNC server only converts new VGA data into the VNC framebuffer. Hence, the number of incoming VGA data increases the processing time of the VNC server.

Figure 9.3 shows the PCI throughput of the CHARM card in relation to the running video mode. The throughput decreases from 3.2 MB/s (see table 9.3) without data processing to narrowly 400 KB/s with data processing. The colors of the bars specify the number of provided video planes of a video mode and the type of the video mode is printed on the bars. The throughput is measured with and without screen generation. In the first case, the data is only stored in the video planes according to the VGA protocol. But the VGA content inside the video planes is not converted into an image. In the second case, a VNC server reads out the plane content and generates the screen content. Thereby, the VNC server converts the VGA content into a VNC framebuffer format.

First, the throughput of the PCI interface is examined without running a VNC server. As a general rule, the data processing of the incoming VGA content is independent from the screen resolution. But there are three different rates for the throughput shown in figure 9.3. This depends on the mode type (alphanumeric or graphical) and the number of video planes used by the mode. The number of planes is in relation to the color depth of the video mode. Especially, the video modes with a color depth of 4 bits (using all four video planes) provide the opportunity to access all planes simultaneously. In this case, the test bench program activates all video planes for writing and a single write access to the CHARM generates four write requests of the VGA driver to the internal video memory: one for every video plane. Hence, the four-plane video modes have the worst throughput except for the video mode 0x13. This video mode stores the video data into all four video planes but does not support the *Map Mask Register* which allows the write to all video planes simultaneously. Instead, the last two address bits of the VGA access choose one of the video planes to store the data (section 4.1.4 explains this process). The one-plane and the two-plane video modes use also the address bits to select the video plane. To improve the data throughput, the incoming video data of these video modes is stored only in the first video plane. In this case, the last address bits are part of the address offset inside the first video plane, which violates the VGA specification. However, the VGA specification was developed to be compatible with the previous video standards and contains obsolete policies. Furthermore, the video standard was defined for a hardware implementation and was not improved to run on software. But the internal organization of the video planes is hidden for the host computer. In this case, there is neither an impact nor a restriction of the usage of the VGA function of the CHARM for the host computer.

The video modes which use only one or two video plane provides the best write performance to the CHARM. However, the alphanumeric (text) modes use two video planes, but do not have the same performance than the two-plane graphic modes (as video mode 0x4 or 0xf). In contrast, the alphanumeric modes are not improved to store the video data linearly at the first video plane. The reason for this is that the content of the planes has different meanings which should be separated and stored in different locations. For example, the first plane contains ASCII characters, which can be used and processed like a text file (section 6.3 explains the usage of this process) and the third video plane stores the font tables used by the video card (in this case the CHARM) to print the characters on the screen, rather used to build the VNC framebuffer.

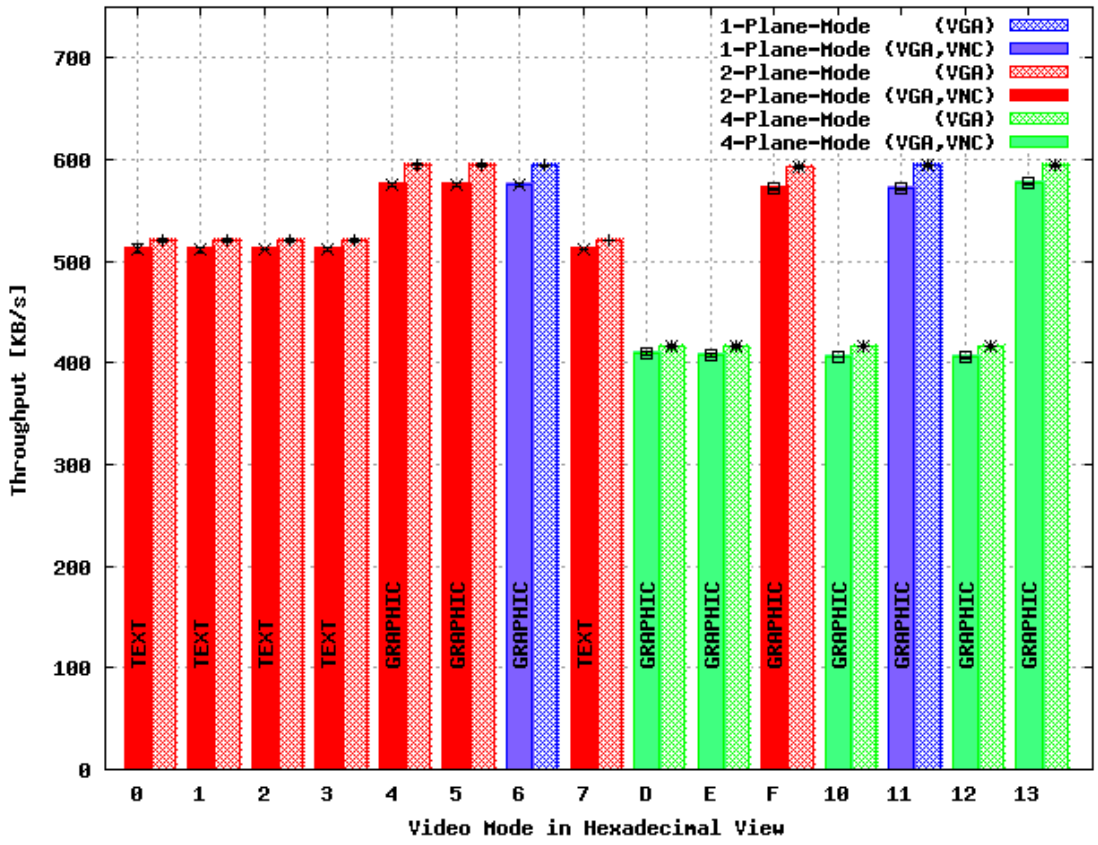

Figure 9.3: Write throughput to the CHARM card in relation to the running video mode. The color of the bars represents the number of provided video planes of the dedicated video mode. The bars filled with a pattern define the throughput of the CHARM card without screen generation. The solid-colored bars represent the throughput with a running VNC server generating the screen content. Additionally, the bars are labeled with the type of video mode: text or graphic mode.

Impact of the Dirty-Regions Function on the PCI Throughput

The build and the transfer of the VNC screen content is time consuming. To improve the processing time of the VNC server and the transfer of the VNC data to the client, the VNC server only rebuilds new VGA data content into a VNC framebuffer. On this account, the VGA driver provides a map which marks the part of the screen that contains new data. Thereby, the screen content is segmented into regions of a fixed size. In this process, the driver inspects the incoming VGA requests and marks the corresponding regions as changed or so-called *dirty*. But the *dirty-region* function has also drawbacks. The write throughput to the CHARM decreases, because every write access is inspected to set up the *dirty-region* map.

Figure 9.4 shows the throughput to the CHARM with the usage of the *dirty-region* feature. In contrast to the graphical mode, the *dirty-region* map for the alphanumeric mode is managed by the VNC server. The reason of this is that the VNC server should only cache the characters (not the pixels) of the screen content and compare with the new ones. In this process, the VNC server compares 80×25 (screen size) characters and 80×25 attribute values instead of 720×400 pixels. The result of the comparison forms the *dirty-region* map. Hence, the alphanumeric modes allow the highest throughput to the CHARM. The other video modes provide nearly the same throughput. In this process, the generation of the *dirty-region* map is the bottleneck of the write performance to the CHARM. The number of used video planes does not have a relevant influence anymore to the throughput. However, the *dirty-region* function improves the speed of the generation of the VNC framebuffer and decreases the data size of the transfer of the screen content to the VNC client. Section 9.1.4 discusses the frame rate of the VNC server.

The throughput to the CHARM determines the maximum number of frames per second of a full frame update which can be send by the host computer. Figure 9.5 shows the input frame rate to the CHARM corresponding to the video modes. The frame rate is calculated with the screen size in bytes and the throughput to the CHARM of the corresponding video mode. As expected, those alphanumeric video modes (mode 0-3 and 7), which allow the highest throughput, provide the best input frame rate. Furthermore, the screen of an alphanumeric video mode contains 80x25x2 bytes (characters and attributes), whereas the screen of a graphical mode has a size of at least 15 KB (video mode 4,5). The frame rates decrease with the screen resolution till nearly 2 frames per second for a full screen update using video mode 0x12.

9.1.4 CHARM Graphical Output Performance

The display of the host computer is provided by the VNC server and it is updated every fixed 50 ms (equates to 20 Hz). The server reads out the VGA data and generates a VNC framebuffer. In this process, the resolution of the framebuffer depends on the VGA mode and the color depth of the framebuffer is set up by the VNC client. The underlying

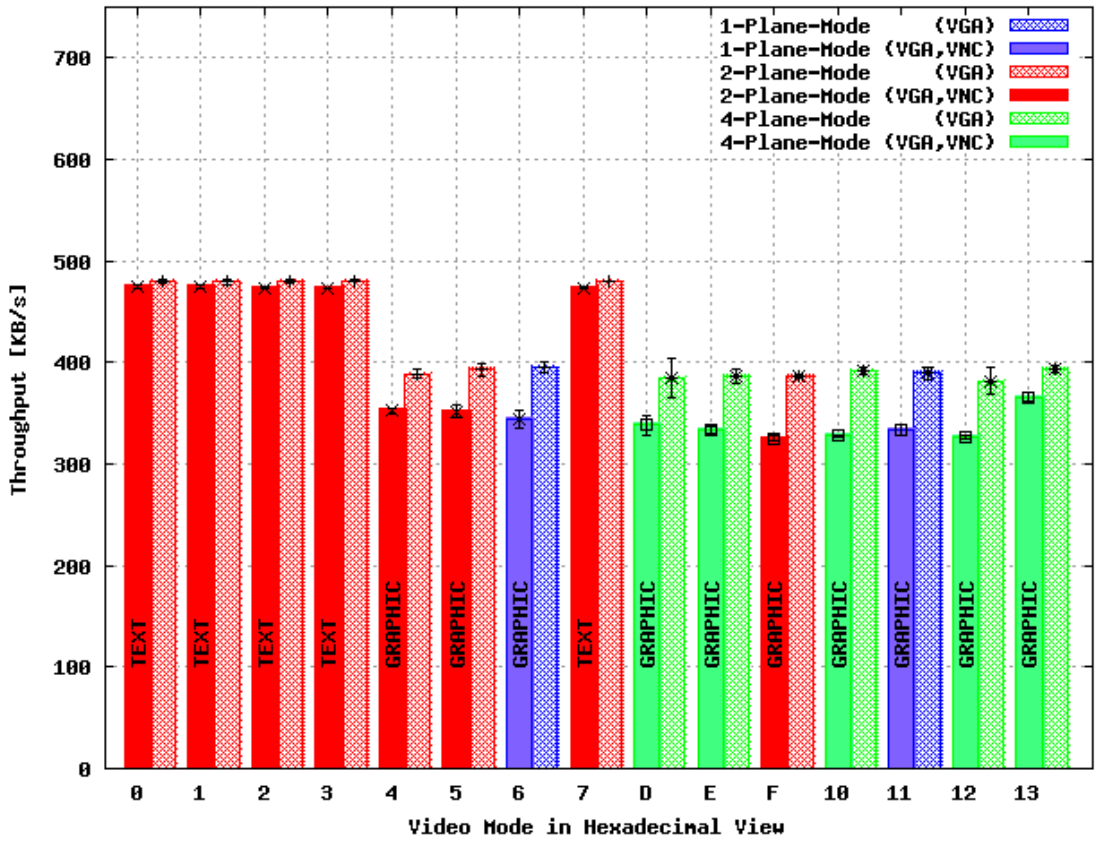

Figure 9.4: Write throughput to the CHARM card in relation to the running video mode. In this process, the processing VGA driver use the dirty-region function. The color of the bars represents the number of provided video planes of the dedicated video mode. The bars filled with a pattern define the throughput of the CHARM card without screen generation. The solid-colored bars represents the throughput with a running VNC server generating the screen content. Additionally, the bars are labeled with the type of video mode: text or graphic mode.

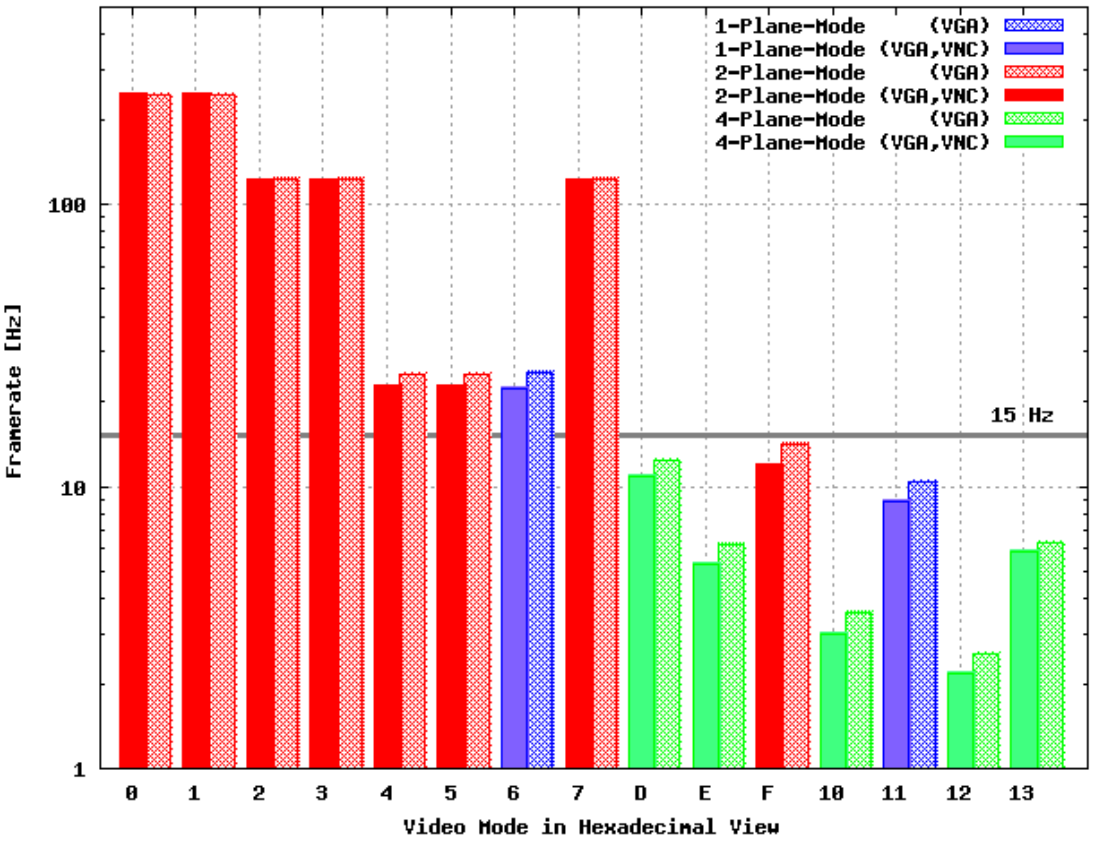

Figure 9.5: Input frame rate of the CHARM card in relation to the running video mode. The color of the bars represents the number of video planes used for the dedicated video mode. The bars filled with a pattern define the input frame rate of the CHARM card without screen generation. The solid-colored bars represent the input frame rate with a running VNC server generating the screen content.

protocol of the VNC framebuffer is the RFB[1] protocol. It supports color depths of 8,16 and 32 bits. However, the VNC client normally chooses the highest color depth of 32 bits per pixel. Figure 9.6 depicts the frame rate provided by the VNC server in relation to the VGA mode. In this case, the frame rate is the maximum number of frames per time which can be generated by the VNC server. The frame rate is measured for two cases: a full framebuffer generation and a given framebuffer in which 15% of the content has to be changed. As a result, the VNC server spends approximately one second to generate and provide the whole framebuffer content. Thereby, the VNC server has to process following steps:

- Copying the video data from the video plane to the framebuffer.
- Conversion of the indexed color[2] based VGA pixels into true-color[3] pixels.
- Sending of the pixel data to the VNC client.

As a matter of fact, the video data of the screen mostly changes in parts and the corresponding VNC framebuffer does not have to be regenerated completely. The reduction of the video data which has to be converted into a VNC framebuffer increases the frame rate of the VNC server. The bars filled with a pattern shown in figure 9.6 depict the achieved frame rate of the VNC server, if only 15% of the associated VGA data were changed. Except for the video modes 0x10-0x12, the VNC server achieves frame rates of up to 10 frames per second. These frame frequencies are sufficient to control the computer by remote. As expected, the frame rates decrease with the screen resolution, but the color depth do not have a relevant impact on the frame rate. The reason for this is that the VNC server normally uses a fixed color depth of 32 bits for the framebuffer independently of the running video mode. In this process, the original color depth of the video mode is expanded to 32 bits.

9.2 USB CD-ROM Performance

The CHARM card emulates a USB CD-ROM or flash device. Basically, the CHARM USB device is used to provide an install media to the host computer. The read performance is an important characteristic of this USB device. The throughput can depend on several parameters: block size and packet size.

Packet Size is the size of the logical buffer which is used by a USB device for sending or receiving a single packet. The *Transfer Buffer* of the USB controller contains a plurality of this packets. A pointer defines the start of the actual sending or receiving packet. The USB defines the allowable maximum bulk data payload sizes to be only 8, 16, 32 or 64 bytes for full-speed endpoints (USB 1.1) and 512 bytes for high-speed endpoints (USB 2.0) [104]. But the used USB controller only supports low or full-speed endpoints. However, the USB controller can deal with packet size of

[1] Remote Framebuffer [24].

[2] The pixel does not contain the full information to represent its color, but only its index into a color palette.

[3] Truecolor is a method of representing the image information in an RGB color space.

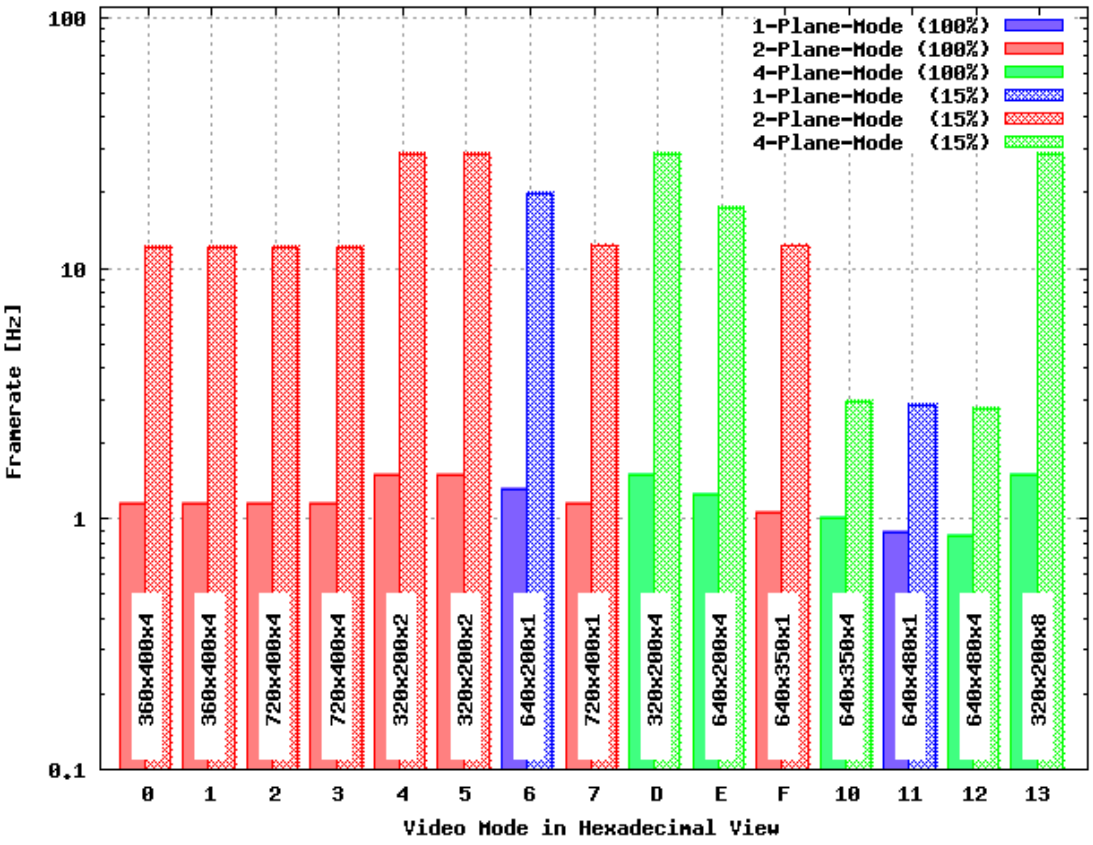

Figure 9.6: Frame rate of the VNC server. The plain-colored boxes mark the frame rate of the VNC server which does a full framebuffer generation and the boxes which are filled with a pattern represent the frame rate of the VNC server, when only 15% of the framebuffer has to be updated. The color of the bars represent the number of used video planes for the dedicated video mode. Additionally, the bars are labeled with the corresponding screen resolution in pixels. The frame rate also includes the processing time which is spend to transfer the VNC frame to the connected client.

512 bytes. The endpoint descriptor of a transfer pipe defines the maximum packet size (wMaxPacketSize) which is accepted by the particular endpoint. But the host controller can use smaller data packets than the allowed maximum packet size for the transfer.

Block Size of a data transfer defines the size of the data packet which is requested by the initiator.

Figure 9.7 shows the read performance to the emulated CD-ROM device. The throughput is measured with two different transfer packet size corresponding to the block size of the transfer. In this process, the host computer copies 256 MB of data from the emulated CD-ROM device to the hard disc of the host. As expected, the throughput allowing 512 bytes data packets is remarkably higher than the one which permits a maximum packet size of 64 bytes for the data transfers.

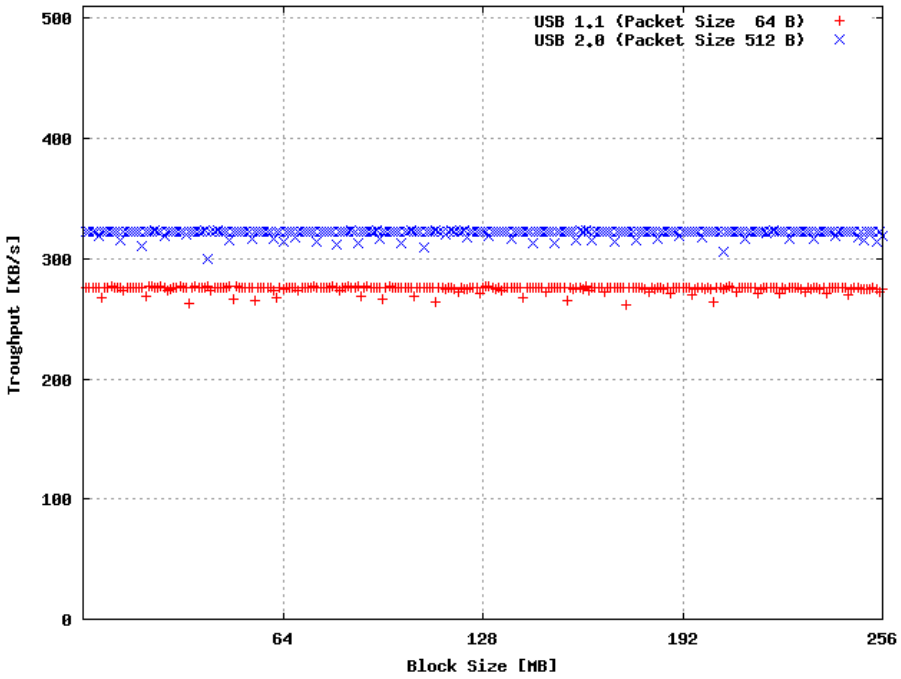

Figure 9.7: Read throughput to the CHARM USB CD-ROM device corresponding to the block size of the transfer. The color of the bars defines one of the USB packet sizes of the device: USB 1.1 (64 B) or USB 2.0 (512 B).

9.3 USB Compliance Test

The Universal Serial Bus (USB) specification [104] defines the product design targets at the level of mechanisms and interfaces. To enable measurement of compliance in real products,

the USB-IF[4] has instituted a Compliance Program that provides reasonable measures of acceptability [105]. The USB-IF provides a compliance test tool, the USB Command Verifier (USBCV) which evaluates High, Full and Low-speed USB devices for conformance to the USB Device Framework, Hub device class, HID class, and OTG specifications [105]. The USB devices provided by the CHARM are test with the USB Command Verifier. The CHARM successfully pass the the USB Device Framework, HID class and the mass storage class verification test[5].

9.4 Power Consumption

By the reason, the CHARM is a PCI device, and it is subject to the PCI standard. The PCI Conventional Specification limits the power consumption for any PCI boards to 25 watts [40]. But many systems cannot provide the full 25 watts per connector. PCI boards which consume more than 10 watts should be powered up in a power saving mode.

	Voltage	**Current**	**Power**
CHARM-B card	5V	0,62A	3,10W
CHARM-C card	5V	0,59A	2,95W
CHARM-C card	3,8V	0,56A	2,13W
PCI power limit	5V	5A	25W
PCI standby power limit	3,3V	0,374A	∼1,24W
ATX standby power limit	5V	2,5A	12,5W

Table 9.5: Power consumption and power limitation of the CHARM card.

The CHARM consumes less than 10 watts and in addition, it has extra power sources. The CHARM can be powered by an external power supply or by a Wake On LAN plug. The interface for the external power supply is accessible at the card bracket. Wake On LAN (WOL) is an industry standard of remote power management of computer systems. The WOL plug soldered on motherboards provides a standby power source. It is served by the power supply of the computer. By the matter of facts, the ATX standard specifies among others things the form factors, connectors and voltage limits of power supplies for computer systems. The maximum power consumption of the 5V standby power of ATX power supplies is limited to 12,5W [106, 107]. Table 9.5 gives an overview of the power consumption requirements. Additionally, the table lists the power consumption of the CHARM models B and C. Since 1999 the standby power for expansion cards has been able to be obtained by the PCI bus [59]. But the PCI standby power provides less power than it is consumed by the CHARM. There are some opportunities to reduce power consumption of the CHARM. It is powered by a 5V power source. But the main hardware units on the card need a voltage equal or less than 3.3V. The 5V power source is used for both the PCI bus switch and the USB host function. However, the PCI bus switch can obtain the voltage from the

[4]Universal Serial Bus Implementers Forum [105].
[5]The USBCV version 1.3 was used for the verification.

PCI bus. And the USB host function is neither used at the moment nor necessary for the remote control function. The third row in table 9.5 depicts the power consumption of the CHARM after reducing the input voltage of the CHARM. Therefore, the input voltage is adjusted to get the minimal dropout voltage[6] of the power regulator of the CHARM. This gives an estimation of how much power can be saved removing the 5V power source and removing the related power regulator.

[6]The dropout voltage of a power regulator determines the lowest usable supply voltage.

10 Conclusion and Outlook

This thesis has presented a powerful remote management device which is suitable for the most of the IBM compatible computer systems. The basic concept of the system is to provide an independent and reliable off-band remote management facility. The remote device, called CHARM card, is usable in a heterogeneous computer cluster environment to provide a generic and uniform remote management interface for the administrator. The administrator can work on every node as if sitting in front of it. By the reason of the PCI and USB interface, the CHARM is flexible while emulating human interface devices. For example, if USB is not available on a system, the CHARM can use the PCI interface to interact with the computer. The basic functions of the card are accessible with common applications like a web browser or a VNC client without the need for a special client software.

Furthermore, the card assists the administrator and undertakes periodical administration tasks like set up of a cluster node, reboot of a crashed system or search of the failure of a malfunctioning computer. This feature is enabled by the novel method consists of exporting the screen content. Common remote management cards or KVMs use present graphic cards to get the screen content. The analog signal of the graphic card is digitalized and sent to the management computer. Few remote devices integrate a graphic processor, but finally use the output signal of the graphic processor to generate the screen image. In contrast, the CHARM card does not convert the received VGA information into a video signal. Instead, it uses the raw VGA data to generate an image of the screen. The advantage of this approach is that the VGA data information can be more rapidly transformed into an image than the digitalization of a video signal. Furthermore, the VGA video planes can be inspected to get a textual content of the screen. Running an alphanumeric mode, the video planes already contains ASCII characters. Graphical modes has to be inspected with an optical character recognition (OCR) program. But at boot time, the computer BIOS uses mainly the font set provided by the graphic card. In this case, the character recognition is very simple, because the font set is already known. However, if the BIOS does not use the font table of the graphic card, the font table of the related BIOS has to be find out one-time with common OCR software. Subsequently, the CHARM can use this table on every computer using the same computer BIOS. The textual representation of the screen provides the semantic of the screen content. This enables the generation of scripts running on the CHARM and undertake complex administration tasks on the host computers: for example, the setup of the BIOS settings or the installation of a cluster node. The status of the program running on the host can be obtained by the screen content. Thus, the inspection of the screen and the interaction via an emulated keyboard enables the automation of a variety of administration tasks independently of the running software or operating system.

The CHARM card achieves an acceptable frame rate presenting the host screen to control the computer by remote. Although the VGA processing is done by software on an embedded system, the usability of the CHARM is sufficient for the computer remote control. However,

the CHARM has potential to improve the performance. With the aid of code optimization, there will be place inside the FPGA to add functions to help the processing of the VGA requests. Moreover, the VESA BIOS Extensions (VBE) provides a linear framebuffer format [57]. The pixel data can be easily transformed into a VNC framebuffer using a linear frame buffer instead of the several complex VGA frame buffer formats. The VBE is a display standard to increase the limited screen resolution of VGA and to simplify the configuration of the video frame buffer.

To improve the flexibility of the CHARM card, the cabling between the CHARM and the host computer can be also reduced. The USB interface can be replaced by emulating the same device with the PCI interface. The CHARM card can emulate a PCI host bridge instead of a PCI VGA card. This approach has the advantage of the emulation of different hardware devices behind the bridge. For example, the CHARM can act as a VGA and an SCSI expansion card simultaneously. Thus, the boot device can be provided by emulating an SCSI hard disc instead of a USB mass storage device. This approach reduces the need of an USB connection. Another way to provide a boot device without using the USB interface is to hook the boot interrupt 0x19 or implementing a BEV[1] [67]. Interrupt 0x19 provides the bootstrap loader of a computer system and will be called by the BIOS after the POST phase. With the aid of the CHARM RPC function, the boot code can get loaded from the CHARM to the host computer. A Bootstrap Entry Vector (BEV) is a pointer that points to a code inside an option ROM that will directly load an O/S [67]. For this approach, the CHARM VGA BIOS code has to be expanded to a resident function which provides the bootstrap entry vector. The cable activating the power and reset switch on the computer main board can also be replaced. With the aid of the PCI PME[2] pin which is part of the edge connector, the PCI device can request a change in the system power state [59]. The PME pin provides the ability to wake computers.

The next generation of the CHARM card will be designed for PCI Express (PCIe). PCI Express is a successor of the PCI Local bus [108]. Nowadays, PCI Express drives the PCI Local Bus out of the market and it is the common interface for graphic cards. Using PCIe for the CHARM card enables the usage of the CHARM for the future.

[1] Bootstrap Entry Vector.
[2] Power Management Event.

A Abbreviations

ADC	Analog-to-Digital Converter
AGP	Accelerated Graphics Port
AHB	AMBA High Speed Bus
ALICE	A Large Ion Collider Experiment
AMBA	Advanced Microcontroller Bus Architecture
ASCII	American Standard Code for Information Interchange
ATLAS	A Toroidal LHC Apparatus
BAR	Base Address Register
BCV	Boot Connection Vector
BEV	Bootstrap Entry Vector
BIST	Built-in Self Test
BMC	Baseboard Management Controller
CGA	Color Graphics Adapter
CHARM	Computer Health and Remote Management
CHN	CHARM-Host Network
CMS	Compact Muon Solenoid
CIA	Cluster Interface Agent, the predecessor of the CHARM
CERN	Conseil Européen pour la Recherche Nucléaire
CMOS	Complementary Metal Oxide Semiconductor
COTS	Commodity off-the-shelf
CPLD	Complex Programmable Logic Device
CPU	Central Processing Unit
DMA	Direct Memory Access
DMI	Desktop Management Interface
DPRAM	Dual Port RAM
DRAM	Dynamic RAM
EBI	Expansion Bus Interface
FEP	Front End Processor
FIFO	First-In First-Out Memory
FPGA	Field Programmable Gate Array
HPI	Host Port Interface
IP	Internet Protocol
IPL	Initial Program Load
IPMI	Intelligent Platform Management Interface

KVM	Keyboard, Video, Mouse
LAN	Local Area Network
LHC	Large Hadron Collider
LHCb	Large Hadron Collider beauty
LUT	Look-Up Table
MAC	Media Access Control
MDA	Monochrome Display Adapter
MSBO	Mass Storage Bulk Only
MTD	Memory Technology Device
NFS	Network File System
NTC	Negative Temperature Coefficient Thermistor
OCR	Optical Character Recognition
PCB	Printed Circuit Board
PCI	Peripheral Component Interconnect
PCIe	Peripheral Component Interconnect Express
PLD	Programmable Logic Device
POST	Power On Self Test
RGB	Red Green Blue
SCSI	Small Computer System Interface
SDRAM	Synchronous Dynamic Random Access Memory
SRAM	Static Random Access Memory
SOPC	System On a Programmable Chip
USB	Universal Serial Bus
VGA	Video Graphics Array
VHDL	VHSIC Hardware Description Language
VHSIC	Very High Speed Integrated Circuit
WOL	Wake On LAN

B Characteristics of the CHARM System

Description	Value
Operating system	Linux 2.4.21
CPU frequency	120 MHz
SDRAM (main memory)	32 MB
Flash memory (non-volatile memory)	8 MB
Dhrystone[1]2.1 VAX MIPS	78.8
Dhrystone 2.1 per Seconds	136798.9
Whetstone[2]1.2	497.5 KIPS
PCI Target write performance	3.3 MB/s
PCI Target read performance	177 KB/s
PCI Master write performance	330 KB/s
PCI Master read performance	330 KB/s
USB CD-ROM Read Performance	316 KB/s

Table B.1: Characteristics of the CHARM.

[1]Dhrystone is a synthetic computing benchmark program [109].
[2]Double Precision Benchmark [110].

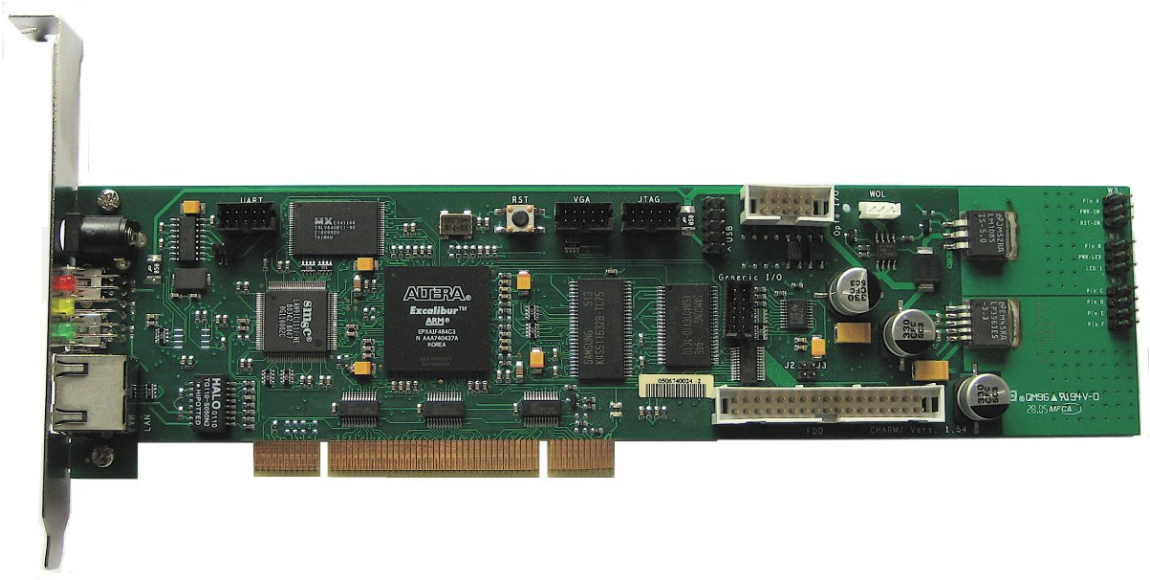

Figure B.1: CHARM card front view (model B).

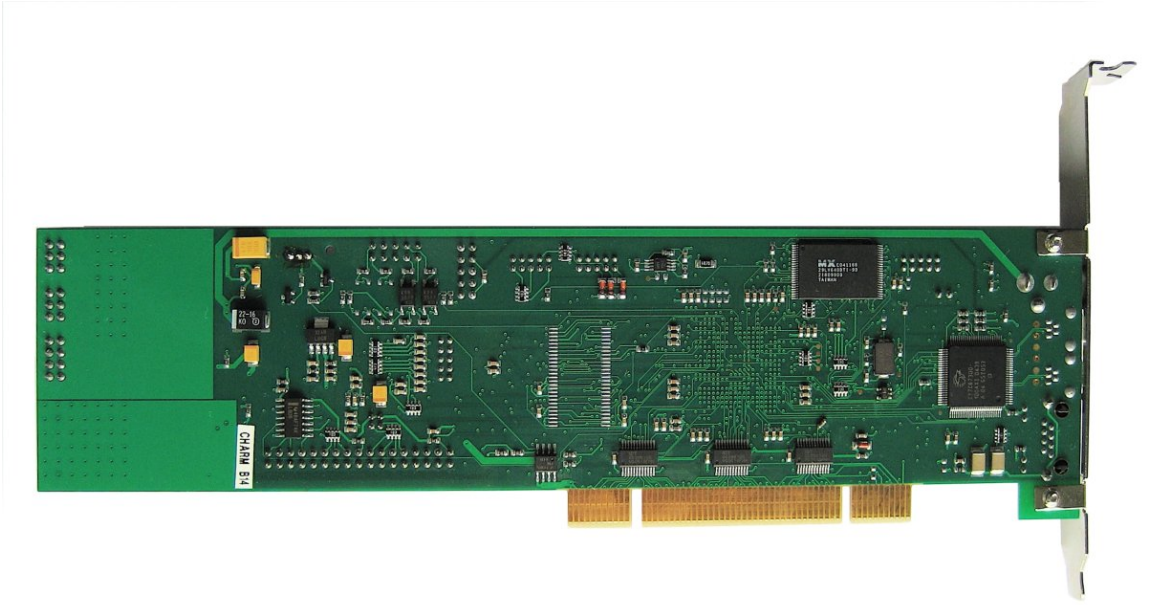

Figure B.2: CHARM card back view (model B).

C Application of the CHARM

The following descriptions list the most important programs of the CHARM card. They are divided into third parts programs which were adapted to run on the CHARM and the CHARM specific applications.

C.1 Third Party Application

Web server The CHARM card uses two web servers: boa and axTLS [111]. Boa is a small embedded web server without access control features. It will be replaced by axTLS in a newer revision of the CHARM card. AxTLS supports access control features and encrypted connections. It has a very small footprint which is therefore particularly suitable for embedded systems. Furthermore, it is actively maintained. The web pages and CGI scripts are stored in the directory /usr/www.

DHCP Client The default IP address of a CHARM card is 192.168.1.10. However, the CHARM card starts a DHCP client at boot time to get dynamically its IP address. Therefore the DHCP client udhcpc is used which is part of the BusyBox function. Every DHCP response is forwarded to a script located in /usr/share/udhcpc/ directory. Among other things, this script is responsible for mounting an NFS share at start-up for additional storage space.

SSH Server The CHARM card uses the SSH server dropbear. It supports SSH1 and SSH2.

Dmidecode Prints out the DMI information of the host computer.

C.2 CHARM Specific Application

keyb_cmd This program emulates keystrokes to the host computer. There are two possibilities to sent keystrokes to the host computer: via USB or PCI. The key_cmd can use both interfaces. In the case using the USB interface, the program sends the keystrokes via the emulated HID keyboard. Section 5.1.3 describes the HID interface of the CHARM card. But the key_cmd can also use the PCI interface. More information about emulating a keyboard via the PCI interface can be obtained in section 5.2.

terminal The *terminal* program provides the textual content of the host screen if the host runs an alphanumeric video mode. Furthermore, the program generates either a screenshot or it runs in an interactive mode which provides a console based access to the host computer.

msbod The Mass Storage Bulk Only Daemon (msbod) is the central application of the USB CD-ROM emulation. Section 5.1.4 explains the functioning of this program.

hostPOSTcode The program *hostPOSTcode* returns the last POST code of the host system.

hostPowerOn, hostPowerOff The power switch of the mainboard of the host computer is connected to the CHARM. The program *hostPowerOff* and the program *hostPowerOn* use this connection to switch off or power on the computer. In this case, the CHARM has to be powered from a standby power source.

hostReboot The *hostReboot* functions in the same way as *hostPowerOff* or *hostPowerOn*. Hence, the reset switch on the mainboard is connected to the CHARM board.

ADCprint The raw values of the ADC measurements can be obtained by the *ADCprint* program.

hostTemperature Eight ports of the ADC are used for the temperature measurement. The program *hostTemperature* returns these values.

v2v The VNC server *v2v* is used to display the screen content of the host computer.

cmosDisplayer The *cmosDisplayer* shows the content of the standard BIOS CMOS of the host. The CMOS contains the settings of the BIOS.

pciRead The program *pciRead* initiates PCI read cycles to the host computer.

charmRegister It prints out the content of the CHARM Register File located inside the FPGA.

uploadUSBFirmware.sh This script write the data of a file containing the USB controller firmware to the USB controller chip.

vgaClear Clears the content of the VGA plane, the VGA ROM and the *Request Buffer*.

fan_speed Displays the measured fan speed values.

pciInfo Shows the status of the PCI core and the PCI bus. Additionally, the state of the Final State Machine of the PCI master and target are print out.

hostStatus Returns the power status of the host computer.

charmInfo Prints out status information and memory mapping of the CHARM.

D CHARM Register Map

```
#ifndef __CIA_PORT_MAP__
#define __CIA_PORT_MAP__

// AUTO-CREATED: Mi 11. Jun 15:58:51 CEST 2008
// based on cia_controller.vhd SVN Revision: unknow
// These are the offsets of the CHARM control register.
// All offsets are double word addresses.

#define POST_CODE_ADDR (0x00/4)
#define POST_CODE_DATA (0x04/4)
#define PC_STATE_ACK (0x08/4)
#define AHB_BRIDGE_STATE (0x0c/4)
#define PCI_MASTER_DATA_OUT (0x10/4)
#define PCI_MASTER_DATA_IN (0x14/4)
#define PCI_MASTER_CONTROL (0x18/4)
#define PCI_MASTER_ADDRESS (0x1c/4)
#define PCI_MASTER_RESET (0x20/4)
#define PCI_MASTER_COMMAND (0x24/4)
#define VGA_INTERRUPT (0x28/4)
#define SNIFFER_REQUEST (0x2c/4)
#define CIA_CONTROLLER_VERSION (0x30/4)
#define USB_RESET (0x34/4)
#define ADC_INTERRUPT (0x38/4)
#define POWER_SOURCE (0x3C/4)
#define OPTOCOUPLER_1 (0x40/4)
#define OPTOCOUPLER_3 (0x44/4)
#define OPTOCOUPLER_5 (0x48/4)
#define OPTOCOUPLER_7 (0x4c/4)
#define CIA_CONTROLLER_DATE (0x50/4)
#define PCI_BUS_NRESET (0x58/4)
#define PCI_CORE_STATUS (0x60/4)
#define CHARM_IRQ (0x64/4)
#define FAN4_SPEED (0x70/4)
#define FAN5_SPEED (0x74/4)
#define FAN6_SPEED (0x78/4)
#define FAN7_SPEED (0x7c/4)
#define FAN8_SPEED (0x80/4)
#define RESET_SW_INPUT (0x90/4)
```

```
#define POWER_SW_INPUT (0x94/4)
#define EXTERN_LED (0x98/4)
#define BAR_HIDING (0x9c/4)
#define VGA_ENABLE (0xA0/4)
#define PCI_TARGET_STATE (0xA8/4)
#define PCI_IRQ (0xAC/4)
#define PCI_MASTER_BYTEENABLE_N (0xB4/4)
#define PCI_MASTER_STATE (0xBC/4)
#define FAN1_SPEED (0xC0/4)
#define FAN2_SPEED (0xC4/4)
#define FAN3_SPEED (0xC8/4)
#define VGA_ACK (0xCC/4)

#endif // __CIA_PORT_MAP__
```

E CHARM Internal Address Map

The system bus of the Excalibur Chip is the AHB bus. Every hardware module has an address window inside the AHB bus. The address map is configured with the aid of the Altera SOPC builder. Table E.1 depicts the address windows and the related hardware modules.

Address Window	Size	Hardware Module
0x00000000 - 0x02000000	32 MB	SDRAM Memory
0x20000000 - 0x20004000	16 KB	Internal SRAM Memory 1
0x20040000 - 0x20044000	16 KB	Internal SRAM Memory 2
0x40000000 - 0x40080000	8 MB	Flash Memory
0x40c00000 - 0x40c40000	256 B	Ethernet Chip
0x80000000 - 0x80000400	1 KB	CHARM Register File
0x81000000 - 0x81100000	16 KB	USB Chip (HPI Window)
0x82000020 - 0x82000040	32 B	SPI interface (ADC)

Table E.1: AHB address map.

The partitioning of the SDRAM module is depicted in figure E.1. The internal SRAM and the external SRAM are not used for the remote management design. However, the external SRAM is used for the PCI Bus analyzer design. Furthermore, the external SRAM was used for the PCI target command buffer in former designs (section 4.2.2 explains the command buffer). The content of the flash memory is discussed in section 3.3.

Figure E.1 depicts the address map of the SDRAM. It is shared between the Linux system and the VGA processing units.

Register Name	Offset	Register Name	Offset
POST_CODE_ADDR	0x00	PCI_CORE_STATUS	0x60
POST_CODE_DATA	0x04	CHARM_IRQ	0x64
PC_STATE_ACK	0x08	FAN4_SPEED	0x70
AHB_BRIDGE_STATE	0x0c	FAN5_SPEED	0x74
PCI_MASTER_DATA_OUT	0x10	FAN6_SPEED	0x78
PCI_MASTER_DATA_IN	0x14	FAN7_SPEED	0x7c
PCI_MASTER_CONTROL	0x18	FAN8_SPEED	0x80
PCI_MASTER_RESET	0x20	RESET_SW_INPUT	0x90
VGA_INTERRUPT	0x28	POWER_SW_INPUT	0x94
SNIFFER_REQUEST	0x2c	EXTERN_LED	0x98
CIA_CONTROLLER_VERSION	0x30	BAR_HIDING	0x9c
USB_RESET	0x34	VGA_ENABLE	0xA0
ADC_INTERRUPT	0x38	PCI_TARGET_STATE	0xA8
POWER_SOURCE	0x3C	PCI_IRQ	0xAC
OPTOCOUPLER_1	0x40	PCI_MASTER_BYTEENABLE_N	0xB4
OPTOCOUPLER_3	0x44	PCI_MASTER_STATE	0xBC
OPTOCOUPLER_6	0x48	FAN1_SPEED	0xC0
OPTOCOUPLER_8	0x4c	FAN2_SPEED	0xC4
CIA_CONTROLLER_DATE	0x50	FAN3_SPEED	0xC8
PCI_BUS_NRESET	0x58	VGA_ACK	0xCC

Table E.2: CHARM Register Map

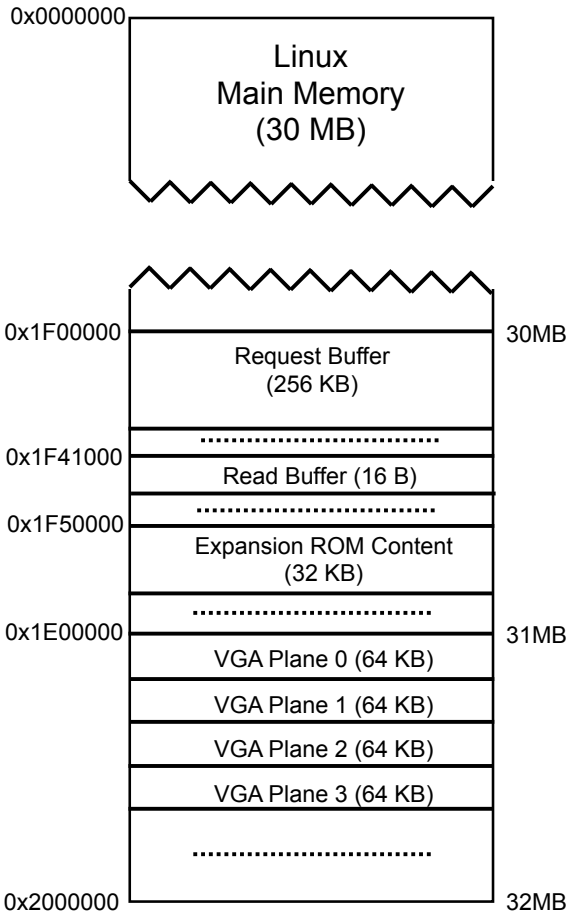

Figure E.1: SDRAM address map.

F Device Emulation

File: SIE1_keyb_mouse_msbo_intern.bin	
USB Interface	**Description**
Onboard USB plug of SIE1	Composite Device Interface 0: keyboard Interface 1: mouse Interface 2: mass storage

File: SIE1_msbo_SIE2_keyb_mouse_intern.bin	
USB Interface	**Description**
Onboard USB plug of SIE1	Single Device Interface 0: mass storage
Onboard USB plug of SIE2	Composite Device Interface 0: keyboard Interface 1: mouse

File: SIE1_keyb_mouse_msbo_extern.bin	
USB Interface	**Description**
Card bracket Mini USB plug of SIE1	Composite Device Interface 0: keyboard Interface 1: mouse Interface 2: mass storage

Table F.1: USB controller firmware.

File: SIE1_keyb_mouse_intern.bin	
USB Interface	**Description**
Onboard USB plug of SIE1	Composite Device Interface 0: keyboard Interface 1: mouse

File: SIE1_keyb_mouse_extern.bin	
USB Interface	**Description**
Card bracket Mini USB plug of SIE1	Composite Device Interface 0: keyboard Interface 1: mouse

Table F.2: USB controller firmware (continued).

G Test Setup

There are two basic test setups, which were used to verify and test the CHARM card and its applications. Test system #1 (see figure G.1) is a server motherboard installed in a rack mount chassis and test system #2 is a systemboard installed in a midi tower case. Table G.1 and G.2 shows the parameters of the test systems.

Figure G.1: Test system #1 with an installed CHARM card. It is the topmost PCI card.

Machine	Tyan Thunder h2000M S3992
CPU	2x AMD Dual-Core Opteron 2 GHz
Memory	4 GB

Table G.1: Test system #1.

Machine	Tyan Tiger HEsl S2567
CPU	2x Pentium III 866 MHz
Memory	500 MB

Table G.2: Test system #2.

G.1 Supported Mainboards

The initialization of the computer system depends on the BIOS of the motherboard. Table G.1 lists the motherboards which are successfully tested for supporting the CHARM card.

Vendor	**Model**	**BIOS**
TYAN	S3992 (h2000M)	AMI BIOS V2..04 07/10/2008
	TIGER HEsl S2567	AMI BIOS 09/28/2001
	S5397	Phoenix Technologies LTD BIOS V1.03
	Thunder K8S Pro (S2882)	AMI BIOS 8.0
ASRock	K7S41GX	AMI BIOS P2.70 08/02/2006
DELL	OptiPlex 210L	Phoenix BIOS
Siemens	Celsius 600	Award BIOS v6.00PG
Supermicro	H8DCi	AMI BIOS

Table G.3: Mainboards which support the CHARM.

H VGA

H.1 Video Modes

Mode No.	Type	Number of Planes	Resolution [Pixel]	Screen Size [KB]
0,1	text	2	360 x 400 x 4	70,31
2,3	text	2	720 x 400 x 4	140,62
4,5	graphic	2	320 x 200 x 2	15.62
6	graphic	1	640 x 200 x 1	15,62
7	text	2	720 x 400 x 1	35,15
D	graphic	4	320 x 200 x 4	31,25
E	graphic	4	640 x 200 x 4	62,50
F	graphic	2	640 x 350 x 1	27,34
10	graphic	4	640 x 350 x 4	109,37
11	graphic	1	640 x 480 x 1	37,50
12	graphic	4	640 x 480 x 4	150,00
13	graphic	4	320 x 200 x 8	62,50

Table H.1: VGA video modes.

H.2 VGA Register

I/O Port	Register Name
0x3C0	Attribute Address/Data Register
0x3C1	Attribute Data Read Register
0x3C2h (Read)	Input Status #0 Register
0x3C2h (Write)	Miscellaneous Output Register
0x3C4h	Sequencer Address Register
0x3C5h	Sequencer Data Register
0x3C7h (Read)	DAC State Register
0x3C7h (Write)	DAC Address Read Mode Register
0x3C8h	DAC Address Write Mode Register
0x3C9h	DAC Data Register
0x3CAh (Read)	Feature Control Register
0x3CCh (Read)	Miscellaneous Output Register
0x3CEh	Graphics Controller Address Register
0x3CFh	Graphics Controller Data Register
0x3D4h	CRTC Controller Address Register
0x3D5h	CRTC Controller Data Register
0x3DAh (Read)	Input Status #1 Register
0x3DAh (Write)	Feature Control Register

Table H.2: VGA I/O Ports.

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