CERN PS 88-39 (LP)

13 JUNE 1988

# BEAM LOADING ANALYSIS OF A TRANSFORMER-COUPLED RF CAVITY

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## <u>Summary</u>

Coherent dipole longitudinal instabilities have been observed in the Electron-Positron Accumulation Ring (EPA) which is part of the LEP injector chain. These instabilities turn into a strong limitation upon the maximum beam current, depending on RF cavity voltage and tuning angle. Although the nominal performances of the machine are not affected, as far as the operation of the LEP injector chain is concerned, a study of beam loading effects seems worthwhile, because: i) it might be necessary to accumulate up to 4 times the nominal intensity for LEP injection, ii) it was foreseen to reduce the cavity voltage for optimum injection to the PS, iii) owing to the rather unconventional design of the RF cavity, one might expect the intensity limits to be different from those predicted by classical Robinson's criterion.

In this paper a transformer-coupled resonator model for the EPA RF cavity is presented, and a detailed analysis of its beam loading stability is performed. The results are compared both with Robinson's criterion and with some measurements taken during EPA running-in.

Paper presented at EPAC, European Particle Accelerator Conference, Rome June 7 - 11, 1988

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## 1. Introduction

Coherent dipole longitudinal instabilities have been observed in the Electron-Positron Accumulation Ring (EPA), which is part of the LEP injector chain. These instabilities turn into a strong limitation upon the maximum beam current, depending on RF cavity voltage and tuning angle. Although the nominal performances of the machine are not affected, as far as the operation of the LEP injector chain is concerned, a study of beam loading effects seems worthwhile, because: i) it might be necessary to accumulate up to 4 times the nominal intensity for LEP injection, ii) it was foreseen to reduce the cavity voltage for optimum injection to the PS, iii) owing to the rather unconventional design of the RF cavity, one might expect the intensity limits to be different from those predicted by classical Robinson's criterion.

In this paper a transformer-coupled resonator model for the EPA RF cavity is presented, and a detailed analysis of its beam loading stability is performed. The results are compared both with Robinson's criterion and with some measurements taken during EPA nunning-in.

### 2. The cavity model

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The EPA RF system [1] consists of an accelerating cavity coupled through a magnetic loop to an amplifier cavity where the power tetrode is located. The equivalent lumped circuit of this system is shown in Fig. 1, together with the usual phasor diagram. The power tube is represented by a current generator with its plate

resistance  $R_p$  added in parallel. The beam is also represented by a

current generator at the fundamental frequency 19.1 MHz, whose amplitude is twice the DC beam current (valid for typical EPA bunch lengths). In the following we shall adopt the notation used by Pedersen [2].

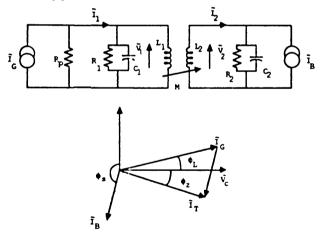


Fig. 1 - Equivalent circuit and phasor diagram

Using Kirchhoff's laws the following complex quantities can be calculated:

$$\tilde{Z}_{11} = \left(\frac{\tilde{V}_1}{\tilde{I}_1}\right)_{\tilde{I}_0 = 0}$$
, i.e. the impedance seen by the power generator,  
 $\tilde{Z}_{21} = \left(\frac{\tilde{V}_2}{\tilde{I}_1}\right)_{\tilde{I}_0 = 0}$ , i.e. the anode impedance transformed to the

accelerating gap,  $\bar{\tau} = \left(\frac{V_2}{T}\right)_{L=0}$ , i.e. the voltage step-up (transformation

ratio) between the anode and the gap and 
$$\tilde{Z}_{22} = \left(\frac{V_2}{\tilde{I}_B}\right)_{U_0=0}$$
, the gap

impedance (as seen by the beam).

We are interested in the transmission from small modulations of  $I_B$  to the beam induced voltage  $V_B$ , that is, in

$$\bar{Z}_{22} = \frac{s}{C_2} \frac{s}{s^2 + s^3(\alpha_1 + \alpha_2) + s^2(\alpha_1\alpha_2 + \frac{\omega_1^2 + \omega_2^2}{1 - k^2}) + s(\frac{\alpha_1\omega_2^2 + \alpha_2\omega_1^2}{1 - k^2}) + \frac{(\omega_1\omega_2)^2}{1 - k^2}}{(1)}$$

where  $s = j\omega$ . The damping coefficients  $\alpha_{1,2} = \frac{1}{R_{1,2}C_{1,2}}$ , the mutual

inductance coefficient  $k = \frac{M}{\sqrt{L L}}$  and the resonant frequencies

$$\omega_{1,2} = \frac{1}{\sqrt{L_{1,2}C_{1,2}}}$$
 of the primary and secondary circuits are derived

from low-level measurements.

A typical set of parameters is reported in Table I. The plate resistance has been estimated from the tube characteristics (SIEMENS RS 1084 tetrode) and added in parallel on the generator side. The cavity shunt impedance R, has not been directly measured, but it is estimated as  $R_{1} = Z_{1}Q$ , where the characteristic impedance  $Z_{1} = 41 \Omega$  was calculated by SUPERFISH and the loaded quality factor Q = 3446 was measured with a Network Analyzer.

$$f_{1} = \frac{\omega_{1}}{2\pi} = 16857.0 \text{ kHz}, \quad Q_{1} = 1000, \quad Zn_{1} = 45 \Omega$$

$$f_{2} = \frac{\omega_{2}}{2\pi} = 19029.34 \text{ kHz}, \quad Q_{2} = 6000, \quad Zn_{2} = 41 \Omega$$

$$R_{p} = 7.2 \text{ k}\Omega, \quad f_{0} = \frac{\omega_{0}}{2\pi} = 19085.24 \text{ kHz} \text{ bunch frequency}$$

$$\frac{\Omega}{2\pi} = \frac{\omega_{0}k}{4\pi} = 335.5 \text{ kHz}$$

The stability analysis of such a system will follow the guidelines of Pedersen's work. For the beam we assume rigid bunches, so its phase transfer function between excitation and beam is:

$$B(s) = \frac{\omega_s^2}{s^2 + \omega_s^2}$$

The impedance (1) has been used to calculate the transfer functions  $G^{B}_{pp}(s)$  and  $G^{B}_{ps}(s)$  for transmission of amplitude and phase

modulations through the cavity, which are defined in Appendix A. The characteristic equation is:

$$1 - B(s) \cdot \left(G^{B}_{pp}(s) + \tan\phi_{a}G^{B}_{pa}(s)\right) = 0$$
<sup>(2)</sup>

and we know that the system is unstable if, and only if, the characteristic equation has roots with positive real part.

By inspection of the above formulae, it is easily recognized that this equation will be of 10th degree in s, with very complicated coefficients, making the analytical solution impossible even with the help of symbolic programming. Therefore a program has been written to perform this calculation numerically (see Appendix B).

#### 3. Results and comparison with measurements

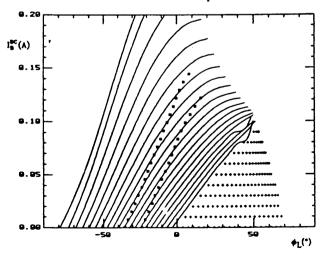
First we have considered the case where the generator current  $I_G$  is constant. If the power tube is assumed to be an ideal current generator, this corresponds to the experiment where a constant excitation is applied to the control grid of the tube. Furthermore the

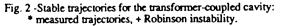
tuning loop is disabled in order to keep the phase angle  $\phi_Z$  of the cavity impedance constant. The parameters which enter eq. (2), are  $I_G$ ,  $I_B$ ,

 $\phi_Z$ ,  $\phi_S$  and  $\phi_L$ . These two last angles are no longer constant during accumulation, so we used the steady state conditions as derived from the phasor diagram:

$$I_{G} \cos \phi_{L} = \frac{V_{c}}{R_{S}} + i_{B} \sin \phi_{s} \tan \phi_{L} = \frac{\tan \phi_{z} - \frac{I_{B} \cdot R_{s}}{V_{c}} \cos \phi_{s}}{1 + \frac{I_{B} \cdot R_{s}}{V_{c}} \sin \phi_{s}}$$
  
with  $\phi_{s} = \arccos \left( -\sqrt{1 - \left(\frac{U_{0}}{eV_{c}}\right)^{2}} \right)$  and  $U_{0}$  is the synchrotron ra-

diation loss per turn at 500 MeV. From these 3 eqs. we eliminate  $\phi_s$  and  $\phi_L$  and we get a 4th order polynomial (see Appendix C) in  $V_c$  which is analytically solvable. In this way we determine the stability for any  $\phi_z$  = const. trajectory in the ( $\phi_L$ ,  $I_B$ ) plot by applying the Routh-Hurwitz criterion to the characteristic equation.





An example is shown in Fig. 2. The stable trajectories are described by solid lines, which are stopped when the polynomial has no longer any real solution. It happens that the cavity voltage V, and the beam current  $I_B$  corresponding to the end point verify exactly Robinson's condition

 $I_{B} = \frac{V_{c}}{R_{s}} \frac{2 \cos \phi_{s}}{\sin 2 \phi_{z}}$  which was established for the single resonator model.

Moreover, the program which applies the Routh-Hurwitz criterion for the verification of the stability, finds the end points of all the trajectories of Fig. 2 always unstable.

Two measured curves of  $l_B$  versus  $\phi_L$  are also shown in Fig. 2. Other measurements have shown that there is a systematic error on the  $\phi_L$  values, probably due to some non-linearity in the power tube.

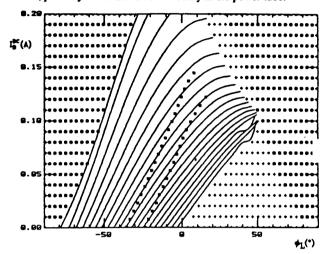


Fig. 3 - Comparison of the two models.

In Fig. 3 the instability zones for the single resonator model are displayed, as calculated by the program, together with the stable trajectories of Fig. 2. The areas shaded with + are unstable according to the Routh-Hurwitz criterion, while those shaded with squares are forbidden by power limits.

Looking at Fig. 3 the only difference between the two models would appear if the instability limit were occurring before the end of the trajectory. This is not the case for the parameters of EPA cavity. There is a remarkable good agreement between the computed

and the experimental curves if we plot, instead of  $\phi_L$ , the cavity voltage

 $V_e$  against the beam current as in Fig. 4. This is a confirmation of the validity of our model, since the voltage measurement was cross-checked by various means.

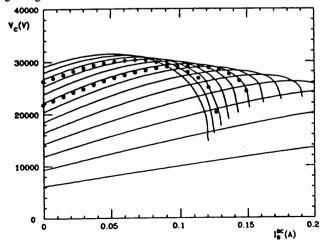


Fig. 4 - Trajectories in the (Vc,  $l_B^{DC}$ ) plane: - solid lines for the transformer-coupled cavity, \* measured trajectories.

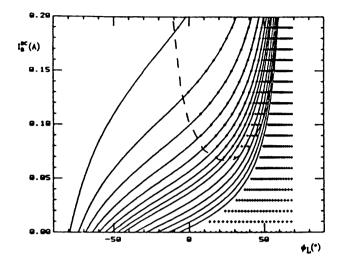


Fig. 5 - Stability plot for the case  $V_c = 10 \text{ kV}$ : + Robinson instability, - dashed line: theoretical limit, - solid lines: trajectories.

### **Conclusions**

The two-resonator model was introduced as a possible explanation of the observed beam intensity limits in EPA. As shown in Fig. 4 these limits are very close to the thoretical predictions. These predictions appear to be almost identical to those of the single resonator model as shown in Fig. 3, at least for the EPA cavity parameters, where the two resonance peaks are about 2 MHz apart.

## Acknowledgements

We thank F. Pedersen for many helpful discussions and suggestions. The constant encouragement and support of J.P. Delahaye and K. Huebner are gratefully acknowledged. Miss M.C. D'Amato is thanked for her skilful technical assistance.

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- (2) F. Pedersen, IEEE Trans. Nucl. Sci. NS-22 (1975) 1906 and unpublished note.

APPENDIX A - Transfer functions through cavity

Z being given by eq.(1)

$$G_{s}(s) = \frac{1}{2} \left[ \frac{Z(s + j\omega_{c})}{Z(j\omega_{c})} + \frac{Z(s - j\omega_{c})}{Z(-j\omega_{c})} \right]$$

$$G_{c}(s) = \frac{j}{2} \left[ \frac{Z(s + j\omega_{c})}{Z(j\omega_{c})} - \frac{Z(s - j\omega_{c})}{Z(-j\omega_{c})} \right]$$
with U = I<sub>G</sub>/I<sub>B</sub> and  $\phi = \phi_{s} - \phi_{L} + \frac{\pi}{2}$ 

$$G_{pp}^{B} = \left[ G_{s}(s) (1 + U \cos\phi) - G_{c}(s) U \sin\phi \right] / \left[ 1 + U^{2} + 2U \cos\phi \right]$$

$$G_{pp}^{B} = \left[ G_{s}(s) U \sin\phi + G_{c}(s) (1 + U \cos\phi) \right] / \left[ 1 + U^{2} + 2U \cos\phi \right]$$

<u>APPENDIX B</u> - Calculations of the coefficients of the characteristic equation

The characteristic equation results as a linear combination of terms  $s^{n} \cdot N(s + s_k) \cdot D(s + s_l)$ , where  $s_k$  and  $s_l$  are  $j\omega_c$  or  $-j\omega_c$ , n is 0 or 2, and N and D are the 3th and 4th order polynomials found in  $Z_{22} = N/D$  (eq. 1). It is not difficult to calculate the coefficients of  $s^m$ , by summing all  $n_k s^k d_l s^l s^n$  such that k+l+n = m, and, further, to add the coefficients coming from all the N-D products.

APPENDIX C - Polynomial in Ve

$$\left[\left(\frac{V_{c}}{R_{s}\cos\phi_{z}}\right)^{2}\right]^{2} + 2\left(\frac{V_{c}}{R_{s}\cos\phi_{z}}\right)^{2}\left[2I_{B}\frac{U_{0}}{R_{s}} + I_{B}^{2} - I_{G}^{2} - 2I_{B}^{2}\sin^{2}\phi_{z}\right] + \left[2I_{B}\frac{U_{0}}{R_{s}} + (I_{B}^{2} - I_{G}^{2})\right]^{2} + \left[2\frac{U_{0}}{R_{s}}I_{B}\tan\phi_{z}\right]^{2} = 0$$