SROI – Mandatory/Conditional/Optional (MCO) Table (Montana)

DN#	ELEMENT NAME	REQ
0001	**Transaction Set ID**	**M**
0002	**Maintenance Type Code**	**M**
0003	**Maintenance Type Code Date**	**M**
0004	**Jurisdiction**	**M**
0005	**Agency Claim Number**	**M**
0006	**Insurer FEIN**	**M**
0008	Third Party Administrator FEIN	O
0014	Claim Administrator Postal Code	O
0015	**Claim Administrator's Claim Number**	**M**
0026	Insured Report Number	O
0031	**Date of Injury**	**M**
0042	**Social Security Number**	**M**
0055	Number of Dependents *Conditional with 57, 82, 97; See below*	C
0056	**Date Disability Began**	**M**
0057	Employee Date of Death *Conditional with 55, 82, 97; See below*	C
0062	**Wage**	**M**
0063	**Wage Period**	**M**
0064	Number of Days Worked	O
0067	Salary Continued Indicator	O
0069	Pre-existing Disability	O
0070	Date of Maximum Medical Improvement *See below*	C
0071	Return to Work Qualifier *Conditional with 72; See below*	C
0072	Date of Return/Release to Work *Conditional with 71; See below*	C
0073	**Claim Status**	**M**
0074	**Claim Type**	**M**
0075	**Agreement to Compensate Code**	**M**
0076	Date of Representation	O
0077	Late Reason Code	O
0078	Number of Permanent Impairments	O
0079	Number of Payment/Adjustments *Conditional with 85 if >0*	C
0080	Number of Benefit Reductions *Conditional with 92 if >0*	C
0081	Number of Paid to Date/Reduced Earnings/Recoveries *Conditional with 95 if >0*	C
0082	Number of Death Dependent/Payee Relationships *Conditional with 55,57, 97*	C
0083	Body Part Code *Conditional with 84*	C
0084	Permanent Impairment Percent *Conditional with 83*	C
0085	Payment/Adjustment Code *See below*	C
0086	Payment/Adjustment Paid to Date *See below*	C
0087	Payment/Adjustment Weekly Amount *See below*	C
0088	Payment/Adjustment Start Date *See below*	C
0089	Payment/Adjustment End Date *See below*	C
0090	Payment/Adjustment Weeks Paid *See below*	C
0091	Payment/Adjustment Days Paid *See below*	C
0092	Benefit Adjustment Code *See below*	C
0093	Benefit Adjustment Weekly Amount *Conditional with 92,94*	C
0094	Benefit Adjustment Start Date *Conditional with 92,93*	C
0095	Paid to Date/Reduced Earnings/Recoveries Code *See below*	C
0096	Paid to Date/Reduced Earnings/Recoveries Amount *See Below*	C
0097	Dependent/Payee Relationship *Conditional with 55 & 57*	C

M - Mandatory   C - Conditional   O - Optional

Explanation of Mandatory Conditionals:
- If Employee dies as a result of the injury, then Date of Death (DN57), Number of Dependents (DN55), Number of Death Dependent/Payee Relationships (DN82), and Dependent/Payee Relationship (DN97) must all have data.
- If Employee is released to or returns to work after paid disability, then Return to Work Qualifier (DN71) and Date Return/Release to Work (DN72) must both have data.
- If Employee receives a permanent impairment rating, then Permanent Impairment Body Part Code (DN83) and Permanent Impairment Percent (DN84) must both have data.
- If Employee is determined to be at Maximum Medical Improvement (MMI), then Date of Maximum Medical Improvement (DN70) must have data.

For Payment Adjustment Code 070 (Temporary Partial Disability)
- If Payment/Adjustment Code (DN85) is 070, the following fields must be sent with valid data: Paid to Date (DN86), Payment Start Date (DN80), Payment End Date (DN89), Weeks Paid (DN90) and Days Paid (DN91).
- Net Weekly Amount (DN87) is not necessary.

For Payment Adjustment Codes 010, 020, 030 (*pre 7-1-87 Date of Injury*), 040, 050, 090, 240, and 410:
- If Number of Payment/Adjustments (DN79) is greater than 0, then DN85 through DN89 must have valid data.
- If Payment/Adjustment Code (DN85) has data, then DN79 (the counter) must be greater than 0.
- If any data element 0085 through 0089 has data, then all data elements 0085 through 0091 must have data.

For Payment Adjustment Codes 500 through 570 (Lump Sums/Settlements):
- If there are benefit payments, then the Number of Payment/Adjustments (DN79) must be greater than 0 and the following elements must all have data: Payment/Adjustment Code (DN85), Amount Paid to Date (DN86), Payment End Date (DN89), and Days Paid (DN91) must have data. Enter 1 Day for one lump sum, 2 Days for two lump sums etc. in Payment/Adjustment Days Paid (DN91).
- Net Weekly Amount (DN87) is not necessary.

For Benefit Adjustments
- If there are benefit adjustments, then the Number of Benefit Adjustments (DN80) must be greater than 0 and the following elements must all have data: Payment Adjustment Code (DN85), Benefit Adjustment Code (DN92), Benefit Adjustment Weekly Amount (DN93), and Benefit Adjustment Start Date (DN94).

Paid to Date/Reduced Earnings/Recoveries
- If there are Paid to Date/Reduced Earnings/Recoveries, then the Number of Paid to Date/Reduced Earnings/ Recoveries (DN81) must be greater than 0 and the Code (DN95) and the Amount (DN96) must have data.