

Aid, Trade and Development Indicators for Yemen

A. DEVELOPMENT FINANCE

| EXTERNAL FINANCING INFLOWS (million current USD) | 2006/08 | 2010/12 | 2013 | Δ:06/08-13 |
|--|---------|---------|--------|------------|
| FDI inflows | 1197.6 | -286.9 | -133.6 | - |
| Remittances | 1338.2 | 2093.6 | 3342.5 | 150% |
| Other official flows (OOF) | 162.6 | 1.8 | 0.2 | -100% |
| of which trade-related OOF | 162.6 | 1.8 | 0.0 | -100% |
| Official Development Assistance (ODA) | 417.1 | 725.2 | 1123.7 | 169% |
| of which Aid for Trade | 75.2 | 121.2 | 103.3 | 37% |

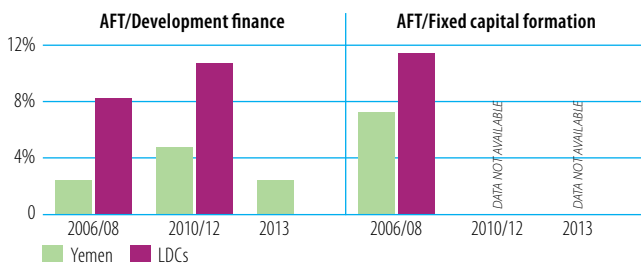
Sources: UNCTAD, UNCTADstat; WB, World Development Indicators; OECD, DAC-CRS Aid Activities Database

TOP 3 AFT PRIORITIES

- 1 Transport infrastructure
- 2 Cross-border infrastructure
- 3 Connecting to value chains

Source: OECD/WTO Partner Questionnaire

SHARE OF AFT IN DEVELOPMENT FINANCE AND FIXED CAPITAL FORMATION



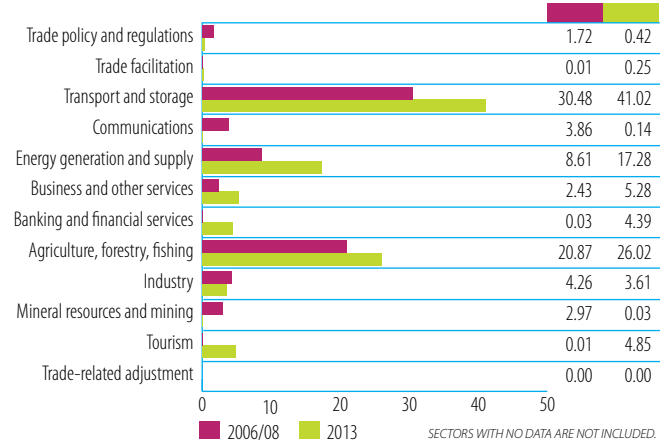
Source: OECD, DAC-CRS Aid Activities Database
Note: No benchmarks are calculated for 2013.

AFT DISBURSEMENTS: TOP DONORS (million current USD)

| 2006/08 | value | % | 2013 | value | % |
|--------------------|-------|----|-------------------|-------|----|
| IDA | 32.0 | 43 | Arab Fund (AFESD) | 39.9 | 39 |
| Arab Fund (AFESD) | 26.9 | 36 | IDA | 32.2 | 31 |
| Italy | 4.0 | 5 | United States | 11.4 | 11 |
| EU Institutions | 3.3 | 4 | Germany | 6.6 | 6 |
| Korea, Republic of | 2.7 | 4 | EU Institutions | 5.2 | 5 |

Source: OECD, DAC-CRS Aid Activities Database

AFT DISBURSEMENTS BY SECTOR (million current USD)

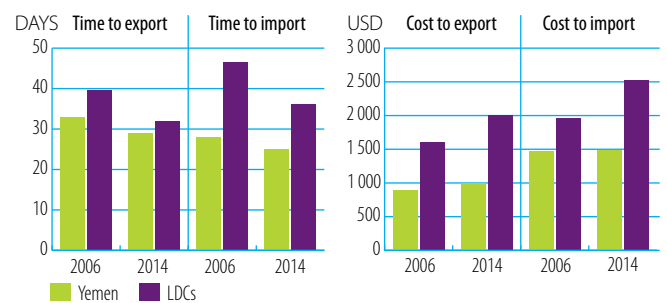


Source: OECD, DAC-CRS Aid Activities Database

B. TRADE COSTS

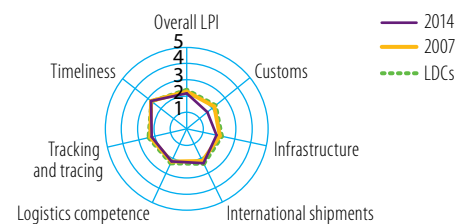
| INDICATORS | 2006 | 2012 | 2013 |
|--|------|------|------|
| Tariffs (%) | | | |
| Imports: simple avg. MFN applied | 7.1 | | 7.5 |
| Imports: weighted avg. MFN applied | ... | | 6.2 |
| Exports: weighted avg. faced | 0.5 | | 0.4 |
| Exports: duty free (value in %) | 83.2 | | 81.7 |
| Internet connectivity (% of population) | | | |
| Mobile broadband subscriptions | ... | 0.2 | |
| Fixed broadband subscriptions | 0.0 | | 1.1 |
| Individuals using the internet | 1.2 | | 20.0 |

Sources: WTO, World Tariff Profiles; ITU, World Telecommunication/ICT Indicators



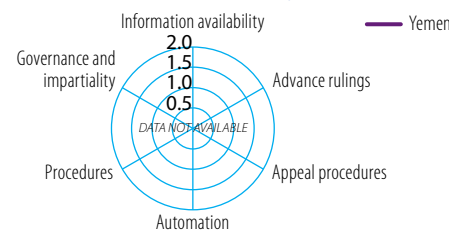
Source: WB, Doing Business

LOGISTICS PERFORMANCE INDICES (LPI) (1-5)



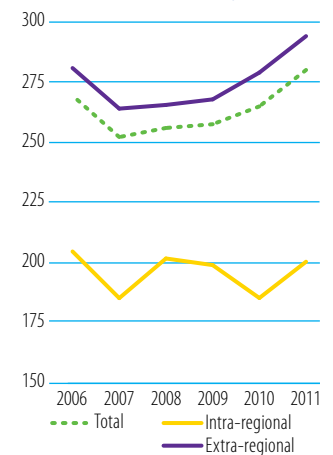
Source: WB Logistics Performance Index (LPI)

TRADE FACILITATION INDICATORS, 2015 (0-2)



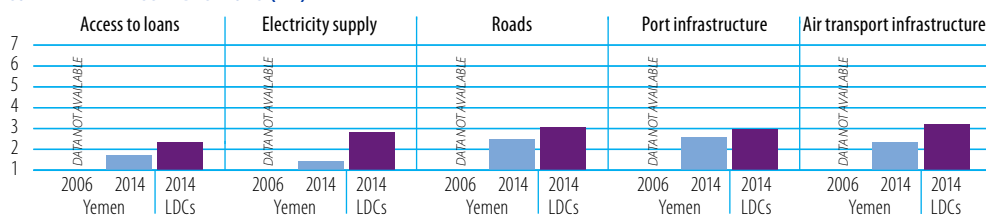
Source: OECD Trade Facilitation Indicators

TRADE COSTS (ad-valorem, %)



Source: ESCAP-WB Trade Cost Database
Note: Number of partners used in the calculation of average trade costs: total (47), intra-regional (14), extra-regional (33)

COMPETITIVENESS INDICATORS (1-7)



Source: WEF Global Competitiveness Index

C. TRADE PERFORMANCE

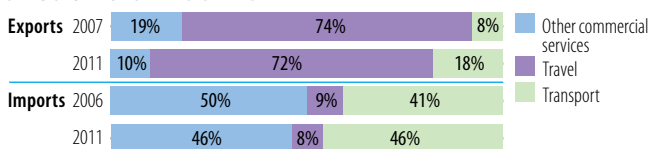
| INDICATOR | 2006 | 2013 |
|---|------|------|
| Trade to GDP ratio (% , 2007-2013) | 66 | 62 |
| Commercial services as % of total exports (% , 2007-2013) | 8 | 16 |
| Commercial services as % of total imports (%) | 23 | 18 |
| Non-fuel intermediates (% of merch. exports) | 3 | 12 |
| Non-fuel intermediates (% of merch. imports) | 45 | 34 |

Sources: WTO Secretariat; UN Comtrade

| TRADE FLOWS (billion current US\$) | | 2006 | 2007 | 2013 | Increase | Decrease |
|------------------------------------|---------------------|-------|-------|--------|----------|----------|
| Exports | Goods | 7.316 | | 7.730 | +6% | ▲ |
| | Commercial services | | 0.578 | 1.490 | +158% | ▲ |
| Imports | Goods | 5.926 | | 10.660 | +80% | ▲ |
| | Commercial services | 1.800 | | 2.368 | +32% | ▲ |

Sources: WTO Secretariat

STRUCTURE OF SERVICES TRADE



Source: WTO Secretariat

TOP 5 MARKETS FOR MERCHANDISE EXPORTS (%)

| 2006 | % | 2013 | % |
|----------------|----|---------------------|----|
| India | 24 | China | 24 |
| China | 23 | Thailand | 19 |
| Thailand | 15 | Korea, Republic of | 13 |
| United States | 6 | India | 8 |
| United Kingdom | 6 | Bahrain, Kingdom of | 5 |

TOP 5 MERCHANDISE EXPORTS (%)

| 2006 | % | 2013 | % |
|------------------------------|----|-------------------------------------|----|
| Petroleum oils, crude | 85 | Petroleum oils, crude | 46 |
| Petroleum products | 7 | Natural gas | 29 |
| Fish, fresh, chilled, frozen | 1 | Residual petrol products | 9 |
| Civil engineering equipment | 1 | Special transactions not classified | 7 |
| Crustaceans, molluscs etc | 1 | Fish, fresh, chilled, frozen | 2 |

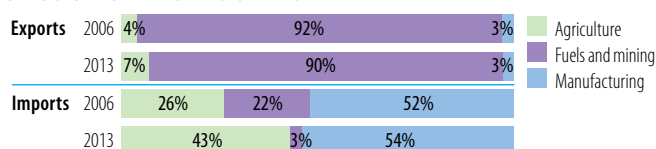
| INDICATOR | 2006 | 2013 |
|--|-------|-------|
| Product diversification (based on HS02, 4-dig.) | | |
| Number of exported products (max. 1,246) | 342 | 288 |
| Number of imported products (max. 1,246) | 922 | 905 |
| HH export product concentration (0 to 1) | 0.722 | 0.301 |
| HH import product concentration (0 to 1) | 0.058 | 0.110 |

Market diversification

| | | |
|---|-------|-------|
| Number of export markets (max. 233) | 81 | 94 |
| Number of import markets (max. 233) | 104 | 118 |
| HH export market concentration (0 to 1) | 0.136 | 0.119 |
| HH import market concentration (0 to 1) | 0.043 | 0.058 |

Sources: WTO Secretariat; UN Comtrade

STRUCTURE OF MERCHANDISE TRADE



Source: WTO Secretariat

Note: Only classified products are included in the calculation.

TOP 5 MARKETS FOR MERCHANDISE IMPORTS (%)

| 2006 | % | 2013 | % |
|----------------------|----|--------------------------|----|
| United Arab Emirates | 10 | United Arab Emirates | 17 |
| Japan | 9 | China | 8 |
| Switzerland | 8 | Netherlands | 8 |
| China | 7 | Saudi Arabia, Kingdom of | 6 |
| Kuwait | 6 | Switzerland | 5 |

TOP 5 MERCHANDISE IMPORTS (%)

| 2006 | % | 2013 | % |
|---------------------------------------|----|---------------------------------------|----|
| Petroleum products | 21 | Special transactions not classified | 31 |
| Wheat, meslin, unmilled | 6 | Wheat, meslin, unmilled | 8 |
| Passenger motor vehicles, excl. buses | 5 | Passenger motor vehicles, excl. buses | 4 |
| Tubes, pipes, etc., iron, steel | 5 | Rice | 3 |
| Civil engineering equipment | 3 | Sugars, molasses, honey | 3 |

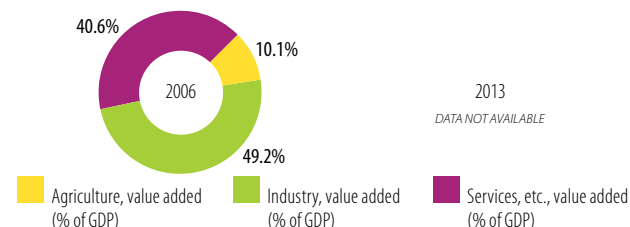
Source: UN Comtrade

D. DEVELOPMENT INDICATORS

| INDICATOR | 2006 | 2012 |
|---|------|------|
| Unemployment (% of total labour force) | 15.7 | 17.4 |
| Female labour force (% of total labour force) | 25.1 | 26.0 |
| Net ODA received (% of GNI) | 1.6 | 2.3 |
| Import duties collected (% of tax revenue, 2006-2012) | 13.6 | 15.1 |
| Total debt service (% of total exports) | 2.9 | 2.8 |
| Human Development Index (0 to 1, 2005-2013) | 0.46 | 0.50 |

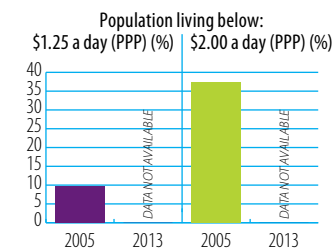
Sources: WB, World Development Indicators; WTO Secretariat; UNDP, International Human Development Indicators

ECONOMIC STRUCTURE



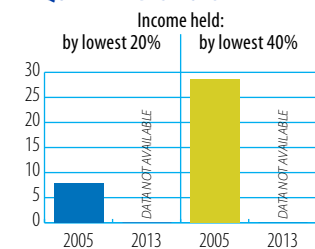
Source: WB, World Development Indicators

POVERTY INDICATORS

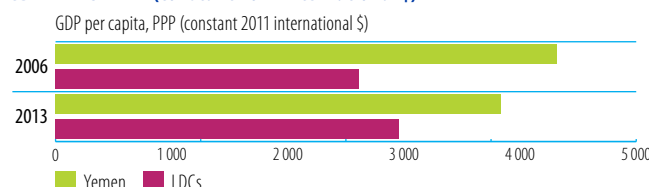


Source: WB, World Development Indicators

INEQUALITY INDICATORS



GDP PER CAPITA (constant 2011 international \$)



Source: WB, World Development Indicators



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Reducing Trade Costs for Inclusive, Sustainable Growth

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