Results of the 2021 ECFA Early-Career Researcher Survey on Training in Instrumentation

The ECFA Early-Career Researcher (ECR) Panel

July 14, 2021

The European Committee for Future Accelerators (ECFA) Early-Career Researchers (ECR) Panel was invited by the ECFA Detector R&D Roadmap conveners to collect feedback from the European ECR community. A working group within the ECFA ECR panel held a Townhall Meeting to get first input, and then designed and broadly circulated a detailed survey to gather feedback from the larger ECR community. A total of 473 responses to this survey were received, providing a useful overview of the experiences of ECRs in instrumentation training and related topics. This report summarises the feedback received, and is intended to serve as an input to the ECFA Detector R&D Roadmap process.

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1 Introduction

The European Committee for Future Accelerators (ECFA) Early-Career Researchers (ECR) Panel was formed in late 2020, in order to represent European ECR members in ECFA-related discussions [1]. In this context, ECR refers to a diverse range of individuals, from students to non-tenured academics, and with backgrounds ranging from engineering to physics. As of writing, there are 75 ECFA ECR Panel members, representing 29 ECFA member countries and large European accelerator facilities.

In Spring 2021, the ECFA ECR Panel was invited to provide input to the ECFA Detector R&D Roadmap process, and particularly the ECFA R&D Training Symposium that took place on April 30, 2021 [2]. In preparation for this event, the ECFA ECR Panel formed a dedicated working group aimed at Detector R&D related matters, which proceeded to organize the response. An initial Townhall Meeting was held on April 7, 2021 with the intent of gathering feedback on ECR priorities for discussion [3], after which a survey was designed and distributed among the ECR community, with the goal of collecting their opinion about training and related issues in instrumentation.

The preliminary results of this survey were presented at the aforementioned symposium [4]. This report provides a more extensive analysis of the survey replies, and is intended to provide input to the ECFA Detector R&D Roadmap process. The report is structured as follows: the survey strategy and demographics are described first, followed by dedicated discussions on ECR general training experiences, recognition, networking, engineer perspectives, and open-form suggestions that were received. A summary is provided, followed by a pair of appendices containing the summaries of the responses to individual questions and raw cross-analysis results.

2 Design and distribution of the survey

The survey was designed by the members of ECFA ECR Detector R&D working group, taking into account the issues raised in the Townhall Meeting. It was circulated among email lists representing groups such as the LHC experiments, national ECRs, and detector R&D collaboration lists. A total of 473 answers were recorded; the raw results of the survey are provided in Appendix A. 80% of the participants were employed or undergoing education in Europe, 13% in North America, 6% from Asia, and 1% were from South America.

The advertisement mail mentioned that the survey was targeted at all ECRs, regardless of whether they were involved in instrumentation work or not, to avoid 'selection bias' and potentially identify barriers that were preventing ECR involvement in instrumentation work. The resulting fraction of time the participants invested in instrumentation work both in the past and at present features around 10% or more of the participants in each category, as can be seen in Figure 1. The survey was therefore successful in reaching ECRs with a range of different commitment-levels to instrumentation work. Engineers were also explicitly encouraged to participate.

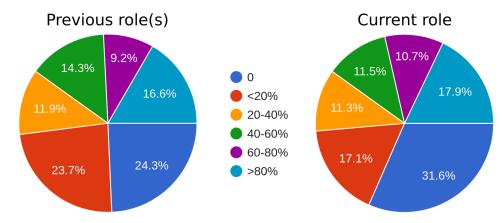


Figure 1: Pie charts showing the fraction of time spent working on instrumentation in participants' previous role(s) (left) and current role (right). There were 469 responses to both questions.

Most of the survey questions could be answered with yes / no / (not sure), strongly agree / agree / disagree / strongly disagree, or on a scale from 1 (strongly disagree) to 5 (strongly agree). Where appropriate, an other answer was also possible, where the respondents could enter their own custom response.

Questions related to diversity and inclusion were designed not to focus exclusively on specific categories such as gender, ethnicity, etc., but rather asked the participants whether they saw their field as diverse and if they identified as an underrepresented minority in their field, by their own definitions of minority. This was intentionally done to account for any possible kind of discrimination/under-representation in an inclusive manner. The questions about the impact of identifying as part of an underrepresented minority however allowed them to write an answer explaining their individual situation, if they felt comfortable doing so.

3 ECR experiences of instrumentation training

The survey asked participants about their experiences with instrumentation work and training, as well as any experiences they have had delivering training. The survey questions were purposefully open-ended regarding the definition of 'training,' to reflect how training is enacted in real-life; for example, some commented they received no 'formal training' and instead learned on the job. Detailed breakdowns of the results are provided in the appendices. The following are a few key points to highlight:

- The potential of peer-to-peer training: of 172 respondents, 79% either agreed or strongly agreed with the statement that they found the peer-to-peer training they had participated in useful, and 83% indicated agreement that they would participate in peer-to-peer training if it were available.
- Transferable skills: when asked "On a range from 1-5, how applicable do you think the skills/experience you have gained are to the broader physics community", 62% responded either 4 or 5.
- Support for Open Source Software (OSS) tools: 71% of 334 respondents indicated that their instrumentation work involved using open source software tools, whilst 70% of 330 respondents said they had not received training for such tools. The use of OSS in PCB design, FPGA development, and ASIC design was highlighted by one respondent as a way to increase participation of marginalised groups who are members of institutions without the funding necessary to acquire expensive licenses.
- Possibilities for remote training/work in instrumentation: 39% of 331 respondents had experience with remote training or work in instrumentation outside of their institute, and 61% out of 176 responded 'agree' or 'strongly agree' to the statement that their experience of remote training/work in instrumentation had been positive. However it should be acknowledged that for some areas in-person training is more efficient and can ease networking opportunities, the importance of which is discussed later in this report.

Further analysis of the responses to some of the questions for particular groups of participants will now be provided. Firstly, in the ECFA 'Training in Instrumentation' symposium, one question raised was if there were significant differences in participants' experiences depending on whether they are employed/studying at a university, or instead at a national/research laboratory. Of the survey respondents, 68% were based at a university. Of the 32% in 'other' institutions, 72% were based at a research laboratory. Figure 2 compares the responses of those at universities, to those at laboratories, for two questions about their training experiences. Both are normalised to the number of respondents in each category for that question.

Another interesting question to consider is one of the open-form questions where participants were asked how they view instrumentation work. They could select any number of the following statements, as well as providing their own personal responses. Table 1 shows, out of 470 respondents, how many selected each of the five selected categories. The distributions of these responses between those at a university and all other institutions are provided, where it is interesting to look for cases where specific replies do not agree with the overall fraction of replies from universities (68%) versus other institutions (32%). Deviations from a 68%:32% reply balance indicate differences in feelings related to instrumentation work for different employment types, although it is important to note that some of the categories suffer from low statistics.

• Of those that think negatively about instrumentation work (i.e. that they avoid it or its a liability) proportionately more are at a university.

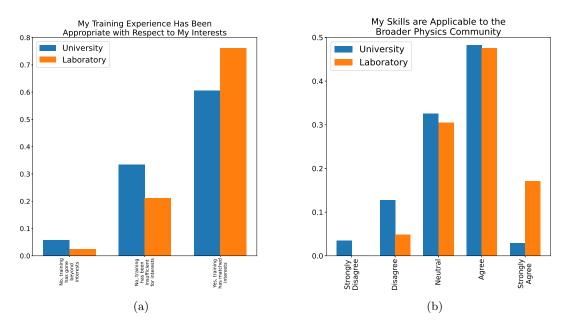


Figure 2: Comparison of the (normalised) responses to two questions on instrumentation training between participants employed or studying at a university compared to those at a laboratory. The number of respondents to each question, and the overall summary of the results, can be found in Appendix A on pages 27(a) and 24(b). Figures with the raw number of responses for certain populations are found in Appendix B.

- Of those who think positively (i.e. that they enjoy/benefit from it), proportionately more are at other institutes (~70% of which are national/research laboratories).
- Those who had instrumentation training in their MSc. or PhD. (262 responses) were more likely to view work in instrumentation as a benefit to their careers and something they enjoy in comparison to those who did not (206 responses).

I view work in	something I		a liability		something I		something		a benefit	
instrumentation as	don't think about		to my career		would rather avoid		I enjoy		to my career	
Total responses	65		67		34		242		307	
University	45	(69%)	48	(72%)	27	(79%)	156	(64%)	199	(65%)
Other institutions	20	(31%)	19	(28%)	7	(21%)	86	(36%)	108	(35%)
Had instrumentation training in MSc./PhD.	21	(32%)	42	(63%)	9	(26%)	155	(64%)	190	(62%)
No instrumentation training in MSc./PhD.	44	(68%)	25	(37%)	24	(70%)	84	(35%)	114	(37%)

Table 1: Responses to the statement "I view instrumentation work as..." distributed between participants at a university compared to other institutes, where here 'other' refers to all other institutions, 72% of which were national/research laboratories.

Further analysis has also been performed between different career stages of the ECRs that responded to the survey. The plots in Figure 3 are comparisons of the answers from the four most represented career categories: PhD Students, Postdocs, Assistant Professors (tenure and non-tenure track) and Scientists/Researchers (fixed term and permanent). The answers are normalised for comparison as the number of responses is different for each population. Additional analysis of these categories (both career stage and institution) will be provided in the subsequent sections of this report which will focus in turn on diversity and inclusion issues, recognition, and networking.

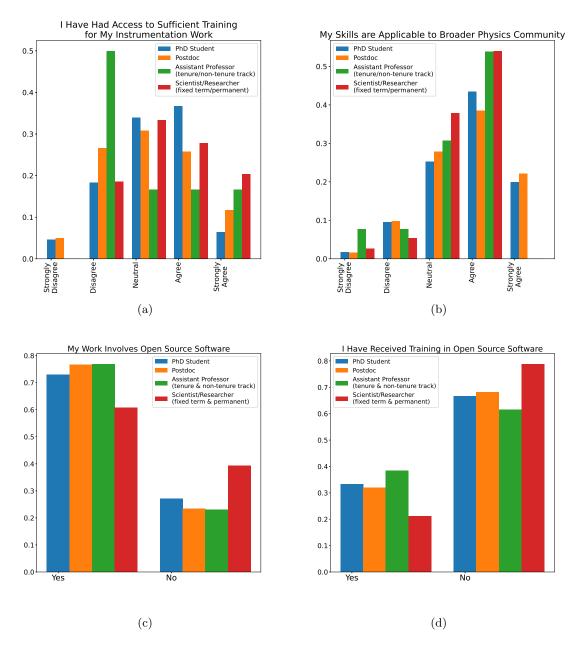


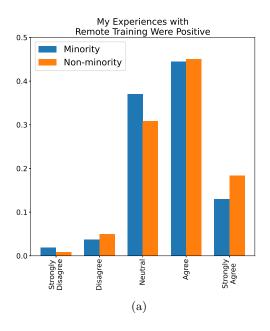
Figure 3: Comparisons of (normalised responses) for several questions related to instrumentation training between different career stages of the ECRs that responded to the survey. The number of respondents to each question, and the overall summary of the results, can be found in Appendix A on pages 22(a), 24(b), and 24(c,d). Figures with the raw number of responses for certain populations are found in Appendix B.

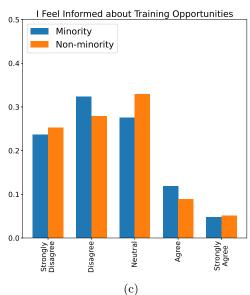
4 Diversity and inclusion issues

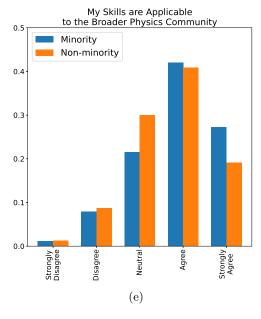
The importance of supporting diversity and inclusion within HEP was strongly highlighted in the recent European Strategy Update [5], and several questions in the survey explored these topics further. 28% of 465 respondents said that they identify as an underrepresented minority in their field. Figure 4 shows a comparison of responses to experiences in instrumentation training between those who identified themselves as an underrepresented minority and those who did not. The results are normalised for comparison as the number of responses differed for each population and each question.

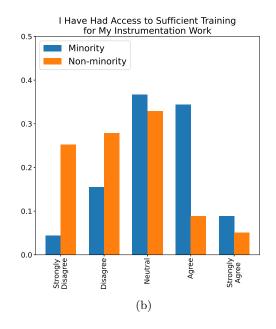
One question in the survey asked participants to provide free-form comments on how their identity had impacted their training experience. Of 29 responses to this question, key points raised include:

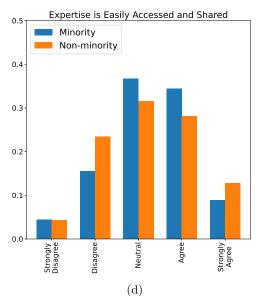
• Gender identity: this was referred to specifically in ten responses, which raised issues including assumptions being made that women wouldn't want to get involved in instrumentation due to the nature of the work, sexism in the workplace, women being treated differently in meetings to male colleagues, and the under-representation of women as speakers in training events.











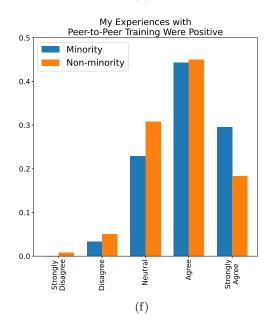


Figure 4: Comparisons of (normalised responses) for several questions related to instrumentation training for the respondents who identified as a minority in their field and those who didn't. The number of respondents to each question, and the overall summary of the results, can be found in Appendix A on pages 25(a), 22(b), 19(c), 25(d), 24(e), 23(f). Figures with the raw number of responses for certain populations are found in Appendix B.

- The lack of facilities in some geographical regions for instrumentation training (which then means researchers must travel abroad if remote training is not an option, and which is only possible if their institutes can support such travel).
- Challenges associated with 'unconscious bias'.
- One respondent mentioned discrimination and harassment due to their LGBTQ+ identity.

Several questions on the survey also asked respondents whether they see both their immediate working group, and the broader experiment/collaboration in which they work, as diverse. Of 464 respondents, 24% either disagreed or strongly disagreed with the statement that their immediate working group is diverse, compared to 17% for their broader experiment/collaboration. In each case those answering in these categories were encouraged to share free-form comments on the matter. There were 62 responses for the question related to their immediate working group:

- Many cited that diversity related to gender and/or ethnicity is a problem.
- Several mentioned concerns about 'geographical' diversity.
- Some comments on (lack of) diversity of training experiences, which can make it difficult to get exposure to new areas of work.

39 respondents provided comments on why they disagreed or strongly disagreed with the thought of their experiment/collaboration being regarded as diverse. Comments included:

- Most members of the experiment seem to share the same technical skills.
- Alternative career paths are not valued.
- Some mentioned that their broader collaboration is on the whole more diverse than their immediate working group.
- As in the previous questions, some cited lack of diversity in terms of gender, ethnicity, and other minority groups.

5 Recognition

The survey asked questions about both recognition for work in instrumentation, and recognition for the work involved in designing and delivering training programmes. The responses differentiated by career category and also by institution type are shown in Figure 5 for several questions including whether work relating to training is properly recognised and rewarded in their instrumentation group, and whether their work in instrumentation is acknowledged in both their working group, and in the broader experiment/collaboration. The answers are normalised for comparison as the number of responses is different for each population and question. The following are some interesting points:

- 53% of 295 respondents answered that 'Training is Suitably Recognised' to the question 'Do you feel that work relating to training is properly recognised and rewarded in your instrumentation group?', while the remainder felt that 'Training is Under-Recognised'.
- For those who indicated they worked at a Laboratory, 58% responded that 'Training is Under-Recognised', while the remainder felt that 'Training is Suitable Recognised'.
- 14% of respondents indicated they either Disagreed or Strongly Disagreed that their work was acknowledged in their immediate working group, vs 20% who Disagreed or Strongly Disagreed that their work was acknowledged in their broader experiment/collaboration.

The survey section on recognition allowed for open comments on recognition. A few highlights of the points raised are provided below:

- In general, there is a tendency in the comments to mention the underestimation of the complexities of the instrumentation work by the non-experts of the group, and it is even in some cases belittled (sic) or taken for granted. One respondent indicated they are not seen as real physicists.
- Instrumentation has a smaller rate of publications than other areas (i.e. theory or experiment data analysis). This can result in instrumentation having a smaller specific weight in the group, especially in terms of recognition.
- There is a lack of permanent positions for detector physicists. One respondent indicated that they were given feedback they had done too much instrumentation work and not enough analysis in a post-interview follow up. At the Training symposium, it was brought up that tracking data on the number of permanent positions that are allocated for work primarily or exclusively related to instrumentation would provide useful insight.
- There is a lack of opportunities for leadership experience for junior members. Comments in this regard mentioned that presentations are often given on behalf of a working group, so individual contributions are not visible. Junior members are not usually invited to organise workshops, with these tasks being relegated to senior members.

6 Networks for Instrumentation

When asked whether they were satisfied with the networking opportunities available to ECRs in instrumentation, only 22% agreed or strongly agreed, meaning that 78% do not feel positively about their networking opportunities. 26 respondents provided comments on why they disagreed or strongly disagreed with the statement:

- Many comments highlighted the difficulty accessing networks in instrumentation relative to other areas.
- One comment suggested providing more training on 'how to network'.
- Several noted additional challenges due to the COVID-19 pandemic.

Participants were also asked for comments on ideas for improving the networking opportunities for ECRs; replies included:

- A suggestion to make instrumentation work less 'top-down', so ECRs get more exposure to senior collaborators.
- More workshops/summer schools devoted to instrumentation to connect those working in different experiments/user facilities.
- Increase links between instrumentation projects and those providing the training, so training is more applicable to the ongoing work.
- Dedicated discussion forums for instrumentation.

Figure 6 shows comparisons between the responses to questions related to networking between universityand non-university based respondents, those that did and didn't identify as a minority group, and for the different ECR career stages.

7 Engineers working in instrumentation

During the Townhall, it was noted that no engineers were present in the discussion. There was a discussion as to whether this was because of a lack of convening power from the ECR-ECFA panel, or if it is a more structural issue. To try to mitigate this issue, the survey advertisement directly requested input from engineers,

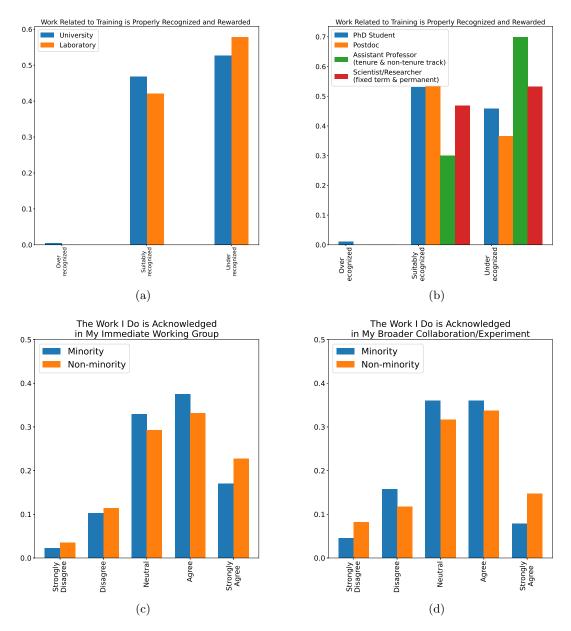


Figure 5: Comparisons of (normalised responses) for several questions related to recognition for instrumentation work and training. The top plots refer to the question "Do you feel that work relating to training is properly recognised and rewarded in your instrumentation group?" which had 295 responses in total. The results are compared for laboratory-based and university-based respondents on the left, and for different ECR categories on the right. The bottom plots compare the normalised responses to two questions for respondents that did and didn't identify as minorities. The left plot corresponds to the level of agreement with the statement "I feel the work I do/did in instrumentation is acknowledged in my immediate working group" (322 responses) and the right to the statement "I feel the work I do/did in instrumentation is acknowledged in my collaboration/experiment/broader working group" (325 responses). The number of respondents to each question, and the overall summary of the results, can be found in Appendix A on pages 27(a, b) and 23(c, d). Figures with the raw number of responses for certain populations are found in Appendix B.

and there were questions explicitly defined for only engineers. Nonetheless, among 473 survey participants, only 25 identified themselves as working in engineering. In addition to these 25, 12 more participants identified themselves as working in computer engineering (software/firmware development) related tasks. The replies of engineers to the engineer-specific questions were very interesting, as discussed in the talk and provided in Appendix A. However, we have not further cross-analysed the engineering replies given the low number of responses we received. We would encourage the community to make an effort to further include ECR engineer input in the discussion, and hope that the people concerned will have provided feedback through other channels.

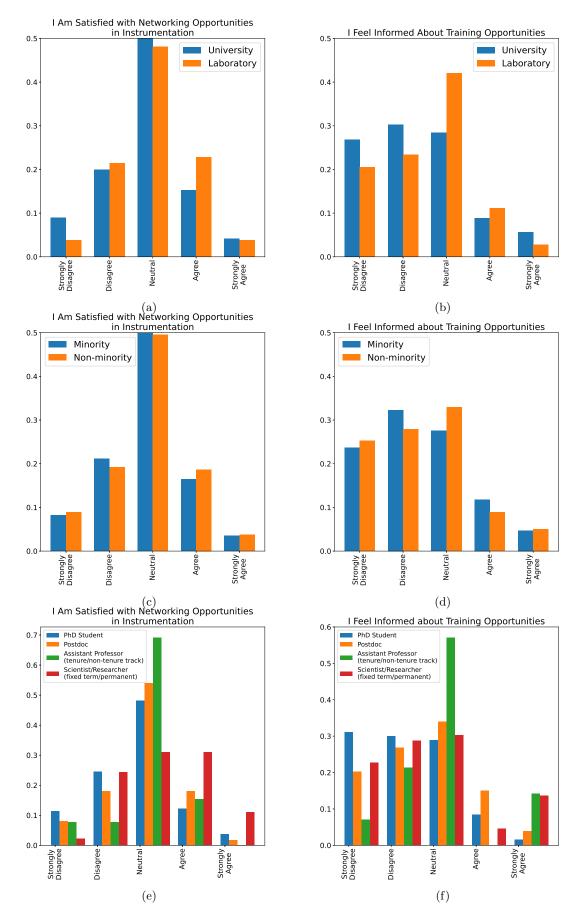


Figure 6: Comparison of normalised responses to the networking questions. The plots on the left refer to the statement "I am satisfied with networking opportunities for early career researchers in instrumentation that are available to me" (304 responses), and the right hand plots show how well-informed respondents feel about training opportunities (471 responses). The top row compares university-based and laboratory based respondents, the middle row is those that did and didn't identify as a minority, and the bottom row differentiates between ECR career stages. Figures with the raw number of responses for certain populations are found in Appendix B.

8 Open Suggestions from Survey Respondents

The final section of the survey gave respondents the opportunity to provide open suggestions on how to improve ECR experiences within instrumentation training. Suggestions included:

- A respondent brought up an issue that was iterated first at the Townhall discussion and reiterated at the Training Symposium, which is that experiments with shorter timelines give trainees the opportunity for continuity between R&D and detector/experiment commissioning and operation.
- A respondent pointed out in particular that neutrino experiments and smaller experiments are unique from larger collaborations in that researchers are not divided into analysis and instrumentation tracks, instead these tasks are more integrated in the work of any individual researcher.
- Young researchers would benefit from open laboratories at large facilities so they could take training in instrumentation.
- The lack of accessibility to training and facilities for under-resourced regions was highlighted.
- A common theme is a desire to shift norms around hiring practices, with a general belief that instrumentation work is undervalued.

9 Summary

This report summarises the survey circulated to Early-Career Researchers on their experiences and views in training in instrumentation, as well as a Townhall discussion amongst early career members on April 7, 2021. These efforts were instigated as a response to an invitation by the ECFA Detector R&D Roadmap Training Task Force coordinators for junior researchers to provide input to the roadmap. This report is supplemental to the presentation given at the Roadmap Symposium on Training, on April 30, 2021. The authors have refrained from making recommendations at this stage and reported only highlights of the results, while the full set of summary plots are provided in Appendix A and raw cross-analysis results can be found in Appendix B. We hope that this report will provide fruitful input to the ongoing ECFA Detector R&D Roadmap, and are happy to engage in further discussions within the community to improve training provisions for instrumentation work.

References

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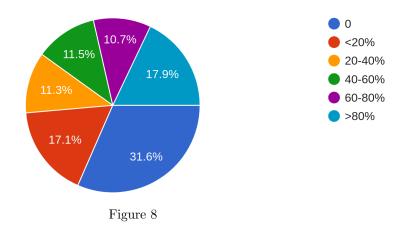
Appendix A: Raw survey summary results

The following plots are raw summaries of replies to each survey question, other than free-form questions. In some cases, people were allowed to provide customised replies on top of selecting existing reply categories. In such cases, replies have been grouped into either existing or new categories based on commonality of content. This was done both to condense the number of reply categories into a reasonable multiplicity to be shown on the plot, and to avoid listing information that could potentially lead to identifying specific respondents.

9.2% 14.3% 9.2% 16.6% 11.9% 16.6% 16.6% 20-40% 0 40-60% 0 60-80% 0 80%

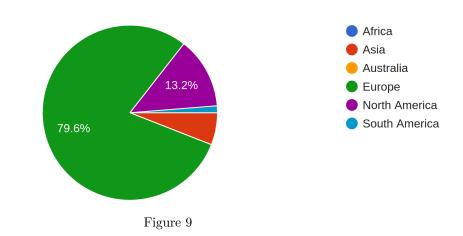
Figure 7

Roughly what fraction of your work now is involved in instrumentation? 469 responses



Roughly what fraction of your previous research experience has involved work in instrumentation:

Region of Employment/Current Education



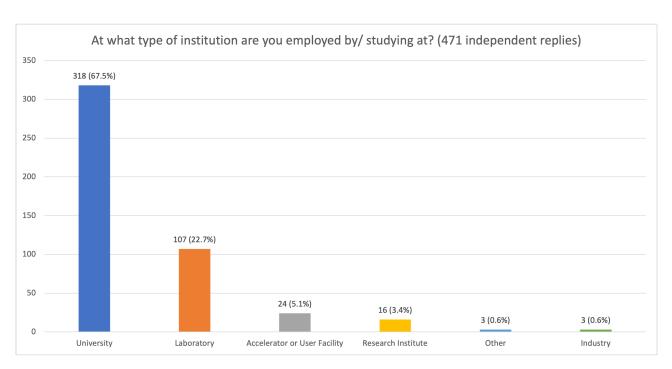


Figure 10

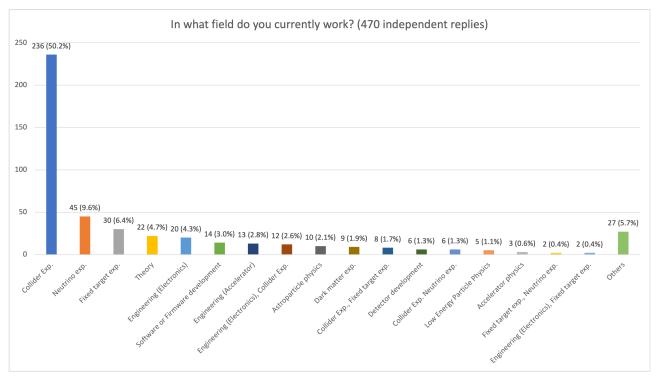


Figure 11

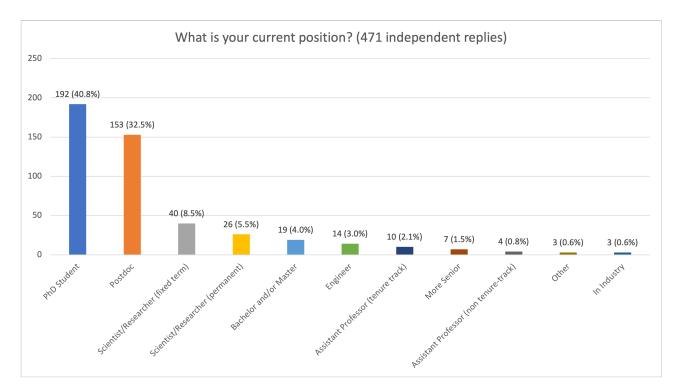
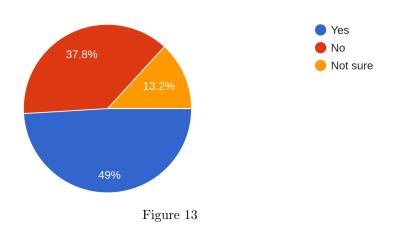


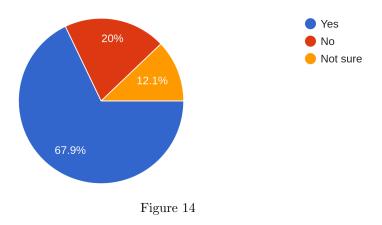
Figure 12

Training in instrumentation was available in my undergraduate institution (Bachelor's)

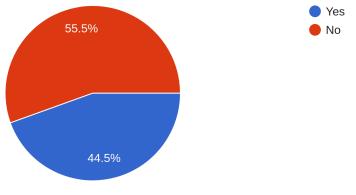
471 responses



Training in instrumentation was available in my postgraduate institution (master's, PhD) 470 responses



I participated in training in instrumentation as an undergraduate (Bachelor's) 463 responses





I participated in training in instrumentation as a postgraduate student (Master's, PhD) 468 responses

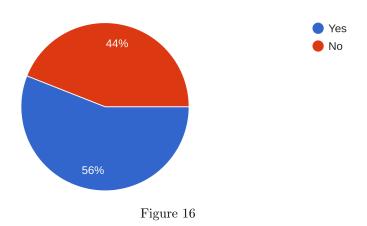
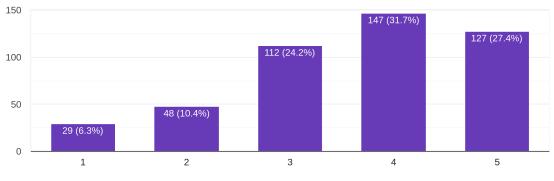




Figure 17

I would be more willing/eager to take on instrumentation work if more training were available 463 responses





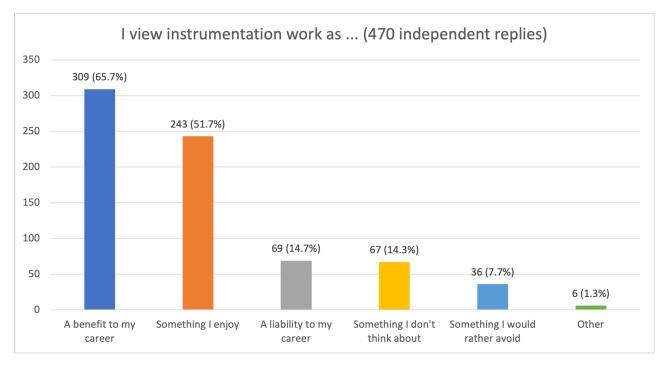


Figure 19

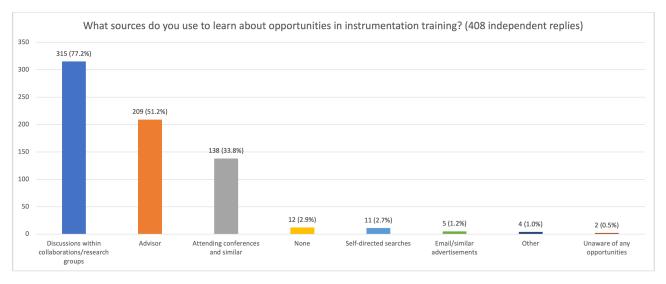


Figure 20

How informed do you feel about opportunities in instrumentation training?

471 responses

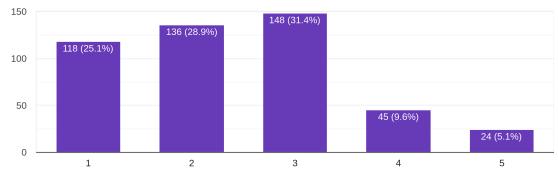
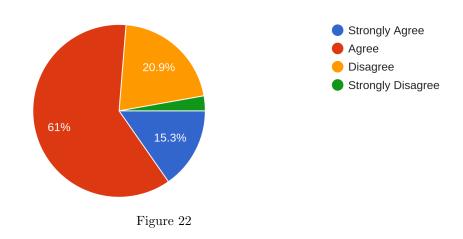


Figure 21

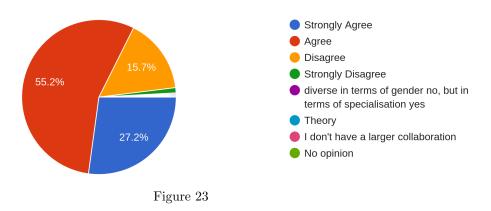
I see my immediate working group as diverse

464 responses



I see the larger experiment/collaboration I work in as diverse

460 responses



I identify as an underrepresented minority in my field

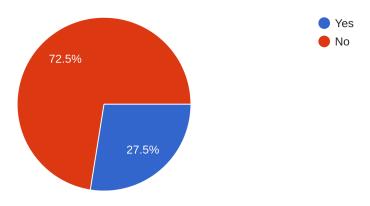
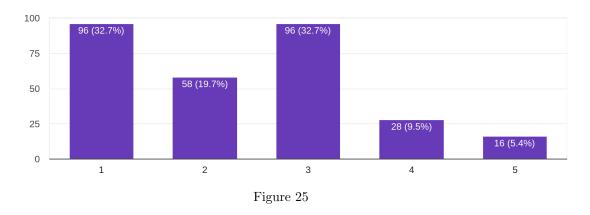
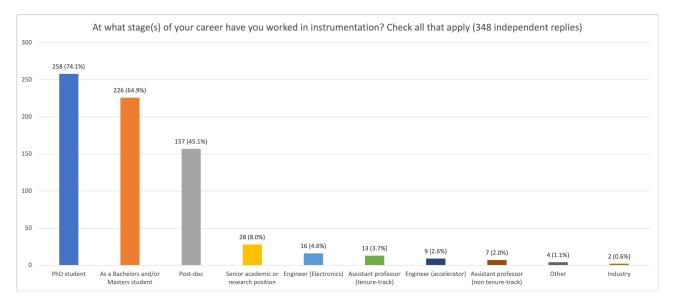


Figure 24

My identity as an underrepresented minority has impacted my training experience

294 responses







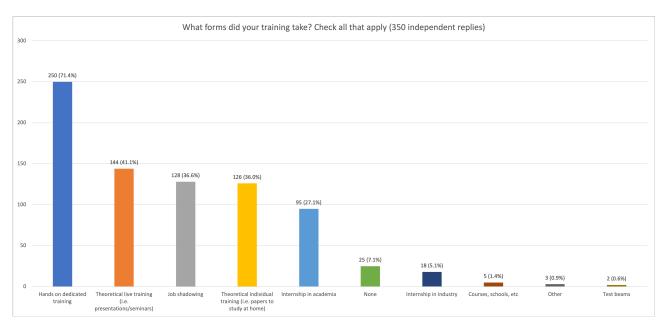
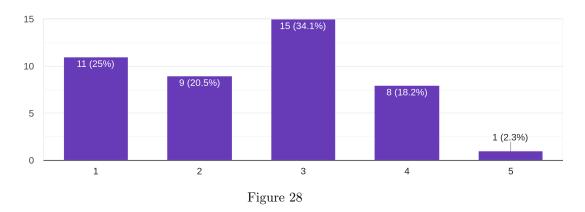


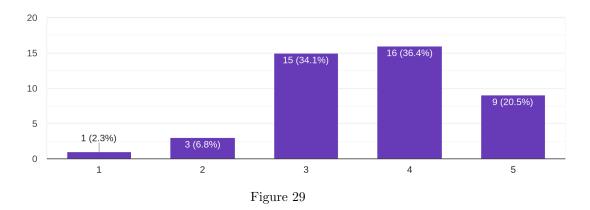
Figure 27

For engineers: As an engineer, I feel I have the same opportunities for recognition/advancement in the field vs. physicists

44 responses



For engineers: As an engineer, I feel my work with non-engineers is collaborative 44 responses



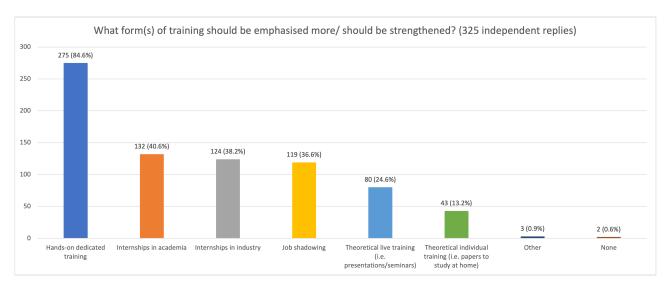
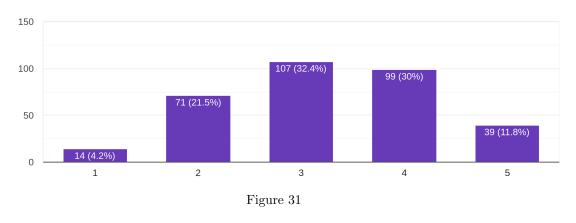


Figure 30

I was able to access sufficient training for the level of instrumentation work I have carried out to date

330 responses



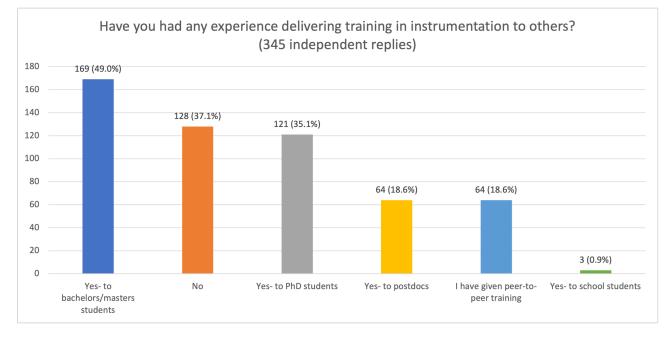
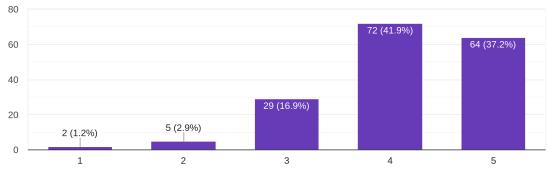


Figure 32

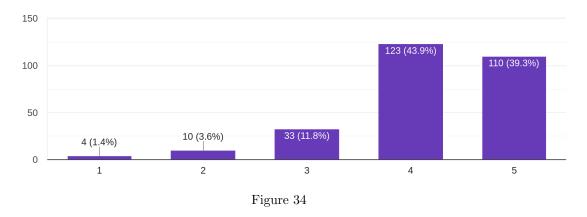
If you have participated in peer-to-peer training, how useful did you find the experience? 172 responses



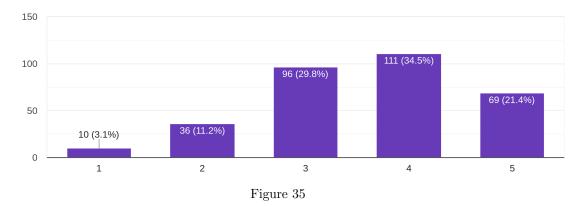


If peer-to-peer training were available I would participate

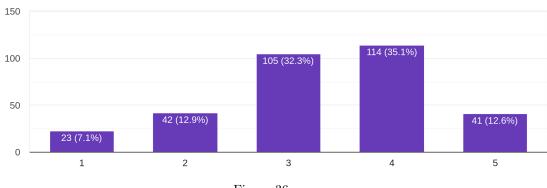
280 responses



I feel the work I do/did in instrumentation is acknowledged in my immediate working group 322 responses



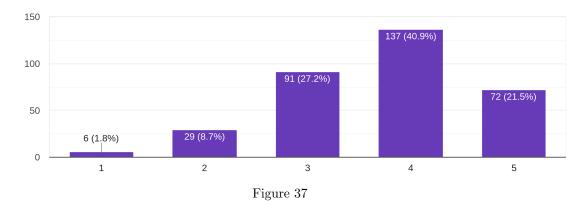
I feel the work I do/did in instrumentation is acknowledged in my collaboration/experiment /broader working group



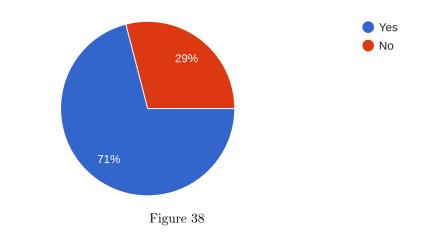


On a range from 1-5, how applicable do you think the skills/experience you have gained are to the broader physics community

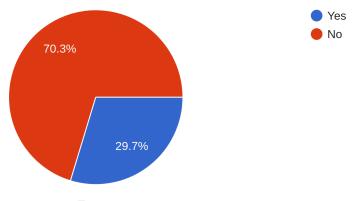
335 responses



Does your instrumentation work involve using open source software tools? ³³⁴ responses



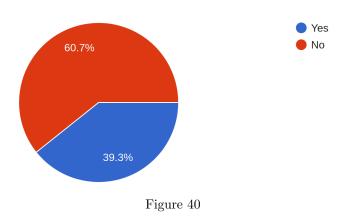
I have received training for open source software tools





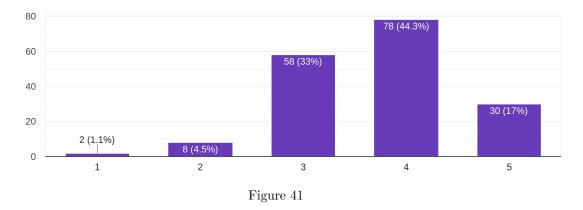
I have experienced remote training/work in instrumentation outside of my own institution

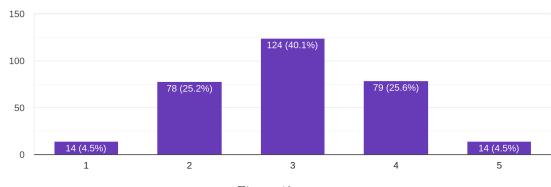
331 responses



My experience with remote training/work in instrumentation outside of my own institution was positive

176 responses



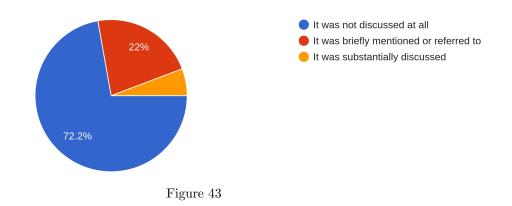


I feel that expertise within my field is accessible and easily shared

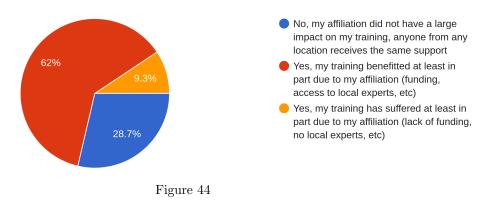


Did your training discuss or otherwise account for diversity?

295 responses



Do you feel that your training has been impacted by your institutional affiliation? 300 responses



Do you feel that your training has been impacted by the country in which you reside? 300 responses

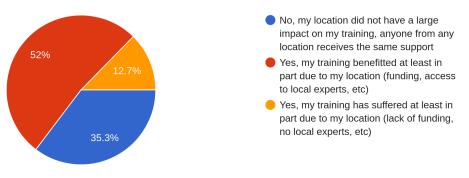
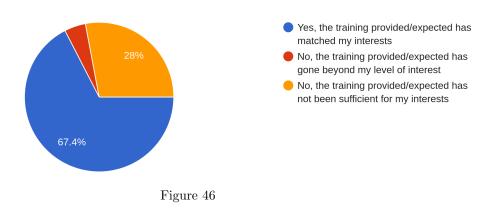


Figure 45

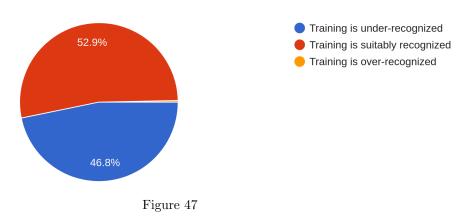
Do you feel your instrumentation training experience has been appropriate with respect to your interests?

304 responses

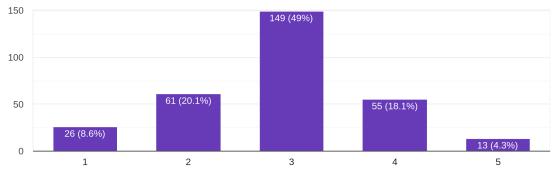


Do you feel that work relating to training is properly recognized and rewarded in your instrumentation group?

295 responses



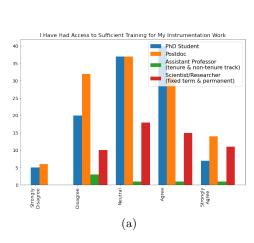
I am satisfied with networking opportunities for early career researchers in instrumentation that are available to me





Appendix B: Raw survey cross-analysis results

The following plots are raw numbers from the cross-analysis of survey replies. These are companion plots to those which are shown in the body of the report, showing the actual number of replies in each category instead of the fraction of replies.



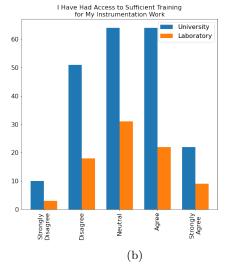
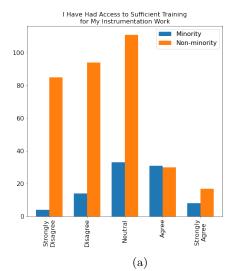
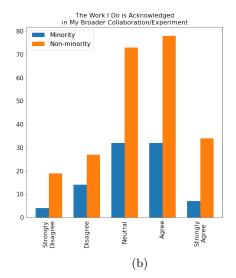
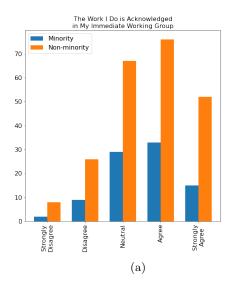


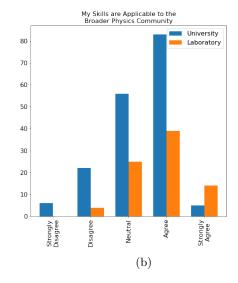
Figure 49



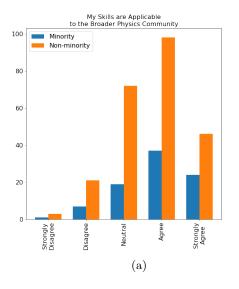


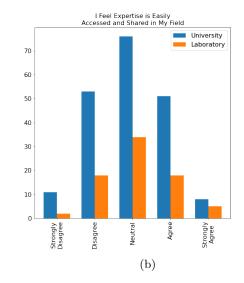




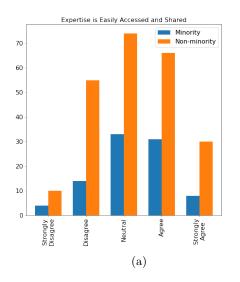












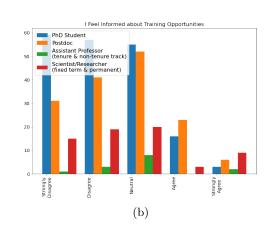
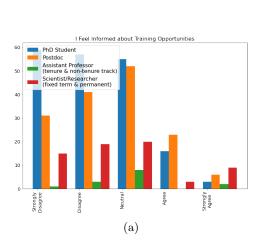
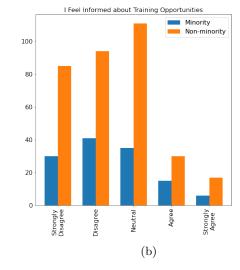
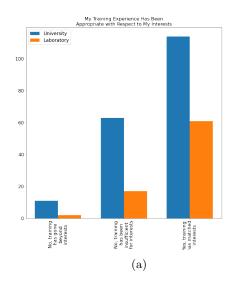


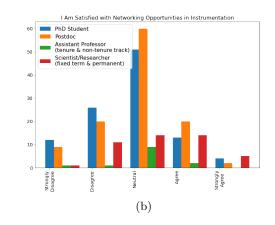
Figure 53



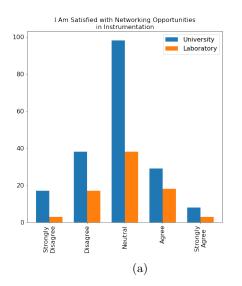












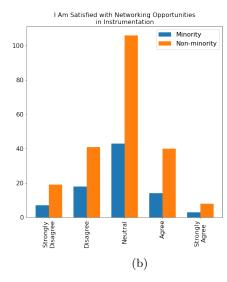
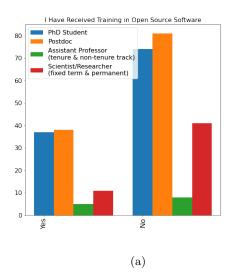
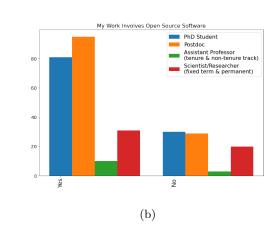
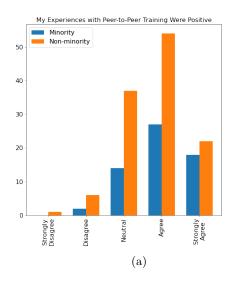


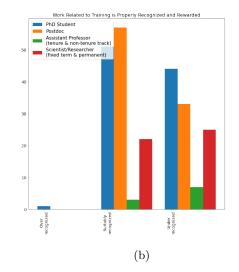
Figure 56



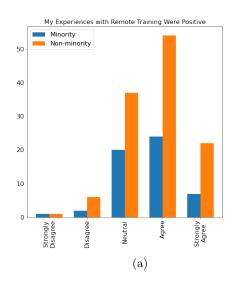












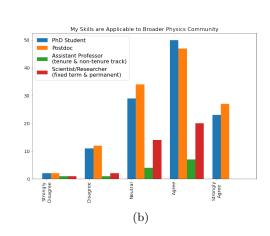


Figure 59

