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Research & Planning

2024Q1 Quarterly Update

Wyoming Jobs, Total Wages Grow for 12th Consecutive Quarter

by: Michael Moore, Research Supervisor

This article provides an overview of Wyoming's employment and wages in first quarter 2024 at the county and industry levels, in order to identify overthe-year job growth. This also includes a detailed discussion on Wyoming's local government sector, in order to explain the types of industries, agencies, and activities that make up this ownership designation.

Jyoming added more than 3,400 jobs and \$163.8 million in total wages over the year in first quarter 2024 (2024Q1; see Table 1). This marked the 12th consecutive quarter (or three years) of over-the-year job growth (see Figure 1, page 13). Average monthly employment was also about 4,500 jobs higher (1.7%) compared to 2019Q1 five years earlier.

This article looks at quarterly employment and wages at the county and industry levels for 2024Q1, in order to determine areas of job growth over the year. Also, this article provides a detailed discussion on local government in Wyoming in order to explain the entities and industries that are included in this ownership.

The data discussed in this article are from the Quarterly Census of Employment

(Text continued on page 3)

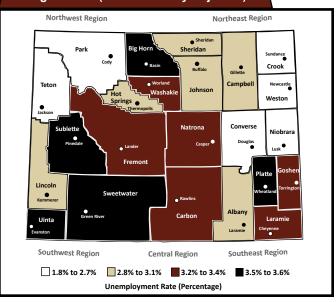
Table 1: Average Monthly Employment (Jobs Worked), Total Wages, and Average Weekly Wage for Wyoming, 2023Q1 and 2024Q1

			Change, 2023Q1- 2024Q1				
	2024Q1	2023Q1	N	%			
Average Monthly Employment	273,209	269,780	3,429	1.3			
Total Wages	\$4.2 Billion	\$4.0 Billion	\$163.8 Million	4.1			
Average Weekly Wage	\$1,177	\$1,145	\$32	2.8			

Source: Quarterly Census of Employment and Wages. Prepared by M. Moore, Research & Planning, WY DWS, 9/9/24.

- In 2022 and 2023, the number of zoomers (or generation z) surpassed the number of baby boomers working in
 Wyoming at any time during the year. ... page 13
- Wyoming had four growing industries in 2024Q1, accounting for 4.9% of all industries and 3.9% of the state's total employment. ... page 14

Unemployment Rate by Wyoming County, August 2024 (Not Seasonally Adjusted)



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Wyoming Labor Force Trends



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and Wages (QCEW). Data from 2024Q1 are available at https://doe.state.wy.us/LMI/24Q1_QCEW/toc.htm.

Introduction

Wyoming's average monthly employment in 2024Q1 was 273,209, an increase of 3,429 jobs (1.3%) compared to 2023Q1 (see Table 2, page 4). The state had \$4.2 billion in total wages, up \$163.8 million (4.1%) over the year. Wyoming's average weekly wage increased from \$1,145 to \$1,177 (\$32, or 2.8%).

The shaded areas in the figures in this article represent periods of economic downturn. The Research & Planning

(R&P) section of the Wyoming Department of Workforce Services has defined an *economic downturn* as a period of at least two consecutive quarters of over-the-year decreases in average monthly employment and total wages based on data from the OCEW. Wyoming has endured three such economic downturns since 2009: 2009Q1 to 2010O1, 2015O2 to 2016O4, and 2020O2 to 2021Q1 (see Figure 2, page 5). Wyoming's most recent downturn was influenced by the COVID-19 pandemic and declines in the prices of and demand for the state's energy resources. While each downturn had its own unique circumstances, declining energy prices preceded all three (Moore, 2019).

As illustrated in Figure 2 (see page 5), 2024Q1 marked the 12th consecutive

(Text continued on page 5)

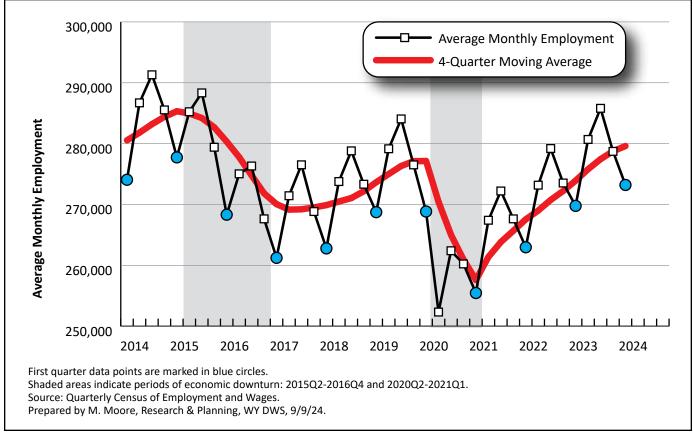


Figure 1: Average Monthly Employment in Wyoming, 2014Q1-2024Q1

Table 2: Average Monthly Employment, To	Total Wages, and Average Weekly	y Wage in Wyoming, 2014Q1-2024Q1
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		Over-the-Ye	ar Change		Over-the-Ye	ear Change		Over-the-Ye	ear Change
Year/ Quarter	Average Monthly Employment	N	%	Total Wages (in Millions)	\$	%	Average Weekly Wage	\$	%
2014Q1	274,063	3,202	1.2	\$3,124.2	\$100.0	3.3	\$877	\$18	2.1
2014Q2	286,699	4,991	1.8	\$3,243.7	\$150.5	4.9	\$870	\$26	3.0
2014Q3	291,309	5,579	2.0	\$3,317.6	\$198.4	6.4	\$876	\$36	4.3
2014Q4	285,540	4,839	1.7	\$3,536.9	\$192.5	5.8	\$953	\$36	4.0
2015Q1	277,738	3,675	1.3	\$3,221.1	\$96.8	3.1	\$892	\$15	1.7
2015Q2	285,239	-1,460	-0.5	\$3,219.5	-\$24.1	-0.7	\$868	-\$2	-0.2
2015Q3	288,335	-2,974	-1.0	\$3,242.2	-\$75.5	-2.3	\$865	-\$11	-1.3
2015Q4	279,408	-6,132	-2.1	\$3,406.8	-\$130.0	-3.7	\$938	-\$15	-1.6
2016Q1	268,325	-9,412	-3.4	\$2,971.2	-\$249.8	-7.8	\$852	-\$40	-4.5
2016Q2	275,036	-10,203	-3.6	\$3,035.6	-\$183.9	-5.7	\$849	-\$19	-2.2
2016Q3	276,323	-12,012	-4.2	\$3,107.2	-\$134.9	-4.2	\$865	\$0	0.0
2016Q4	267,641	-11,767	-4.2	\$3,111.4	-\$295.4	-8.7	\$894	-\$44	-4.7
2017Q1	261,234	-7,091	-2.6	\$2,988.8	\$17.6	0.6	\$880	\$28	3.3
2017Q2	271,441	-3,596	-1.3	\$3,089.1	\$53.5	1.8	\$875	\$26	3.1
2017Q3	276,520	197	0.1	\$3,118.5	\$11.2	0.4	\$868	\$3	0.3
2017Q4	268,845	1,203	0.4	\$3,273.7	\$162.3	5.2	\$937	\$42	4.7
2018Q1	262,788	1,554	0.6	\$3,121.6	\$132.8	4.4	\$914	\$34	3.8
2018Q2	273,771	2,331	0.9	\$3,205.4	\$116.3	3.8	\$901	\$25	2.9
2018Q3	278,812	2,292	0.8	\$3,277.9	\$159.5	5.1	\$904	\$37	4.2
2018Q4	273,327	4,482	1.7	\$3,475.3	\$201.6	6.2	\$978	\$41	4.4
2019Q1	268,739	5,951	2.3	\$3,314.0	\$192.4	6.2	\$949	\$35	3.8
2019Q2	279,155	5,383	2.0	\$3,379.7	\$174.3	5.4	\$931	\$31	3.4
2019Q3	284,060	5,248	1.9	\$3,482.6	\$204.7	6.2	\$943	\$39	4.3
2019Q4	276,508	3,181	1.2	\$3,646.3	\$171.0	4.9	\$1,014	\$36	3.7
2020Q1	268,850	111	0.0	\$3,351.2	\$37.2	1.1	\$959	\$10	1.1
2020Q2	252,329	-26,825	-9.6	\$3,164.0	-\$215.8	-6.4	\$965	\$33	3.6
2020Q3	262,404	-21,656	-7.6	\$3,201.3	-\$281.3	-8.1	\$938	-\$5	-0.5
2020Q4	260,235	-16,273	-5.9	\$3,587.8	-\$58.4	-1.6	\$1,061	\$46	4.6
202101	255,457	-13,392	-5.0	\$3,162.1	-\$189.1	-5.6	\$952	-\$7	-0.7
2021Q2	267,414	15,085	6.0	\$3,429.3	\$265.3	8.4	\$986	\$22	2.3
2021Q3	272,220	9,816	3.7	\$3,519.6	\$318.3	9.9	\$995	\$56	6.0
2021Q4	267,639	7,404	2.8	\$3,976.3	\$388.4	10.8	\$1,143	\$82	7.8
2022Q1	262,975	7,518	2.9	\$3,629.3	\$467.2	14.8	\$1,062	\$109	11.5
2022Q2	273,178	5,764	2.2	\$3,723.4	\$294.1	8.6	\$1,048	\$62	6.3
2022Q3	279,197	6,977	2.6	\$3,937.5	\$417.9	11.9	\$1,085	\$90	9.1
2022Q3	273,530	5,891	2.2	\$4,041.2	\$64.9	1.6	\$1,136	-\$6	-0.6
2023Q1	269,770	6,795	2.6	\$4,017.0	\$387.7	10.7	\$1,145	\$84	7.9
2023Q1 2023Q2	280,687	7,509	2.7	\$4,001.7	\$278.4	7.5	\$1,097	\$48	4.6
2023Q2 2023Q3	285,799	6,602	2.4	\$4,129.0	\$191.5	4.9	\$1,037	\$26	2.4
2023Q3 2023Q4	278,727	5,197	1.9	\$4,320.7	\$279.5	6.9	\$1,111	\$56	4.9
2024Q1(p)	273,209	3,439	1.3	\$4,181.1	\$163.8	4.1	\$1,132	\$32	2.8
(n)Preliminar		3,433	1.5	I 9-,101.1	Ç100.0	7.1	Y -, - / /	7 52	2.0

(p)Preliminary.

Source: Quarterly Census of Employment and Wages. Prepared by M. Moore, Research & Planning, WY DWS, 9/9/24.

Level	NAICS Code	Title
Sector (2-Digit)	21	Mining
Subsector (3-Digit)	212	Mining, Except Oil & Gas
Industry Group (4-Digit)	2121	Coal Mining
Detailed Industry (4-Digit)	2122	Metal Ore Mining
National Detailed Industry (5-Digit)	21229	Other Metal Ore Mining
National Detailed Industry (6-Digit)	212291	Uranium-Radium-Vandaleium Ore Mining

(Text continued from page 3)

quarter of over-the-year growth in employment and wages in Wyoming. In addition, 2024Q1 was also the fifth consecutive quarter during which Wyoming surpassed pre-pandemic levels from 2019.

Industry

Industries are organized by the North American Industry Classification System (NAICS). A sample of the NAICS hierarchal structure for mining (NAICS 21) can be found in Box 1 on page 4. This article primarily discusses statewide employment and wages at the sector (or two-digit NAICS) level.

Now Online

Quarterly Census of Employment and Wages Statistics for Wyoming, 2024Q1

https://doe.state.wy.us/LMI/ 24Q1_QCEW/toc.htm

As shown in Table 3 (see page 6), several industries added jobs and total wages over the year. Substantial job growth was seen in construction (1,496, or 7.6%), state government (569, or 4.8%), health care & social assistance (520, or 2.0%), and professional & business services (422, or 2.1%). Job losses were

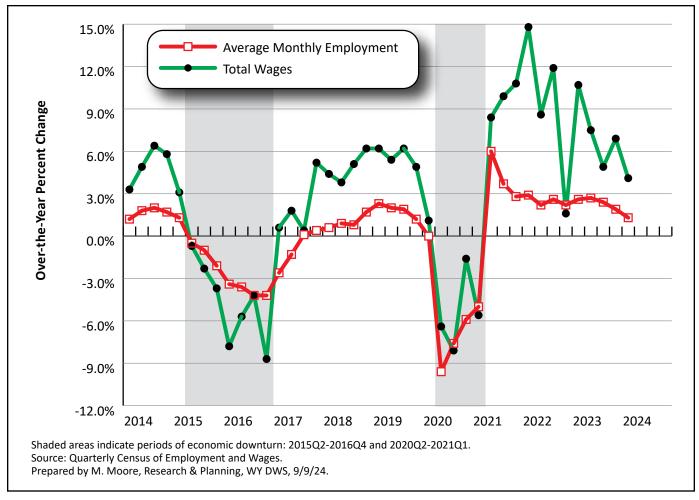


Figure 2: Over-the-Year Percent Change in Average Monthly Employment and Total Wages in Wyoming, 2014Q1-2024Q1

also seen in several industries, such as leisure & hospitality (-341, or -1.0%), financial activities (-268, or -2.3%), information (-141, or -4.4%), and wholesale trade, transportation, warehousing, & utilities (-128, or -0.6%).

It is worth noting that over-theyear changes in employment and wages 2024Q1 in mining (including oil & gas) and local government were due in part to non-economic code changes. These types of changes occur when employers are reclassified to better reflect their ownership and/or their industry. For example, if a county government were to purchase a grocery store from a private business owner and continue to operate that store, that employer would be reclassified from private ownership to local government. More discussion on the entities that make up local government is provided on page 9.

Local government (including schools

		Avera	ge Monthly	Employme	ent	Tot	tal Wages (ir	n Millions)	
N.A.1003				Char	ige			Char	ige
NAICS ^a Code	Industry	2024Q1	2023Q1	N	%	2024Q1	2023Q1	\$	%
(Ownership - Total	273,209	269,780	3,429	1.3	\$4,181.1	\$4,017.3	\$163.8	4.1
	Ownership - Private	205,830	205,030	799	0.4	\$3,156.3	\$3,085.0	\$71.3	2.3
11	Agriculture	2,474	2,423	50	2.1	\$27.7	\$25.4	\$2.3	9.0
21	Mining, Including Oil & Gas*	16,143	16,972	-829	-4.9	\$444.3	\$475.1	-\$30.8	-6.5
211	Oil & Gas Extraction	2,323	2,306	17	0.7	\$93.0	\$96.7	-\$3.7	-3.8
212	Mining, Except Oil & Gas	7,129	7,741	-611	-7.9	\$197.6	\$221.1	-\$23.5	-10.6
213	Support Activities For Mining	6,691	6,925	-235	-3.4	\$153.8	\$157.3	-\$3.6	-2.3
23	Construction	21,085	19,589	1,496	7.6	\$346.1	\$301.1	\$44.9	14.9
31-33	Manufacturing	10,302	10,369	-68	-0.7	\$203.0	\$195.3	\$7.7	4.0
42, 48- 49, 22	Wholesale Trade, Trans., Warehousing, & Utilities	20,173	20,300	-128	-0.6	\$399.8	\$384.8	\$15.0	3.
44-45	Retail Trade	29,551	29,633	-82	-0.3	\$282.7	\$276.2	\$6.5	2.
51	Information	3,033	3,174	-141	-4.4	\$60.6	\$56.5	\$4.1	7.
52-53	Financial Activities	11,272	11,540	-268	-2.3	\$244.9	\$258.8	-\$13.9	-5.
54-56	Pro. & Business Services	20,934	20,512	422	2.1	\$450.7	\$446.7	\$4.0	0.
61	Educational Services	2,415	2,366	49	2.1	\$25.5	\$23.7	\$1.8	7.
62	Health Care & Social Assist.	26,133	25,613	520	2.0	\$334.7	\$318.6	\$16.1	5.
71-72	Leisure & Hospitality	35,046	35,387	-341	-1.0	\$247.5	\$238.9	\$8.7	3.
81	Other Services, Except Public Administration	7,209	7,100	109	1.5	\$87.3	\$82.5	\$4.8	5.
99	Unclassified	61	51	11	21.0	\$1.4	\$1.4	\$0.0	-0.
	Total Government	67,379	64,748	2,631	4.1	\$1,024.8	\$932.3	\$92.6	9.
	Federal Government	7,727	7,312	415	5.7	\$169.0	\$150.2	\$18.8	12.
	State Government	12,536	11,968	569	4.8	\$209.6	\$190.8	\$18.8	9.
	Local Government*	47,116	45,469	1,647	3.6	\$646.3	\$591.2	\$55.0	9.
61	Educational Services	23,481	23,181	300	1.3	\$277.1	\$264.3	\$12.8	4.
62	Health Care & Social Assist.	9,154	8,837	317	3.6	\$176.4	\$167.0	\$9.4	5.

^aNorth American Industry Classification System.

^{*}Some changes in employment in mining and local government are due to non-economic code changes. Non-economic code changes result when employers are reclassified to better reflect their ownership and/or their industry.

Source: Quarterly Census of Employment and Wages.

Prepared by M. Moore, Research & Planning, WY DWS, 9/4/24.

and hospitals) accounted for the largest share (17.2%) of Wyoming's total employment in 2024Q1, followed by leisure & hospitality (12.8%), retail trade (10.8%), private health care & social assistance (9.6%), and construction (7.7%). The mining sector (including oil & gas) contributed 5.9% of the state's total jobs.

Wyoming had \$4.2 billion in total wages in 2024Q1, an over-the-year increase of \$163.8 million, or 4.1%. The greatest over-the-year increases were seen in local government (\$55.0 million, or 9.3%), construction (\$44.9 million, or 14.9%), federal government (\$18.8 million, or 12.5%), state government (\$18.8 million, or 9.8%), and private health care & social assistance (\$16.1 million, or 5.1%).

Local government contributed the greatest share (15.5%) of all wages, followed by professional & business services (10.8%); mining, including oil & gas (10.6%); and wholesale trade, transportation, & utilities (9.6%).

Wyoming's average weekly wage in 2024Q1 was \$1,177 (see Figure 3). The highest wages were seen in mining, including oil & gas (\$2,117); federal government (\$1,682);

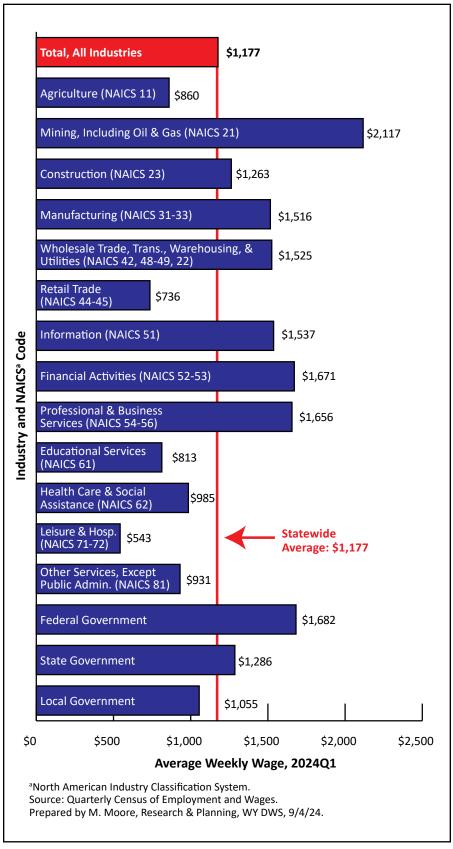


Figure 3: Average Weekly Wage in Wyoming by Industry Sector (2-Digit NAICS^a), 2024Q1

financial activities (\$1,671); professional & business services (\$1,656); and information (\$1,537).

County

Over-the-year job growth occurred in 16 of Wyoming's 23 counties (see Table 4). Laramie County added the greatest number of jobs (834, or 1.8%), followed by Natrona (462, or 1.2%), Sheridan (335, or 2.5%), Sweetwater (260, or 1.3%), and Teton (260, or 1.2%) counties. The counties that lost jobs over the year included Uinta (-84, or

-1.0%), Hot Springs (-72, or -3.7%), Goshen (-63, or -1.5%), and Johnson (-23, or -0.7%) counties.

The counties with the greatest over-the-year growth in total wages were Laramie (\$49.4 million, or 7.4%), Natrona (\$33.4 million, or 6.0%), Sheridan (\$18.3 million, or 10.2%), and Converse (\$10.0 million, or 10.7%) counties.

Teton County had the highest average weekly wage in 2023Q4 (\$1,625), followed by Sweetwater (\$1,320), Campbell (\$1,308), Sublette (\$1,291), and Converse (\$1,281) counties.

Table 4: Average Monthly Employment and Total Wages in Wyoming by County of Employment, 2023Q1 & 2024Q1

	Average	Monthly Er	nploym	ent	Total Wag	es (in Millio	Average Weekly Wage					
			Chan	ige			Chan	ge			Char	nge
County	2024Q1	2023Q1	N	%	2024Q1	2023Q1	\$	%	2024Q1	2023Q1	\$	%
Total	273,209	269,780	3,429	1.3	\$4,181.1	\$4,017.3	\$163.8	4.1	\$1,177	\$1,145	\$32	2.8
Albany	16,710	16,495	216	1.3	\$213.9	\$205.1	\$8.8	4.3	\$985	\$956	\$28	3.0
Big Horn	3,992	3,850	142	3.7	\$50.4	\$46.3	\$4.1	8.8	\$971	\$925	\$46	5.0
Campbell	24,788	24,585	203	8.0	\$421.5	\$424.3	-\$2.8	-0.7	\$1,308	\$1,328	-\$20	-1.5
Carbon	6,033	6,001	32	0.5	\$86.8	\$82.4	\$4.4	5.3	\$1,107	\$1,057	\$50	4.8
Converse	6,222	6,084	138	2.3	\$103.6	\$93.6	\$10.0	10.7	\$1,281	\$1,184	\$97	8.2
Crook	2,548	2,439	109	4.5	\$35.6	\$32.4	\$3.1	9.6	\$1,074	\$1,023	\$51	4.9
Fremont	15,187	15,080	107	0.7	\$187.8	\$180.2	\$7.6	4.2	\$951	\$919	\$32	3.5
Goshen	4,051	4,114	-63	-1.5	\$46.6	\$45.1	\$1.4	3.2	\$884	\$844	\$40	4.8
Hot Springs	1,874	1,946	-72	-3.7	\$21.1	\$21.6	-\$0.4	-2.0	\$868	\$852	\$15	1.8
Johnson	3,188	3,211	-23	-0.7	\$37.5	\$35.4	\$2.1	5.9	\$905	\$848	\$56	6.7
Laramie	47,402	46,568	834	1.8	\$716.6	\$667.1	\$49.4	7.4	\$1,163	\$1,102	\$61	5.5
Lincoln	6,979	6,802	177	2.6	\$105.3	\$98.9	\$6.4	6.4	\$1,161	\$1,119	\$42	3.7
Natrona	38,978	38,516	462	1.2	\$587.2	\$553.8	\$33.4	6.0	\$1,159	\$1,106	\$53	4.8
Niobrara	802	807	-5	-0.6	\$8.3	\$8.2	\$0.2	2.0	\$798	\$778	\$20	2.6
Park	12,938	12,889	49	0.4	\$170.5	\$167.7	\$2.8	1.6	\$1,014	\$1,001	\$13	1.3
Platte	3,268	3,272	-5	-0.1	\$44.2	\$41.6	\$2.6	6.3	\$1,041	\$978	\$63	6.4
Sheridan	13,975	13,640	335	2.5	\$198.3	\$180.0	\$18.3	10.2	\$1,092	\$1,015	\$77	7.5
Sublette	3,660	3,595	65	1.8	\$61.4	\$60.2	\$1.2	2.0	\$1,291	\$1,289	\$2	0.2
Sweetwater	20,533	20,273	260	1.3	\$352.3	\$351.9	\$0.4	0.1	\$1,320	\$1,335	-\$15	-1.2
Teton	22,417	22,157	260	1.2	\$473.4	\$481.0	-\$7.6	-1.6	\$1,625	\$1,670	-\$46	-2.7
Uinta	8,059	8,143	-84	-1.0	\$99.1	\$97.4	\$1.7	1.7	\$946	\$920	\$26	2.8
Washakie	3,496	3,498	-2	-0.1	\$43.1	\$40.8	\$2.3	5.6	\$949	\$898	\$51	5.6
Weston	2,364	2,353	11	0.5	\$32.7	\$30.2	\$2.5	8.3	\$1,066	\$989	\$77	7.8
Nonclassified ^a	3,746	3,463	284	8.2	\$83.8	\$71.8	\$12.0	16.7	\$1,720	\$1,594	\$126	7.9

^aThe employer may be located statewide or in more than one county.

Source: Quarterly Census of Employment and Wages.

Prepared by M. Moore, Research & Planning, WY DWS, 9/9/24.

Local Government Employment and Wages

Local government comprises employment and wages in Wyoming's counties, cities,

towns, school districts, community colleges, tribal governments, and other municipalities. In 2024, local government included 623 units (employers), 47,116 jobs, more than \$646 million in total wages, and had an average weekly wage of \$1,055. As shown in Table 5, local government includes obvious

Table 5: Local Government Units, Employment, and Wages by Selected Sector (2-Digit NAICS), Subsector (3-Digit NAICS), and Detailed Industry (4-Digit NAICS) for Wyoming, 2024Q1

NAICS ^a Code	Title	Units	Avg. Monthly Employment	Total Wages	Average Weekly Wage
0	Ownership - Local Government	623	47,116	\$646,260,402	\$1,055
11	Agriculture, Forestry, Fishing & Hunting	12	57	\$767,177	\$1,029
115	Agriculture & Forestry Support Activities	12	57	\$767,177	\$1,029
21	Mining, Including Oil & Gas	N/D	N/D	N/D	N/D
22	Utilities	25	138	\$1,741,450	\$971
42	Wholesale Trade	N/D	N/D	N/D	N/D
44	Retail Trade	4	83	\$807,617	\$748
48	Transportation & Warehousing	15	315	\$5,397,971	\$1,317
488	Support Activities for Transportation	10	230	\$4,606,012	\$1,538
51	Information	36	521	\$4,424,272	\$653
53	Real Estate & Rental & Leasing	6	64	\$616,664	\$741
54	Professional & Technical Services	7	38	\$638,825	\$1,282
56	Administrative & Waste Services	19	178	\$2,038,655	\$883
561	Administrative & Support Services	8	81	\$1,176,742	\$1,118
562	Waste Management & Remediation Services	11	97	\$861,913	\$686
61	Educational Services	144	23,481	\$277,096,911	\$908
6111	Elementary & Secondary Schools	115	20,659	\$245,562,662	\$914
6112	Junior Colleges	22	2,784	\$31,174,876	\$861
6116	Other Schools & Instruction	4	27	\$218,773	\$623
6117	Educational Support Services	3	12	\$140,600	\$927
62	Health Care & Social Assistance	60	9,154	\$176,386,783	\$1,482
621	Ambulatory Health Care Services	19	808	\$13,641,268	\$1,299
622	Hospitals	16	7,680	\$156,388,449	\$1,566
623	Nursing & Residential Care Facilities	11	387	\$4,155,488	\$827
624	Social Assistance	14	280	\$2,201,578	\$606
71	Arts, Entertainment, & Recreation	13	130	\$736,457	\$435
713	Amusements, Gambling, & Recreation	3	80	\$303,565	\$293
72	Accommodation & Food Services	3	522	\$5,097,970	\$752
81	Other Services, Except Public Administration	27	335	\$3,164,960	\$726
811	Repair & Maintenance	6	259	\$2,385,182	\$708
92	Public Administration	242	11,402	\$148,991,739	\$1,005
921	Executive, Legislative & General Government	130	10,034	\$134,745,326	\$1,033
922	Justice, Public Order, & Safety Activities	29	470	\$3,632,210	\$594
923	Administration of Human Resource Programs	7	304	\$3,836,458	\$972
924	Administration of Environmental Programs	56	345	\$2,899,627	\$647

^aNorth American Industry Classification System.

N/D = Not discloseable due to confidentiality.

Source: Quarterly Census of Employment and Wages.

Prepared by M. Moore, Research & Planning, WY DWS, 9/26/24.

industries such as public administration, educational services, utilities, and health care & social assistance. Other industries found within local government include transportation & warehousing, retail trade, wholesale trade, and more. It should be noted that Table 5 does not contain a full list of all industries within local government, as employment and wages in some industries were non-discloseable for confidentiality reasons.

Within local government, the greatest number of jobs in 2024Q1 were found in educational services, which includes local school districts (23,481); public administration (11,402); and health care & social assistance (9,154).

In 2024Q1, local government accounted for 17.2% of all jobs in Wyoming and contributed 15.5% of the state's total wages. Generally speaking, local government makes up

a greater proportion of total employment in Wyoming's least populous counties, such as Niobrara (40.4%), Big Horn (30.0%), Converse (29.6%), and Weston (27.9%) counties (see Table 6). The exception to this is Fremont County, where local government accounted for 30.4% of the county's total employment of 15,187. This is due in large part to the presence of the Wind River Reservation and jobs within tribal governments and other local government entities.

Table 6: Local Government as a Percent of Total Employment and Total Wages in Wyoming by County, 2024Q1

	Eı	mployment		Total Wages					
	Total	Local Gove	rnment	Total	Local Gove	rnment			
County	N	N	%	\$	\$	%			
Albany	16,710	1,505	9.0	\$213.9	\$16.4	7.7			
Big Horn	3,992	1,199	30.0	\$50.4	\$14.2	28.1			
Campbell	24,788	4,742	19.1	\$421.5	\$68.9	16.4			
Carbon	6,033	1,271	21.1	\$86.8	\$15.9	18.3			
Converse	6,222	1,843	29.6	\$103.6	\$31.2	30.1			
Crook	2,548	613	24.1	\$35.6	\$6.8	19.2			
Fremont	15,187	4,610	30.4	\$187.8	\$57.0	30.3			
Goshen	4,051	895	22.1	\$46.6	\$10.1	21.7			
Hot Springs	1,874	492	26.3	\$21.1	\$6.7	31.6			
Johnson	3,188	753	23.6	\$37.5	\$9.6	25.5			
Laramie	47,402	7,296	15.4	\$716.6	\$109.0	15.2			
Lincoln	6,979	1,794	25.7	\$105.3	\$26.1	24.8			
Natrona	38,978	4,412	11.3	\$587.2	\$56.6	9.6			
Niobrara	802	324	40.4	\$8.3	\$3.6	43.3			
Park	12,938	2,407	18.6	\$170.5	\$33.3	19.6			
Platte	3,268	575	17.6	\$44.2	\$5.3	11.9			
Sheridan	13,975	2,489	17.8	\$198.3	\$36.4	18.3			
Sublette	3,660	921	25.2	\$61.4	\$12.0	19.6			
Sweetwater	20,533	3,852	18.8	\$352.3	\$54.3	15.4			
Teton	22,417	2,321	10.4	\$473.4	\$44.8	9.5			
Uinta	8,059	1,621	20.1	\$99.1	\$15.2	15.3			
Washakie	3,496	520	14.9	\$43.1	\$5.2	12.2			
Weston	2,364	659	27.9	\$32.7	\$7.7	23.4			
Total	273,209	47,116	17.2	\$4,181.1	\$646.3	15.5			

Source: Quarterly Census of Employment and Wages.

Prepared by M. Moore, Research & Planning, WY DWS, 9/9/24.

Within the last 10 years, local government employment in Wyoming peaked in early 2016 before declining consistently the next several years (see Figure 4, page 11). Local government lost jobs during the Covid-19 pandemic and associated economic downturn, but has seen continued over-theyear job and wage growth for the last seven quarters (see Figure 5, page 11). Again, growth in local government in 2024Q1 was due in part to non-economic code changes and the associated reclassification of businesses' industries and ownership.

Conclusion

First quarter 2024 marked the 12th

consecutive quarter of over-the-year job growth for Wyoming, as the state added more than 3,400 jobs and \$163.8 million in total wages. Job growth continued in construction, state government, health care & social assistance, and professional & business services. However, these gains were partially offset by job losses in several industries, such as leisure & hospitality, financial activities, information, and wholesale trade, transportation, warehousing, & utilities.

First quarter 2024 was also the fifth consecutive quarter in which Wyoming returned to pre-pandemic employment levels from 2019. However, Wyoming continues to lag behind its neighboring

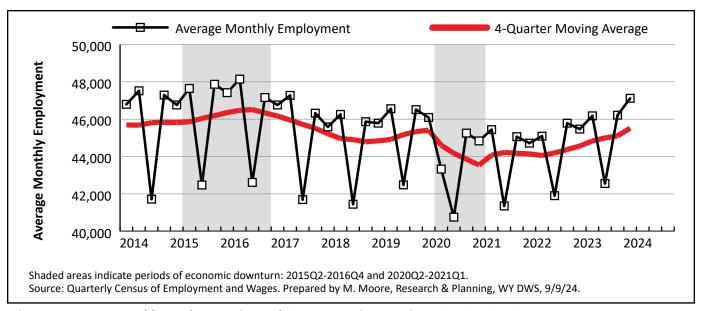


Figure 4: Average Monthly Employment in Local Government in Wyoming, 2014Q1-2024Q1

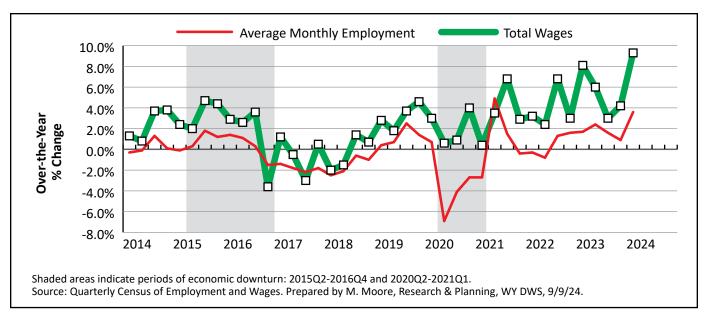


Figure 5: Over-the-Year Percent Change in Average Monthly Employment and Total Wages in Local Government in Wyoming, 2014Q1-2024Q1

states in recovering from pandemic job losses (see Figure 6). As previously mentioned, Wyoming added approximately 4,500 new jobs from 2019Q1 to 2024Q1, an increase of 1.7%. However, this was much lower than surrounding states like Idaho (14.2%), Utah (13.3%), and Montana (9.2%).

While Wyoming has seen continued job growth in industries such as professional & business services, retail trade, and leisure & hospitality, employment in the state's key mining industry remains substantially lower compared to prepandemic levels (Research & Planning, 2024). From 2019Q1 to 2024Q1, employment in mining fell from 20,997 to 16,143, a loss of nearly 5,000 jobs (-23.1%).

In contrast, job growth in Idaho was found in industries such as construction, health care & social assistance, and professional, scientific, & technical

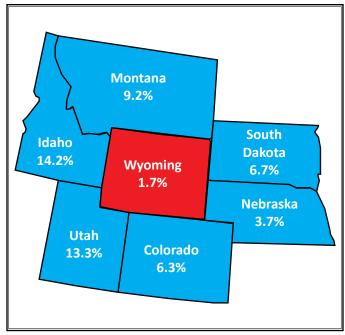


Figure 6: Percent Change in Average Monthly Employment for Wyoming and Surrounding States, 2019Q1-2024Q1

services (Moore, 2024). Utah saw a substantial increase in those same industries, along with job growth in manufacturing and accommodation & food services.

Quarterly employment and wage data for Wyoming from the QCEW are available online at https://doe.state.wy.us/LMI/toc_202.htm. Data for second quarter 2024 will be released on November 8, 2024, with a feature article planned for the January 2025 issue of *Wyoming Labor Force Trends*.

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Looking at the Generations in Wyoming's Workforce

by: Michael Moore, Research Supervisor

A solder workers continue to exit
Wyoming's workforce after the
Covid-19 pandemic, younger workers
are just getting started.

In 2022 and 2023, the number of zoomers (or generation z) surpassed the number of baby boomers working in Wyoming at any time during the year (see Figure 1). *Generation z* refers to individuals born between 1997 and 2012, while *baby boomers* are those born between 1946 and 1964 (Pew Research Center, 2019).

Since 2011, *millennials* (those born between 1981 and 1996) have made up the largest segment of Wyoming's workforce. However, as shown in Figure 1, the number of millennials working in Wyoming has consistently declined since peaking in 2014.

It is possible that individuals may be working in ways that are not captured by wage records, such as some gig-type jobs, teleworking for an employer in another state, commuting to another state for work, or selling goods online.

Detailed demographic data for Wyoming's labor market are available online at https://doe.state.wy.us/LMI/demographics.htm.

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Pew Research Center. (2018, March 1). The generations defined. Retrieved September 24, 2024, from https:// tinyurl.com/35t5rr6r

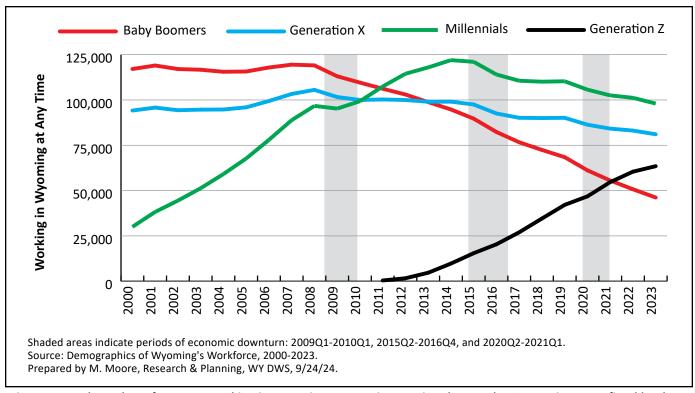


Figure 1: Total Number of Persons Working in Wyoming at Any Time During the Year by Generation as Defined by the Pew Research Center, 2000-2023

Growing and Declining Industries in Wyoming, 2024Q1

by: Laura Yetter, Senior Economist

he Research & Planning (R&P) section of the Wyoming Department of Workforce Services publishes quarterly reports on growing and declining industries in Wyoming online at https://doe.state.wy.us/LMI/G_DInd/G_D_Industries.htm.

This article provides excerpts and selected data from the full report for first quarter 2024 (2024Q1), which is available at https://doe.state.wy.us/LMI/G_DInd/Report_24Q1.pdf.

A *growing* or *declining* industry is defined as an industry's employment level increasing or decreasing for two quarters by 5% or more over the year based on data from the Quarterly Census

Prepared by L. Yetter, Research & Planning, WY DWS, 8/9/24.

of Employment and Wages. For example, all industries that grew or declined in employment by at least 5% from 2022Q4 to 2023Q4 and subsequently from 2023Q1 to 2024Q1 were included in the respective tables in this article. Only subsectors with employment of 100 or more are included in the growing and declining industries for Wyoming.

Industries are defined by the North American Industry Classification System (NAICS). For this research, growing and declining industries are determined at the three-digit subsector level.

As shown in Table 1, Wyoming had four growing industries in 2024Q1, accounting for 4.9% of all industries and 3.9% of the

		Employ	ment (Cu	rrent Qu	arter)	Employment (Prior Quarter)				Growing Industries			
				Over the Chan				Over th Char		Avera Char	•		
Subsector ^a (3-Digit NAICS ^b)	Sector (2-Digit NAICS)	2024Q1	2023Q1	N	%	2023Q4	2022Q4	N	%	N	% ^c	Averag Weekl Wage	
Heavy & Civil Engineering Construction (237)	Construction (23)	5,098	4,221	877	20.8	6,466	5,040	1,426	28.3	1,152	24.5	\$1,50	
Administration of Economic Programs (926)	Public Admin. (92)	3,120	2,935	185	6.3	3,093	2,916	177	6.1	181	6.2	\$1,27	
Membership Associations & Organizations (813)	Other services, Except Public Admin. (81)	1,926	1,834	92	5.0	1,986	1,814	172	9.5	132	7.2	\$87	
Electrical Equipment & Appliance Mfg. (335)	Manufacturing (31-33)	498	419	79	18.9	467	401	66	16.5	73	17.7	\$1,41	
Total	Total	10,641	9,408	1,233	13.1	12,010	10,170	1,840	18.1	1,537	15.6	\$1,32	

state's total employment (see Table 2). Heavy & civil engineering construction showed the greatest growth of the four growing industries, increasing by an average of 1,152 jobs, or 24.5%. The other growing industries were administration of economic programs (181, or 6.2%), membership associations & organizations (132, or 7.2%), and electrical equipment & appliance manufacturing (73, or 17.7%).

There were four declining industries in 2024Q1 (see Table 3). The greatest decline was seen in furniture, home furnishings, electronics, & appliance retailers, with an average loss of 78 jobs, or 5.8%. The remaining declining industries were

performing arts & spectator sports (-46, or -10.2%), private households (-35, or -13.3%), and furniture & related product manufacturing (-30, or -16.4%).

Table 2: Distribution of Sectors and Employment by Growing/Declining Status in Wyoming, 2024Q1

		ectors t NAICS)							
Status	N	%	N	%	Average Weekly Wage				
Growing	4	4.9	10,641	3.9	\$1,320				
Declining	4	4.9	2,020	0.7	\$884				
Stable	73	90.2	260,117	95.4	\$1,172				
Total	81	100.0	272,780	100.0	\$1,176				

Source: Quarterly Census of Employment and Wages. Prepared by L. Yetter, Research & Planning, WY DWS, 8/9/24.

Table 3: Declining	Table 3: Declining Industries for Wyoming, First Quarter 2024 ^a												
		Employ	ment (Cu	rrent Qu	arter)	Emplo	yment (F	Prior Qua	arter)	Grow	ing Ind	ustries	
				Over th Char				Over th Cha		Aver Cha			
Subsector ^a (3-Digit NAICS ^b)	Sector (2-Digit NAICS)	2024Q1	2023Q1	N	%	2023Q4	2022Q4	N	%	N	% ^c	Average Weekly Wage	
Furniture, Home Furnishings, Electronics, & Appliance Retailers (449)	Retail Trade (44-45)	1,265	1,336	-71	-5.3	1,285	1,370	-85	-6.2	-78	-5.8	\$967	
Performing Arts & Spectator Sports (711)	Arts, Entertainment, & Recreation (71)	379	431	-52	-12.1	442	482	-40	-8.3	-46	-10.2	\$693	
Private Households (814)	Other services, Except Public Admin. (81)	227	261	-34	-13.0	231	267	-36	-13.5	-35	-13.3	\$825	
Furniture & Related Product Manufacturing (337)	Manufacturing (31-33)	150	181	-31	-17.1	151	179	-28	-15.6	-30	-16.4	\$747	
Total	Total	2,020	2,208	-188	-8.5	2,108	2,297	-189	-8.2	-189	-8.4	\$884	

^aIncludes both public & privately owned firms.

^bNorth American Industry Classification System.

Source: Wyoming Growing and Declining Industries Report, First Quarter 2024

Prepared by L. Yetter, Research & Planning, WY DWS, 8/9/24.

Quarterly Turnover Statistics by Industry, Fourth Quarter 2023

The total number of hires in construction in Wyoming increased from 4,784 in 2022Q4 to 5,236 in 2023Q4 (452, or 9.4%).

									(H+E+		
			(H)	(H)+(B)	(B)	(E)	(E)+(B)	(C)	B+C)	Tur	nover
					Both			Con- tinuous			Change
	Major		Hire	Total	Hire and		Total	Employ-			Prior
Sector	-		Only	Hires	Exit	Exit Only	Exits	ment	Total	Ratea	Year
	Agriculture,	Transactions ^b	198	440	242	586	828	2,182	3,208	32.0	0.0
ucing	Forestry, Fishing, & Hunting	Rates	6.2	13.7	7.5	18.3	25.8	68.0	100.0		
Prod	Mining	Transactions Rates	1,715 9.1	2,477 13.1	762 4.0	1,793 9.5	2,555 13.5	14,663 77.4	18,933 100.0	22.6	0.8
Goods Producing	Construction	Transactions Rates	2,923 10.2	5,236 18.3	2,313 8.1	5,306 18.5	7,619 26.6	18,079 63.2	28,621 100.0	36.8	0.1
6	Manufacturing	Transactions Rates	962 8.0	1,382 11.5	420 3.5	1,088 9.0	1,508 12.5	9,585 79.5	12,055 100.0	20.5	-3.8
	Wholesale	Transactions	2,757	3,891	1,134	2,531	3,665	16,723	23,145	27.7	3.8
	Trade, Transp., Utilities, & Warehousing	Rates	11.9	16.8	4.9	10.9	15.8	72.3	100.0		
	Retail Trade	Transactions Rates	4,520 12.1	6,784 18.2	2,264 6.1	5,439 14.6	7,703 20.6	25,121 67.3	37,344 100.0	32.7	-0.4
	Information	Transactions Rates	262 6.6	344 8.7	82 2.1	321 8.1	403 10.2	3,284 83.2	3,949 100.0	16.8	-0.3
ding	Financial Activities	Transactions Rates	955 7.7	1,381 11.2	426 3.4	1,238 10.0	1,664 13.5	9,740 78.8	12,359 100.0	21.2	0.4
Service Providing	Professional & Business Services	Transactions Rates	2,807 10.9	4,531 17.6	1,724 6.7	4,233 16.5	5,957 23.2	16,965 65.9	25,729 100.0	34.1	-1.3
Serv	Educational Services	Transactions Rates	2,505 7.8	3,464 10.8	959 3.0	1,642 5.1	2,601 8.1	26,999 84.1	32,105 100.0	15.9	0.0
	Health Services	Transactions Rates	3,626 9.3	4,751 12.2	1,125 2.9	3,622 9.3	4,747 12.2	30,525 78.5	38,898 100.0	21.5	0.0
	Leisure & Hospitality	Transactions Rates	8,371 16.5	12,653 24.9	4,282 8.4	12,334 24.3	16,616 32.7	25,842 50.8	50,829 100.0	49.2	0.6
	Other Services	Transactions Rates	886 10.6	1,239 14.8	353 4.2	1,069 12.7	1,422 16.9	6,085 72.5	8,393 100.0	27.5	-1.1
	Public Admin.	Transactions Rates	1,419 6.6	1,940 9.0	521 2.4	1,359 6.3	1,880 8.8	18,155 84.6	21,454 100.0	15.4	-0.2
	Unclassified	Transactions Rates	23 37.1	28 45.2	5 8.1	10 16.1	15 24.2	24 38.7	62 100.0	61.3	-6.9
Total		Transactions Rates	33,929 10.7	50,541 15.9	16,612 5.2	42,571 13.4	59,183 18.7	223,972 70.6	317,084 100.0	29.4	0.1

⁽H) Hire Only. (B) Both Hire and Exit. (E) Exit Only. (C) Continuous Employment.

^aTurnover rate equals (H+E+B)/Total.

^bJobs worked at any time during the quarter.

Historical turnover data can be found online at https://doe.state.wy.us/LMI/turnover.htm.

Prepared by M. Moore, Research & Planning, WY DWS, 8/19/24.

Wyoming Unemployment Rises to 3.0% in August 2024

by: David Bullard, Senior Economist

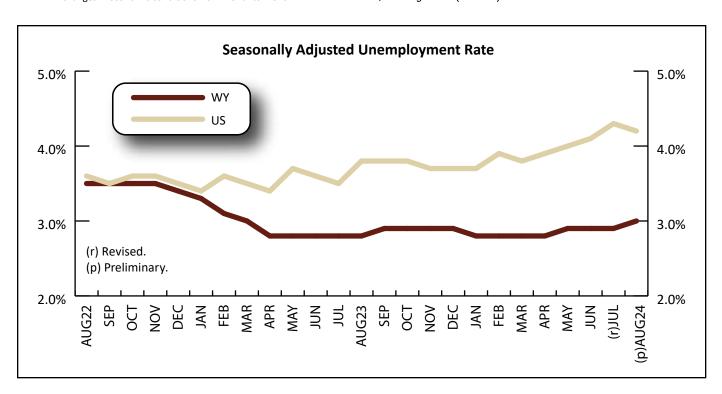
he Research & Planning section of the Wyoming Department of Workforce Services reported that the state's seasonally adjusted unemployment rate rose slightly from 2.9% in July to 3.0% in August. Wyoming's unemployment rate was slightly higher than its year-ago level of 2.8%, but much lower than the current U.S. unemployment rate of 4.2%.

From July to August, unemployment rates rose in every county. It is somewhat unusual for jobless rates to increase in August. The largest increases occurred in Platte (up from 2.7% to 3.6%), Goshen (up from 2.6% to 3.4%), and Niobrara (up from 1.8% to 2.6%) counties.

From August 2023 to August 2024, unemployment rates increased in every county, perhaps suggesting that economic growth is moderating around the state. The largest increases were found in Goshen (up from 2.2% to 3.4%), Johnson (up from 2.2% to 3.1%), and Platte (up from 2.7% to 3.6%) counties.

Teton County posted the lowest unemployment rate in August at 1.8%. It was followed by Crook County at 2.5%. The highest unemployment rates were found in Big Horn County, Platte County, and Sublette County, each at 3.6%.

Current Employment Statistics (CES) estimates show that total nonfarm employment in Wyoming (not seasonally adjusted and measured by place of work) rose from 297,800 in August 2023 to 299,000 in August 2024, an increase of 1,200 jobs (0.4%).



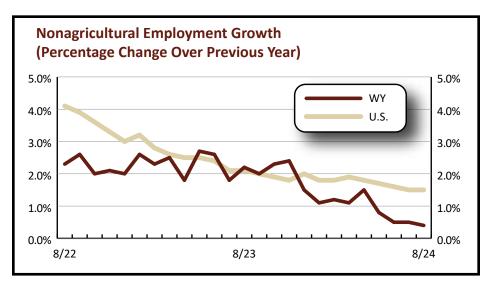
Seasonal adjustment is a statistical procedure to remove the impact of normal regularly recurring events (such as weather, major holidays, and the opening and closing of schools) from economic time series to better understand changes in economic conditions from month to month.

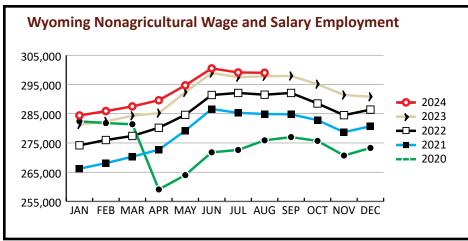
Current Employment Statistics (CES) Estimates and Research & Planning's Internal Estimates, August 2024

by: David Bullard, Senior Economist

Industry Sector	Research & Planning's Internal Estimates	Current Employment Statistics (CES) Estimates	N Difference	% Difference
Total Nonfarm	301,587	299,000	-2,587	-0.9%
Natural Resources & Mining	16,794	17,000	206	1.2%
Construction	25,836	24,500	-1,336	-5.5%
Manufacturing	10,714	10,700	-14	-0.1%
Wholesale Trade	8,009	8,100	91	1.1%
Retail Trade	31,142	30,900	-242	-0.8%
Transportation & Utilities	13,865	14,400	535	3.7%
Information	3,024	3,200	176	5.5%
Financial Activities	11,593	11,900	307	2.6%
Professional & Business Services	22,944	22,200	-744	-3.4%
Educational & Health Services	29,103	29,700	597	2.0%
Leisure & Hospitality	43,851	43,800	-51	-0.1%
Other Services	16,734	15,900	-834	-5.2%
Government	67,978	66,700	-1,278	-1.9%

Internal Estimates were run in August 2024 and based on QCEW data through March 2024.





State Unemployment Rates August 2024 Seasonally Adjusted

	Unemp.
State	Rate
District of Columbia	5.7
Puerto Rico	5.7
Nevada	5.5
California	5.3
Illinois	5.3
Kentucky	4.8
New Jersey	4.8
Washington	4.8
Alaska	4.6
Rhode Island	4.6
Michigan	4.5
Ohio	4.5
New York	4.4
South Carolina	4.3
Delaware Indiana	4.2
United States	4.2
West Virginia	4.2 4.2
New Mexico	4.2
Texas	4.1
Colorado	4.0
Oregon	4.0
Louisiana	3.9
Missouri	3.9
North Carolina	3.8
Massachusetts	3.7
Georgia	3.6
Idaho	3.5
Arizona	3.4
Connecticut	3.4
Oklahoma	3.4
Pennsylvania	3.4
Arkansas	3.3
Florida	3.3
Kansas	3.3
Minnesota	3.3
Utah	3.3
Montana	3.2
Tennessee	3.1
Wyoming	3.0
Hawaii	2.9
lowa	2.9
Maryland	2.9
Wisconsin	2.9
Alabama	2.8
Maine	2.8
Virginia	2.8
Mississippi	2.7
Nebraska	2.7
New Hampshire	2.6
North Dakota Vermont	2.3 2.2
vermont South Dakota	2.2
Joan Dakota	2.0

Wyoming Nonagricultural Wage and Salary Employment by: David Bullard, Senior Economist

				Percent	_
		nployment Thousands	Total Emp Jul 24	loyment Aug 24	
	Aug 24	Jul 24	Aug 23	Aug 24	Aug 23
CAMPBELL COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT	25.5	25.5	25.4	0.0	0.4
TOTAL PRIVATE	20.7	20.8	20.9	-0.5	-1.0
GOODS PRODUCING	7.8	7.8	8.3	0.0	-6.0
Natural Resources & Mining	5.0	5.0	5.7	0.0	-12.3
Construction	2.3	2.3	2.1	0.0	9.5
Manufacturing	0.5	0.5	0.5	0.0	0.0
SERVICE PROVIDING	17.7	17.7	17.1	0.0	3.5
Trade, Transportation, & Utilities	5.4	5.4	5.2	0.0	3.8
Information	0.2	0.3	0.3	-33.3	-33.3
Financial Activities	0.7	0.7	0.7	0.0	0.0
Professional & Business Services	1.6	1.6	1.6	0.0	0.0
Educational & Health Services	1.5	1.5	1.4	0.0	7.1
Leisure & Hospitality	2.6	2.6	2.5	0.0	4.0
Other Services	0.9	0.9	0.9	0.0	0.0
GOVERNMENT	4.8	4.7	4.5	2.1	6.7

		nployment Thousands	Percent (Total Emp Jul 24	_	
	Aug 24	Jul 24	Aug 23	Aug 24	Aug 23
SWEETWATER COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT	22.0	21.1	21.8	4.3	0.9
TOTAL PRIVATE	17.7	17.3	17.6	2.3	0.6
GOODS PRODUCING	6.6	6.5	6.8	1.5	-2.9
Natural Resources & Mining	3.3	3.3	3.4	0.0	-2.9
Construction	1.8	1.7	1.9	5.9	-5.3
Manufacturing	1.5	1.5	1.5	0.0	0.0
SERVICE PROVIDING	15.4	14.6	15.0	5.5	2.7
Trade, Transportation, & Utilities	4.6	4.5	4.5	2.2	2.2
Information	0.1	0.1	0.1	0.0	0.0
Financial Activities	0.6	0.6	0.6	0.0	0.0
Professional & Business Services	1.2	1.1	1.2	9.1	0.0
Educational & Health Services	1.4	1.4	1.3	0.0	7.7
Leisure & Hospitality	2.5	2.5	2.5	0.0	0.0
Other Services	0.7	0.6	0.6	16.7	16.7
GOVERNMENT	4.3	3.8	4.2	13.2	2.4

		mployment Thousands	Total Employmen Jul 24 Aug 2		
	Aug 24	Jul 24	Aug 23	Aug 24	Aug 23
TETON COUNTY					
TOTAL NONAG. WAGE & SALARY EMPLOYMENT	27.6	27.8	27.1	-0.7	1.8
TOTAL PRIVATE	24.6	24.8	24.1	-0.8	2.1
GOODS PRODUCING	3.3	3.3	3.2	0.0	3.1
Natural Resources, Mining & Construction	3.1	3.1	3.0	0.0	3.3
Manufacturing	0.2	0.2	0.2	0.0	0.0
SERVICE PROVIDING	24.3	24.5	23.9	-0.8	1.7
Trade, Transportation, & Utilities	3.3	3.3	3.2	0.0	3.1
Information	0.2	0.2	0.2	0.0	0.0
Financial Activities	1.5	1.5	1.5	0.0	0.0
Professional & Business Services	2.9	2.9	2.8	0.0	3.6
Educational & Health Services	1.3	1.3	1.3	0.0	0.0
Leisure & Hospitality	11.5	11.7	11.3	-1.7	1.8
Other Services	0.6	0.6	0.6	0.0	0.0
GOVERNMENT	3.0	3.0	3.0	0.0	0.0

State Unemployment Rates August 2024 Not Seasonally Adjusted

	Unemp.
State	Rate
District of Columbia	6.9
California	5.9
Nevada	5.8
Puerto Rico	5.6
llinois	5.5
New Jersey	5.4
Rhode Island	5.4
South Carolina	5.3
Kentucky	5.1
New York	4.9
Washington	4.9
Delaware	4.7
Massachusetts	4.5
Michigan	4.5
New Mexico	4.5
ndiana	4.4
Гехаs	4.4
Jnited States	4.4
West Virginia	4.4
Colorado	4.3
-ouisiana	4.3
North Carolina	4.3
Ohio	4.2
Pennsylvania	4.2
Georgia	4.1
Oregon	4.1
Arizona	4.0
Alaska	3.9
Minnesota	3.9
Missouri	3.9
Jtah 	3.9
Florida	3.7
Kansas	3.7
daho	3.6
Oklahoma	3.5
Tennessee	3.5
/irginia	3.5
Alabama Arkansas	3.4
Arkansas Connecticut	3.4 3.4
Maryland Hawaii	3.4 3.2
owaii owa	3.2
owa Mississippi	3.2
Montana	3.2
Wyoming	3.2 3.1
New Hampshire	3.0
Wisconsin	2.7
Maine	2.7
Nebraska	2.6
Vermont	2.4
North Dakota	2.4
South Dakota	2.2
Juli Dakota	2.1

Percent Change

Economic Indicators

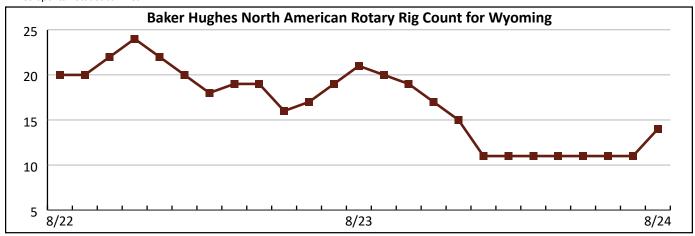
by: David Bullard, Senior Economist

Total nonfarm employment in Natrona County rose 2.0% from August 2023 to August 2024.

	Aug 2024 (p)	Jul 2024 (r)	Aug 2023 (b)	Percent Month	Change Year
Wyoming Total Nonfarm Employment	299,000	299,100	297,800	0.0	0.4
Wyoming State Government	13,700	13,500	14,100	1.5	-2.8
Laramie County Nonfarm Employment	49,100	49,300	48,400	-0.4	1.4
Natrona County Nonfarm Employment	41,300	40,900	40,500	1.0	2.0
Selected U.S. Employment Data					
U.S. Multiple Jobholders	8,236,000	8,402,000	7,778,000	-2.0	5.9
As a percent of all workers	5.1%	5.2%	4.8%	N/A	N/A
U.S. Discouraged Workers	341,000	449,000	364,000	-24.1	-6.3
U.S. Part Time for Economic Reasons	4,757,000	4,718,000	4,143,000	0.8	14.8
Wyoming Unemployment Insurance					
Weeks Compensated	5,728	7,235	6,434	-20.8	-11.0
Benefits Paid	\$2,727,705	\$3,537,588	\$2,920,683	-22.9	-6.6
Average Weekly Benefit Payment	\$476.21	\$475.13	\$453.95	0.2	4.9
Consumer Price Index (U) for All U.S. Urban Consumers					
(1982 to 1984 = 100)					
All Items	314.8	314.5	307.0	0.1	2.5
Food & Beverages	328.2	328.0	321.6	0.1	2.0
Housing	335.9	335.1	321.9	0.3	4.4
Apparel	131.7	129.5	131.3	1.7	0.3
Transportation	271.4	273.3	274.2	-0.7	-1.0
Medical Care	564.4	564.0	548.1	0.1	3.0
Recreation (Dec. 1997=100)	138.2	138.3	136.1	0.0	1.6
Education & Communication (Dec. 1997=100)	146.6	146.2	145.2	0.3	1.0
Other Goods & Services	561.6	560.7	540.3	0.2	3.9
Producer Prices (1982 to 1984 = 100)					
All Commodities	255.6	257.5	257.7	-0.7	-0.8
Wyo. Bldg. Permits (New Privately Owned Housing Units Authorized)					
Total Units	162	188	157	-13.8	3.2
Valuation	\$56,209,000	\$70,563,000	\$93,912,000	-20.3	-40.1
Single Family Homes	145	172	142	-15.7	2.1
Valuation	\$54,336,000	\$68,602,000	\$90,657,000	-20.8	-40.1
Casper MSA ² Building Permits	26	22	13	18.2	100.0
Valuation	\$4,166,000	\$3,943,000	\$3,240,000	5.7	28.6
Cheyenne MSA Building Permits	35	30	10	16.7	250.0
Valuation	\$7,088,000	\$6,277,000	\$2,851,000	12.9	148.6
Baker Hughes North American Rotary Rig Count for Wyoming	14	11	21	27.3	-33.3

⁽p) Preliminary. (r) Revised. (b) Benchmarked.

²Metropolitan Statistical Area.



 $^{^{1}}$ Local Area Unemployment Statistics Program estimates.

Wyoming County Unemployment Rates

by: Carola Cowan, BLS Programs Supervisor

Teton County (1.8%) and Crook County (2.5%) had the lowest unemployment rates in August 2024.

	ı	abor Force			Employed		Uı	nemploye	d	Unemp	oloyment	Rates
REGION	Aug 2024	Jul 2024	Aug 2023	Aug 2024	Jul 2024	Aug 2023	Aug 2024	Jul 2024	Aug 2023	Aug 2024	Jul 2024	Aug 2023
County	(p)	(r)	(b)	(p)	(r)	(b)	(p)	(r)	(b)	(p)	(r)	(b)
NORTHWEST	46,812	47,658	47,219	45,345	46,247	45,978	1,467	1,411	1,241	3.1	3.0	2.6
Big Horn	5,250	5,480	5,196	5,061	5,297	5,048	189	183	148	3.6	3.3	2.8
Fremont	19,011	18,928	19,164	18,370	18,300	18,598	641	628	566	3.4	3.3	3.0
Hot Springs	2,234	2,293	2,318	2,171	2,233	2,261	63	60	57	2.8	2.6	2.5
Park	16,548	17,053	16,766	16,102	16,639	16,398	446	414	368	2.7	2.4	2.2
Washakie	3,769	3,904	3,775	3,641	3,778	3,673	128	126	102	3.4	3.2	2.7
NORTHEAST	51,366	52,212	51,314	49,869	50,820	50,131	1,497	1,392	1,183	2.9	2.7	2.3
Campbell	23,014	23,068	23,014	22,304	22,398	22,451	710	670	563	3.1	2.9	2.4
Crook	3,830	4,063	3,853	3,735	3,978	3,772	95	85	81	2.5	2.1	2.1
Johnson	4,341	4,532	4,401	4,207	4,417	4,302	134	115	99	3.1	2.5	2.2
Sheridan	16,407	16,765	16,233	15,947	16,338	15,869	460	427	364	2.8	2.5	2.2
Weston	3,774	3,784	3,813	3,676	3,689	3,737	98	95	76	2.6	2.5	2.0
SOUTHWEST	62,060	62,186	62,381	60,257	60,572	60,970	1,803	1,614	1,411	2.9	2.6	2.3
Lincoln	9,924	10,080	9,842	9,632	9,824	9,627	292	256	215	2.9	2.5	2.2
Sublette	3,919	4,088	4,021	3,779	3,968	3,907	140	120	114	3.6	2.9	2.8
Sweetwater	20,070	19,579	20,261	19,363	18,926	19,695	707	653	566	3.5	3.3	2.8
Teton	19,259	19,598	19,362	18,904	19,310	19,095	355	288	267	1.8	1.5	1.4
Uinta	8,888	8,841	8,895	8,579	8,544	8,646	309	297	249	3.5	3.4	2.8
SOUTHEAST	81,065	81,372	81,144	78,459	78,987	79,111	2,606	2,385	2,033	3.2	2.9	2.5
Albany	20,690	20,242	21,202	20,114	19,687	20,726	576	555	476	2.8	2.7	2.2
Goshen	6,183	6,443	6,209	5,972	6,277	6,071	211	166	138	3.4	2.6	2.2
Laramie	49,014	49,200	48,545	47,369	47,674	47,260	1,645	1,526	1,285	3.4	3.1	2.6
Niobrara	1,103	1,190	1,083	1,074	1,168	1,060	29	22	23	2.6	1.8	2.1
Platte	4,075	4,297	4,105	3,930	4,181	3,994	145	116	111	3.6	2.7	2.7
CENTRAL	54,992	55,345	54,746	53,199	53,686	53,313	1,793	1,659	1,433	3.3	3.0	2.6
Carbon	7,349	7,485	7,421	7,116	7,277	7,245	233	208	176	3.2	2.8	2.4
Converse	7,819	7,857	7,648	7,608	7,656	7,492	211	201	156	2.7	2.6	2.0
Natrona	39,824	40,003	39,677	38,475	38,753	38,576	1,349	1,250	1,101	3.4	3.1	2.8
STATEWIDE	296,296	298,773	296,805	287,128	290,314	289,505	9,168	8,459	7,300	3.1	2.8	2.5
Statewide Seaso	nally Adjuste	d								3.0	2.9	2.8
U.S										4.4	4.5	3.9
U.S. Seasonally	Adjusted									4.2	4.3	3.8

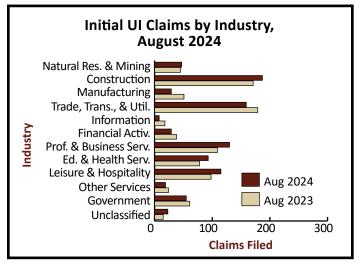
Prepared in cooperation with the Bureau of Labor Statistics. Benchmarked 04/2024. Run Date 09/2024.

Data are not seasonally adjusted except where otherwise specified.

(p) Preliminary. (r) Revised. (b) Benchmarked.

Wyoming Normalized^a Unemployment Insurance Statistics: Initial Claims by: Laura Yetter, Senior Economist

There were 899 initial claims in August 2024, up slightly (8, or 0.9%) from August 2023. August is usually the month with the fewest initial claims.



	Initial UI (Claims by County of Residence, August 2024
sidence	Albany Big Horn Campbell Carbon Converse Crook Fremont Goshen Hot Springs Johnson	Aug 2024 Aug 2023
County of Residence	Laramie Lincoln Natrona Niobrara Park Platte Sheridan Sublette Sweetwater Teton Uinta Washakie Weston Out of State	
	0	50 100 150 200 Claims Filed

Initial	C	laims File	% Change			
Claims	Aug 24	Jul 24	Aug 23	Over the Month	Over the Year	
Ciaiiiis	Aug 24	Jul 24	Aug 23	WIOTILIT	icai	
Wyoming Statewide						
Total Claims Filed	899	956	891	-6.0	0.9	
TOTAL GOODS-PRODUCING	264	271	268	-2.6	-1.5	
Natural Resources & Mining Mining	47 43	83 77	45 43	-43.4 -44.2	4.4 0.0	
Construction	43 187	137	43 171	36.5	9.4	
Manufacturing	29	50	51	-42.0	-43.1	
TOTAL SERVICE-PROVIDING	556	583	546	-4.6	1.8	
Trade, Transportation, &	159	196	179	-18.9	-11.2	
Utilities	20	22	24		20.0	
Wholesale Trade Retail Trade	29 90	32 114	24 96	-9.4 -21.1	20.8 -6.3	
Transportation, Warehousing	38	50	58	-21.1 -24.0	-6.3 -34.5	
& Utilities	30	30	50	-24.0	-34.3	
Information	8	12	18	-33.3	-55.6	
Financial Activities	29	28	38	3.6	-23.7	
Professional & Business	130	120	109	8.3	19.3	
Services		0.0	70		40.0	
Educational & Health Services	93 115	96 102	78 98	-3.1 12.7	19.2 17.3	
Leisure & Hospitality Other Services, except Public	115	26	98 24	-26.9	-20.8	
Admin.	19	20	24	-20.9	-20.6	
TOTAL GOVERNMENT	55	79	61	-30.4	-9.8	
Federal Government	8	9	6	-11.1	33.3	
State Government	9	9	12	0.0	-25.0	
Local Government	36	60	43	-40.0	-16.3	
Local Education	10	12	7	-16.7	42.9	
UNCLASSIFIED	23	21	15	9.5	53.3	
Laramie County						
Total Claims Filed	177	164	180	7.9	-1.7	
TOTAL GOODS-PRODUCING	42	20	41	110.0	2.4	
Construction	32 123	9 123	29 127	255.6 0.0	10.3 -3.1	
TOTAL SERVICE-PROVIDING Trade, Transportation, &	30	36	35	-16.7	-14.3	
Utilities	30	30	33	10.7	14.5	
Financial Activities	9	4	6	125.0	50.0	
Professional & Business	45	46	41	-2.2	9.8	
Services						
Educational & Health Services	17	16	12	6.3	41.7	
Leisure & Hospitality	16 10	12 15	18 6	33.3 -33.3	-11.1 66.7	
TOTAL GOVERNMENT	10	15	D D	-33.3	00.7	
Natrona County						
Total Claims Filed	143	141	158	1.4	-9.5	
TOTAL GOODS-PRODUCING	41	34	47	20.6	-12.8	
Construction	27	14	24	92.9	12.5	
TOTAL SERVICE-PROVIDING	94 31	101 35	100 25	-6.9 -11.4	-6.0 24.0	
Trade, Transportation, & Utilities	31	33	25	-11.4	24.0	
Financial Activities	6	9	6	-33.3	0.0	
Professional & Business	18	11	15	63.6	20.0	
Services			_3			
Educational & Health Services	15	19	23	-21.1	-34.8	
Leisure & Hospitality	16	19	23	-15.8	-30.4	
TOTAL GOVERNMENT	5	3	6	66.7	-30.4	

N/D = Not discloseable due to confidentiality.

^aAn average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts.

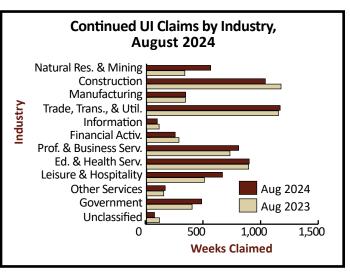
The full UI claims report for August 2024 is available at https://doe.state.wy.us/LMI/UI/0824_UI.pdf.

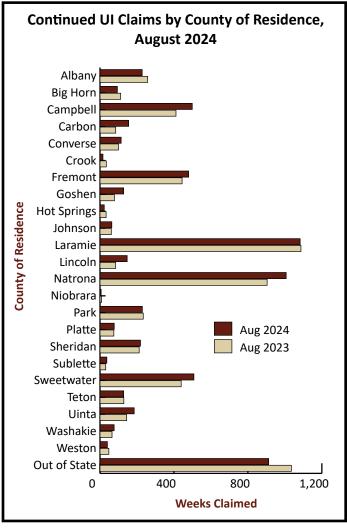
Wyoming Normalized^a Unemployment Insurance Statistics: Continued Claims by: Laura Yetter, Senior Economist

The total number of continued weeks claimed increased from 6,139 in August 2023 to 6,485 in August 2024 (346, or 5.6%).

Continued	C	laims File	% Change			
Claims	A 24	tul 24	A 22	Over the		
Ciaiiiis	Aug 24	Jul 24	Aug 23	Month	Year	
Wyoming Statewide						
Total Weeks Claimed	6,485	6,916	6,139	-6.2	5.6	
Total Unique Claimants	2,279	2,007	1,842	13.6	23.7	
TOTAL GOODS-PRODUCING Natural Resources & Mining	1,926 556	2,146 714	1,836 332	-10.3 -22.1	6.4 30.7	
Mining	513	670	322	-23.4	36.4	
Oil & Gas Extraction	40	57	18	-29.8	15.4	
Construction	1,030	1,136	1,166	-9.3	7.8	
Manufacturing	339	296	337	14.5	-26.3	
TOTAL SERVICE-PROVIDING	4,010	4,187	3,794	-4.2	6.2	
Trade, Transportation, & Utilities	1,158	1,131	1,143	2.4	11.2	
Wholesale Trade	206	192	193	7.3	19.8	
Retail Trade	648	651	585	-0.5	0.7	
Transportation, Warehousing	303	288	364	5.2	24.7	
& Utilities Information	93	103	109	-9.7	49.1	
Financial Activities	248	236	281	5.1	-25.5	
Professional & Business	798	808	723	-1.2	9.5	
Services						
Educational & Health Services	890	1,041	885	-14.5	-1.4	
Leisure & Hospitality	658	693	501	-5.1	5.0	
Other Services, except Public	162	172	149	-5.8	48.4	
Admin. TOTAL GOVERNMENT	478	499	395	-4.2	-8.6	
Federal Government	33	51	19	-35.3	7.1	
State Government	75	70	77	7.1	-12.3	
Local Government	369	378	297	-2.4	-12.0	
Local Education	74	90	77	-17.8	-44.1	
UNCLASSIFIED	69	82	112	-15.9	8.7	
Laramie County						
Total Weeks Claimed	1,082	1,149	1,087	-5.8	-0.5	
Total Unique Claimants	385	328	316	17.4	21.8	
TOTAL GOODS-PRODUCING	179	226	174	-20.8	2.9	
Construction	115	160	113		1.8	
TOTAL SERVICE-PROVIDING	784	812	832	-3.4	-5.8	
Trade, Transportation, & Utilities	243	231	251	5.2	-3.2	
Financial Activities	62	56	58	10.7	6.9	
Professional & Business	222	249	237	-10.8	-6.3	
Services		213	237	10.0	0.5	
Educational & Health Services	132	125	168	5.6	-21.4	
Leisure & Hospitality	82	89	53	-7.9	54.7	
TOTAL GOVERNMENT	95	78	56	21.8	69.6	
UNCLASSIFIED	22	32	24	-31.3 I	-8.3	
Natrona County						
Total Weeks Claimed	1,007	1,073	904	-6.2	11.4	
Total Unique Claimants	349	313	279	11.5	25.1	
TOTAL GOODS-PRODUCING	266	309	219	-13.9	21.5	
Construction	102	94	121		-15.7	
TOTAL SERVICE-PROVIDING Trade, Transportation, &	683 194	713 200	639 216	-4.2 -3.0	6.9 -10.2	
Utilities						
Financial Activities	62 101	64 93	64 78	-3.1	-3.1	
Professional & Business Services	101	93	78	8.6	29.5	
Educational & Health Services	185	228	148	-18.9	25.0	
Leisure & Hospitality	87	77	102	13.0	-14.7	
TOTAL GOVERNMENT	51	50	23	2.0	121.7	
UNCLASSIFIED	6	0	21	N/A	-71.4	

^aAn average month is considered 4.33 weeks. If a month has four weeks, the normalization factor is 1.0825. If the month has five weeks, the normalization factor is 0.866. The number of raw claims is multiplied by the normalization factor to achieve the normalized claims counts.





Wyoming Department of Workforce Services, Research & Planning P.O. Box 2760 Casper, WY 82602

Official Business Penalty for Private Use \$300 Return Service Requested PRSRT STD US POSTAGE PAID CASPER WY PERMIT NO. 100