

# CARECONNECT QUICK START GUIDE

## Overview of the CareConnect Enrolment Process

CareConnect is a province-wide electronic health record (EHR) viewer that enables health care providers to access key patient information and records from various systems all-in-one place. Follow the high-level steps below to enroll your worksite and clinical team members for CareConnect eHealth Viewer access. *NOTE: Certain professions may need to complete different steps when applying for CareConnect access. Refer to the role-specific quick start guides below.*

### HIGH-LEVEL REGISTRATION STEPS

WHO NEEDS TO COMPLETE THIS STEP (click links below to open role-specific Quick Start or How To guides)			
<ul style="list-style-type: none"> <li>All Users</li> </ul>	<ul style="list-style-type: none"> <li><u>Site Administrator</u> (e.g. Lead Physician, Office Manager, MOA or Corporate Admin)</li> </ul>	<ul style="list-style-type: none"> <li><u>Authorizers</u> (e.g. Physicians, Nurse Practitioners or Registered Nurses, Long-Term Care or First Nations RN's)</li> <li><u>On-Behalf-Of Users</u> (e.g. MOA)</li> <li><u>Independent User</u> (e.g. Pharmacist, Resident, Licensed Practical Nurses (LPN), Registered Psychiatric Nurses (RPN's) or Social Workers)</li> </ul>	
VALIDATE YOUR IDENTITY	CREATE OR JOIN A WORKSITE	COMPLETE PRIVACY & SECURITY REQUIREMENTS	APPLY FOR CARECONNECT ACCESS
<ul style="list-style-type: none"> <li>All staff must have a valid BC Services Card and a smartphone to begin registration.</li> <li>Download the <u>BC Services Card App</u> to validate your identity via video verification and enable multi-factor authentication.</li> <li>Using this app will allow you to access the enrolment portal and the CareConnect eHealth Viewer.</li> </ul>	<ul style="list-style-type: none"> <li>If your worksite does not exist yet, designate a Site Administrator to register your worksite.</li> <li>Once worksite creation has been approved by the CareConnect team, the site administrator can invite and approve users to join a worksite.</li> <li>To join a worksite, users can click on the invite email link OR search by Worksite ID or Address.</li> </ul>	<ul style="list-style-type: none"> <li>The lead practitioner or office manager (must have signing authority) must complete the Worksite Privacy &amp; Security Declaration form.</li> <li>All CareConnect users must complete the Privacy &amp; Security Course (STEP 3 in the <i>How to Complete CareConnect Privacy &amp; Security Requirements</i> guide).</li> <li>Accredited professionals (e.g. Nurses, Physicians, Pharmacists, Social Workers, etc.) must also digitally sign the Health Practitioner CareConnect Access Agreement (HPCAA) via the enrolment portal.</li> </ul>	<p>All users must submit the CareConnect Application form, but steps may differ depending on your role. Refer to the Quick Start Guides or How to Guides:</p> <ul style="list-style-type: none"> <li>Authorizers (GP/NP/RN) may approve CareConnect access for On-Behalf-Of Users after registration.</li> <li>On-Behalf-Of Users must request approval from an Authorizer (e.g. Physician, Nurse Practitioner or Registered Nurse) prior to being granted access to CareConnect.</li> <li>Independent users may apply for CareConnect access without Physician, Nurse Practitioner or Registered Nurse sponsorship</li> </ul>
RELATED HOW TO GUIDE (refer for detailed instructions and screenshots)			
<a href="#">How to Validate Your Identity using the BC Services Card app</a>	<a href="#">How to Register a Worksite as a Site Administrator</a>	<a href="#">How To Complete CareConnect Privacy &amp; Security Requirements</a>	<a href="#">How to Apply for CareConnect as an Authorizer</a> <a href="#">How to Apply for CareConnect as On-Behalf-Of User</a> <a href="#">How to Apply for CareConnect as an Independent User</a>
ACCESSING CARECONNECT - DIRECT PATIENT CARE eHEALTH VIEWER			

Once all the enrolment steps are completed, CareConnect applications will be processed in 7 – 10 business days. Users will receive an email with further instructions once their access has been approved. For more information or support, visit the [CareConnect Website](#), Frequently Asked Questions, User Guides page or email: [private.careconnect@phsa.ca](mailto:private.careconnect@phsa.ca).