

Equivalency Determination Update for Existing Grantees

As you will recall from the grant development process, the Internal Revenue Service (IRS) requires private foundations to follow certain rules and procedures when making grants to organizations located outside the U.S. For this reason, the foundation may need additional information to help us determine if your organization continues to qualify as the equivalent of a U.S. public charity. This is called an Equivalency Determination. Foundation staff will contact you regarding any needed documentation.