

HB 1378: Local Government Debt Transparency
City of Houston, Texas
Summary

Political Subdivision	Type	Most Recent Fiscal Year Ending	Contact Information	Title
City of Houston 901 Bagby, Houston, Texas 77005 http://www.houstontx.gov/	City	6/30/2023	Vernon Middleton Lewis	Deputy Controller Vernon.lewis@houstontx.gov (832) 393-3518

Summary of Debt Obligations

	Total Debt Obligations			Debt Obligations Secured by Ad Valorem Taxes		
	Total Authorized Debt Obligations	Total Principal of all Outstanding Debt Obligations	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations	Total Authorized Debt Obligations Secured by Ad Valorem Taxes	Total Principal of all Outstanding Debt Obligations Secured by Ad Valorem Taxes	Combined Principal & Interest Required to Pay all Outstanding Debt Obligations Secured by Ad Valorem Taxes
Debt Outstanding	\$ 15,542,438,475	\$ 11,927,627,523	\$ 16,927,094,034	\$ 3,874,818,000	\$ 2,922,829,228	\$ 4,140,900,006
Commercial Paper	2,400,000,000	646,400,000	Variable	925,000,000	275,400,000	Variable
Authorized but Unissued	610,030,000	-	-	610,030,000	-	-
Total	\$ 18,552,468,475	\$ 12,574,027,523	\$ 16,927,094,034	\$ 5,409,848,000	\$ 3,198,229,228	\$ 4,140,900,006
Per Capita	\$ 8,056	\$ 5,460	\$ 7,350.41	\$ 2,349	\$ 1,389	\$ 1,798

2023 Population as if 7/1/2022

2,302,878

Source: US census bureau

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2023

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest to Maturity	Stated Purpose for which the Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes
Tax Supported General Obligation Debt																
General Obligation Debt	Yes	Taxable GO Pension Bds Ser 2005	POB	57,165,000	57,165,000	57,165,000	-	57,165,000	26,831,961	83,996,961	Pension Fund and Refunding	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2006A	POB	63,740,000	63,740,000	63,740,000	-	63,740,000	37,003,846	100,743,846	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Oblign Bds Ser 2007A	POB	63,800,000	63,800,000	63,800,000	-	63,800,000	46,059,269	109,859,269	Pension Fund	AA	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Ref Bds Ser 2008A	POB	382,630,000	382,630,000	382,630,000	-	269,330,000	91,676,750	361,006,750	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bds Ser 2008B	POB	20,190,000	20,190,000	20,190,000	-	14,200,000	4,832,607	19,032,607	Pension Fund	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Taxable Ser 2011B	PIB	47,010,000	47,010,000	47,010,000	-	34,250,000	16,621,542	50,871,542	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2011B	PIB	76,530,000	76,530,000	76,530,000	-	7,640,000	1,749,961	9,389,961	Refunding	AA	NR	AA	NR	
General Obligation Debt	Yes	Tax & Rev C/O (OECB-Direct Pay To Issuer) Ser 2013Q	CO	9,000,000	9,000,000	9,000,000	-	704,228	180,805	885,033	Public Improvements	NR	NR	NR	NR	Represents Sinking Fund prmts
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2014A	PIB	257,365,000	299,534,049	299,534,049	-	53,200,000	6,021,250	59,221,250	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2016A	PIB	557,615,000	660,522,710	660,522,710	-	325,440,000	77,439,825	402,879,825	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2017A	PIB	537,270,000	613,606,174	613,606,174	-	391,325,000	102,433,800	493,758,800	Refunding and CP Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Taxable Pension Obligation Bonds, Series 2017	POB	1,005,145,000	1,005,145,000	1,005,145,000	-	949,935,000	614,204,454	1,564,139,454	Pension Fund	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2019A	PIB	255,385,000	315,173,813	315,173,813	-	244,825,000	110,365,300	355,190,300	Refunding and CP Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	Taxable Pub Imp Ref Bds Ser 2019B	PIB	214,625,000	214,625,000	214,625,000	-	132,735,000	11,597,291	144,332,291	Refunding	NR	Aa3	AA	NR	
General Obligation Debt	Yes	C/O (Demolition Program) Ser 2021C	CO	2,595,000	3,022,267	427,267	2,595,000	-	259,500	2,854,500	Demolition	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2021A	PIB	188,360,000	223,143,356	223,143,356	-	178,075,000	53,729,050	231,804,050	Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Ref Bds Ser 2021B	PIB	117,710,000	120,037,557	120,037,557	-	116,445,000	17,063,568	133,508,568	Refunding	AA	Aa3	NR	NR	
General Obligation Debt	Yes	Pub Imp Bds Ser 2021D	PIB	10,100,000	10,100,000	0	10,100,000	9,420,000	0	9,420,000	Public Improvements	NR	NR	NR	NR	TWDB Flood Infrastructure Fund - 0% Financing
General Obligation Debt	Yes	Pub Imp Bds Ser 2021E	PIB	8,583,000	8,583,000	0	8,583,000	8,005,000	0	8,005,000	Public Improvements	NR	NR	NR	NR	TWDB Flood Infrastructure Fund - 0% Financing
				3,874,818,000	4,193,555,926	4,172,277,926	21,278,000	2,922,829,228	1,218,070,778	4,140,900,006						
Houston Airport System																
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2009B (Non-AMT)	Rev	269,240,000	265,350,000	265,350,000	-	31,625,000	1,746,589	33,371,589	Airport and Refunding CP	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2002A (AMT)	Rev	200,050,000	199,521,847	199,521,847	-	20,005,000	9,739,934	29,744,934	Airport and Refunding	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev Bds Ser 2002B (Non-AMT)	Rev	274,455,000	276,733,519	276,733,519	-	27,450,000	13,038,750	40,488,750	Airport	A	A1	A+	NR	
Airport System	No	Airprt Sys Subord Lien Rev & Ref Bds Ser 2018A (AMT)	Rev	130,550,000	147,463,268	147,463,268	-	116,970,000	64,002,250	180,972,250	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev & Ref Bds Ser 2018B (Non-AMT)	Rev	285,220,000	331,125,951	331,125,951	-	253,830,000	101,988,750	355,818,750	Airport and Refunding CP	A	A1	NR	NR	
Airport System	No	Airprt Sys Subord Lien Rev Ref Bds Ser 2018C (AMT)	Rev	212,820,000	242,917,697	242,917,697	-	170,235,000	44,296,125	214,531,125	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2018D (Non-AMT)	Rev	356,290,000	412,435,861	412,435,861	-	312,065,000	155,652,825	467,717,825	Refunding	A	A1	NR	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020A (AMT)	Rev	131,620,000	151,615,314	151,615,314	-	131,620,000	87,236,550	218,856,550	Refunding CP	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020B (Non-AMT)	Rev	71,656,000	92,225,650	92,225,650	-	71,565,000	19,960,125	91,525,125	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2020C (Taxable)	Rev	660,490,000	660,490,000	660,490,000	-	634,590,000	68,349,414	702,939,414	Refunding	NR	A1	A	NR	
Airport System	No	Airport Sys Subord Lien Rev Ref Bds Ser 2021A (AMT)	Rev	286,010,000	347,137,095	347,137,095	-	286,010,000	196,300,350	482,310,350	Refunding CP	NR	A1	NR	AA-	
				2,878,401,000	3,127,016,202	3,127,016,202	0	2,856,965,000	762,334,462	2,818,299,462						
Houston Airport System State Energy Conservation Office Loan																
Airport System	No	State Energy Conservation Office Loan1	Rev	7,991,463	7,991,463	0	7,991,463	7,751,864	1,133,915	8,885,779	Energy efficiency loan	NR	NR	NR	NR	
Airport System	No	State Energy Conservation Office Loan2	Rev	7,531,679	7,531,679	0	7,531,679	7,751,864	1,133,915	8,885,779	Energy efficiency loan	NR	NR	NR	NR	
				15,523,142	15,523,142	0	15,523,142	15,503,729	2,267,830	17,771,559						
Consolidated Rental Car Special Facility (CONRAC)																
Rental Car Special Facility	No	Airprt Sys Spec Fac Taxable Rev Bds (Cons Rental Car Fac Proj) Ser 2001	Rev	130,250,000	130,764,985	130,764,985	-	52,515,000	11,420,800	63,935,800	Car Rental Facility	A-	A3	A-	NR	
				130,250,000	130,764,985	130,764,985	-	52,515,000	11,420,800	63,935,800						
Convention & Entertainment Facilities Department																
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Bds Ser 2001B	Rev	146,314,594	147,910,216	147,910,216	-	67,357,339	240,567,661	307,925,000	Convention Center, Hotel	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2014	Rev	73,725,000	82,691,721	82,691,721	-	66,695,000	27,877,625	94,572,625	New Money and Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2015	Rev	132,590,000	149,086,912	149,086,912	-	105,530,000	47,173,575	152,703,575	Refunding	NR	A2	A-	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2017	Rev	12,030,000	11,868,891	11,868,891	-	9,210,000	1,129,778	10,339,778	Refunding	NR	NR	NR	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev & Ref Bds Ser 2019	Rev	106,320,000	122,975,285	122,975,285	-	78,800,000	25,509,500	104,309,500	Refunding	NR	A2	A	NR	
Convention & Entertainment Facilities	No	Hotel Occupancy Tax & Spec Rev Ref Bds Ser 2021	Rev	31,165,000	36,064,731	35,978,101	86,630	29,035,000	6,025,475	35,060,475	Refunding	NR	A2	A	NR	
				502,144,594	550,597,756	514,533,025	86,630	356,627,339	348,283,613	704,910,953						

City of Houston, Texas
Individual Outstanding Debt Obligations
As of 6/30/2023

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Principal & Interest To Maturity	Debt was Authorized	Fitch Rating	Moody's Rating	S&P Rating	Kroll Rating	Notes:
Combined Utility System																
Utility System	No	W & SS Lien Rev Ref Bds Ser 98A	Rev	203,796,739	203,796,739	203,796,739	-	34,342,227	126,527,773	160,870,000	Refunding	AA+	Aa1	AA+	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 2	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	32,533,745	132,533,745	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 3	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	24,400,970	99,400,970	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 4	Rev	75,000,000	75,000,000	75,000,000	-	75,000,000	24,400,970	99,400,970	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 5	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	32,533,745	132,533,745	Refunding	AA	Aa2	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2004B Subseries 6	Rev	78,325,000	78,325,000	78,325,000	-	78,325,000	25,479,976	103,804,976	Refunding	AA	Aa2	NR	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2007A - Exchanged	Rev	56,135,000	64,456,452	64,456,435	18	56,135,000	35,177,625	91,312,625	Refunding	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011B	Rev	22,795,000	22,795,000	22,795,000	-	17,930,000	5,460,866	23,390,866	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2011C	Rev	58,245,000	58,245,000	58,245,000	-	1,785,000	26,775	1,811,775	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012A	Rev	125,000,000	125,000,000	125,000,000	-	125,000,000	40,674,266	165,674,266	Refunding	AA	NR	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012B	Rev	100,000,000	100,000,000	100,000,000	-	100,000,000	32,536,012	132,536,012	Refunding	AA	NR	AA	NR	Variable rate debt; Interest calculated at 3.7784%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012E	Rev	49,900,000	49,900,000	49,900,000	-	34,815,000	5,958,028	40,773,028	Sewer and Refunding CP	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2012F	Rev	116,065,000	137,008,658	137,008,508	150	1,420,000	159,750	1,579,750	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2013A	Rev	48,750,000	48,750,000	48,750,000	-	34,430,000	6,841,048	41,271,048	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2013B	Rev	164,400,000	191,658,296	191,658,230	66	3,785,000	75,700	3,860,700	Water & Sewer, Refunding of CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2014A	Rev	65,000,000	65,000,000	64,394,273	605,727	48,890,000	13,811,854	62,701,854	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2014B	Rev	605,195,000	605,196,969	605,196,969	31	332,225,000	37,976,089	370,201,089	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2014C	Rev	692,890,000	801,485,314	801,484,984	330	406,825,000	61,223,500	468,048,500	Refunding	AA	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2014D	Rev	547,980,000	618,704,847	618,704,636	211	400,355,000	180,927,325	581,282,325	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2015A	Rev	55,005,000	55,005,000	54,846,252	158,748	41,725,000	7,066,824	48,791,824	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2015B	Rev	48,040,000	48,040,000	38,724,224	9,315,776	29,860,000	2,748,629	32,608,629	Water	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2015D	Rev	62,650,000	73,838,216	73,838,189	26	62,650,000	17,461,000	80,111,000	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2015E	Rev	25,915,000	25,915,000	25,914,210	790	-	8,270,850	29,615,850	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Series 2016A	Rev	63,435,000	63,435,000	63,435,000	-	49,960,000	8,530,566	58,490,566	Sewer	NR	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev & Ref Bds Ser 2016B	Rev	955,105,000	1,130,986,457	1,130,986,382	75	844,070,000	448,158,375	1,292,228,375	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2016D	Rev	63,020,000	63,020,000	63,019,938	62	52,890,000	18,899,502	71,789,502	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2017A	Rev	65,750,000	64,555,719	64,555,719	-	55,600,000	10,732,210	66,332,210	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2017B	Rev	288,980,000	334,035,637	334,035,637	-	286,480,000	152,488,625	438,968,625	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2017C	Rev	83,170,000	83,170,000	83,159,935	10,065	72,395,000	27,676,930	100,371,930	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2018A	Rev	64,680,000	64,680,000	55,435,781	9,244,219	56,905,000	11,834,502	68,739,502	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2018B	Rev	106,910,000	106,910,000	106,896,801	13,199	96,085,000	40,020,378	136,105,378	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018C	Rev	249,075,000	249,075,000	249,075,000	-	249,075,000	80,644,809	329,719,809	Refunding	AA	Aa2	NR	NR	Variable rate debt; Interest calculated at 3.761%
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2018D	Rev	321,965,000	363,011,281	362,929,072	82,209	304,235,000	198,005,725	502,240,725	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2018E	Rev	207,255,000	207,255,000	207,196,189	58,811	199,370,000	57,251,649	256,621,649	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2018F	Rev	170,265,000	170,265,000	166,412,169	3,852,831	154,015,000	71,370,477	225,385,477	Improvements	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2019A	Rev	64,685,000	64,685,000	32,011,613	32,673,387	58,505,000	9,060,080	67,565,080	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2019B	Rev	151,705,000	185,751,383	185,669,862	81,522	143,965,000	108,289,400	252,254,400	Refunding CP	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2019C	Rev	539,140,000	539,140,000	538,846,189	293,811	510,940,000	142,244,182	653,244,182	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2020B	Rev	46,185,000	46,185,000	42,058,877	34,126,123	41,595,000	1,140,285	42,735,285	Sewer	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020A	Rev	80,120,000	102,566,767	102,518,165	48,603	80,120,000	40,094,250	120,214,250	Refunding	NR	Aa2	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2020C	Rev	432,330,000	527,060,337	526,908,052	152,284	415,160,000	258,780,575	673,940,575	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2020D	Rev	178,390,000	178,390,000	178,306,844	83,156	173,780,000	43,510,133	217,290,133	Refunding	AA	Aa2	NR	NR	
Utility System	No	Comb Util Sys Subord Lien Rev Bds Ser 2020E	Rev	38,000,000	38,000,000	23,274,213	14,725,787	35,760,000	10,644,348	46,404,348	Utility	NR	NR	NR	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Ser 2021A	Rev	265,905,000	316,516,796	316,319,466	197,330	261,440,000	165,484,263	426,924,263	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Ref Bds Taxable Ser 2021B	Rev	100,045,000	100,045,000	99,964,052	80,948	96,130,000	16,992,083	113,122,083	Refunding	AA	NR	AA	NR	
Utility System	No	Comb Util Sys First Lien Rev Bds Ser 2021C	Rev	130,000,000	130,000,000	5,575,215	124,424,785	123,910,000	12,562,361	136,472,361	Sewer	NR	NR	NR	NR	
				8,141,301,739	8,851,857,899	8,621,628,820	230,229,079	6,524,187,227	2,657,089,027	9,181,276,254						

Commercial Paper ("CP") Programs - CP Outstanding as of 6/30/2022				Authorized CP Program Amount	MOFR	CP Notes Outstanding	Interest To Maturity
General Obligation - Series G-1	Yes	GO	(2)	75,000,000		-	Variable
General Obligation - Series G-2	Yes	GO	(2)	125,000,000		94,000,000	Variable
General Obligation - Series H-2	Yes	GO	(2)	100,000,000		94,000,000	Variable
General Obligation - Series J	Yes	GO	(2)	125,000,000		-	Variable
General Obligation - Series E-1	Yes	GO	(3)	100,000,000		82,400,000	Variable
General Obligation - Series E-2	Yes	GO	(3)	100,000,000		5,000,000	Variable
General Obligation - Series K-1	Yes	GO	(3)	200,000,000		-	Variable
General Obligation - Series K-2	Yes	GO	(3)	100,000,000		-	Variable
Airport System - Series A & B	No	Rev	(4)	350,000,000		350,000,000	Variable
Convention & Entertainment	No	Series A	(5)	75,000,000		20,000,000	Variable
Convention & Entertainment	No	Subordinate Lien HOT and Parking Revenue Flexible Rate Notes, Series B	(6)	50,000,000		1,000,000	Variable
Utility System - Series B-1	No	Rev	(7)	100,000,000		-	Variable
Utility System - Series B-2	No	Rev	(7)	275,000,000		-	Variable
Utility System - Series B-3	No	Rev	(7)	75,000,000		-	Variable
Utility System - Series B-4	No	Rev	(7)	100,000,000		-	Variable
Utility System - Series B-5	No	Rev	(7)	250,000,000		-	Variable
Utility System - Series B-6	No	Rev	(7)	100,000,000		-	Variable
Utility System - Series B-7	No	Rev	(7)	100,000,000		-	Variable
				Total CP 2,400,000,000		Total CP 646,400,000	
				Total Tax-Supported CP 925,000,000		Total Tax-Supported CP 275,400,000	

- \$20.25 million was used to refund Pension Obligation Note
- The City has authorized maximum issuance of General Obligation Commercial Paper Programs. Voter Authorized by 2001, 2006, 2012, 2017 and 2022 Elections.
- The City has authorized maximum issuance of General Obligation Commercial Paper Programs.
- The City has authorized \$350 million of Airport Senior Lien Commercial Paper Notes, Series A and B.
- The City authorized \$75 million of Sub Lien HOT and Parking Rev Flexible Rate Notes, Series A in Oct 2019. (Regions)
- The City authorized \$50 million of Sub Lien HOT and Parking Rev Flexible Rate Notes, Series B in May 2019. (JPMorgan)
- The City has authorized \$1 billion in Combined Utility System Commercial Paper Notes.

Credit	Tax Supported	Description	Type	Original Par Amount	Total Proceeds	Spent Proceeds	Unspent Proceeds	Principal Outstanding	Interest To Maturity	Total Estimated Interest to Maturity	Stated Purpose for which the Debt was Authorized	Ench. Rating	Mooops. Rating	S.R.D. Rating	Excll. Rating	Notes
Special Facilities Revenue Debt																
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (Continental Airlines, Inc Terminal Imp Projects) Ser 2011	Conduit (1)	113,305,000	109,999,150	109,999,150	-	113,305,000	74,988,888	188,293,888	Airport	NR	Ba3	BB-	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E Project) Ser 2014 (AMT)	Conduit (1)	308,660,000	304,490,136	304,490,136	-	227,370,000	41,851,269	269,221,269	Refunding	NR	Ba3	BB-	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Bds (United Airlines, Inc Terminal Imp Proj) Series 2015B-1 (AMT)	Conduit (1)	176,650,000	183,160,885	183,160,885	-	176,650,000	74,201,250	250,851,250	Airport	NR	NR	BB-	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Airport Imp Proj) Series 2018C (AMT)	Conduit (1)	46,425,000	51,777,803	51,777,803	-	46,425,000	12,766,875	59,191,875	Airport	NR	NR	BB	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Tech Ops Project) Series 2018 (AMT)	Conduit (1)	90,650,000	101,576,951	101,576,951	-	90,650,000	24,928,750	115,578,750	Airport	NR	NR	BB	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal E Project) Ser 2020A (AMT)	Conduit (1)	34,165,000	35,441,063	35,441,063	-	34,165,000	7,687,125	41,852,125	Refunding	NR	NR	B	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal Imp Proj) Series 2020B-2 (AMT)	Conduit (1)	47,470,000	49,250,000	49,250,000	-	47,470,000	10,680,750	58,150,750	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Ref Bds (United Airlines, Inc Terminal Imp Proj) Series 2020C (AMT)	Conduit (1)	66,890,000	68,381,647	68,381,647	-	66,890,000	15,050,250	81,940,250	Refunding	BB-	NR	NR	NR	
United Airlines, Inc.	No	Airport Sys Spec Fac Rev Bds (United Airlines, Inc Terminal E Project) Ser 2021A (AMT)	Conduit (1)	70,175,000	75,674,615	75,674,615	-	70,175,000	40,203,900	110,378,900	Airport	B-	NR	NR	NR	
United Airlines, Inc.	No	Airprt Sys Spec Fac Rev Bds (United Airlines, Inc Terminal Imp Proj) Series 2021B-1 (AMT)	Conduit (1)	219,320,000	236,584,870	236,584,870	-	219,320,000	125,706,200	345,026,200	Airport	B-	NR	NR	NR	
				1,173,710,000	1,216,337,720	1,216,337,720	0	1,092,420,000	428,065,256	1,520,485,256						

(1) these bonds are limited special obligations of the City, payable solely from and secured by a pledge of revenues generated from lease agreements with United Airlines ("United"). Collected pledged revenues are remitted directly to a trustee by United